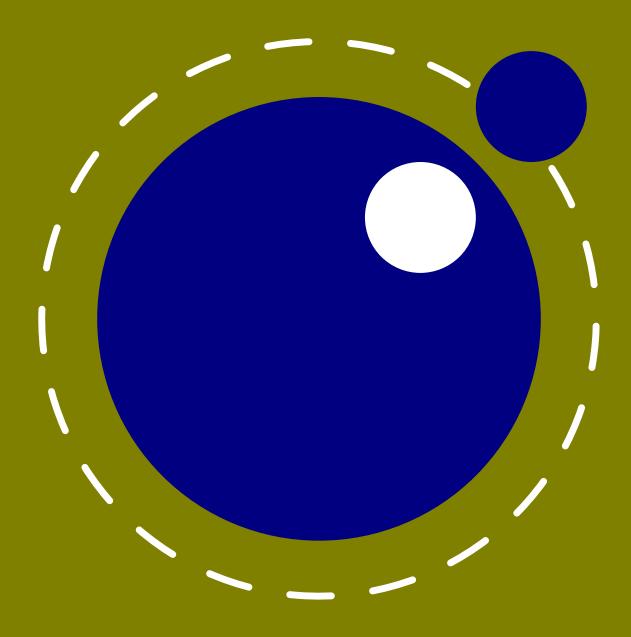
# LuaMetaTEX Reference Manual



# LuaMetaT<sub>E</sub>X Reference Manual

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# **Contents**

Intro	troduction		
1	The in	ternals	13
2	Differe	ences with LuaTEX	17
3	The or	riginal engines	25
3.1	The me	erged engines	25
	3.1.1	The rationale	25
	3.1.2	Changes from T <sub>E</sub> X 3.1415926	25
	3.1.3	Changes from $\varepsilon$ -T <sub>E</sub> X 2.2	26
	3.1.4	Changes from pdfT <sub>E</sub> X 1.40	27
	3.1.5	Changes from Aleph RC4	28
	3.1.6	Changes from standard web2c	28
3.2	_	nentation notes	29
	3.2.1	Memory allocation	29
	3.2.2	Sparse arrays	29
	3.2.3	Simple single-character csnames	29
	3.2.4	Binary file reading	29
	3.2.5	Tabs and spaces	30
	3.2.6	Logging	30
	3.2.7	Parsing	31
4	Using	LuaMetaT <sub>E</sub> X	33
4.1	Initializ	zation	33
	4.1.1	LuaMetaT <sub>E</sub> X as a Lua interpreter	33
	4.1.2	Other commandline processing	33
4.2	Lua behaviour		35
	4.2.1	The Lua version	35
	4.2.2	Locales	35
4.3	Lua mo	odules	35
4.4	Testing	j	36
5	Basic 7	T <sub>E</sub> X enhancements	37
5.1	Introdu	action	37
	5.1.1	Primitive behaviour	37
	5.1.2	Version information	37
5.2	Unicod	le text support	38
	5.2.1	Extended ranges	38
	5.2.2	\Uchar	39
	5.2.3	Extended tables	39



5.3	Attribut	tes	41
	5.3.1	Nodes	41
	5.3.2	Attribute registers	42
	5.3.3	Box attributes	43
5.4	Lua rela	ated primitives	44
	5.4.1	\directlua	44
	5.4.2	\luaescapestring	45
	5.4.3	\luafunction, \luafunctioncall and \luadef	46
	5.4.4	\luabytecode and \luabytecodecall	46
5.5	Catcode	e tables	47
	5.5.1	Catcodes	47
	5.5.2	\catcodetable	47
	5.5.3	\initcatcodetable	47
	5.5.4	\savecatcodetable	48
5.6	Tokens,	commands and strings	48
	5.6.1	\scantextokens and \tokenized	48
	5.6.2	\toksapp, \tokspre, \etoksapp, \etokspre, \gtoksapp,	
		\gtokspre, \xtoksapp, \xtokspre	48
	5.6.3	\csstring, \begincsname and \lastnamedcs	49
	5.6.4	\clearmarks	49
	5.6.5	\alignmark and \aligntab	49
	5.6.6	\letcharcode	49
	5.6.7	\lettonothing and \glettonothing	50
	5.6.8	\glet	50
	5.6.9	\defcsname, \edefcsname, \edefcsname and \xdefcsname	50
	5.6.10	\expanded	50
	5.6.11	\ignorepars	51
	5.6.12	\futureexpand, \futureexpandis, \futureexpandisap	51
	5.6.13	\aftergrouped	51
5.7	Conditi	ons	52
	5.7.1	\ifabsnum and \ifabsdim	52
	5.7.2	\ifcmpnum, \ifcmpdim, \ifnumval, \ifdimval, \ifchknum and	
		\ifchkdim	52
	5.7.3	\ifmathstyle and \ifmathparameter	53
	5.7.4	\ifempty	53
	5.7.5	\ifrelax	53
	5.7.6	\ifboolean	54
	5.7.7	\iftok and \ifcstok	54
	5.7.8	\ifarguments, \ifparameters and \ifparameter	54
	5.7.9	\ifcondition	55
	5.7.10	\orelse and \orunless	56
	5.7.11	\ifprotected, \frozen, \iffrozen and \ifusercmd	57
5.8	Boxes,	rules and leaders	57
	5.8.1	\outputbox	57
	5.8.2	\hrule, \vrule, \nohrule and \novrule	57
	5.8.3	\vsplit	58



	5.8.4	Images and reused box objects	58			
	5.8.5	\hpack, \vpack and \tpack	59			
	5.8.6	\gleaders	59			
5.9	Langua	ges	60			
	5.9.1	\hyphenationmin	60			
	5.9.2	\boundary, \noboundary, \protrusionboundary and \wordboundary	60			
5.10	Control	and debugging	60			
	5.10.1	Tracing	60			
	5.10.2	\lastnodetype, \lastnodesubtype, \currentiftype	61			
5.11	Files		61			
	5.11.1	File syntax	61			
	5.11.2	Writing to file	62			
5.12	Math		62			
5.13	Fonts		62			
5.14	Directio	ons	62			
	5.14.1	Two directions	62			
	5.14.2	How it works	62			
	5.14.3	Normalizing lines	64			
	5.14.4	Orientations	64			
5.15	Keywor	rds	65			
5.16	Express	sions and \numericscale	66			
5.17	Macro a	arguments	66			
5.18	Overloa	nd protection	67			
5.19	Constar	nts with \integerdef and \dimendef	69			
5.20	Serializ	rialization with \todimension, \toscaled and \tointeger 69				
5.21	Nodes		70			
6	Fonts		71			
6.1	Introdu	ction	71			
6.2	Defining	g fonts	71			
6.3	Virtual	fonts	75			
6.4	Addition	nal T <sub>E</sub> X commands	78			
	6.4.1	Font syntax	78			
	6.4.2	\fontid and \setfontid	78			
	6.4.3	\glyphoptions	78			
	6.4.4	\glyphxscale, \glyphyscale and \scaledfontdimen	79			
	6.4.5	\glyphxoffset,\glyphyoffset	79			
	6.4.6	\glyph	79			
	6.4.7	\nospaces	80			
	6.4.8	\protrusionboundary	80			
6.5	The Lua	a font library	81			
	6.5.1	Introduction	81			
	6.5.2	Defining a font with define, addcharacters and setfont	81			
	6.5.3	Font ids: id, max and current	81			
	6.5.4	Glyph data: \glyphdata, \glyphscript, \glyphstate	82			



7	Langua	nges, characters, fonts and glyphs	83			
7.1	Introduction					
7.2	Charact	ters, glyphs and discretionaries	83			
7.3	The ma	in control loop	88			
7.4	Loading	g patterns and exceptions	90			
7.5	Applying hyphenation					
7.6	Applyin	g ligatures and kerning	93			
7.7	Breakin	g paragraphs into lines	94			
7.8	The lan	iguage library	94			
	7.8.1	new and id	94			
	7.8.2	hyphenation	95			
	7.8.3	clearhyphenation and clean	95			
	7.8.4	patterns and clearpatterns	95			
	7.8.5	hyphenationmin	96			
	7.8.6	[pre post][ex ]hyphenchar	96			
	7.8.7	hyphenate	96			
	7.8.8	[set get]hjcode	96			
8	Math		99			
8.1	Traditio	onal alongside OpenType	99			
8.2	Unicode	e math characters	99			
8.3	Math st	yles	101			
	8.3.1	\mathstyle	101			
	8.3.2	\Ustack	102			
	8.3.3	The new \crampedstyle commands	102			
8.4	Math pa	arameter settings	104			
	8.4.1	Many new \Umath* primitives	104			
	8.4.2	Font-based math parameters	105			
8.5	Math sp	pacing	109			
	8.5.1	Setting inline surrounding space with \mathsurround[skip]	109			
	8.5.2	Pairwise spacing and \Umathspacing commands	110			
	8.5.3	Local \frozen settings with	111			
	8.5.4	Checking a state with \ifmathparameter	112			
	8.5.5	Skips around display math and \mathdisplayskipmode	112			
	8.5.6	Nolimit correction with \mathnolimitsmode	112			
	8.5.7	Controlling math italic mess with \mathitalicsmode	113			
	8.5.8	Influencing script kerning with \mathscriptboxmode	113			
	8.5.9	Forcing fixed scripts with \mathscriptsmode	114			
	8.5.10	Penalties: \mathpenaltiesmode	115			
	8.5.11	Equation spacing: \matheqnogapstep	115			
8.6		onstructs	115			
	8.6.1	Unscaled fences and \mathdelimitersmode	115			
	8.6.2	Accent handling with \Umathaccent	116			
	8.6.3	Building radicals with \Uradical and \Uroot	117			
	8.6.4	Super- and subscripts	117			



	8.6.5	Scripts on extensibles: \Uunderdelimiter, \Uoverdelimiter,	
		\Udelimiterover, \Udelimiterunder and \Uhextensible	118
	8.6.6	Fractions and the new \Uskewed and \Uskewedwithdelims	119
	8.6.7	Math styles: \Ustyle	120
	8.6.8	Delimiters: \Uleft, \Umiddle and \Uright	121
	8.6.9	Accents: \mathlimitsmode	121
8.7	Extracti	ing values	121
	8.7.1	Codes and using \Umathcode, \Umathcharclass, \Umathcharfam	
		and \Umathcharslot	121
	8.7.2	Last lines and \predisplaygapfactor	122
8.8	Math m	ode	122
	8.8.1	Verbose versions of single-character math commands like	
		\Usuperscript and \Usubscript	122
	8.8.2	Script commands \Unosuperscript and \Unosubscript	123
	8.8.3	Allowed math commands in non-math modes	123
8.9	Goodies		123
	8.9.1	Flattening: \mathflattenmode	123
	8.9.2	Less Tracing	124
8.10	Experin	nents	124
	8.10.1	Prescripts with \Usuperprescript and Usubprescript	124
	8.10.2	Prescripts with \Usuperprescript and Usubprescript	125
9	Nodes		127
9.1	Lua nod	le representation	127
9.2	Main te	xt nodes	128
	9.2.1	hlist and vlist nodes	129
	9.2.2	rule nodes	129
	9.2.3	insert nodes	130
	9.2.4	mark nodes	131
	9.2.5	adjust nodes	131
	9.2.6	disc nodes	131
	9.2.7	math nodes	132
	9.2.8	glue nodes	132
	9.2.9	glue spec nodes	133
	9.2.10	kern nodes	133
	9.2.11	penalty nodes	134
	9.2.12	glyph nodes	134
	9.2.13	boundary nodes	135
	9.2.14	par nodes	135
	9.2.15	dir nodes	136
	9.2.16	Whatsits	136
	9.2.17	Math noads	136
9.3		e library	140
	9.3.1	Introduction	140
	9.3.2	Housekeeping	142
	9.3.3	Manipulating lists	144



	9.3.4	Glue handling	149
	9.3.5	Attribute handling	150
	9.3.6	Glyph handling	152
	9.3.7	Packaging	153
	9.3.8	Math	155
9.4	Two acc	ess models	156
9.5	Normali	zation	162
9.6	Properti	ies	163
10	Lua cal	lbacks	167
10.1	Register	ring callbacks	167
10.2	File rela	ited callbacks	168
	10.2.1	<pre>find_format_file and find_log_file</pre>	168
	10.2.2	open_data_file	168
10.3	Data pro	ocessing callbacks	168
	10.3.1	process_jobname	168
10.4	Node lis	t processing callbacks	169
	10.4.1	contribute_filter	169
	10.4.2	buildpage_filter	169
	10.4.3	build_page_insert	169
	10.4.4	pre_linebreak_filter	170
	10.4.5	linebreak_filter	171
	10.4.6	append_to_vlist_filter	171
	10.4.7	<pre>post_linebreak_filter</pre>	171
	10.4.8	glyph_run	172
	10.4.9	hpack_filter	172
	10.4.10	vpack_filter	172
	10.4.11	hpack_quality	173
	10.4.12	vpack_quality	173
	10.4.13	process_rule	173
	10.4.14	pre_output_filter	173
	10.4.15	hyphenate	174
	10.4.16	ligaturing	174
	10.4.17	kerning	174
	10.4.18	<b>=</b> ·	174
	10.4.19	mlist_to_hlist	175
10.5		tion reporting callbacks	175
	10.5.1	pre_dump	175
	10.5.2	start_run	175
	10.5.3	stop_run	175
	10.5.4	<pre>intercept_tex_error, intercept_lua_error</pre>	176
	10.5.5	show_error_message and show_warning_message	176
	10.5.6	start_file	176
	10.5.7	stop_file	176
	10.5.8	wrapup run	176



10.6	Font-rela	ated callbacks	177
	10.6.1	define_font	177
	10.6.2	show_whatsit	177
11	The T <sub>E</sub> X	Crelated libraries	179
11.1	The lua	library	179
	11.1.1	Version information	179
	11.1.2	Table allocators	179
	11.1.3	Bytecode registers	179
	11.1.4	Introspection	180
11.2	The sta	tus library	180
11.3	The tex	library	189
	11.3.1	Introduction	189
	11.3.2	Internal parameter values, set and get	189
	11.3.3	Convert commands	191
	11.3.4	Item commands	192
	11.3.5	Accessing registers: set*, get* and is*	192
	11.3.6	Character code registers: [get set]*code[s]	194
	11.3.7	Box registers: [get set]box	195
	11.3.8	triggerbuildpage	196
	11.3.9	splitbox	196
	11.3.10	Accessing math parameters: [get set]math	196
	11.3.11	Special list heads: [get set]list	197
	11.3.12	Semantic nest levels: getnest and ptr	198
	11.3.13	Print functions	199
	11.3.14	Helper functions	201
	11.3.15	Functions for dealing with primitives	204
	11.3.16	Core functionality interfaces	209
	11.3.17	Functions related to synctex	211
11.4	The text	config table	211
11.5	The text	io library	212
	11.5.1	write and writeselector	212
	11.5.2	writenl and writeselectornl	212
	11.5.3	setescape	213
	11.5.4	closeinput	213
11.6	The toke	en library	213
	11.6.1	The scanner	213
	11.6.2	Picking up one token	216
	11.6.3	Creating tokens	216
	11.6.4	Macros	217
	11.6.5	Pushing back	218
	11.6.6	Nota bene	219



<b>12</b>	The Me	221			
12.1	Introdu	221			
12.2	Process	s management	221		
	12.2.1	new	221		
	12.2.2	getstatistics	223		
	12.2.3	execute	224		
	12.2.4	finish	224		
	12.2.5	settolerance and gettolerance	224		
	12.2.6	Errors	224		
	12.2.7	The scanner status	224		
	12.2.8	The hash	225		
	12.2.9	Callbacks	225		
12.3	The end	l result	225		
	12.3.1	The figure	225		
	12.3.2	fill	226		
	12.3.3	outline	226		
	12.3.4	start_bounds, start_clip, start_group	227		
	12.3.5	stop_bounds, stop_clip, stop_group	227		
12.4	Subsidi	ary table formats	227		
	12.4.1	Paths and pens	227		
	12.4.2	Colors	227		
	12.4.3	Transforms	228		
	12.4.4	Dashes	228		
	12.4.5	Pens and peninfo	228		
	12.4.6	Character size information	228		
12.5	Scanne	rs	229		
12.6	Injector	rs ·	230		
12.7	To be cl	hecked	232		
13	The pd	f related libraries	233		
13.1	•	<sup>f</sup> e library	233		
		Introduction	233		
	13.1.2	open, openfile, new, getstatus, close, unencrypt	233		
	13.1.3	getsize, getversion, getnofobjects, getnofpages	234		
	13.1.4	get[catalog trailer info]	234		
	13.1.5	getpage, getbox	234		
	13.1.6	get[string integer number boolean name]	235		
	13.1.7	get[dictionary array stream]	235		
	13.1.8	[open close readfrom whole ]stream	235		
	13.1.9	<pre>getfrom[dictionary array]</pre>	236		
	13.1.10	[dictionary array]totable	236		
	13.1.11	getfromreference	237		
13.2	Memory streams				



13.3	The pdfscanner library	237		
14	Extra libraries	239		
14.1	Introduction	239		
14.2	File and string readers: fio and type sio	239		
14.3	md5	240		
14.4	sha2	240		
14.5	xzip	240		
14.6	xmath	240		
14.7	xcomplex	242		
14.8	xdecimal	243		
14.9	lfs	243		
14.10	pngdecode	244		
14.11	basexx	245		
14.12	Multibyte string functions	245		
14.13	Extra os library functions	246		
14.14	The lua library functions	247		
Primit	tive codes	249		
Topics	s	269		
Primit	tives	<b>27</b> 3		
Callba	acks	281		
Nodes	S	283		
Librar	ries	285		
Statis	etics	<b>29</b> 3		
Some	Some remarks			



### Introduction

Around 2005 we started the LuaT<sub>E</sub>X project and it took about a decade to reach a state where we could consider the experiments to have reached a stable state. Pretty soon LuaT<sub>E</sub>X could be used in production, even if some of the interfaces evolved, but ConT<sub>E</sub>Xt was kept in sync so that was not really a problem. In 2018 the functionality was more or less frozen. Of course we might add some features in due time but nothing fundamental will change as we consider version 1.10 to be reasonable feature complete. Among the reasons is that this engine is now used outside ConT<sub>E</sub>Xt too which means that we cannot simply change much without affecting other macro packages.

In reaching that state some decisions were delayed because they didn't go well with a current stable version. This is why at the 2018 ConTEXt meeting those present agreed that we could move on with a follow up tagged MetaTEX, a name we already had in mind for a while, but as Lua is an important component, it got expanded to LuaMetaTEX. This follow up is a lightweight companion to LuaTEX that will be maintained alongside. More about the reasons for this follow up as well as the philosophy behind it can be found in the document(s) describing the development. During LuaTEX development I kept track of what happened in a series of documents, parts of which were published as articles in user group journals, but all are in the ConTEXt distribution. I did the same with the development of LuaMetaTEX.

The LuaMetaTeX engine is, as said, a follow up on LuaTeX. Just as we have ConTeXt MkII for pdfTeX and XeTeX, we have MkIV for LuaTeX so for LuaMetaTeX we have yet another version of ConTeXt: LMTX. By freezing MkII, and at some point freezing MkIV, we can move on as we like, but we try to remain downward compatible where possible, something that the user interface makes possible. Although LuaMetaTeX can be used for production we can also use it for possibly drastic experiments but without affecting LuaTeX. Because we can easily adapt ConTeXt to support both, no other macro package will be harmed when (for instance) the interface that the engine provides change as part of an experiment or cleanup of code. Of course, when we consider something to be useful, it can be ported back to LuaTeX, but only when there are good reasons for doing so and when no compatibility issues are involved.

By now the code of these two related engines differs a lot so in retrospect it makes less sense to waste time on porting back. When considering this follow up one consideration was that a lean and mean version with an extension mechanism is a bit closer to original  $T_EX$ . Of course, because we also have new primitives, this is not entirely true. The basic algorithms remain the same but code got reshuffled and because we expose internal names of variables and such that is reflected in the code base (like more granularity in nodes and token commands). Delegating tasks to Lua already meant that some aspects, especially system dependent ones, no longer made sense and therefore had consequences for the interface at the system level. In LuaMeta $T_EX$  more got delegated, like all file related operations. The penalty of moving even more responsibility to Lua has been compensated by (hopefully) harmless optimization of code in the engine and some more core functionality. In the process system dependencies have been minimalized.

One side effect of opening up is that what normally is hidden gets exposed and this is also true for all kind of codes that are used internally to distinguish states and properties of commands, tokens, nodes and more. Especially during development these can change but the good news is that they can be queried so on can write in code independent ways (in LuaTFX node id's are

an example). That also means more interface related commands, so again lean and mean is not applicable here, especially because the detailed control over the text, math, font and language subsystems also results in additional commands to query their state. And, as the MetaPost got extended, that subsystem is on the one hand leaner and meaner because backend code was dropped but on the other hand got a larger code base due to opening up the scanner and adding a feedback mechanism.

This manual started as an adaptation of the LuaTeX manual and therefore looks similar. Some chapters are removed, others were added and the rest has been (and will be further) adapted. It also discusses the (main) differences. Some of the new primitives or functions that show up in LuaMetaTeX might show up in LuaTeX at some point, but most will be exclusive to LuaMetaTeX, so don't take this manual as reference for LuaTeX! As long as we're experimenting we can change things at will but as we keep ConTeXt LMTX synchronized users normally won't notice this. Often you can find examples of usage in ConTeXt related documents and the source code so that serves a reference too. More detailed explanations can be found in documents in the ConTeXt distribution, if only because there we can present features in the perspective of useability.

For ConTEXt users the LuaMetaTEX engine will become the default. As mentioned, the ConTEXt variant for this engine is tagged LMTX. The pair can be used in production, just as with LuaTEX and MkIV. In fact, most users will probably not really notice the difference. In some cases there will be a drop in performance, due to more work being delegated to Lua, but on the average performance is much be better, due to some changes below the hood of the engine. Memory consumption is also less. The timeline of development is roughly: from 2018 upto 2020 engine development, 2019 upto 2021 the stepwise code split between MkIV and LMTX, while in 2021 and 2022 we will (mostly) freeze MkIV and LMTX will be the default.

As this follow up is closely related to ConTEXt development, and because we expect stock LuaTEX to be used outside the ConTEXt proper, there will be no special mailing list nor coverage (or pollution) on the LuaTEX related mailing lists. We have the ConTEXt mailing lists for that. In due time the source code will be part of the regular ConTEXt distribution so that is then also the reference implementation: if needed users can compile the binary themselves.

This manual sometimes refers to  $LuaT_EX$ , especially when we talk of features common to both engine, as well as to  $LuaMetaT_EX$ , when it is more specific to the follow up. A substantial amount of time went into the transition and more will go in, so if you want to complain about  $LuaMetaT_EX$ , don't bother me. Of course, if you really need professional support with these engines (or  $T_EX$  in general), you can always consider contacting the developers.

#### Hans Hagen

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 $LuaMetaT_{E}X : luametatex \ 2.0916 \ / \ 20210630$ 

ConT<sub>E</sub>Xt : MkIV 2021.07.16 22:03

LuaTEX Team: Hans Hagen, Hartmut Henkel, Taco Hoekwater, Luigi Scarso

#### 1 The internals

This is a reference manual and not a tutorial. This means that we discuss changes relative to traditional T<sub>E</sub>X and also present new (or extended) functionality. As a consequence we will refer to concepts that we assume to be known or that might be explained later. Because the LuaT<sub>E</sub>X and LuaMetaT<sub>E</sub>X engines open up T<sub>E</sub>X there's suddenly quite some more to explain, especially about the way a (to be) typeset stream moves through the machinery. However, discussing all that in detail makes not much sense, because deep knowledge is only relevant for those who write code not possible with regular T<sub>E</sub>X and who are already familiar with these internals (or willing to spend time on figuring it out).

So, the average user doesn't need to know much about what is in this manual. For instance fonts and languages are normally dealt with in the macro package that you use. Messing around with node lists is also often not really needed at the user level. If you do mess around, you'd better know what you're dealing with. Reading "The  $T_EX$  Book" by Donald Knuth is a good investment of time then also because it's good to know where it all started. A more summarizing overview is given by " $T_EX$  by Topic" by Victor Eijkhout. You might want to peek in "The  $\varepsilon$ - $T_EX$  manual" too.

But ... if you're here because of Lua, then all you need to know is that you can call it from within a run. If you want to learn the language, just read the well written Lua book. The macro package that you use probably will provide a few wrapper mechanisms but the basic \directlua command that does the job is:

```
\directlua{tex.print("Hi there")}
```

You can put code between curly braces but if it's a lot you can also put it in a file and load that file with the usual Lua commands. If you don't know what this means, you definitely need to have a look at the Lua book first.

If you still decide to read on, then it's good to know what nodes are, so we do a quick introduction here. If you input this text:

```
Hi There ...
```

eventually we will get a linked lists of nodes, which in ascii art looks like:

```
H \iff i \iff [glue] \iff T \iff h \iff e \iff r \iff e \dots
```

When we have a paragraph, we actually get something like this, where a par node stores some metadata and is followed by a hlist flagged as indent box:

```
[par] <=> [hlist] <=> H <=> i <=> [qlue] <=> T <=> h <=> e <=> r <=> e ...
```

Each character becomes a so called glyph node, a record with properties like the current font, the character code and the current language. Spaces become glue nodes. There are many node types and nodes can have many properties but that will be discussed later. Each node points back to a previous node or next node, given that these exist. Sometimes multiple characters are represented by one glyph (shape), so one can also get:



```
[par] <=> [hlist] <=> H <=> i <=> [qlue] <=> Th <=> e <=> r <=> e ...
```

And maybe some characters get positioned relative to each other, so we might see:

```
[par] \iff [hlist] \iff H \iff [kern] \iff i \iff [glue] \iff Th \iff e \iff r \iff e \dots
```

Actually, the above representation is one view, because in LuaMetaTFX we can choose for this:

```
[par] <=> [glue] <=> H <=> [kern] <=> i <=> [glue] <=> Th <=> e <=> r <=> e ...
```

where glue (currently fixed) is used instead of an empty hlist (think of a \hbox). Options like this are available because want a certain view on these lists from the Lua end and the result being predicable is part of that.

It's also good to know beforehand that TEX is basically centered around creating paragraphs and pages. The par builder takes a list and breaks it into lines. At some point horizontal blobs are wrapped into vertical ones. Lines are so called boxes and can be separated by glue, penalties and more. The page builder accumulates lines and when feasible triggers an output routine that will take the list so far. Constructing the actual page is not part of TEX but done using primitives that permit manipulation of boxes. The result is handled back to TEX and flushed to a (often pdf) file.

```
\setbox\scratchbox\vbox\bgroup
    line 1\par line 2
\egroup
```

#### \showbox\scratchbox

The above code produces the next log lines that reveal how the engines sees a paragraph (wrapped in a \vbox):

```
1:4: > \box257=
```

1:4: \vbox[normal][16=1,17=1,47=1], width 483.69687, height 27.58083, depth 0.1416, direction l2r

1:4: .\list

1:4: ..\hbox[line][16=1,17=1,47=1], width 483.69687, height 7.59766, depth 0.1416, glue 455.40097fil, direction l2r

 $1{:}4{:}\;...\backslash list$ 

1:4: ....\glue[left hang][16=1,17=1,47=1] 0.0pt

1:4: ....\glue[left][16=1,17=1,47=1] 0.0pt

1:4: ....\glue[parfillleft][16=1,17=1,47=1] 0.0pt

1:4: ....\par[newgraf][16=1,17=1,47=1], hangafter 1, hsize 483.69687, pretolerance 100, tolerance 3000, adjdemerits 10000, linepenalty 10, doublehyphendemerits 10000, finalhyphendemerits 5000, clubpenalty 2000, widowpenalty 2000, brokenpenalty 100, emergencystretch 12.0, parfillskip 0.0pt plus 1.0fil, hyphenationmode 499519

 $1:4: .... \setminus glue[indent][16=1,17=1,47=1] 0.0pt$ 

 $1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ |$ 

 $1:4: .... \\ | (n=1,l=2,r=3), \ hyphenation mode \ 499519, \ options \ 128 \ , \ font < 30: \\ | (n=1,l=2,r=3), \ hyphenation mode \ 499519, \ options \ 128 \ , \ font < 30: \\ | (n=1,l=2,r=3), \ hyphenation mode \ 499519, \ options \ 128 \ , \ font < 30: \\ | (n=1,l=2,r=3), \ hyphenation mode \ 499519, \ options \ 128 \ , \ font < 30: \\ | (n=1,l=2,r=3), \ hyphenation mode \ 499519, \ options \ 128 \ , \ font < 30: \\ | (n=1,l=2,r=3), \ hyphenation mode \ 499519, \ options \ 128 \ , \ font < 30: \\ | (n=1,l=2,r=3), \ hyphenation mode \ 499519, \ options \ 128 \ , \ font < 30: \\ | (n=1,l=2,r=3), \ hyphenation mode \ 499519, \ options \ 128 \ , \ font < 30: \\ | (n=1,l=2,r=3), \ hyphenation mode \ 499519, \ options \ 128 \ , \ font < 30: \\ | (n=1,l=2,r=3), \ hyphenation mode \ 499519, \ options \ 128 \ , \ font < 30: \\ | (n=1,l=2,r=3), \ hyphenation mode \ 499519, \ options \ 128 \ , \ options \ 128$ 

 $1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ |$ 

 $1:4: .... \label{eq:continuous} 1:4: .... \label{eq:continuo$ 

1:4: ....\glue[space][16=1,17=1,47=1] 3.17871pt plus 1.58936pt minus 1.05957pt, font 30

 $1:4: .... \ | (32768)[16=1,17=1,47=1], \ | (n=1,l=2,r=3), \ | (n=1,l$ 



```
1:4: ....\penalty[line][16=1,17=1,47=1] 10000
1:4: ....\glue[parfill][16=1,17=1,47=1] 0.0pt plus 1.0fil
1:4: ....\glue[right][16=1,17=1,47=1] 0.0pt
1:4: ....\glue[right hang][16=1,17=1,47=1] 0.0pt
1:4: ..\glue[par][16=1,17=1,47=1] 5.44995pt plus 1.81665pt minus 1.81665pt
1:4: ..\glue[baseline][16=1,17=1,47=1] 6.79396pt
1:4: ..\hbox[line][16=1,17=1,47=1], width 483.69687, height 7.59766, depth 0.1416, glue 455.40097fil, direction l2r
1:4: ...\list
1:4: ....\glue[left hang][16=1,17=1,47=1] 0.0pt
1:4: ....\glue[left][16=1,17=1,47=1] 0.0pt
1:4: ....\glue[parfillleft][16=1,17=1,47=1] 0.0pt
1:4: ....\par[newgraf][16=1,17=1,47=1], hangafter 1, hsize 483.69687, pretolerance 100, tolerance 3000, adjdemer-
its 10000, linepenalty 10, doublehyphendemerits 10000, finallyphendemerits 5000, clubpenalty 2000, widowpenalty
2000, brokenpenalty 100, emergencystretch 12.0, parfillskip 0.0pt plus 1.0fil, hyphenationmode 499519
1:4: ....\glue[indent][16=1,17=1,47=1] 0.0pt
1:4: .... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: .... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: .... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: .... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: .... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: .... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: ... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: ... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: ... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: ... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: ... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: ... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: ... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: ... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: ... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font < 30: 1.4: ... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, hyphen
DejaVuSerif @ 10.0pt>, glyph U+00006C l
1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 1:4: .... \ | 
DejaVuSerif @ 10.0pt>, glyph U+000069 i
1:4: .... \cdot [16:1.768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenationmode 499519, options 128, font <30: 1.4: .... \cdot [16:1.768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenationmode 499519, options 128, font <30: 1.4: .... \cdot [16:1.768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenationmode 499519, options 128, font <30: 1.4: .... \cdot [16:1.768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenationmode 499519, options 128, font <30: 1.4: .... \cdot [16:1.768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenationmode 499519, options 128, font <30: 1.4: .... \cdot [16:1.768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenationmode 499519, options 128, font <30: 1.4: .... \cdot [16:1.768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenationmode 499519, options 128, font <30: 1.4: .... \cdot [16:1.768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenationmode 499519, options 128, font <30: 1.4: .... \cdot [16:1.768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenationmode 499519, options 128, font <30: 1.4: .... \cdot [16:1.768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenationmode 499519, options 128, font <1.4: .... \cdot [16:1.768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenationmode 499519, options 128, font <1.4: .... \cdot [16:1.768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenationmode 499519, options 128, font <1.4: .... \cdot [16:1.768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,1768][16=1,176
DejaVuSerif @ 10.0pt>, glyph U+00006E n
1:4: .... \text{ [glyph[32768][16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30: language (n=1,l=2,r=3), hyphenation mode 499519, hyphenation mod
DejaVuSerif @ 10.0pt>, glyph U+000065 e
1:4: ....\glue[space][16=1,17=1,47=1] 3.17871pt plus 1.58936pt minus 1.05957pt, font 30
1:4: .... \text{ [q] yph [} 32768 \text{ ]} [16=1,17=1,47=1], language (n=1,l=2,r=3), hyphenation mode 499519, options 128, font <30:
DejaVuSerif @ 10.0pt>, glyph U+000032 2
```

The LuaTEX engine provides hooks for Lua code at nearly every reasonable point in the process: collecting content, hyphenating, applying font features, breaking into lines, etc. This means that you can overload TEX's natural behaviour, which still is the benchmark. When we refer to 'callbacks' we means these hooks. The TEX engine itself is pretty well optimized but when you kick in much Lua code, you will notices that performance drops. Don't blame and bother the authors with performance issues. In ConTEXt over 50% of the time can be spent in Lua, but so far we didn't get many complaints about efficiency. Adding more callbacks makes no sense, also because at some point the performance hit gets too large. There are plenty of ways to achieve goals. For that reason: take remarks about LuaTEX, features, potential, performance etc. with a natural grain of salt.

1:4: ....\penalty[line][16=1,17=1,47=1] 10000

1:4: ....\glue[right][16=1,17=1,47=1] 0.0pt 1:4: ....\glue[right hang][16=1,17=1,47=1] 0.0pt

1:4: ....\glue[parfill][16=1,17=1,47=1] 0.0pt plus 1.0fil

Where plain TEX is basically a basic framework for writing a specific style, macro packages like ConTEXt and LATEX provide the user a whole lot of additional tools to make documents look good. They hide the dirty details of font management, language support, turning structure into typeset results, wrapping pages, including images, and so on. You should be aware of the fact that when you hook in your own code to manipulate lists, this can interfere with the macro package that you use. Each successive step expects a certain result and if you mess around to much, the engine eventually might bark and quit. It can even crash, because testing everywhere for what users can do wrong is no real option.

When you read about nodes in the following chapters it's good to keep in mind what commands relate to them. Here are a few:

COMMAND	NODE	EXPLANATION
\hbox	hlist	horizontal box
\vbox	vlist	vertical box with the baseline at the bottom
\vtop	vlist	vertical box with the baseline at the top
\hskip	glue	horizontal skip with optional stretch and shrink
\vskip	glue	vertical skip with optional stretch and shrink
\kern	kern	horizontal or vertical fixed skip
\discretionary	disc	hyphenation point (pre, post, replace)
\char	glyph	a character
\hrule	rule	a horizontal rule
\vrule	rule	a vertical rule
\textdirection	dir	a change in text direction

Whatever we feed into TEX at some point becomes a token which is either interpreted directly or stored in a linked list. A token is just a number that encodes a specific command (operator) and some value (operand) that further specifies what that command is supposed to do. In addition to an interface to nodes, there is an interface to tokens, as later chapters will demonstrate.

Text (interspersed with macros) comes from an input medium. This can be a file, token list, macro body cq. arguments, some internal quantity (like a number), Lua, etc. Macros get expanded. In the process TEX can enter a group. Inside the group, changes to registers get saved on a stack, and restored after leaving the group. When conditionals are encountered, another kind of nesting happens, and again there is a stack involved. Tokens, expansion, stacks, input levels are all terms used in the next chapters. Don't worry, they loose their magic once you use TEX a lot. You have access to most of the internals and when not, at least it is possible to query some state we're in or level we're at.

When we talk about pack(ag)ing it can mean two things. When TEX has consumed some tokens that represent text they are added to the current list. When the text is put into a so called \hbox (for instance a line in a paragraph) it (normally) first gets hyphenated, next ligatures are build, and finally kerns are added. Each of these stages can be overloaded using Lua code. When these three stages are finished, the dimension of the content is calculated and the box gets its width, height and depth. What happens with the box depends on what macros do with it.

The other thing that can happen is that the text starts a new paragraph. In that case some information is stored in a leading par node. Then indentation is appended and the paragraph ends with some glue. Again the three stages are applied but this time afterwards, the long line is broken into lines and the result is either added to the content of a box or to the main vertical list (the running text so to say). This is called par building. At some point TEX decides that enough is enough and it will trigger the page builder. So, building is another concept we will encounter. Another example of a builder is the one that turns an intermediate math list into something typeset.

Wrapping something in a box is called packing. Adding something to a list is described in terms of contributing. The more complicated processes are wrapped into builders. For now this should be enough to enable you to understand the next chapters. The text is not as enlightening and entertaining as Don Knuths books, sorry.

# 2 Differences with LuaT<sub>E</sub>X

As LuaMetaTEX is a leaner and meaner LuaTEX. This means that substantial parts and dependencies are gone: quite some font code, all backend code with related frontend code and of course image and font inclusion. There is also new functionality which makes for less lean but in the end we still have less, also in terms of dependencies. This chapter will discuss what is gone. We start with the primitives that were dropped.

fonts \letterspacefont \copyfont \expandglyphsinfont \ignoreligaturesin-

font \tagcode \leftghost \rightghost

backend \dviextension \dvivariable \dvifeedback \pdfextension \pdfvariable

\pdffeedback \dviextension \draftmode \outputmode

dimensions \pageleftoffset \pagerightoffset \pagebottomoffset

\pageheight \pagewidth

resources \saveboxresource \useboxresource \lastsavedboxresourceindex \saveim-

ageresource \useimageresource \lastsavedimageresourceindex \last-

savedimageresourcepages

positioning \savepos \lastxpos \lastypos

directions \textdir\linedir\mathdir\pardir\pagedir\bodydir\pagedirection

\bodydirection

randomizer \randomseed \setrandomseed \normaldeviate \uniformdeviate

utilities \synctex

extensions \latelua \latelua function \openout \write \closeout \openin \read

\readline \closein \ifeof

control \suppressfontnotfounderror\suppresslongerror\suppressprimitiveer-

ror \suppressmathparerror \suppressifcsnameerror \suppressoutererror

\mathoption

system \primitive \ifprimitive \formatname

ignored \long \outer \mag

The resources and positioning primitives are actually useful but can be defined as macros that (via Lua) inject nodes in the input that suit the macro package and backend. The three-letter direction primitives are gone and the numeric variants are now leading. There is no need for page and body related directions and they don't work well in LuaTEX anyway. We only have two directions left. Because we can hook in Lua functions that get information about what is expected (consumer or provider) there are plenty possibilities for adding functionality using this scripting langauge.

The primitive related extensions were not that useful and reliable so they have been removed. There are some new variants that will be discussed later. The \outer and \long prefixes are gone as they don't make much sense nowadays and them becoming dummies opened the way to something new: control sequence properties that permit protection against as well as controlled overloading of definitions. I don't think that (ConTeXt) users will notice these prefixes being gone. The definition and parsing related \suppress.. features are now default and can't be changed so related primitives are gone.

The \shipout primitive does no ship out but just erases the content of the box unless of course

that has happened already in another way. A macro package should implement its own backend and related shipout. Talking of backend, the extension primitives that relate to backends can be implemented as part of a backend design using generic whatsits. There is only one type of whatsit now. In fact we're now closer to original TEX with respect to the extensions.

The img library has been removed as it's rather bound to the backend. The slunicode library is also gone. There are some helpers in the string library that can be used instead and one can write additional Lua code if needed. There is no longer a pdf backend library but we have an up to date pdf parsing library on board.

In the node, tex and status library we no longer have helpers and variables that relate to the backend. The LuaMetaT<sub>E</sub>X engine is in principle dvi and pdf unaware. There are, as mentioned, only generic whatsit nodes that can be used for some management related tasks. For instance you can use them to implement user nodes. More extensive status information is provided in the overhauled status library. All libraries have additional functionality and names of functions have been normalized (for as far as possible).

The margin kern nodes are gone and we now use regular kern nodes for them. As a consequence there are two extra subtypes indicating the injected left or right kern. The glyph field served no real purpose so there was no reason for a special kind of node.

The kpse library is no longer built-in, but one can use an external kpse library, assuming that it is present on the system, because the engine has a so called optional library interface to it. Because there is no backend, quite some file related callbacks could go away. The following file related callbacks remained (till now):

```
find write file find format file open data file
```

The callbacks related to errors are changed:

```
intercept_tex_error intercept_lua_error
show error message show warning message
```

There is a hook that gets called when one of the fundamental memory structures gets reallocated.

```
trace_memory
```

When you use the overload protect mechanisms, a callback can be plugged in to handle exceptions:

```
handle overload
```

The (job) management hooks are kept:

```
process_jobname
start_run stop_run wrapup_run
pre_dump
start_file stop_file
```

Because we use a more generic whatsit model, there is a new callback:

```
show whatsit
```



Because tracing boxes now reports a lot more information, we have a plug in for detail:

#### get attribute

Being the core of extensibility, the typesetting callbacks of course stayed. This is what we ended up with:

append\_to\_vlist\_filter, begin\_paragraph, build\_page\_insert, buildpage\_filter, contribute\_filter, define\_font, find\_format\_file, find\_log\_file, get\_attribute, glyph\_run, handle\_overload, hpack\_filter, hpack\_quality, hyphenate, insert\_par, intercept\_lua\_error, intercept\_tex\_error, kerning, ligaturing, linebreak\_filter, make\_extensible, missing\_character, mlist\_to\_hlist, open\_data\_file, paragraph\_context, post\_linebreak\_filter, pre\_dump, pre\_linebreak\_filter, pre\_output\_filter, process\_jobname, register\_extensible, show\_error\_message, show\_lua\_call, show\_warning\_message, show\_whatsit, start\_file, start\_run, stop\_file, stop\_run, trace\_memory, vpack\_filter, vpack\_quality, wrapup\_run

As in LuaTEX font loading happens with the following callback. This time it really needs to be set because there is no built-in font loader.

#### define font

There are all kinds of subtle differences in the implementation, for instance we no longer intercept  $\ast$  and & as these were already replaced long ago in  $T_E\!X$  engines by command line options. Talking of options, only a few are left. All input goes via Lua, even the console. One can program a terminal if needed.

We took our time for reaching a stable state in LuaTeX. Among the reasons is the fact that most was experimented with in ConTeXt, which we can adapt to the engine as we go. It took many years to decide what to keep and how to do things. Of course there are places when things can be improved but that most likely only happens in LuaMetaTeX. Contrary to what is sometimes suggested, the LuaTeX-ConTeXt MkIV combination (assuming matched versions) has been quite stable. It made no sense otherwise. Most ConTeXt functionality didn't change much at the user level. Of course there have been issues, as is natural with everything new and beta, but we have a fast update cycle.

The same is true for LuaMetaTeX and ConTeXt LMTX: it can be used for production as usual and in practice ConTeXt users tend to use the beta releases, which proves this. Of course, if you use low level features that are experimental you're on your own. Also, as with LuaTeX it might take many years before a long term stable is defined. The good news is that, when the source code has become part of the ConTeXt distribution, there is always a properly working, more or less long term stable, snapshot.

The error reporting subsystem has been redone quite a bit but is still fundamentally the same. We don't really assume interactive usage but if someone uses it, it might be noticed that it is not possible to backtrack or inject something. Of course it is no big deal to implement all that in Lua if needed. It removes a system dependency and makes for a bit cleaner code. In ConTEXt we quit on an error simply because one has to fix source anyway and runs are fast enough. Logging provides more detail and new primitives can be used to prevent clutter in tracing (the more complex a macro package becomes, the more extreme tracing becomes).

There are new primitives as well as some extensions to existing primitive functionality. These are described in following chapters but there might be hidden treasures in the binary. If you locate them, don't automatically assume them to stay, some might be part of experiments! There are for instance a few csname related definers, we have integer and dimension constants, the macro argument parser can be brought in tolerant mode, the repertoire of conditionals has been extended, some internals can be controlled (think of normalization of lines, hyphenation etc.), and macros can be protected against user overload. Not all is discussed in detail in this manual but there are introductions in the ConTEXt distribution that explain them. But the TEX kernel is of course omnipresent.

The following primitives are available in  $\text{LuaT}_{E\!X}$  but not in  $\text{LuaMetaT}_{E\!X}$ . Some of these are emulated in  $\text{ConT}_{E\!X}$ t.

automatichyphenmode

bodydir

bodydirection

boxdir

 $break after {\tt dirmode}$ 

closein closeout

compoundhyphenmode

copyfont draftmode dviextension dvifeedback dvivariable eTeXVersion

eTeXglueshrinkorder eTeXgluestretchorder

eTeXminorversion eTeXrevision eTeXversion

expandglyphsinfont

fixupboxesmode
glyphdimensionsmode

hoffset

hyphenationbounds hyphenpenaltymode

ifeof

ifprimitive

ignoreligaturesinfont
immediateassigned
immediateassignment

insertht

lastsavedboxresourceindex

lastsavedimageresourceindex lastsavedimageresourcepages lastxpos lastypos

latelua

lateluafunction

leftghost

letterspacefont

linedir
mag
mathdir
mathoption
nokerns
noligs
nolocaldirs
nolocalwhatsits

nolocalwhatsits normaldeviate

openin openout outputmode

pagebottomoffset

pagedir

pagedirection pageheight pageleftoffset pagerightoffset pagetopoffset pagewidth pardir

pdfextension
pdffeedback
pdfvariable
primitive

read readline

randomseed



rightghost suppressprimitiveerror

saveboxresource synctex saveimageresource tagcode savepos textdir

setrandomseed tracingscantokens shapemode uniformdeviate special useboxresource suppressfontnotfounderror useimageresource

suppressifcsnameerrorvoffsetsuppresslongerrorwrite

suppressmathparerror
suppressoutererror

The following primitives are available in LuaMetaTEX only. At some point in time some might be added to LuaTEX.

UUskewed Umathphantom

UUskewedwithdelims Umathradicalvariant Uabove Umathspacebeforescript

UabovewithdelimsUmathspacingmodeUatopUmathstackvariantUatopwithdelimsUmathsubscriptvariantUmathaccentbaseheightUmathsuperscriptvariantUmathaccentvariantUmathtopaccentvariantUmathadapttoleftUmathunderdelimitervariant

Umathadapttoright Umathunderlinevariant Umathvextensiblevariant

Umathclass Umathvoid

Umathdegreevariant Unosubprescript
Umathdelimiterovervariant Unosuperprescript

Umathdelimiterundervariant Uover

Umathdenominatorvariant Uoverwithdelims

Umathextrasubpreshift Ustyle

Umathextrasubshift Usubprescript
Umathextrasuppreshift Usuperprescript
Umathextrasupshift adjustspacingshrink
Umathfractionvariant adjustspacingstep
Umathhextensiblevariant adjustspacingstretch

Umathlimits afterassigned
Umathnoaxis aftergrouped
Umathnolimits aliased

Umathnumeratorvariant atendofgroup
Umathopenupdepth atendofgrouped
Umathopenupheight automigrationmode

Umathoverdelimitervariant beginlocalcontrol
Umathoverlayaccentvariant beginsimplegroup
Umathoverlinevariant boxattribute

boxorientation

boxtotal
boxxmove
boxxoffset
boxymove
boxyoffset
defcsname
dimensiondef
dimexpression
edefcsname
endsimplegroup

enforced

everybeforepar

everytab expand

expandafterpars expandafterspaces

expandcstoken expandtoken fontmathcontrol fontspecifiedname fontspecifiedsize fonttextcontrol

frozen

futurecsname futuredef futureexpand futureexpandis futureexpandisap

gdefcsname
gletcsname
glettonothing
gluespecdef
glyph

glyphdatafield
glyphoptions

glyphoptions glyphscale

glyphscriptfield glyphscriptscale

glyphscriptscriptscale

glyphstatefield glyphtextscale glyphxoffset glyphxscale glyphyoffset

glyphyscale

hccode

hyphenationmode ifarguments ifboolean ifchkdim ifchknum ifcmpdim ifcmpnum ifcstok ifdimval

ifexpression
ifflags
ifhastok
ifhastoks
ifhasxtoks
ifinsert

ifempty

ifmathparameter
ifmathstyle
ifnumval
ifparameter
ifparameters
ifrelax

iftok

ignorearguments ignorepars immutable insertbox insertcopy insertdepth insertdistance insertheight insertheights insertlimit insertmode

insertmultiplier
insertprogress
insertunbox
insertuncopy
insertwidth
instance
integerdef
lastarguments
lastchkdim
lastchknum

lastnodesubtype

letcsname	permanent
letfrozen	scaledfontdimen
letprotected	shownodedetails
lettonothing	snapshotpar
linepar	supmarkmode
localcontrol	swapcsvalues
localcontrolled	thewithoutunit
mathcontrolmode	thewithproperty
mathfontcontrol	todimension
mathscale	tointeger
meaningfull	tokenized
meaningless	tolerant
mugluespecdef	toscaled
mutable	tracingalignments
noaligned	tracingexpressions
norelax	tracinghyphenation
normalizelinemode	tracinglevels
numericscale	tracingmath
numexpression	undent
orelse	unhpack
orunless	unletfrozen
overloaded	unletprotected
overloadmode	untraced
overshoot	unvpack
parametercount	wrapuppar
parattribute	xdefcsname

As part of a bit more consistency some function names also changed. Names with an  $\_$  got that removed (as that was the minority). It's easy to provide a back mapping if needed (just alias the functions).

Todo: only mention the  $LuaT_{E}X$  ones.

parfillleftskip

LIBRARY	OLD NAME	NEW NAME	COMMENT
language	clear_patterns	clearpatterns	
	clear_hyphenation	clearhyphenation	
mplib	italcor	italic	
	pen_info	peninfo	
	solve_path	solvepath	
texio	write_nl	writenl	old name stays
node	protect_glyph	protectglyph	
	protect_glyphs	protectglyphs	
	$unprotect\_glyph$	unprotectglyph	
	unprotect_glyphs	unprotectglyphs	
	end_of_math	endofmath	
	mlist_to_hlist	mlisttohlist	

effective_glue	effectiveglue
has_glyph	hasglyph
first_glyph	firstglyph
has_field	hasfield
copy_list	copylist
flush_node	flushnode
flush_list	flushlist
insert_before	insertbefore
insert_after	insertafter
last_node	lastnode
is_zero_glue	iszeroglue
make_extensible	makeextensible
uses_font	usesfont
is_char	ischar
is_direct	isdirect
is_glyph	isglyph
is_node	isnode
scan_keyword	scankeyword
scan_keywordcs	scankeywordcs
scan_int	scanint
scan_real	scanreal
scan_float	scanfloat
scan_dimen	scandimen
scan_glue	scanglue
scan_toks	scantoks
scan_code	scancode
scan_string	scanstring
scan_argument	scanargument
scan_word	scanword
scan_csname	scancsname
scan_list	scanlist
1	1

scanbox

It's all part of trying to make the code base consistent but it is sometimes a bit annoying. However, that's why we develop this engine independent of the  $LuaT_EX$  code base. It's anyway a change that has been on my todo list for quite a while because those inconsistencies annoyed me.

token

 $scan_box$ 

# 3 The original engines

#### 3.1 The merged engines

#### 3.1.1 The rationale

The first version of Lua $T_EX$ , made by Hartmut after we discussed the possibility of an extension language, only had a few extra primitives and it was largely the same as pdf $T_EX$ . It was presented to the public in 2005. As part of the Oriental  $T_EX$  project, Taco merged some parts of Aleph into the code and some more primitives were added. Then we started more fundamental experiments. After many years, when the engine had become more stable, the decision was made to clean up the rather hybrid nature of the program. This means that some primitives were promoted to core primitives, often with a different name, and that others were removed. This also made it possible to start cleaning up the code base, which showed decades of stepwise additions to original  $T_EX$ . In chapter 5 we discuss some new primitives, here we will cover most of the adapted ones.

During more than a decade stepwise new functionality was added and after 10 years the more of less stable version 1.0 was presented. But we continued and after some 15 years the LuaMetaTeX follow up entered its first testing stage. But before details about the engine are discussed in successive chapters, we first summarize where we started from. Keep in mind that in LuaMetaTeX we have a bit less than in LuaTeX, so this section differs from the one in the LuaTeX manual.

Besides the expected changes caused by new functionality, there are a number of not-so-expected changes. These are sometimes a side-effect of a new (conflicting) feature, or, more often than not, a change necessary to clean up the internal interfaces. These will also be mentioned.

Again we stress that this is not a T<sub>E</sub>X manual, nor a tutorial. If you are unfamiliar with T<sub>E</sub>X first play a little with a macro package, take a look at the T<sub>E</sub>X book, make yourself familiar with the concepts and macro language. That will likely take days and not hours. Also, many of the new concepts introduced in LuaT<sub>E</sub>X and LuaMetaT<sub>E</sub>X are explained in documents that come with the ConT<sub>E</sub>Xt distribution, articles and presentations. It doesn't pay of to repeat that here, especially not in a time when users often search instead of read from cover to cover.

#### 3.1.2 Changes from T<sub>E</sub>X 3.1415926...

Of course it all starts with traditional  $T_EX$ . Even if we started with  $pdfT_EX$ , most still comes from original Knuthian  $T_EX$ . But we divert a bit.

The current code base is written in C, not Pascal. The original web documentation is kept when possible and not wrapped in tagged comments. As a consequence instead of one large file plus change files, we now have multiple files organized in categories like tex, lua, languages, fonts, libraries, etc. There are some artifacts of the conversion to C, but these got (and get) removed stepwise. The documentation, which actually comes from the mix of engines (via so called change files), is a mix of what authors of the engines wove into the source, and most is of course from Don Knuths original. In LuaMetaTEX we try to stay as

close as possible to the original so that the documentation of the fundamentals behind  $T_EX$  by Don Knuth still applies. However, because we use C, some documentation is a bit off. Also, most global variables are now collected in structures, but the original names and level of abstraction were mostly kept. On the other hand, opening up had its impact on the code, so that makes some documentation a bit off too. Adapting that all will take time.

- See chapter 7 for many small changes related to paragraph building, language handling and hyphenation. The most important change is that adding a brace group in the middle of a word (like in of{}fice) does not prevent ligature creation. Also, the hyphenation, ligature building and kerning has been split so that we can hook in alternative or extra code wherever we like. There are various options to control discretionary injection and related penalties are now integrated in these nodes. Language information is now bound to glyphs. The number of languages in LuaMetaTeX is smaller than in LuaTeX. Control over discretionaries is more granular and now managed by less variables.
- There is no pool file, all strings are embedded during compilation. This also removed some memory constraints. We kept token and node memory management because it is convenient and efficient but parts were reimplemented in order to remove some constraints. Token memory management is largely the same. All the other large memory structures, like those related to nesting, the save stack, input levels, the hash table and table of equivalents, etc. now all start out small and are enlarged when needed, where maxima are controlled in the usual way. In principle the initial memory footprint is smaller while at the same time we can go real large. Because we have wide memory words some data (arrays) used for housekeeping could be reorganized a bit.
- ► The specifier plus 1 filll does not generate an error. The extra 'l' is simply typeset.
- ► The upper limit to \endlinechar and \newlinechar is 127.
- ▶ Because the backend is not built-in, the magnification (\mag) primitive is gone. A shipout just discards the content of the given box. The write related primitives have to be implemented in the used macro package using Lua. None of the pdfTFX derived primitives is present.
- Because there is no font loader, a Lua variant is free to either support or not the Omega ofm file format. As there are hardly any such fonts it probably makes no sense. There is plenty of control over the way glyphs get treated and scaling of fonts and glyphs is also more dynamic.
- ► There is more control over some (formerly hard-coded) math properties. In fact, there is a whole extra bit of math related code because we need to deal with OpenType fonts. The math processing has been adapted to the new (dynamic) font and glyph scaling features.
- ► The \outer and \long prefixed are silently ignored. It is permitted to use \par in math.
- ► The lack of a backend means that some primitives related to it are not implemented. This is no big deal because it is possible to use the scanner library to implement them as needed, which depends on the macro package and backend.
- ► The math style related primitives can use numbers as well as symbolic names. There is some more (control over) math anyway, which is a side effect of supporting OpenType math.

#### 3.1.3 Changes from $\varepsilon$ -T<sub>E</sub>X 2.2

Being the de-facto standard extension of course we provide the  $\varepsilon$ -TEX features, but with a few small adaptations.

- The  $\epsilon\text{-TEX}$  functionality is always present and enabled so the prepended asterisk or -etex



- switch for iniT<sub>F</sub>X is not needed.
- ► The T<sub>E</sub>XXeT extension is not present, so the primitives \TeXXeTstate, \beginR, \beginL, \endR and \endL are missing. Instead we used the Omega/Aleph approach to directionality as starting point, albeit it has been changed quite a bit, so that we're probably not that far from T<sub>E</sub>XXeT.
- Some of the tracing information that is output by  $\varepsilon$ - $T_EX$ 's \tracingassigns and \tracingrestores is not there. Also keep in mind that tracing doesn't involve what Lua does.
- Register management in LuaMetaT<sub>E</sub>X uses the Omega/Aleph model, so the maximum value is 65535 and the implementation uses a flat array instead of the mixed flat & sparse model from  $\varepsilon$ -T<sub>E</sub>X.
- Because we have more nodes, conditionals, etc. the  $\varepsilon$ -TEX status related variables are adapted to LuaMetaTEX: we use different 'constants', but that should be no problem because any sane macro package uses abstraction.
- ► The \scantokens primitive is now using the same mechanism as Lua print-to-T<sub>E</sub>X uses, which simplifies the code. There is a little performance hit but it will not be noticed in ConT<sub>E</sub>Xt, because we never use this primitive.
- Because we don't use change files on top of original  $T_EX$ , the integration of ε- $T_EX$  functionality is bit more natural, code wise.
- ► The \readline primitive has to be implemented in Lua. This is a side effect of delegating all file io.
- Most of the code is rewritten but the original primitives are still tagged as coming from  $\varepsilon$ -T<sub>F</sub>X.

#### 3.1.4 Changes from pdfTEX 1.40

Because we want to produce pdf the most natural starting point was the popular pdfT<sub>E</sub>X program. We inherit the stable features, dropped most of the experimental code and promoted some functionality to core LuaT<sub>E</sub>X functionality which in turn triggered renaming primitives. However, as the backend was dropped, not that much from pdfT<sub>E</sub>X is present any more. Basically all we now inherit from pdfT<sub>E</sub>X is expansion and protrusion but even that has been adapted. So don't expect LuaMetaT<sub>E</sub>X to be compatible.

- ► The experimental primitives \ifabsnum and \ifabsdim have been promoted to core primitives
- ► The primitives \ifincsname, \expanded and \quitvmode have become core primitives.
- As the hz (expansion) and protrusion mechanism are part of the core the related primitives \lpcode, \rpcode, \efcode, \leftmarginkern, \rightmarginkern are promoted to core primitives. The two commands \protrudechars and \adjustspacing control these processes.
- In LuaMetaTEX three extra primitives can be used to overload the font specific settings: \adjustspacingstep (max: 100), \adjustspacingstretch (max: 1000) and \adjustspacingshrink (max: 500).
- The hz optimization code has been partially redone so that we no longer need to create extra font instances. The front- and backend have been decoupled and the glyph and kern nodes carry the used values. In LuaTEX that made a more efficient generation of pdf code possible. It also resulted in much cleaner code. The backend code is gone, but of course the information is still carried around.



- ▶ When \adjustspacing has value 2, hz optimization will be applied to glyphs and kerns. When the value is 3, only glyphs will be treated. A value smaller than 2 disables this feature.
- ▶ When \protrudechars has a value larger than zero characters at the edge of a line can be made to hang out. A value of 2 will take the protrusion into account when breaking a paragraph into lines. A value of 3 will try to deal with right-to-left rendering; this is a still experimental feature.
- ► The pixel multiplier dimension \pxdimen has be inherited as core primitive.
- ► The primitive \tracingfonts is now a core primitive but doesn't relate to the backend.

#### 3.1.5 Changes from Aleph RC4

In LuaTEX we took the 32 bit aspects and much of the directional mechanisms and merged it into the pdfTEX code base as starting point for further development. Then we simplified directionality, fixed it and opened it up. In LuaMetaTEX not that much of the later is left. We only have two horizontal directions. Instead of vertical directions we introduce an orientation model bound to boxes.

The already reduced-to-four set of directions now only has two members: left-to-right and right-to-left. They don't do much as it is the backend that has to deal with them. When paragraphs are constructed a change in horizontal direction is irrelevant for calculating the dimensions. So, basically most that we do is registering state and passing that on till the backend can do something with it.

Here is a summary of inherited functionality:

- The ^^ notation has been extended: after ^^^^ four hexadecimal characters are expected and after ^^^^^ six hexadecimal characters have to be given. The original TEX interpretation is still valid for the ^^ case but the four and six variants do no backtracking, i.e. when they are not followed by the right number of hexadecimal digits they issue an error message. Because ^^^ is a normal TEX case, we don't support the odd number of ^^^^ either.
- Glues *immediately after* direction change commands are not legal breakpoints. There is a bit more sanity testing for the direction state. This can be configured.
- ► The placement of math formula numbers is direction aware and adapts accordingly. Boxes carry directional information but rules don't.
- There are no direction related primitives for page and body directions. The paragraph, text and math directions are specified using primitives that take a number. The three letter codes are dropped.

#### 3.1.6 Changes from standard web2c

The LuaMetaTEX codebase is not dependent on the web2c framework. The interaction with the file system and tds is up to Lua. There still might be traces but eventually the code base should be lean and mean. The MetaPost library is coded in cweb and in order to be independent from related tools, conversion to C is done with a Lua script ran by, surprise, LuaMetaTEX.

#### 3.2 Implementation notes

#### 3.2.1 Memory allocation

The single internal memory heap that traditional T<sub>E</sub>X used for tokens and nodes is split into two separate arrays. Each of these will grow dynamically when needed. Internally a token or node is an index into these arrays. This permits for an efficient implementation and is also responsible for the performance of the core. All other data structures are mostly the same but managed dynamically too. Because we operate in a 64 bit world, the parallel table of equivalents needed for managing levels, is gone. Anyhow, the original documentation in T<sub>E</sub>X The Program mostly applies!

#### 3.2.2 Sparse arrays

The \mathcode, \delcode, \catcode, \sfcode, \lccode and \uccode (and the new \hjcode) tables are now sparse arrays that are implemented in C. They are no longer part of the  $T_EX$  'equivalence table' and because each had 1.1 million entries with a few memory words each, this makes a major difference in memory usage. Performance is not really hurt by this.

The \catcode, \sfcode, \lccode, \uccode and \hjcode assignments don't show up when using the  $\varepsilon$ -TEX tracing routines \tracingassigns and \tracingrestores but we don't see that as a real limitation. It also saves a lot of clutter.

The glyph ids within a font are also managed by means of a sparse array as glyph ids can go up to index  $2^{21} - 1$  but these are never accessed directly so again users will not notice this.

#### 3.2.3 Simple single-character csnames

Single-character commands are no longer treated specially in the internals, they are stored in the hash just like the multiletter control sequences. This is a side effect of going Unicode and utf. Where using 256 slots in an array add no burden supporting the whole Unicode range is a waste of space. Therefore, also active characters are internally implemented as a special type of multi-letter control sequences that uses a prefix that is otherwise impossible to obtain.

The code that displays control sequences explicitly checks if the length is one when it has to decide whether or not to add a trailing space.

#### 3.2.4 Binary file reading

All input now goes via Lua: files loaded with \input as well as files that are opened with \openin. Actually the later has to be implemented in terms of macros and Lua calls. This also means that compared to LuaT<sub>F</sub>X the internal handling of input has been changed but users won't notice that.

Setting a callback is expected now. Although reading input natively using getc calls is more efficient, we now fetch lines from Lua, put them in a buffer and then pick successive bytes (keep in mind that we read utf) from that. The performance is quite ok, also because Lua is fast, todays



operating systems cache, and storage media have become very fast. Also,  $T_EX$  is spending more time messing around with what it has input than actually reading input.

#### 3.2.5 Tabs and spaces

We conform to the way other  $T_EX$  engines handle trailing tabs and spaces. For decades trailing tabs and spaces (before a newline) were removed from the input but this behaviour was changed in September 2017 to only handle spaces. We are aware that this can introduce compatibility issues in existing workflows but because we don't want too many differences with upstream  $T_EX$ Live we just follow up on that patch (which is a functional one and not really a fix). It is up to macro packages maintainers to deal with possible compatibility issues and in LuaMeta $T_EX$  they can do so via the callbacks that deal with reading from files.

The previous behaviour was a known side effect and (as that kind of input normally comes from generated sources) it was normally dealt with by adding a comment token to the line in case the spaces and/or tabs were intentional and to be kept. We are aware of the fact that this contradicts some of our other choices but consistency with other engines. We still stick to our view that at the log level we can (and might be) more incompatible. We already expose some more details anyway.

#### 3.2.6 Logging

When detailed logging is enabled more detail is output with respect to what nodes are involved. This is a side effect of the core nodes having more detailed subtype information. The benefit of more detail wins from any wish to be byte compatible in the logging. One can always write additional logging in Lua.

The information that goes into the log file can be different from LuaTeX, and might even differ a bit more in the future. The main reason is that inside the engine we have more granularity, which for instance means that we output subtype and attribute related information when nodes are printed. Of course we could have offered a compatibility mode but it serves no purpose. Over time there have been many subtle changes to control logs in the TeX ecosystems so another one is bearable.

In a similar fashion, there is a bit different behaviour when T<sub>E</sub>X expects input, which in turn is a side effect of removing the interception of \* and & which made for cleaner code (quite a bit had accumulated as side effect of continuous adaptations in the T<sub>E</sub>X ecosystems). There was already code that was never executed, simply as side effect of the way LuaT<sub>E</sub>X initializes itself (one needs to enable classes of primitives for instance). Keep in mind that over time system dependencies have been handles with T<sub>E</sub>X change files, the web2c infrastructure, kpse features, compilation variables and flags, etc. In LuaMetaT<sub>E</sub>X we try to minimize all that.

When it became unavoidable that we output more detail, it also became clear that it made no sense to stay log and trace compatible. Some is controlled by parameters in order to stay close the original, but ConTEXt is configured such that we benefit from the new possibilities. Examples are that in addition to \meaning we have \meaningfull that also exposes macro properties, and \meaningless that only exposes the body. The \untraced prefix will suppress some in the log, and we set \tracinglevels to 3 in order to get details about the input and grouping level. When there's less shown than expected keep in mind that LuaMetaTEX has a somewhat optimized

saving and restoring of meanings so less can happen which is reflected in tracing. When node lists are serialized (as with \showbox) some nodes, like discretionaries report more detail. The compact serializer, used for instance to signal overfull boxes, also shows a bit more detail with respect to non-content nodes. I math more is shown if only because we have more control and additional mechanisms.

#### **3.2.7 Parsing**

Token parsers have been upgraded for the sake of Lua,  $\c$ sname handling has been extended, macro definitions can be more flexible so there code was adapted, more conditionals also brought some changes. But we build upon the (reorganized)  $T_EX$  foundation so the basics can definitely be recognized.

Because of interfacing in Lua the internal token and node organization has been normalized (read: we cannot cheat because all is kind of visible). On the one hand this can come with a performance penalty but that is more than compensated by extensions, optimized parsers and such. Still the fact that we are utf based (32 bit) makes the machinery slower than the 8 bit original. The reworked LuaMetaTeX engine is substantially faster than the LuaTeX predecessor.

The handling of conditionals has been adapted so that we can have flatter branches (\orelse cum suis). This again has some consequences for parsing. Because parsing alignments is rather interwoven in general parsing and expansion the handling of related primitives has been slightly adapted (also for the sake of Lua interfacing) and dealing with \noalign situations is a bit more convenient.

This are just a few of the adaptations and most of this happened stepwise with testing in the Con-TEXt code base. It will be clear that LuaMetaTEX is a quite different extension to the original. You're warned.

# 4 Using LuaMetaT<sub>E</sub>X

#### 4.1 Initialization

#### 4.1.1 LuaMetaT<sub>E</sub>X as a Lua interpreter

Although LuaMetaT<sub>E</sub>X is primarily meant as a T<sub>E</sub>X engine, it can also serve as a stand alone Lua interpreter. There are two ways to make LuaMetaT<sub>E</sub>X behave like a standalone Lua interpreter:

- if a --luaonly option is given on the commandline, or
- if the only non-option argument (file) on the commandline has the extension lua or luc.

In this mode, it will set Lua's arg[0] to the found script name, pushing preceding options in negative values and the rest of the command line in the positive values, just like the Lua interpreter does.

LuaMetaTEX will exit immediately after executing the specified Lua script and is, in effect, a somewhat bulky stand alone Lua interpreter with a bunch of extra preloaded libraries. But we really want to keep the binary small, if possible below the 3MB which is okay for a script engine.

When no argument is given, LuaMeta $T_EX$  will look for a Lua file with the same name as the binary and run that one when present. This makes it possible to use the engine as a stub. For instance, in  $ConT_EXt$  a symlink from mtxrun to type luametatex will run the mtxrun.lua script when present in the same path as the binary itself

#### 4.1.2 Other commandline processing

When the LuaMeta $T_EX$  executable starts, it looks for the --lua command line option. If there is no --lua option, the command line is interpreted in a similar fashion as the other  $T_EX$  engines. All options are accepted but only some are understood by LuaMeta $T_EX$  itself:

COMMANDLINE ARGUMENT	EXPLANATION
credits	display credits and exit
fmt=FORMAT	load the format file FORMAT
help	display help and exit
ini	be iniluatex, for dumping formats
jobname=STRING	set the job name to STRING
lua=FILE	load and execute a Lua initialization script
version	display version and exit

There are less options than with LuaTEX, because one has to deal with them in Lua anyway. There are no options to enter a safer mode or control executing programs. This can easily be achieved with a startup Lua script.

Next the initialization script is loaded and executed. From within the script, the entire command line is available in the Lua table arg, beginning with arg[0], containing the name of the



executable. As consequence warnings about unrecognized options are suppressed.

Command line processing happens very early on. So early, in fact, that none of  $T_EX$ 's initializations have taken place yet. The Lua libraries that don't deal with  $T_EX$  are initialized rather soon so you have these available.

LuaMetaTEX allows some of the command line options to be overridden by reading values from the texconfig table at the end of script execution (see the description of the texconfig table later on in this document for more details on which ones exactly).

The value to use for \jobname is decided as follows:

- ► If --jobname is given on the command line, its argument will be the value for \jobname, without any changes. The argument will not be used for actual input so it need not exist. The --jobname switch only controls the \jobname setting.
- Otherwise, \jobname will be the name of the first file that is read from the file system, with any path components and the last extension (the part following the last .) stripped off.
- There is an exception to the previous point: if the command line goes into interactive mode (by starting with a command) and there are no files input via \everyjob either, then the \jobname is set to texput as a last resort.

So let's summarize this. The handling of what is called jobname is a bit complex. There can be explicit names set on the command line but when not set they can be taken from the texconfig table.

```
startup filename --lua a Lua file
startup jobname --jobname a T<sub>E</sub>X tex texconfig.jobname
startup dumpname --fmt a format file texconfig.formatname
```

These names are initialized according to --luaonly or the first filename seen in the list of options. Special treatment of & and \* as well as interactive startup is gone but we still enter  $T_EX$  via an forced \input into the input buffer.<sup>1</sup>

When we are in  $T_E X$  mode at some point the engine needs a filename, for instance for opening a log file. At that moment the set jobname becomes the internal one and when it has not been set which internalized to jobname but when not set becomes texput. When you see a texput.log file someplace on your system it normally indicates a bad run.

When running on MS Windows the command line, filenames, environment variable access etc. internally uses the current code page but to the user is exposed as utf8. Normally users won't notice this.

There is an extra options --permitloadlib that needs to be given when you load external libraries via Lua. Although you could manage this via Lua itself in a startup script, the reason for having this as option is the wish for security (at some point that became a demand for Lua $T_EX$ ), so this might give an extra feeling of protection.

<sup>&</sup>lt;sup>1</sup> This might change at some point into an explicit loading triggered via Lua.



#### 4.2 Lua behaviour

#### 4.2.1 The Lua version

We currently use Lua 5.4 and will follow developments of the language but normally with some delay. Therefore the user needs to keep an eye on (subtle) differences in successive versions of the language. Here is an example of one aspect.

Luas tostring function (and string.format) may return values in scientific notation, thereby confusing the  $T_EX$  end of things when it is used as the right-hand side of an assignment to a \dimen or \count. The output of these serializers also depend on the Lua version, so in Lua 5.3 you can get different output than from 5.2. It is best not to depend the automatic cast from string to number and vise versa as this can change in future versions.

#### **4.2.2 Locales**

In stock Lua, many things depend on the current locale. In LuaMeta $T_EX$ , we can't do that, because it makes documents unportable. While LuaMeta $T_EX$  is running if forces the following locale settings:

LC\_CTYPE=C LC\_COLLATE=C LC\_NUMERIC=C

There is no way to change that as it would interfere badly with the often language specific conversions needed at the T<sub>F</sub>X end.

#### 4.3 Lua modules

Of course the regular Lua modules are present. In addition we provide the lpeg library by Roberto Ierusalimschy, This library is not Unicode-aware, but interprets strings on a byte-perbyte basis. This mainly means that lpeg.S cannot be used with utf8 characters that need more than one byte, and thus lpeg.S will look for one of those two bytes when matching, not the combination of the two. The same is true for lpeg.R, although the latter will display an error message if used with multibyte characters. Therefore lpeg.R('aä') results in the message bad argument #1 to 'R' (range must have two characters), since to lpeg, ä is two 'characters' (bytes), so aä totals three. In practice this is no real issue and with some care you can deal with Unicode just fine.

There are some more libraries present. These are discussed on a later chapter. For instance we embed luasocket but contrary to LuaTEX don't embed the related Lua code. The luafilesystem module has been replaced by a more efficient one that also deals with the MS Windows file and environment properties better (Unicode support in MS Windows dates from before utf8 became dominant so we need to deal with wide Unicode16).

There are more extensive math libraries and there are libraries that deal with encryption and compression. There are also some optional libraries that we do interface but that are loaded on

demand. The interfaces are as minimal as can be because we so much in Lua, which also means that one can tune behaviour to usage better.

# 4.4 Testing

For development reasons you can influence the used startup date and time. By setting the start\_time variable in the texconfig table; as with other variables we use the internal name there. When Universal Time is needed, set the entry use\_utc\_time in the texconfig table.

In  $ConT_EXt$  we provide the command line argument --nodates that does a bit more than disabling dates; it avoids time dependent information in the output file for instance.

# 5 Basic T<sub>F</sub>X enhancements

#### 5.1 Introduction

#### 5.1.1 Primitive behaviour

From day one, LuaT<sub>E</sub>X has offered extra features compared to the superset of pdfT<sub>E</sub>X, which includes  $\varepsilon$ -T<sub>E</sub>X, and Aleph. This has not been limited to the possibility to execute Lua code via \directlua, but LuaT<sub>E</sub>X also adds functionality via new T<sub>E</sub>X-side primitives or extensions to existing ones. The same is true for LuaMetaT<sub>E</sub>X. Some primitives have luatex in their name and there will be no luametatex variants. This is because we consider LuaMetaT<sub>E</sub>X to be LuaT<sub>E</sub>X2<sup>+</sup>.

Contrary to the LuaTeX engine LuaMetaTeX enables all its primitives. You can clone (a selection of) primitives with a different prefix, like this:

```
\directlua { tex.enableprimitives('normal',tex.extraprimitives()) }
```

The extraprimitives function returns the whole list or a subset, specified by one or more keywords core, tex, etex or luatex. When you clone all primitives you can also do this:

```
\directlua { tex.enableprimitives('normal',true) }
```

But be aware that the curly braces may not have the proper \catcode assigned to them at this early time (giving a 'Missing number' error), so it may be needed to put these assignments before the above line:

```
\catcode \\{ = 1 \catcode \\} = 2
```

More fine-grained primitives control is possible and you can look up the details in section 11.3.15. There are only three kinds of primitives: tex, etex and luatex but a future version might drop this and no longer make that distinction as it no longer serves a purpose apart from the fact that it reveals some history.

#### 5.1.2 Version information

#### 5.1.2.1 \luatexbanner, \luatexversion and \luatexrevision

There are three primitives to test the version of Lua $T_EX$  (and Lua $MetaT_EX$ ):

PRIMITIVE	VALUE	EXPLANATION
\luatexbanner	This is LuaMetaTeX, Version 2.09.16	the banner reported on the console
\luatexversion	209	major and minor number combined
\luatexrevision	16	the revision number

A version is defined as follows:



- The major version is the integer result of \luatexversion divided by 100. The primitive is an 'internal variable', so you may need to prefix its use with \the or \number depending on the context.
- ► The minor version is a number running from 0 upto 99.
- ► The revision is reported by \luatexrevision. Contrary to other engines in LuaMetaT<sub>E</sub>X is also a number so one needs to prefix it with \the or \number.²
- ► The full version number consists of the major version (X), minor version (YY) and revision (ZZ), separated by dots, so X.YY.ZZ.

The LuaMeta $T_EX$  version number starts at 2 in order to prevent a clash with Lua $T_EX$ , and the version commands are the same. This is a way to indicate that these projects are related.

The status library also provides some information including what we get with the three mentioned primitives:

FIELD	VALUE
filename	luametatex-enhancements.tex
banner	This is LuaMetaTeX, Version 2.09.16
luatex_engine	luametatex
luatex_version	209
<pre>luatex_revision</pre>	16
luatex_verbose	2.09.16
copyright	Taco Hoekwater, Hans Hagen & Wolfgang Schuster
development_id	20210630
format_id	587
used_compiler	gcc

# 5.2 Unicode text support

#### 5.2.1 Extended ranges

Text input and output is now considered to be Unicode text, so input characters can use the full range of Unicode  $(2^{20} + 2^{16} - 1 = 0 \times 10 \text{FFFF})$ . Later chapters will talk of characters and glyphs. Although these are not interchangeable, they are closely related. During typesetting, a character is always converted to a suitable graphic representation of that character in a specific font. However, while processing a list of to-be-typeset nodes, its contents may still be seen as a character. Inside the engine there is no clear separation between the two concepts. Because the subtype of a glyph node can be changed in Lua it is up to the user. Subtypes larger than 255 indicate that font processing has happened.

A few primitives are affected by this, all in a similar fashion: each of them has to accommodate for a larger range of acceptable numbers. For instance, \char now accepts values between 0 and 1,114,111. This should not be a problem for well-behaved input files, but it could create in-

 $<sup>^2</sup>$  In the past it always was good to prefix the revision with \number anyway, just to play safe, although there have for instance been times that pdfTEX had funny revision indicators that at some point ended up as letters due to the internal conversions.



compatibilities for input that would have generated an error when processed by older  $T_EX$ -based engines. The affected commands with an altered initial (left of the equal sign) or secondary (right of the equal sign) value are:  $\c$  \code,  $\c$  \code, \

As far as the core engine is concerned, all input and output to text files is utf-8 encoded. Input files can be pre-processed using the reader callback. This will be explained in section ??. Normalization of the Unicode input is on purpose not built-in and can be handled by a macro package during callback processing. We have made some practical choices and the user has to live with those.

Output in byte-sized chunks can be achieved by using characters just outside of the valid Unicode range, starting at the value 1,114,112 (0x110000). When the time comes to print a character c >= 1,114,112, LuaTEX will actually print the single byte corresponding to c minus 1,114,112.

Contrary to other  $T_EX$  engines, the output to the terminal is as-is so there is no escaping with  $^$ . We operate in a utf universe. Because we operate in a C universum, zero characters are special but because we also live in a Unicode galaxy that is no real problem.

#### 5.2.2 \Uchar

The expandable command \Uchar reads a number between 0 and 1,114,111 and expands to the associated Unicode character.

#### 5.2.3 Extended tables

All traditional T<sub>F</sub>X and  $\varepsilon$ -T<sub>F</sub>X registers can be 16-bit numbers. The affected commands are:

\count	\countdef	\box	\wd
\dimen	\dimendef	\unhbox	\ht
\skip	\skipdef	\unvbox	\dp
\muskip	\muskipdef	\copy	\setbox
\marks	\toksdef	\unhcopy	\vsplit
\toks	\insert	\unvcopv	

Fonts are loaded via Lua and a minimal amount of information is kept at the  $T_EX$  end. Sharing resources is up to the loaders. The engine doesn't really care about what a character (or glyph) number represents (a Unicode or index) as it only is interested in dimensions.

In  $T_EX$  the number of registers is 256 and  $\epsilon$ - $T_EX$  bumped that to 32K. One reason for a fixed number is that these registers are fast ways to store data and therefore are part of the main lookup table (used for data and pointers to data as well as save and restore housekeeping). In Lua $T_EX$  the number was bumped to 64K but one can argue that less would also do. In order to keep the default memory footprint reasonable, in LuaMeta $T_EX$  the number of languages, fonts and marks is limited. The size of some tables can be limited by configuration settings, so they can start out small and grow till configured maximum which is smaller than the absolute maximum. The following table shows all kind of defaults as reported by status.getconstants().



awful_bad	1073741823
decent_criterium	12
default_catcode_table	-1
default_deadcycles	25
default_eqno_gap_step	1000
default_hangafter	1
default_output_box	255
<pre>default_pre_display_gap</pre>	2000
default_rule	26214
default_space_factor	1000
default tolerance	10000
deplorable	100000
eject penalty	-10000
ignore depth	-65536000
infinite bad	10000
infinite penalty	10000
infinity	2147483647
large width excess	7230584
loose criterium	99
max bytecode index	65535
max cardinal	4294967295
max category code	15
max char code	15
max character code	1114111
max data value	2097151
max dimen	1073741823
max function reference	2097151
max half value	32767
max_halfword	1073741823
max_natrword	2147483647
max_integer max mark index	9999
max_math class code	7
max math family index	255
max_n_of_bytecodes	65536
max n of catcode tables	256
max n of fonts	100000
	100000
max_n_of_languages	10000
max_n_of_marks	
max_n_of_math_families	256
max_n_of_registers	65536
max_newline_character	127
max_quarterword	65535
max_register_index	65535
max_size_of_word	1024
max_space_factor	32767
min_cardinal	0



min_data_value	0
min_dimen	-1073741823
min_halfword	-1073741823
min_infinity	-2147483647
min_integer	-2147483647
min_quarterword	0
min_space_factor	0
no_catcode_table	-2
null	0
null_flag	-1073741824
null_font	0
one_bp	65781
<pre>preset_rule_thickness</pre>	1073741824
small_stretchability	1663497
tex_eqtb_size	590036
tex_hash_prime	131041
tex_hash_size	131072
two	131072
unity	65536
unused_attribute_value	-2147483647
unused_script_value	0
unused_state_value	0
zero_glue	0

Because we have additional ways to store integers, dimensions and glue, we might actually decide to decrease the maximum of the registers: if 64K is not enough, and you work around it, then likely 32K might do as well. Also, we have Lua to store massive amounts of data. One can argue that saving some 1.5MB memory (when we go halfway) is not worth the effort in a time when you have to close a browser in order to free the gigabytes it consumes, but there is no reason not to be lean and mean: a more conservative approach to start with creates headroom for going wild later.

#### 5.3 Attributes

#### **5.3.1 Nodes**

When  $T_EX$  reads input it will interpret the stream according to the properties of the characters. Some signal a macro name and trigger expansion, others open and close groups, trigger math mode, etc. What's left over becomes the typeset text. Internally we get a linked list of nodes. Characters become glyph nodes that have for instance a font and char property and \kern 10pt becomes a kern node with a width property. Spaces are alien to  $T_EX$  as they are turned into glue nodes. So, a simple paragraph is mostly a mix of sequences of glyph nodes (words) and glue nodes (spaces). A node can have a subtype so that it can be recognized as for instance a space related glue.

The sequences of characters at some point are extended with disc nodes that relate to hy-



phenation. After that font logic can be applied and we get a list where some characters can be replaced, for instance multiple characters can become one ligature, and font kerns can be injected. This is driven by the font properties.

Boxes (like \hbox and \vbox) become hlist or vlist nodes with width, height, depth and shift properties and a pointer list to its actual content. Boxes can be constructed explicitly or can be the result of subprocesses. For instance, when lines are broken into paragraphs, the lines are a linked list of hlist nodes, possibly with glue and penalties in between.

Internally nodes have a number. This number is actually an index in the memory used to store nodes.

So, to summarize: all that you enter as content eventually becomes a node, often as part of a (nested) list structure. They have a relative small memory footprint and carry only the minimal amount of information needed. In traditional T<sub>E</sub>X a character node only held the font and slot number, in LuaT<sub>E</sub>X we also store some language related information, the expansion factor, etc. Now that we have access to these nodes from Lua it makes sense to be able to carry more information with a node and this is where attributes kick in.

It is important to keep in mind that there are situations where nodes get created in the current context. For instance, when T<sub>E</sub>X builds a paragraph or page or constructs math formulas, it does add nodes and giving these the current attributes makes no sense and can even give weird side effects. In these cases, the attributes are inherited from neighbouring nodes.

#### **5.3.2** Attribute registers

Attributes are a completely new concept in Lua $T_EX$ . Syntactically, they behave a lot like counters: attributes obey  $T_EX$ 's nesting stack and can be used after  $\t$  etc. just like the normal  $\t$  registers.

\attribute (16-bit number) (optional equals) (32-bit number) \attributedef (csname) (optional equals) (16-bit number)

Conceptually, an attribute is either 'set' or 'unset'. Unset attributes have a special negative value to indicate that they are unset, that value is the lowest legal value: -"7FFFFFFF in hexadecimal, a.k.a. -2147483647 in decimal. It follows that the value - "7FFFFFFF cannot be used as a legal attribute value, but you can assign - "7FFFFFFF to 'unset' an attribute. All attributes start out in this 'unset' state in iniTFX.

Attributes can be used as extra counter values, but their usefulness comes mostly from the fact that the numbers and values of all 'set' attributes are attached to all nodes created in their scope. These can then be queried from any Lua code that deals with node processing. Further information about how to use attributes for node list processing from Lua is given in chapter 9.

Attributes are stored in a sorted (sparse) linked list that are shared when possible. This permits efficient testing and updating. You can define many thousands of attributes but normally such a large number makes no sense and is also not that efficient because each node carries a (possibly shared) link to a list of currently set attributes. But they are a convenient extension and one of the first extensions we implemented in LuaTEX.

In LuaMeta $T_EX$  we try to minimize the memory footprint and creation of these attribute lists more aggressive sharing them. This feature is still somewhat experimental.



#### **5.3.3 Box attributes**

Nodes typically receive the list of attributes that is in effect when they are created. This moment can be quite asynchronous. For example: in paragraph building, the individual line boxes are created after the \par command has been processed, so they will receive the list of attributes that is in effect then, not the attributes that were in effect in, say, the first or third line of the paragraph.

Similar situations happen in  $LuaT_EX$  regularly. A few of the more obvious problematic cases are dealt with: the attributes for nodes that are created during hyphenation, kerning and ligaturing borrow their attributes from their surrounding glyphs, and it is possible to influence box attributes directly.

When you assemble a box in a register, the attributes of the nodes contained in the box are unchanged when such a box is placed, unboxed, or copied. In this respect attributes act the same as characters that have been converted to references to glyphs in fonts. For instance, when you use attributes to implement color support, each node carries information about its eventual color. In that case, unless you implement mechanisms that deal with it, applying a color to already boxed material will have no effect. Keep in mind that this incompatibility is mostly due to the fact that separate specials and literals are a more unnatural approach to colors than attributes.

It is possible to fine-tune the list of attributes that are applied to a hbox, vbox or vtop by the use of the keyword attr. The attr keyword(s) should come before a to or spread, if that is also specified. An example is:

```
\attribute997=123
\attribute998=456
\setbox0=\hbox {Hello}
\setbox2=\hbox attr 999 = 789 attr 998 = -"7FFFFFFF{Hello}
```

Box 0 now has attributes 997 and 998 set while box 2 has attributes 997 and 999 set while the nodes inside that box will all have attributes 997 and 998 set. Assigning the maximum negative value causes an attribute to be ignored.

To give you an idea of what this means at the Lua end, take the following code:

```
for b=0,2,2 do
    for a=997, 999 do
        tex.sprint("box ", b, " : attr ",a," : ",tostring(tex.box[b] [a]))
        tex.sprint("\\quad\\quad")
        tex.sprint("list ",b, " : attr ",a," : ",tostring(tex.box[b].list[a]))
        tex.sprint("\\par")
        end
end
```

Later we will see that you can access properties of a node. The boxes here are so called hlist nodes that have a field list that points to the content. Because the attributes are a list themselves you can access them by indexing the node (here we do that with [a]). Running this snippet gives:



Because some values are not set we need to apply the tostring function here so that we get the word nil.

A special kind of box is \vcenter. This one also can have attributes. When one or more are set these plus the currently set attributes are bound to the resulting box. In regular TEX these centered boxes are only permitted in math mode, but in LuaMetaTEX there is no error message and the box the height and depth are equally divided. Of course in text mode there is no math axis related offset applied.

It is possible to change or add to the attributes assigned to a box with \boxattribute:

```
\boxattribute 0 123 456
```

You can set attributes of the current paragraph specification node with \parattribute:

\parattribute 123 456

# 5.4 Lua related primitives

#### 5.4.1 \directlua

In order to merge Lua code with  $T_{\hbox{\scriptsize E}}X$  input, a few new primitives are needed. The primitive \directlua is used to execute Lua code immediately. The syntax is

```
\directlua (general text)
```

The (general text) is expanded fully, and then fed into the Lua interpreter. After reading and expansion has been applied to the (general text), the resulting token list is converted to a string as if it was displayed using \the\toks. On the Lua side, each \directlua block is treated as a separate chunk. In such a chunk you can use the local directive to keep your variables from interfering with those used by the macro package.

The conversion to and from a token list means that you normally can not use Lua line comments (starting with --) within the argument. As there typically will be only one 'line' the first line comment will run on until the end of the input. You will either need to use  $T_EX$ -style line comments (starting with %), or change the  $T_EX$  category codes locally. Another possibility is to say:

```
\begingroup
\endlinechar=10
\directlua ...
\endgroup
```



Then Lua line comments can be used, since  $T_EX$  does not replace line endings with spaces. Of course such an approach depends on the macro package that you use.

The \directlua command is expandable. Since it passes Lua code to the Lua interpreter its expansion from the  $T_EX$  viewpoint is usually empty. However, there are some Lua functions that produce material to be read by  $T_EX$ , the so called print functions. The most simple use of these is tex.print(<string> s). The characters of the string s will be placed on the  $T_EX$  input buffer, that is, 'before  $T_EX$ 's eyes' to be read by  $T_EX$  immediately. For example:

```
\count10=20
a\directlua{tex.print(tex.count[10]+5)}b
expands to
a25b
Here is another example:
\pi = \frac{1}{2} will result in
\pi = 3.1415926535898
```

Note that the expansion of \directlua is a sequence of characters, not of tokens, contrary to all  $T_EX$  commands. So formally speaking its expansion is null, but it collects material in a new level on the input stack to be immediately read by  $T_EX$  after the Lua call as finished. It is a bit like  $\varepsilon$ - $T_EX$ 's \scantokens, which now uses the same mechanism. For a description of print functions look at section 11.3.13.

Because the (general text) is a chunk, the normal Lua error handling is triggered if there is a problem in the included code. The Lua error messages should be clear enough, but the contextual information is often suboptimal because it can come from deep down, and TEX has no knowledge about what you do in Lua. Often, you will only see the line number of the right brace at the end of the code.

While on the subject of errors: some of the things you can do inside Lua code can break up LuaMetaTeX pretty bad. If you are not careful while working with the node list interface, you may even end up with errors or even crashes from within the TeX portion of the executable.

#### **5.4.2** \luaescapestring

This primitive converts a  $T_EX$  token sequence so that it can be safely used as the contents of a Lua string: embedded backslashes, double and single quotes, and newlines and carriage returns are escaped. This is done by prepending an extra token consisting of a backslash with category code 12, and for the line endings, converting them to n and r respectively. The token sequence is fully expanded.

```
\luaescapestring (general text)
```

Most often, this command is not actually the best way to deal with the differences between  $T_EX$  and Lua. In very short bits of Lua code it is often not needed, and for longer stretches of Lua code it is easier to keep the code in a separate file and load it using Lua's dofile:



#### 5.4.3 \luafunction, \luafunctioncall and \luadef

The \directlua commands involves tokenization of its argument (after picking up an optional name or number specification). The tokenlist is then converted into a string and given to Lua to turn into a function that is called. The overhead is rather small but when you have millions of calls it can have some impact. For this reason there is a variant call available: \luafunction. This command is used as follows:

```
\directlua {
    local t = lua.get_functions_table()
    t[1] = function() tex.print("!") end
    t[2] = function() tex.print("?") end
}
\luafunction1
\luafunction2
```

Of course the functions can also be defined in a separate file. There is no limit on the number of functions apart from normal Lua limitations. Of course there is the limitation of no arguments but that would involve parsing and thereby give no gain. The function, when called in fact gets one argument, being the index, so in the following example the number 8 gets typeset.

```
\directlua {
    local t = lua.get_functions_table()
    t[8] = function(slot) tex.print(slot) end
}
```

The \luafunctioncall primitive does the same but is unexpandable, for instance in an \edef. In addition LuaT<sub>F</sub>X provides a definer:

```
\luadef\MyFunctionA 1
\global\luadef\MyFunctionB 2
\protected\global\luadef\MyFunctionC 3
```

You should really use these commands with care. Some references get stored in tokens and assume that the function is available when that token expands. On the other hand, as we have tested this functionality in relative complex situations normal usage should not give problems.

It makes sense to delegate the implementation of the primitives to Lua.

# 5.4.4 \luabytecode and \luabytecodecall

Analogue to the function callers discussed in the previous section we have byte code callers. Again the call variant is unexpandable.

```
\directlua {
```



```
lua.bytecode[9998] = function(s)
          tex.sprint(s*token.scan_int())
end
lua.bytecode[5555] = function(s)
          tex.sprint(s*token.scan_dimen())
end
}
This works with:
\luabytecode 9998 5 \luabytecode 5555 5sp
```

\luabytecodecall9998 5 \luabytecodecall5555 5sp

The variable s in the code is the number of the byte code register that can be used for diagnostic purposes. The advantage of bytecode registers over function calls is that they are stored in the format (but without upvalues).

It makes sense to delegate the implementation of the primitives to Lua.

#### 5.5 Catcode tables

#### 5.5.1 Catcodes

Catcode tables are a new feature that allows you to switch to a predefined catcode regime in a single statement. You can have lots of different tables, but if you need a dozen you might wonder what you're doing. This subsystem is backward compatible: if you never use the following commands, your document will not notice any difference in behaviour compared to traditional  $T_EX$ . The contents of each catcode table is independent from any other catcode table, and its contents is stored and retrieved from the format file.

#### 5.5.2 \catcodetable

The primitive \catcodetable switches to a different catcode table. Such a table has to be previously created using one of the two primitives below, or it has to be zero. Table zero is initialized by iniT<sub>F</sub>X.

\catcodetable (15-bit number)

#### 5.5.3 \initcatcodetable

\initcatcodetable (15-bit number)

The primitive \initcatcodetable creates a new table with catcodes identical to those defined by iniT<sub>E</sub>X. The new catcode table is allocated globally: it will not go away after the current group has ended. If the supplied number is identical to the currently active table, an error is raised. The initial values are:



CATCODE	CHARACTER	EQUIVALENT	CATEGORY
0	\		escape
5	^^M	return	car_ret
9	^^@	null	ignore
10	<space></space>	space	spacer
11	a – z		letter
11	A – Z		letter
12	everything else		other
14	%		comment
15	^^?	delete	invalid_char

#### 5.5.4 \savecatcodetable

\savecatcodetable (15-bit number)

\savecatcodetable copies the current set of catcodes to a new table with the requested number. The definitions in this new table are all treated as if they were made in the outermost level. Again, the new table is allocated globally: it will not go away after the current group has ended. If the supplied number is the currently active table, an error is raised.

# 5.6 Tokens, commands and strings

#### 5.6.1 \scantextokens and \tokenized

The syntax of \scantextokens is identical to \scantokens. This primitive is a slightly adapted version of  $\varepsilon$ -TeX's \scantokens. The differences are:

- The last (and usually only) line does not have a \endlinechar appended.
- ▶ \scantextokens never raises an EOF error, and it does not execute \everyeof tokens.
- ► There are no '... while end of file ...' error tests executed. This allows the expansion to end on a different grouping level or while a conditional is still incomplete.

The implementation in LuaMeta $T_EX$  is different in the sense that it uses the same methods as printing from Lua to  $T_EX$  does. Therefore, in addition to the two commands we also have this expandable command:

 $\t$ tokenized ...  $\t$ tokenized catcodetable  $\t$ number $\t$  ...

The  $\varepsilon$ -TEX command \tracingscantokens has been dropped in the process as that was interwoven with the old code.

# 5.6.2 \toksapp, \tokspre, \etoksapp, \gtoksapp, \gtokspre, \xtoksapp, \xtokspre

Instead of:

\toks0\expandafter{\the\toks0 foo}



you can use:

\etoksapp0{foo}

The pre variants prepend instead of append, and the e variants expand the passed general text. The g and x variants are global.

#### 5.6.3 \csstring, \begincsname and \lastnamedcs

These are somewhat special. The \csstring primitive is like \string but it omits the leading escape character. This can be somewhat more efficient than stripping it afterwards.

The \begincsname primitive is like \csname but doesn't create a relaxed equivalent when there is no such name. It is equivalent to

```
\ifcsname foo\endcsname
  \csname foo\endcsname
\fi
```

The advantage is that it saves a lookup (don't expect much speedup) but more important is that it avoids using the \if test. The \lastnamedcs is one that should be used with care. The above example could be written as:

```
\ifcsname foo\endcsname
  \lastnamedcs
\fi
```

This is slightly more efficient than constructing the string twice (deep down in LuaTEX this also involves some utf8 juggling), but probably more relevant is that it saves a few tokens and can make code a bit more readable.

#### 5.6.4 \clearmarks

This primitive complements the  $\varepsilon$ -T<sub>E</sub>X mark primitives and clears a mark class completely, resetting all three connected mark texts to empty. It is an immediate command (no synchronization node is used).

\clearmarks (16-bit number)

#### 5.6.5 \alignmark and \aligntab

The primitive \alignmark duplicates the functionality of # inside alignment preambles, while \aligntab duplicates the functionality of &.

#### **5.6.6** \letcharcode

This primitive can be used to assign a meaning to an active character, as in:



\def\foo{bar} \letcharcode123=\foo

This can be a bit nicer than using the uppercase tricks (using the property of \uppercase that it treats active characters special).

#### 5.6.7 \lettonothing and \glettonothing

This primitive is equivalent to:

\protected\def\lettonothing#1{\def#1{}}

and although it might feel faster (only measurable with millions of calls) it's mostly there because it is easier on tracing (less clutter). An advantage over letting to an empty predefined macro is also that in tracing we keep seeing the name (relaxing would show the relax equivalent).

#### 5.6.8 \glet

This primitive is similar to:

\protected\def\glet{\global\let}

but faster (only measurable with millions of calls) and probably more convenient (after all we also have \gdef).

#### 5.6.9 \defcsname, \edefcsname, \edefcsname and \xdefcsname

Although we can implement these primitives easily using macros it makes sense, given the popularity of \csname to have these as primitives. It also saves some \expandafter usage and it looks a bit better in the source.

\def\gdefcsname foo\endcsname{oof}

#### **5.6.10** \expanded

The \expanded primitive takes a token list and expands its content which can come in handy: it avoids a tricky mix of \expandafter and \noexpand. You can compare it with what happens inside the body of an \edef. The \immediateassignment and \immediateassigned commands are gone because we have the more powerful local control commands. They are a tad slower but this mechanism isn't used that much anyway. Inside an \edef you can use the \immediate prefix anyway, so if you really want these primitives back you can say:

\let\immediateassignment\immediate
\let\immediateassigned \localcontrolled



#### 5.6.11 \ignorepars

This primitive is like \ignorespaces but also skips paragraph ending commands (normally \par and empty lines).

#### 5.6.12 \futureexpand, \futureexpandis, \futureexpandisap

These commands are used as:

\futureexpand\sometoken\whenfound\whennotfound

When there is no match and a space was gobbled a space will be put back. The is variant doesn't do that while the isap even skips \pars, These characters stand for 'ignorespaces' and 'ignorespacesandpars'.

#### 5.6.13 \aftergrouped

There is a new experimental feature that can inject multiple tokens to after the group ends. An example demonstrate its use:

```
\aftergroup A \aftergroup B \aftergroup C
test 1 : }
{
    \aftergrouped{What comes next 1}
    \aftergrouped{What comes next 2}
    \aftergrouped{What comes next 3}
test 2 : }
{
    \aftergroup A \aftergrouped{What comes next 1}
    \aftergroup B \aftergrouped{What comes next 2}
    \aftergroup C \aftergrouped{What comes next 3}
test 3 : }
{
    \aftergrouped{What comes next 1} \aftergroup A
    \aftergrouped{What comes next 2} \aftergroup B
    \aftergrouped{What comes next 3} \aftergroup C
test 4 : }
This gives:
test 1: ABC
test 2: What comes next 1What comes next 2What comes next 3
test 3: AWhat comes next 1BWhat comes next 2CWhat comes next 3
```



#### 5.7 Conditions

#### 5.7.1 \ifabsnum and \ifabsdim

There are two tests that we took from pdfT<sub>E</sub>X:

```
\ifabsnum -10 = 10
    the same number
\fi
\ifabsdim -10pt = 10pt
    the same dimension
\fi
```

This gives

the same number the same dimension

# 5.7.2 \ifcmpnum, \ifcmpdim, \ifnumval, \ifdimval, \ifchknum and \ifchkdim

New are the ones that compare two numbers or dimensions:

```
\ifcmpnum 5 8 less \or equal \else more \fi
\ifcmpnum 5 5 less \or equal \else more \fi
\ifcmpnum 8 5 less \or equal \else more \fi
less equal more
and
\ifcmpdim 5pt 8pt less \or equal \else more \fi
\ifcmpdim 5pt 5pt less \or equal \else more \fi
```

\ifcmpdim 8pt 5pt less \or equal \else more \fi

less equal more

There are also some number and dimension tests. All four expose the *\else* branch when there is an error, but two also report if the number is less, equal or more than zero.

```
\ifnumval -123 \or < \or = \or > \or ! \else ? \fi \ifnumval 0 \or < \or = \or > \or ! \else ? \fi \ifnumval 123 \or < \or = \or > \or ! \else ? \fi \ifnumval abc \or < \or = \or > \or ! \else ? \fi \ifdimval -123pt \or < \or = \or > \or ! \else ? \fi
```



```
\ifdimval
          \ifdimval
         \ifdimval
         abcpt \or < \or = \or > \or ! \else ? \fi
< = > !
< = > !
\ifchknum -123 \or okay \else bad \fi
\ifchknum
           0 \or okay \else bad \fi
\ifchknum
          123 \or okay \else bad \fi
         abc \or okay \else bad \fi
\ifchknum
\ifchkdim -123pt \or okay \else bad \fi
          Opt \or okay \else bad \fi
\ifchkdim
\ifchkdim 123pt \or okay \else bad \fi
\ifchkdim abcpt \or okay \else bad \fi
okay okay bad
okay okay okay bad
```

The last checked values are available in \lastchknum and \lastchkdim. These don't obey grouping.

# 5.7.3 \ifmathstyle and \ifmathparameter

These two are variants on \ifcase where the first one operates with values in ranging from zero (display style) to seven (cramped script style) and the second one can have three values: a parameter is zero, has a value or is unset. The \ifmathparameter primitive takes a proper parameter name and a valid style identifier (a primitive identifier or number). The \ifmathstyle primitive is equivalent to \ifcase \mathstyle.

# **5.7.4** \ifempty

This primitive tests for the following token (control sequence) having no content. Assuming that \empty is indeed empty, the following two are equivalent:

```
\ifempty\whatever
\ifx\whatever\empty
```

There is no real performance gain here, it's more one of these extensions that lead to less clutter in tracing.

#### 5.7.5 \ifrelax

This primitive complements \ifdefined, \ifempty and \ifcsname so that we have all reasonable tests directly available.



#### 5.7.6 \ifboolean

This primitive tests for non-zero, so the next variants are similar

```
\ifcase <integer>.F.\else .T.\fi
\unless\ifcase <integer>.T.\else .F.\fi
\ifboolean<integer>.T.\else .F.\fi
```

#### 5.7.7 \iftok and \ifcstok

Comparing tokens and macros can be done with  $\infty$ . Two extra test are provided in LuaMetaTeX:

```
\def\ABC{abc} \def\DEF{def} \def\PQR{abc} \newtoks\XYZ \XYZ {abc}
\iftok{abc}{def}\relax (same) \else [different] \fi
\iftok{abc}{abc}\relax [same] \else (different) \fi
\iftok\XYZ {abc}\relax [same] \else (different) \fi
\ifcstok\ABC \DEF\relax (same) \else [different] \fi
\ifcstok\ABC \PQR\relax [same] \else (different) \fi
\ifcstok{abc}\ABC\relax [same] \else (different) \fi
[different][same][same]
[different][same][same]
```

You can check if a macro is defined as protected with \ifprotected while frozen macros can be tested with \iffrozen. A provisional \ifusercmd tests will check if a command is defined at the user level (and this one might evolve).

# 5.7.8 \ifarguments, \ifparameters and \ifparameter

These are part of the extended macro argument parsing features. The \ifarguments condition is like an \ifcase where the number is the picked up number of arguments. The number reflects the *last* count, so successive macro expansions will adapt the value. The \ifparameters counts till the first empty parameter and the \ifparameter (singular) takes a parameter reference (like #2) and again is an \ifcase where zero means a bad reference, one a non-empty argument and two an empty one. A typical usage is:

```
\def\foo#1#2%
   {\ifparameter#1\or one\fi
   \ifparameter#2\or two\fi}
```

No expansion of arguments takes place here but you can use a test like this:

```
\def\foo#1#2%
   {\iftok{#1}{}\else one\fi
   \iftok{#2}{}\else two\fi}
```



#### 5.7.9 \ifcondition

This is a somewhat special one. When you write macros conditions need to be properly balanced in order to let TEX's fast branch skipping work well. This new primitive is basically a no-op flagged as a condition so that the scanner can recognize it as an if-test. However, when a real test takes place the work is done by what follows, in the next example \something.

```
\unexpanded\def\something#1#2%
                      {\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\en
                              \edef\tempb{#2}
                              \ifx\tempa\tempb}
 \ifcondition\something{a}{b}%
                                         \ifcondition\something{a}{a}%
                                                                                true 1
                                         \else
                                                                                  false 1
                                        \fi
 \else
                                         \ifcondition\something{a}{a}%
                                                                                  true 2
                                        \else
                                                                                  false 2
                                         \fi
\fi
```

If you are familiar with MetaPost, this is a bit like vardef where the macro has a return value. Here the return value is a test.

Experiments with something \ifdef actually worked ok but were rejected because in the end it gave no advantage so this generic one has to do. The \ifcondition test is basically is a no-op except when branches are skipped. However, when a test is expected, the scanner gobbles it and the next test result is used. Here is an other example:

```
\def\mytest#1%
    {\ifabsdim#1>0pt\else
      \expandafter \unless
    \fi
    \iftrue}

\ifcondition\mytest{10pt}\relax non-zero \else zero \fi
\ifcondition\mytest {0pt}\relax non-zero \else zero \fi
non-zero zero
```

The last expansion in a macro like \mytest has to be a condition and here we use \unless to negate the result.



#### 5.7.10 \orelse and \orunless

Sometimes you have successive tests that, when laid out in the source lead to deep trees. The \ifcase test is an exception. Experiments with \ifcasex worked out fine but eventually were rejected because we have many tests so it would add a lot. As LuaMetaTEX permitted more experiments, eventually an alternative was cooked up, one that has some restrictions but is relative lightweight. It goes like this:

```
\ifnum\count0<10
    less
\orelse\ifnum\count0=10
    equal
\else
    more
\fi</pre>
```

The \orelse has to be followed by one of the if test commands, except \ifcondition, and there can be an \unless in front of such a command. These restrictions make it possible to stay in the current condition (read: at the same level). If you need something more complex, using \orelse is probably unwise anyway. In case you wonder about performance, there is a little more checking needed when skipping branches but that can be neglected. There is some gain due to staying at the same level but that is only measurable when you runs tens of millions of complex tests and in that case it is very likely to drown in the real action. It's a convenience mechanism, in the sense that it can make your code look a bit easier to follow.

There is a nice side effect of this mechanism. When you define:

```
\def\quitcondition{\orelse\iffalse}
you can do this:
\ifnum\count0<10
    less
\orelse\ifnum\count0=10
    equal
    \quitcondition
    indeed
\else
    more
\fi
Of course it is only useful at the right level, so you might end up with cases like
\ifnum\count0<10
    less
\orelse\ifnum\count0=10
    equal
    \ifnum\count2=30
        \expandafter\quitcondition
```



```
\fi
indeed
\else
more
\fi
```

The \orunless variant negates the next test, just like \unless. In some cases these commands look at the next token to see if it is an if-test so a following negation will not work (read: making that work would complicate the code and hurt efficiency too). Side note: interesting is that in ConTFXt we hardly use this kind of negation.

#### 5.7.11 \ifprotected, \frozen, \iffrozen and \ifusercmd

These checkers deal with control sequences. You can check if a command is a protected one, that is, defined with the \protected prefix. A command is frozen when it has been defined with the \frozen prefix. Beware: only macros can be frozen. A user command is a command that is not part of the predefined set of commands. This is an experimental command.

#### 5.8 Boxes, rules and leaders

#### 5.8.1 \outputbox

This integer parameter allows you to alter the number of the box that will be used to store the page sent to the output routine. Its default value is 255, and the acceptable range is from 0 to 65535.

 $\langle outputbox = 12345 \rangle$ 

#### 5.8.2 \hrule, \vrule, \nohrule and \novrule

Both rule drawing commands take an optional xoffset and yoffset parameter. The displacement is virtual and not taken into account when the dimensions are calculated. A rule is specified in the usual way:

There is however a catch. The keyword scanners in LuaMeta $T_EX$  are implemented slightly different. When  $T_EX$  scans a keyword it will (case insensitive) scan for a whole keyword. So, it scans for height and when it doesn't find it it will scan for depth etc. When it does find a keyword in this case it expects a dimension next. When that criterium is not met it will issue an error message.

In order to avoid look ahead failures like that it is recommended to end the specification with \relax. A glue specification is an other example where a \relax makes sense when look ahead issues are expected and actually there in traditional scanning the order of keywords can also matter. In any case, when no valid keyword is seen the characters scanned so far are pushed back in the input.



The main reason for using an adapted scanner is that we always permit repetition (consistency) and accept an arbitrary order. Because we have more keywords to process the scanner quits at a partial failure. This prevents some push back and also gives an earlier warning. Interesting is that some ConTeXt users ran into error messages due to a missing \relax and found out that their style has a potential flaw with respect to look ahead. One can be lucky for years.

Back to rules, there are some extra keywords, two deal with an offset, and four provide margins. The margins are a bit special because left and top are the same as are right and bottom. They influence the edges and these depend on it being a horizontal or vertical rule.

Two new primitives were introduced: \nohrule and \novrule. These can be used to reserve space. This is often more efficient than creating an empty box with fake dimensions. Of course this assumes that the backend implements them being invisible but still taking space.

#### **5.8.3** \vsplit

The \vsplit primitive has to be followed by a specification of the required height. As alternative for the to keyword you can use upto to get a split of the given size but result has the natural dimensions then.

```
\vsplit 123 to 10cm % final box has the required height \vsplit 123 upto 10cm % final box has its natural height
```

#### 5.8.4 Images and reused box objects

In original  $T_EX$  image support is dealt with via specials. It's not a native feature of the engine. All that  $T_EX$  cares about is dimensions, so in practice that meant: using a box with known dimensions that wraps a special that instructs the backend to include an image. The wrapping is needed because a special itself is a whatsit and as such has no dimensions.

In pdfTEX a special whatsit for images was introduced and that one *has* dimensions. As a consequence, in several places where the engine deals with the dimensions of nodes, it now has to check the details of whatsits. By inheriting code from pdfTEX, the LuaTEX engine also had that property. However, at some point this approach was abandoned and a more natural trick was used: images (and box resources) became a special kind of rules, and as rules already have dimensions, the code could be simplified.

When direction nodes and (formerly local) par nodes also became first class nodes, whatsits again became just that: nodes representing whatever you want, but without dimensions, and therefore they could again be ignored when dimensions mattered. And, because images were disguised as rules, as mentioned, their dimensions automatically were taken into account. This separation between front and backend cleaned up the code base already quite a bit.

In LuaMetaTEX we still have the image specific subtypes for rules, but the engine never looks at subtypes of rules. That was up to the backend. This means that image support is not present in LuaMetaTEX. When an image specification was parsed the special properties, like the filename, or additional attributes, were stored in the backend and all that LuaTEX does is registering a



reference to an image's specification in the rule node. But, having no backend means nothing is stored, which in turn would make the image inclusion primitives kind of weird.

Therefore you need to realize that contrary to LuaT<sub>E</sub>X, in LuaMetaT<sub>E</sub>X support for images and box reuse is not built in! However, we can assume that an implementation uses rules in a similar fashion as LuaT<sub>E</sub>X does. So, you can still consider images and box reuse to be core concepts. Here we just mention the primitives that LuaT<sub>E</sub>X provides. They are not available in the engine but can of course be implemented in Lua.

COMMAND	EXPLANATION
\saveboxresource	save the box as an object to be included later
\saveimageresource	save the image as an object to be included later
\useboxresource	include the saved box object here (by index)
\useimageresource	include the saved image object here (by index)
\lastsavedboxresourceindex	the index of the last saved box object
\lastsavedimageresourceindex	the index of the last saved image object
\lastsavedimageresourcepages	the number of pages in the last saved image object

An implementation probably should accept the usual optional dimension parameters for \use...resource in the same format as for rules. With images, these dimensions are then used instead of the ones given to \useimageresource but the original dimensions are not overwritten, so that a \useimageresource without dimensions still provides the image with dimensions defined by \saveimageresource. These optional parameters are not implemented for \saveboxresource.

\useimageresource width 20mm height 10mm depth 5mm \lastsavedimageresourceindex \useboxresource width 20mm height 10mm depth 5mm \lastsavedboxresourceindex

Examples or optional entries are attr and resources that accept a token list, and the type key. When set to non-zero the /Type entry is omitted. A value of 1 or 3 still writes a /BBox, while 2 or 3 will write a /Matrix. But, as said: this is entirely up to the backend. Generic macro packages (like tikz) can use these assumed primitives so one can best provide them. It is probably, for historic reasons, the only more or less standardized image inclusion interface one can expect to work in all macro packages.

#### 5.8.5 \hpack, \vpack and \tpack

These three primitives are the equivalents of \hbox, \vbox and \vtop but they don't trigger the packaging related callbacks. Of course one never know if content needs a treatment so using them should be done with care. Apart from accepting more keywords (and therefore options) the normal box behave the same as before. The \vcenter builder also works in text mode.

#### 5.8.6 \gleaders

This type of leaders is anchored to the origin of the box to be shipped out. So they are like normal \leaders in that they align nicely, except that the alignment is based on the *largest* enclosing box instead of the *smallest*. The g stresses this global nature.



# 5.9 Languages

#### 5.9.1 \hyphenationmin

This primitive can be used to set the minimal word length, so setting it to a value of 5 means that only words of 6 characters and more will be hyphenated, of course within the constraints of the \lefthyphenmin and \righthyphenmin values (as stored in the glyph node). This primitive accepts a number and stores the value with the language.

#### 5.9.2 \boundary, \noboundary, \protrusionboundary and \wordboundary

The \noboundary command is used to inject a whatsit node but now injects a normal node with type boundary and subtype 0. In addition you can say:

 $x\$  123\relax y

This has the same effect but the subtype is now 1 and the value 123 is stored. The traditional ligature builder still sees this as a cancel boundary directive but at the Lua end you can implement different behaviour. The added benefit of passing this value is a side effect of the generalization. The subtypes 2 and 3 are used to control protrusion and word boundaries in hyphenation and have related primitives.

# 5.10 Control and debugging

### **5.10.1 Tracing**

If \tracingonline is larger than 2, the node list display will also print the node number of the nodes as well as set attributes (these can be made verbose by a callback). We have only a generic whatsit but again a callback can be used to provide detail. So, when a box is shown in ConTEXt you will see quite a lot more than in other engines. Because nodes have more fields, more is shown anyway, and for nodes that have sublists (like discretionaries) these are also shown. All that could have been delegated to Lua but it felt wrong to not made that a core engine feature.

When bit 1 of  $\tracinglevels$  is set the current level is prepended to tracing lines in the log and when bit 2 is set the input level is prepended. You can set both bits and get both numbers prepended. In  $ConT_EXt$  we default to the value 3, so you get prefixes like 3:4: followed by a space.

When \tracingcommands is larger than 3 the mode switch will be not be prefixed to the {command} but get its own [line].

When \tracinglevels variable is set to 3 the group and input level are shown, a value of 1 or 2 shows only one of them (in ConTEXt we default to 3).

When  $\trace{trace}$  to 1 duplicate patterns are reported (in ConTEXt we default to that) and higher values will also show details about the Lua hyphenation (exception) feedback loop discussed elsewhere.



When set to 1 the \tracingmath variable triggers the reporting of the mode (inline or display) an mlist is processed.

Because in LuaTEX the saving and restoring of locally redefined macros and set variables is optimized a bit in order to prevent redundant stack usage, there will be less tracing visible.

Also, because we have a more extensive macro argument parser, a fast path (and less storage demands) for macros with no arguments, and flags that can be set for macros the way macros are traced can be different in details (we therefore have for instance \meaningfull and \meaningless as variants of \meaning).

## 5.10.2 \lastnodetype, \lastnodesubtype, \currentiftype

The  $\varepsilon$ -TeX command \lastnodetype returns the node codes as used in the engine. You can query the numbers at the Lua end if you need the actual values. The parameter \internalcodesmode is no longer provided as compatibility switch because LuaTeX has more cq. some different nodes and it makes no sense to be incompatible with the Lua end of the engine. The same is true for \currentiftype, as we have more conditionals and also use a different order. The \lastnodesubtype is a bonus and again reports the codes used internally. During development these might occasionally change, but eventually they will be stable.

#### **5.11 Files**

#### 5.11.1 File syntax

LuaMetaT<sub>F</sub>X will accept a braced argument as a file name:

```
\input {plain}
\openin 0 {plain}
```

This allows for embedded spaces, without the need for double quotes. Macro expansion takes place inside the argument. Keep in mind that as side effect of delegating io to Lua the \openin primitive is nor provided by the engine and has to be implemented by the macro package. This also means that the limit on the number of open files is not enforced by the engine.

The  $\tracingfonts$  primitive that has been inherited from pdfTEX has been adapted to support variants in reporting the font. The reason for this extension is that a csname not always makes sense. The zero case is the default.

VALUE	REPORTED
0	\foo xyz
1	\foo (bar)
2	<bar> xyz</bar>
3	<bar @pt=""> xyz</bar>
4	<id></id>
5	<id: bar=""></id:>
6	<id: @pt="" bar=""> xyz</id:>



#### 5.11.2 Writing to file

Writing to a file in TEX has two forms: delayed and immediate. Delayed writing means that the to be written text is anchored in the node list and flushed by the backend. As all io is delegated to Lua, this also means that it has to deal with distinction. In LuaTEX the number of open files was already bumped to 127, but in LuaMetaTEX it depends on the macro package. The special meaning of channel 18 was already dropped in LuaTEX because we have os.execute.

#### 5.12 Math

We will cover math extensions in its own chapter because not only the font subsystem and spacing model have been enhanced (thereby introducing many new primitives) but also because some more control has been added to existing functionality. Much of this relates to the different approaches of traditional T<sub>F</sub>X fonts and OpenType math.

#### **5.13 Fonts**

Like math, we will cover fonts extensions in its own chapter. Here we stick to mentioning that loading fonts is different in LuaMeta $T_EX$ . As in Lua $T_EX$  we have the extra primitives \fontid and \setfontid, \noligs and \nokerns, and \nospaces. The other new primitives in Lua $T_EX$  have been dropped.

### 5.14 Directions

#### 5.14.1 Two directions

The directional model in LuaMeta $T_EX$  is a simplified version the the model used in Lua $T_EX$ . In fact, not much is happening at all: we only register a change in direction.

#### **5.14.2** How it works

The approach is that we try to make node lists balanced but also try to avoid some side effects. What happens is quite intuitive if we forget about spaces (turned into glue) but even there what happens makes sense if you look at it in detail. However that logic makes in-group switching kind of useless when no properly nested grouping is used: switching from right to left several times nested, results in spacing ending up after each other due to nested mirroring. Of course a sane macro package will manage this for the user but here we are discussing the low level injection of directional information.

This is what happens:

\textdirection 1 nur {\textdirection 0 run \textdirection 1 NUR} nur

This becomes stepwise:



```
balanced: [push 1]nur {[push 0]run [pop 0][push 1]NUR[pop 1]} nur[pop 0]
  result : run {RUNrun } run
And this:
\textdirection 1 nur {nur \textdirection 0 run \textdirection 1 NUR} nur
becomes:
  injected: [+TRT]nur {nur [+TLT]run [+TRT]NUR} nur
  balanced: [+TRT]nur {nur [+TLT]run [-TLT][+TRT]NUR[-TRT]} nur[-TRT]
  result : run {run RUNrun } run
Now, in the following examples watch where we put the braces:
\textdirection 1 nur {{\textdirection 0 run} {\textdirection 1 NUR}} nur
This becomes:
  run RUN run run
Compare this to:
\textdirection 1 nur {{\textdirection 0 run }{\textdirection 1 NUR}} nur
Which renders as:
  run RUNrun run
So how do we deal with the next?
\def\ltr{\textdirection 0\relax}
\def\rtl{\textdirection 1\relax}
run {\rtl nur {\ltr run \rtl NUR \ltr run \rtl NUR} nur}
run {\ltr run {\rtl nur \ltr RUN \rtl nur \ltr RUN} run}
It gets typeset as:
  run run RUNrun RUNrun run
  run run runRUN runRUN run
```

injected: [push 1]nur {[push 0]run [push 1]NUR} nur

We could define the two helpers to look back, pick up a skip, remove it and inject it after the dir node. But that way we loose the subtype information that for some applications can be handy to be kept as-is. This is why we now have a variant of \textdirection which injects the balanced node before the skip. Instead of the previous definition we can use:

```
\def\ltr{\linedirection 0\relax}
\def\rtl{\linedirection 1\relax}
and this time:
```



comes out as a properly spaced:

```
run run
```

Anything more complex that this, like combination of skips and penalties, or kerns, should be handled in the input or macro package because there is no way we can predict the expected behaviour. In fact, the \linedir is just a convenience extra which could also have been implemented using node list parsing.

#### 5.14.3 Normalizing lines

The original  $T_EX$  machinery was never meant to be opened up. As a consequence a constructed line can have different layouts. There can be left- and/or right skips and hanging indentation or parshape can result in a shift and adapted width. In Lua $T_EX$  glue got subtypes so we can recognize the left-, right and parfill skips, but still there is no hundred percent certainty about the shape.

In LuaMetaTEX lines can be normalized. This is optional because we want to preserve the original (for comparison) and is controlled by \normalizelinemode. That variable actually drives some more. An earlier version provided a few more granular options (for instance: does a leftskip comes before or after a left hanging indentation) but in the end that was dropped. Because this normalization only is seen at the Lua end there is no need to go into much detail here.

At this moment a line has this pattern: left parfill, left hang, left skip, indentation, content, right hang, right skip, right parfill. Of course the indentation and fill skips are not present in every line.

Control over normalization happens via the mentioned mode variable and here is what the engine provides right now. We use a bitmap:

VALUE	REPORTED
0×0001	normalize line as described above
0x0002	use a skip for parindent instead of a box
0×0004	swap hangindent in l2r mode
8000x0	swap parshape in l2r mode
0×0010	put breaks after dir in l2r mode
0x0020	remove margin kerns (pdfTEX left-over)
0×0040	if needed clip width and use correction kern

Setting the bit enables the related normalization. More features might be added in future releases.

#### 5.14.4 Orientations

As mentioned, the difference with LuaTFX is that we only have numeric directions and that there



are only two: left-to-right (0) and right-to-left (1). The direction of a box is set with direction.

In addition to that boxes can now have an orientation keyword followed by optional xoffset and/or yoffset keywords. The offsets don't have consequences for the dimensions. The alternatives xmove and ymove on the contrary are reflected in the dimensions. Just play with them. The offsets and moves only are accepted when there is also an orientation, so no time is wasted on testing for these rarely used keywords. There are related primitives \box... that set these properties.

As these are experimental it will not be explained here (yet). They are covered in the descriptions of the development of LuaMetaT<sub>E</sub>X: articles and/or documents in the ConT<sub>E</sub>Xt distribution. For now it is enough to know that the orientation can be up, down, left or right (rotated) and that it has some anchoring variants. Combined with the offsets this permits macro writers to provide solutions for top-down and bottom-up writing directions, something that is rather macro package specific and used for scripts that need manipulations anyway. The 'old' vertical directions were never okay and therefore not used.

There are a couple of properties in boxes that you can set and query but that only really take effect when the backend supports them. When usage on ConTEXt shows that is't okay, they will become official, so we just mention them: \boxdirection, \boxattr, \boxorientation, \boxxoffset, \boxyoffset, \boxxmove, \boxymove and \boxtotal.

This is still somewhat experimental and will be documented in more detail when I've used it more in ConT<sub>F</sub>Xt and the specification is frozen. This might take some time (and user input).

# 5.15 Keywords

Some primitives accept one or more keywords and LuaMetaTEX adds some more. In order to deal with this efficiently the keyword scanner has been optimized, where even the context was taken into account. As a result the scanner was quite a bit faster. This kind of optimization was a graduate process the eventually ended up in what we have now. In traditional TEX (and also LuaTEX) the order of keywords is sometimes mixed and sometimes prescribed. In most cases only one occurrence is permitted. So, for instance, this is valid in LuaTEX:

```
\hbox attr 123 456 attr 123 456 spread 10cm { }
\hrule width 10cm depth 3mm
\hskip 3pt plus 2pt minus 1pt
```

The attr comes before the spread, rules can have multiple mixed dimension specifiers, and in glue the optional minus part always comes last. The last two commands are famous for look ahead side effects which is why macro packages will end them with something not keyword, like \relax, when needed.

In LuaMetaTEX the following is okay. Watch the few more keywords in box and rule specifications.

```
\hbox reverse to 10cm attr 123 456 orientation 4 xoffset 10pt spread 10cm { } \hrule xoffset 10pt width 10cm depth 3mm \hskip 3pt minus 1pt plus 2pt
```



Here the order is not prescribed and, as demonstrated with the box specifier, for instance dimensions (specified by to or spread can be overloaded by later settings. In case you wonder if that breaks compatibility: in some way it does but bad or sloppy keyword usage breaks a run anyway. For instance minuscule results in minus with no dimension being seen. So, in the end the user should not noticed it and when a user does, the macro package already had an issue that had to be fixed.

# 5.16 Expressions and \numericscale

The \*expr parsers now accept: as operator for integer division (the / operators does rounding. This can be used for division compatible with \divide. I'm still wondering if adding a couple of bit operators makes sense (for integers).

The \numericscale parser is kind of special (and might evolve). For now it converts a following number in a scale value as often used in  $T_EX$ , where 1000 means scaling by 1.0. The trick is in the presence of a digit (or comma): 1.234 becomes 1234 but 1234 stays 1234 and from this you can deduce that 12.34 becomes 123400. Internally  $T_EX$  calculates with integers, but this permits the macro package to provide an efficient mix.

# 5.17 Macro arguments

Again this is experimental and (used and) discussed in document that come with the ConT<sub>E</sub>Xt distribution. When defining a macro you can do this:

```
\def\foo(#1)#2{...}
```

Here the first argument between parentheses is mandate. But the magic prefix \tolerant makes that limitation go away:

```
\tolerant\def\foo(\#1)\#2\{...\}
```

A variant is this:

```
\tolerant\def\foo(\#1)\#*(\#2)\{...\}
```

Here we have two optional arguments, possibly be separated by spaces. There are more parsing options:

- + keep the braces
- discard and don't count the argument
- / remove leading an trailing spaces and pars
- = braces are mandate
- braces are mandate and kept
- ^ keep leading spaces
- 1-9 an argument
- 0 discard but count the argument
- \* ignore spaces



```
ignore pars and spaces
push back space when no match
pick up scanning here
quit scanning
```

For the moment we leave it to your fantasy what these options do. Most probably only make sense when you write a bit more complex macros. Just try to imagine what this does:

```
\permanent\tolerant\global\protected\def\foo(#1)#*#;[#2]#:#3{...}
```

Of course complex combinations can be confusing because after all TEX is parsing for (multitoken) delimiters and will happily gobble the whole file if you are not careful. You can quit scanning if you want:

```
\mymacro 123\ignorearguments
```

which of course only makes sense when used in a nested call where an already picked up arguments is processed further. A not (yet) discussed feature of the parser is that it will happily skip tokens that have the (probably seldom used) ignored characters property.

When you use tracing or see error messages arguments defined using for instance #= will have their usual number in the macro body, so you need to keep track of the numbers.

All this is rather easy on the engine and although it might have a little impact on performance this has been compensated by some more efficiency in the macro parser and engine in general and of course you can gain back some by using these features.

# 5.18 Overload protection

There is an experimental overload protection mechanism that we will test for a while before declaring it stable. The reason for that is that we need to adapt the ConTEXt code base in order to test its usefulness. Protection is achieved via prefixes. Depending on the value of the \overloadmode variable warnings or errors will be triggered. Examples of usage can be found in some documents that come with ConTEXt, so here we just stick to the basics.

```
\mutable \def\foo{...}
\immutable\def\foo{...}
\permanent\def\foo{...}
\frozen \def\foo{...}
\aliased \def\foo{...}
```

A \mutable macro can always be changed contrary to an \immutable one. For instance a macro that acts as a variable is normally \mutable, while a constant can best be immutable. It makes sense to define a public core macro as \permanent. Primives start out a \permanent ones but with a primitive property instead.

```
\let\relaxone \relax 1: \meaningfull\relaxone
\aliased \let\relaxtwo \relax 2: \meaningfull\relaxtwo
\permanent\let\relaxthree\relax 3: \meaningfull\relaxthree
```



The \meaningfull primitive is like \meaning but report the properties too. The \meaningless companion reports the body of a macro. Anyway, this typesets:

1: macro\relax

2: primitive macro\relax

3: permanent macro\relax

So, the \aliased prefix copies the properties. Keep in mind that a macro package can redefine primitives, but \relax is an unlikely candidate.

There is an extra prefix \noaligned that flags a macro as being valid for \noalign compatible usage (which means that the body must contain that one. The idea is that we then can do this:

 $\permanent\protected\noaligned\def\foo\{\noalign\{...\}\} % \foo is unexpandable$ 

that is: we can have protected macros that don't trigger an error in the parser where there is a look ahead for \noalign which is why normally protection doesn't work well. So: we have macro flagged as permanent (overload protection), being protected (that is, not expandable by default) and a valid equivalent of the noalign primitive. Of course we can also apply the \global and \tolerant prefixes here. The complete repertoire of extra prefixes is:

frozen	a macro that has to be redefined in a managed way
permanent	a macro that had better not be redefined
primitive	a primitive that normally will not be adapted
immutable	a macro or quantity that cannot be changed, it is a constant
mutable	a macro that can be changed no matter how well protected it is
instance	a macro marked as (for instance) be generated by an interface
noaligned	the macro becomes acceptable as \noalign alias
overloaded	when permitted the flags will be adapted
enforced	all is permitted (but only in zero mode or ini mode)
aliased	the macro gets the same flags as the original
untraced	the macro gets a different treatment in tracing

The not yet discussed \instance is just a flag with no special meaning which can be used as classifier. The \frozen also protects against overload which brings amount of blockers to four.

To what extent the engine will complain when a property is changed in a way that violates the flags depends on the parameter \overloadmode. When this parameter is set to zero no checking takes place. More interesting are values larger than zero. If that is the case, when a control sequence is flagged as mutable, it is always permitted to change. When it is set to immutable one can never change it. The other flags determine the kind of checking done. Currently the following overload values are used:

#### immutable permanent primitive frozen instance

1	warning	*	*	*	
2	error	*	*	*	
3	warning	*	*	*	*
4	error	*	*	*	*



```
5 warning * * * * * * * * 6 error * * * * * *
```

The even values (except zero) will abort the run. A value of 255 will freeze this parameter. At level five and above the \instance flag is also checked but no drastic action takes place. We use this to signal to the user that a specific instance is redefined (of course the definition macros can check for that too).

The \overloaded prefix can be used to overload a frozen macro. The \enforced is more powerful and forces an overload but that prefix is only effective in ini mode or when it's embedded in the body of a macro or token list at ini time unless of course at runtime the mode is zero.

So far for a short explanation. More details can be found in the ConT<sub>E</sub>Xt documentation where we can discuss it in a more relevant perspective. It must be noted that this feature only makes sense a controlled situation, that is: user modules or macros of unpredictable origin will probably suffer from warnings and errors when de mode is set to non zero. In ConT<sub>E</sub>Xt we're okay unless of course users redefine instances but there a warning or error is kind of welcome.

There is an extra prefix \untraced that will suppress the meaning when tracing so that the macro looks more like a primitive. It is still somewhat experimental so what gets displayed might change.

## 5.19 Constants with \integerdef and \dimendef

It is rather common to store constant values in a register or character definition.

```
\newcount\MyConstantA \MyConstantA 123
\newdimen\MyConstantB \MyConstantB 123pt
\chardef \MyConstantC \MyConstantC 123
```

But in LuaMeta $T_EX$  we also can do this:

```
\integerdef\MyConstantC 456
\dimendef \MyConstantD 456pt
```

These two are stored as efficient as a register but don't occupy a register slot. They can be set as above, need \the for serializations and are seen as valid number or dimension when needed.

Experiments with constant strings made the engine source more complex than I wanted so that features was rejected. Of course we can use the prefixes mentioned in a previous section.

## 5.20 Serialization with \todimension, \toscaled and \tointeger

These three serializers take a verbose or symbolic quantity:

```
\todimension 10pt \todimension \scratchdimen % with unit \toscaled 10pt \toscaled \scratchdimen % without unit \tointeger 10 \tointeger \scratchcounter
```



This is particularly handy in cases where you don't know what you deal with, for instance when a value is stored in a macro. Using \the could fail there while:

\the\dimexpr10pt\relax

is often overkill and gives more noise in a trace.

## **5.21 Nodes**

The  $\varepsilon$ -TEX primitive \lastnodetype is not honest in reporting the internal numbers as it uses its own values. But you can set \internalcodesmode to a non-zero value to get the real id's instead. In addition there is \lastnodesubtype.

Another last one is \lastnamedcs which holds the last match but this one should be used with care because one never knows if in the meantime something else 'last' has been seen.



## 6 Fonts

#### 6.1 Introduction

Only traditional font support is built in, anything more needs to be implemented in Lua. This conforms to the LuaT<sub>E</sub>X philosophy. When you pass a font to the frontend only the dimensions matter, as these are used in typesetting, and optionally ligatures and kerns when you rely on the built-in font handler. For math some extra data is needed, like information about extensibles and next in size glyphs. You can of course put more information in your Lua tables because when such a table is passed to T<sub>E</sub>X only that what is needed is filtered from it.

Because there is no built-in backend, virtual font information is not used. If you want to be compatible you'd better make sure that your tables are okay, and in that case you can best consult the LuaTEX manual. For instance, parameters like extend are backend related and the standard LuaTEX backend sets the standard here.

## **6.2 Defining fonts**

All  $T_EX$  fonts are represented to Lua code as tables, and internally as C structures. All keys in the table below are saved in the internal font structure if they are present in the table passed to font.define. When the callback is set, which is needed for \font to work, its function gets the name and size passed, and it has to return a valid font identifier (a positive number).

For the engine to work well, the following information has to be present at the font level:

KEY	VALUE TYPE	DESCRIPTION
name original designsize size	string string number number	metric (file) name the name used in logging and feedback expected size (default: 655360 == 10pt) the required scaling (by default the same as designsize)
characters fonts parameters	table table hash	the defined glyphs of this font locally used fonts default: 7 parameters, all zero
stretch shrink step	number number number	the 'stretch' the 'shrink' the 'step'
textcontrol hyphenchar	bitset number	this controls various code paths in the text engine default: $T_E X$ 's \hyphenchar
skewchar nomath	number boolean	default: T <sub>E</sub> X's \skewchar this key allows a minor speedup for text fonts; if it is present and true, then LuaT <sub>E</sub> X will not check the charac- ter entries for math-specific keys
oldmath	boolean	this key flags a font as representing an old school T <sub>E</sub> X math font and disables the OpenType code path

mathcontrol	bitset	this controls various code paths in the math engine, like
		enforcing the traditional code path
compactmath	boolean	experimental: use the smaller chain to locate a character
textscale	number	scale applied to math text
scriptscale	number	scale applied to math script
scriptscriptscale	number	scale applied to math script script

The parameters is a hash with mixed key types. There are seven possible string keys, as well as a number of integer indices (these start from 8 up). The seven strings are actually used instead of the bottom seven indices, because that gives a nicer user interface.

The names and their internal remapping are:

NAME	REMAPPING
slant	1
space	2
space_stretch	3
space_shrink	4
$x\_height$	5
quad	6
extra_space	7

The characters table is a Lua hash table where the keys are integers. When a character in the input is turned into a glyph node, it gets a character code that normally refers to an entry in that table. For proper paragraph building and math rendering the following fields can be present in an entry in the characters table. You can of course add all kind of extra fields. The engine only uses those that it needs for typesetting a paragraph or formula. The subtables that define ligatures and kerns are also hashes with integer keys, and these indices should point to entries in the main characters table.

Providing ligatures and kerns this way permits  $T_EX$  to construct ligatures and add inter-character kerning. However, normally you will use an OpenType font in combination with Lua code that does this. In  $ConT_EXt$  we have base mode that uses the engine, and node mode that uses Lua. A monospaced font normally has no ligatures and kerns and is normally not processed at all.

KEY	TYPE	DESCRIPTION
width	number	width in sp (default 0)
height	number	height in sp (default 0)
depth	number	depth in sp (default 0)
italic	number	italic correction in sp (default 0)
top_accent	number	top accent alignment place in sp (default zero)
bot_accent	number	bottom accent alignment place, in sp (default zero)
left_protruding	number	left protruding factor (\lpcode)
right_protruding	number	right protruding factor (\rpcode)
expansion_factor	number	expansion factor (\efcode)
next	number	'next larger' character index
extensible	table	constituent parts of an extensible recipe
vert_variants	table	constituent parts of a vertical variant set



horiz_variants	table	constituent parts of a horizontal variant set
kerns	table	kerning information
ligatures	table	ligaturing information
mathkern	table	math cut-in specifications

For example, here is the character 'f' (decimal 102) in the font cmr10 at 10pt. The numbers that represent dimensions are in scaled points.

```
[102] = {
    ["width"] = 200250,
    ["height"] = 455111,
    ["depth"] = 0,
    ["italic"] = 50973,
    ["kerns"] = {
        [63] = 50973,
        [93] = 50973,
        [39] = 50973,
        [33] = 50973,
        [41] = 50973
    },
    ["ligatures"] = {
        [102] = \{ ["char"] = 11, ["type"] = 0 \},
        [108] = \{ ["char"] = 13, ["type"] = 0 \},
        [105] = \{ ["char"] = 12, ["type"] = 0 \}
    }
}
```

Two very special string indexes can be used also: left\_boundary is a virtual character whose ligatures and kerns are used to handle word boundary processing. right\_boundary is similar but not actually used for anything (yet).

The values of top\_accent, bot\_accent and mathkern are used only for math accent and superscript placement, see page 99 in this manual for details. The values of left\_protruding and right\_protruding are used only when \protrudechars is non-zero. Whether or not expansion\_factor is used depends on the font's global expansion settings, as well as on the value of \adjustspacing.

A math character can have a next field that points to a next larger shape. However, the presence of extensible will overrule next, if that is also present. The extensible field in turn can be overruled by vert\_variants, the OpenType version. The extensible table is very simple:

KEY	TYPE	DESCRIPTION
top	number	top character index
mid	number	middle character index
bot	number	bottom character index
rep	number	repeatable character index

The horiz\_variants and vert\_variants are arrays of components. Each of those components

is itself a hash of up to five keys:

KEY	TYPE	EXPLANATION
glyph	number	The character index. Note that this is an encoding number, not a name.
extender	number	One (1) if this part is repeatable, zero (0) otherwise.
start	number	The maximum overlap at the starting side (in scaled points).
end	number	The maximum overlap at the ending side (in scaled points).
advance	number	The total advance width of this item. It can be zero or missing, then the
		natural size of the glyph for character component is used.

The kerns table is a hash indexed by character index (and 'character index' is defined as either a non-negative integer or the string value right\_boundary), with the values of the kerning to be applied, in scaled points.

The ligatures table is a hash indexed by character index (and 'character index' is defined as either a non-negative integer or the string value right\_boundary), with the values being yet another small hash, with two fields:

KEY	TYPE	DESCRIPTION
type	number	the type of this ligature command, default 0
char	number	the character index of the resultant ligature

The char field in a ligature is required. The type field inside a ligature is the numerical or string value of one of the eight possible ligature types supported by TEX. When TEX inserts a new ligature, it puts the new glyph in the middle of the left and right glyphs. The original left and right glyphs can optionally be retained, and when at least one of them is kept, it is also possible to move the new 'insertion point' forward one or two places. The glyph that ends up to the right of the insertion point will become the next 'left'.

TEXTUAL (KNUTH)	NUMBER	STRING	RESULT
l + r =: n	0	=:	n
l + r =:  n	1	=:	nr
l + r  =: n	2	=:	ln
l + r  =:  n	3	=:	lnr
l + r =: > n	5	=:  >	n r
l + r  =:> n	6	=:>	l n
l + r  =: > n	7	=: >	l nr
l + r  =: >> n	11	=: >>	ln r

The default value is 0, and can be left out. That signifies a 'normal' ligature where the ligature replaces both original glyphs. In this table the | indicates the final insertion point.

The mathcontrol bitset is mostly there for experimental purposes. Because there is inconsistency in the OpenType math fonts with respect to for instance glyph dimensions, it is possible to force the traditional code path. We just mention the possible flags:

VALUE	EFFECT
0x0001	over_rule



```
0x0002 under_rule
0x0004 radical_rule
0x0008 fraction_rule
0x0010 accent_skew_half
0x0020 accent_skew_apply
0x0040 accent_italic_kern
0x0080 delimiter_italic_kern
0x0100 ord_italic_kern
0x0200 char_italic_width
0x0400 char_italic_no_rebox
0x0800 boxed_no_italic_kern
0x1000 no_staircase_kern
0x2000 text_italic_kern
```

Compact math is an experimental feature. The smaller field in a character definition of a text character can point to a script character that itself can point to a scriptscript one. When set the textscale, scriptscale and scriptscriptscale is applied to those.

The textcontrol field is used to control some aspects of text processing. More options might be added in the future.

VALUE	EFFECT
0x0001	$collapse\_hyphens$

In ConTEXt these are interfaced via pseudo features. The math control flags of a font can be overloaded by \mathcontrolmode on the spot and the set controls of a font can be queried by \fontmathcontrol. The text control flags in a font always win over the ones set by other parameters, like \hyphenationmode. They can be queried with \fonttextcontrol.

## 6.3 Virtual fonts

Virtual fonts have been introduced to overcome limitations of good old T<sub>E</sub>X. They were mostly used for providing a direct mapping from for instance accented characters onto a glyph. The backend was responsible for turning a reference to a character slot into a real glyph, possibly constructed from other glyphs. In our case there is no backend so there is also no need to pass this information through T<sub>E</sub>X. But it can of course be part of the font information and because it is a kind of standard, we describe it here.

A character is virtual when it has a commands array as part of the data. A virtual character can itself point to virtual characters but be careful with nesting as you can create loops and overflow the stack (which often indicates an error anyway).

At the font level there can be a an (indexed) fonts table. The values are one- or two-key hashes themselves, each entry indicating one of the base fonts in a virtual font. In case your font is referring to itself in for instance a virtual font, you can use the slot command with a zero font reference, which indicates that the font itself is used. So, a table looks like this:

```
fonts = {
```



```
{ name = "ptmr8a", size = 655360 },
{ name = "psyr", size = 600000 },
{ id = 38 }
}
```

The first referenced font (at index 1) in this virtual font is ptrmr8a loaded at 10pt, and the second is psyr loaded at a little over 9pt. The third one is a previously defined font that is known to  $LuaT_EX$  as font id 38. The array index numbers are used by the character command definitions that are part of each character.

The commands array is a hash where each item is another small array, with the first entry representing a command and the extra items being the parameters to that command. The frontend is only interested in the dimensions, ligatures and kerns of a font, which is the reason why the TEX engine didn't have to be extended when virtual fonts showed up: dealing with it is up to the driver that comes after the backend. In pdfTEX and LuaTEX that driver is integrated so there the backend also deals with virtual fonts. The first block in the next table is what the standard mentions. The special command is indeed special because it is an extension container. The mentioned engines only support pseudo standards where the content starts with pdf:. The last block is LuaTEX specific and will not be found in native fonts. These entries can be used in virtual fonts that are constructed in Lua.

But ... in LuaMetaTEX there is no backend built in but we might assume that the one provided deals with these entries. However, a provided backend can provide more and that is indeed what happens in ConTEXt. There, because we no longer have compacting (of passed tables) and unpacking (when embedding) of these tables going on we stay in the Lua domain. None of the virtual specification is ever seen in the engine.

COMMAND	ARGUMENTS	ТҮРЕ	DESCRIPTION
font	1	number	select a new font from the local fonts table
char	1	number	typeset this character number from the current font, and move right by the character's width
push	0		save current position
pop	0		pop position
rule	2	2 numbers	output a rule $ht * wd$ , and move right.
down	1	number	move down on the page
right	1	number	move right on the page
special	1	string	output a \special command
special nop	0	string	output a \special command do nothing
		string 2 numbers	
nop	0		do nothing a shortcut for the combination of a font and char com-



lua	1	string, function	execute a Lua script when the glyph is embedded; in	
			case of a function it gets the font id and character	
			code passed	
image	1	image	output an image (the argument can be either an $<$ im-	
			<pre>age&gt; variable or an image_spec table)</pre>	
comment	any	any	the arguments of this command are ignored	

When a font id is set to 0 then it will be replaced by the currently assigned font id. This prevents the need for hackery with future id's.

The pdf option also accepts a mode keyword in which case the third argument sets the mode. That option will change the mode in an efficient way (passing an empty string would result in an extra empty lines in the pdf file. This option only makes sense for virtual fonts. The font mode only makes sense in virtual fonts. Modes are somewhat fuzzy and partially inherited from  $pdfT_{F}X$ .

MODE	DESCRIPTION
origin	enter page mode and set the position
page	enter page mode
text	enter text mode
font	enter font mode (kind of text mode, only in virtual fonts)
always	finish the current string and force a transform if needed
raw	finish the current string

You always need to check what pdf code is generated because there can be all kind of interferences with optimization in the backend and fonts are complicated anyway. Here is a rather elaborate glyph commands example using such keys:

```
commands = {
    { "push" },
                                    -- remember where we are
    { "right", 5000 },
                                    -- move right about 0.08pt
   { "font", 3 },
                                    -- select the fonts[3] entry
    { "char", 97 },
                                    -- place character 97 (ASCII 'a')
 -- { "slot", 2, 97 },
                                    -- an alternative for the previous two
   { "pop" },
                                    -- go all the way back
   { "down", -200000 },
                                    -- move upwards by about 3pt
    { "special", "pdf: 1 0 0 rg" } -- switch to red color
 -- { "pdf", "origin", "1 0 0 rg" } -- switch to red color (alternative)
   { "rule", 500000, 20000 }
                                    -- draw a bar
                                    -- back to black
    { "special", "pdf: 0 g" }
 -- { "pdf", "origin", "0 g" }
                                    -- back to black (alternative)
}
```

The default value for font is always 1 at the start of the commands array. Therefore, if the virtual font is essentially only a re-encoding, then you do usually not have created an explicit 'font' command in the array.



Rules inside of commands arrays are built up using only two dimensions: they do not have depth. For correct vertical placement, an extra down command may be needed.

Regardless of the amount of movement you create within the commands, the output pointer will always move by exactly the width that was given in the width key of the character hash. Any movements that take place inside the commands array are ignored on the upper level.

The special can have a pdf:, pdf:origin:, pdf:page:, pdf:direct: or pdf:raw: prefix. When you have to concatenate strings using the pdf command might be more efficient.

## 6.4 Additional T<sub>F</sub>X commands

#### 6.4.1 Font syntax

LuaT<sub>F</sub>X will accept a braced argument as a font name:

 $font\myfont = \{cmr10\}$ 

This allows for embedded spaces, without the need for double quotes. Macro expansion takes place inside the argument.

#### 6.4.2 \fontid and \setfontid

\fontid\font

This primitive expands into a number. The currently used font id is 14. Here are some more:<sup>3</sup>

STYLE	COMMAND	FONT ID
normal	\tf	14
bold	\bf	18
italic	\it	23
bold italic	\bi	<b>24</b>

These numbers depend on the macro package used because each one has its own way of dealing with fonts. They can also differ per run, as they can depend on the order of loading fonts. For instance, when in ConTEXt virtual math Unicode fonts are used, we can easily get over a hundred ids in use. Not all ids have to be bound to a real font, after all it's just a number.

The primitive \setfontid can be used to enable a font with the given id, which of course needs to be a valid one.

## **6.4.3** \glyphoptions

In Lua $T_EX$  the \noligs and \nokerns primitives suppress these features but in LuaMeta $T_EX$  these primitives are gone. They are replace by a more generic control primitive \glyphoptions. This

<sup>&</sup>lt;sup>3</sup> Contrary to LuaT<sub>E</sub>X this is now a number so you need to use \number or \the. The same is true for some other numbers and dimensions that for some reason ended up in the serializer that produced a sequence of tokens.



numerical parameter is a bitset with the following fields:

VALUE	EFFECT
0×01	prevent left ligature
0×02	prevent right ligature
0×04	block left kern
80x0	block right kern
0×10	don't apply expansion
0x20	don't apply protrusion
0×40	apply xoffset to width
0×80	apply yoffset to height and depth

The effects speak for themselves. They provide detailed control over individual glyph, this because the current value of this option is stored with glyphs.

#### 6.4.4 \glyphxscale, \glyphyscale and \scaledfontdimen

The two scale parameters control the current scaling. They are traditional  $T_EX$  integer parameters that operate independent of each other. The scaling is reflected in the dimensions of glyphs as well as in the related font dimensions, which means that units like ex and em work as expected. If you query a font dimensions with \fontdimen you get the raw value but with \scaledfontdimen you get the useable value.

## **6.4.5** \glyphxoffset, \glyphyoffset

These two parameters control the horizontal and vertical shift of glyphs with, when applied to a stretch of them, the horizontal offset probably being the least useful.

#### **6.4.6** \glyph

This command is a variation in \char that takes keywords:

KEYWORD	EFFECT	type
xoffset	(virtual) horizontal shift	dimension
yoffset	(virtual) vertical shift	dimension
xscale	horizontal scaling	integer
yscale	vertical scaling	integer
options	glyph options	bitset
font	font	identifier
id	font	integer

The values default to the currently set values. Here is a ConT<sub>E</sub>Xt example:

```
\ruledhbox{\glyph yoffset lex options 0 123}
\ruledhbox{\glyph xoffset .5em yoffset lex options "C0 125}
```

#### 6.4.7 \nospaces

This new primitive can be used to overrule the usual \spaceskip related heuristics when a space character is seen in a text flow. The value 1 triggers no injection while 2 results in injection of a zero skip. In figure 6.1 we see the results for four characters separated by a space.

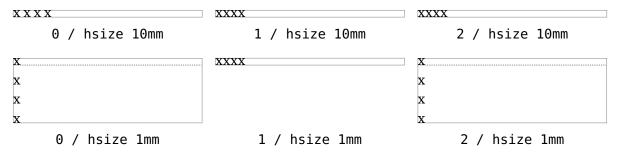


Figure 6.1 The \nospaces options.

## **6.4.8** \protrusionboundary

The protrusion detection mechanism is enhanced a bit to enable a bit more complex situations. When protrusion characters are identified some nodes are skipped:

- zero glue
- penalties
- empty discretionaries
- normal zero kerns
- rules with zero dimensions
- math nodes with a surround of zero
- dir nodes
- empty horizontal lists
- local par nodes
- inserts, marks and adjusts
- boundaries
- whatsits

Because this can not be enough, you can also use a protrusion boundary node to make the next node being ignored. When the value is 1 or 3, the next node will be ignored in the test when locating a left boundary condition. When the value is 2 or 3, the previous node will be ignored when locating a right boundary condition (the search goes from right to left). This permits protrusion combined with for instance content moved into the margin:

\protrusionboundary1\llap{!\quad}«Who needs protrusion?»

## **6.5** The Lua font library

#### 6.5.1 Introduction

The Lua font library is reduced to a few commands. Contrary to  $LuaT_EX$  there is no loading of tfm or vf files. The explanation of the following commands is in the  $LuaT_EX$  manual.

FUNCTION	DESCRIPTION
current	returns the id of the currently active font
max	returns the last assigned font identifier
setfont	enables a font setfont (sets the current font id)
addcharacters	adds characters to a font
define	defined a font
id	returns the id that relates to a command name

For practical reasons the management of font identifiers is still done by  $T_EX$  but it can become an experiment to delegate that to Lua as well.

#### 6.5.2 Defining a font with define, addcharacters and setfont

Normally you will use a callback to define a font but there's also a Lua function that does the job.

```
id = font.define( f)
```

Within reasonable bounds you can extend a font after it has been defined. Because some properties are best left unchanged this is limited to adding characters.

```
font.addcharacters(<number n>,  f)
```

The table passed can have the fields characters which is a (sub)table like the one used in define, and for virtual fonts a fonts table can be added. The characters defined in the characters table are added (when not yet present) or replace an existing entry. Keep in mind that replacing can have side effects because a character already can have been used. Instead of posing restrictions we expect the user to be careful. The setfont helper is a more drastic replacer and only works when a font has not been used yet.

#### 6.5.3 Font ids: id, max and current

```
<number> i = font.id(<string> csname)
```

This returns the font id associated with csname, or -1 if csname is not defined.

```
<number> i = font.max()
```

This is the largest used index so far. The currently active font id can be queried or set with:



```
<number> i = font.current()
font.current(<number> i)
```

## 6.5.4 Glyph data: \glyphdata, \glyphscript, \glyphstate

These primitives can be used to set an additional glyph properties. Of course it's very macro package dependant what is done with that. It started with just the first one as experiment, simply because we had some room left in the glyph data structure. It's basically an single attribute. Then, when we got rid of the ligature pointer we could either drop it or use that extra field for some more, and because ConTEXt already used the data field, that is what happened. The script and state fields are shorts, that is, they run from zero to 0xFFFF where we assume that zero means 'unset'. Although they can be used for whatever purpose their use in ConTEXt is fixed.

# 7 Languages, characters, fonts and glyphs

#### 7.1 Introduction

LuaT<sub>E</sub>X's internal handling of the characters and glyphs that eventually become typeset is quite different from the way T<sub>E</sub>X82 handles those same objects. The easiest way to explain the difference is to focus on unrestricted horizontal mode (i.e. paragraphs) and hyphenation first. Later on, it will be easy to deal with the differences that occur in horizontal and math modes.

In TEX82, the characters you type are converted into char node records when they are encountered by the main control loop. TEX attaches and processes the font information while creating those records, so that the resulting 'horizontal list' contains the final forms of ligatures and implicit kerning. This packaging is needed because we may want to get the effective width of for instance a horizontal box.

When it becomes necessary to hyphenate words in a paragraph, TEX converts (one word at time) the char node records into a string by replacing ligatures with their components and ignoring the kerning. Then it runs the hyphenation algorithm on this string, and converts the hyphenated result back into a 'horizontal list' that is consecutively spliced back into the paragraph stream. Keep in mind that the paragraph may contain unboxed horizontal material, which then already contains ligatures and kerns and the words therein are part of the hyphenation process.

Those char node records are somewhat misnamed, as they are glyph positions in specific fonts, and therefore not really 'characters' in the linguistic sense. There is no language information inside the char node records at all. Instead, language information is passed along using language whatsit nodes inside the horizontal list.

In LuaTEX, the situation is quite different. The characters you type are always converted into glyph node records with a special subtype to identify them as being intended as linguistic characters. LuaTEX stores the needed language information in those records, but does not do any font-related processing at the time of node creation. It only stores the index of the current font and a reference to a character in that font.

When it becomes necessary to typeset a paragraph, LuaTEX first inserts all hyphenation points right into the whole node list. Next, it processes all the font information in the whole list (creating ligatures and adjusting kerning), and finally it adjusts all the subtype identifiers so that the records are 'glyph nodes' from now on.

## 7.2 Characters, glyphs and discretionaries

 $T_EX82$  (including pdf $T_EX$ ) differentiates between char nodes and lig nodes. The former are simple items that contained nothing but a 'character' and a 'font' field, and they lived in the same memory as tokens did. The latter also contained a list of components, and a subtype indicating whether this ligature was the result of a word boundary, and it was stored in the same place as other nodes like boxes and kerns and glues. In LuaMeta $T_EX$  we no longer keep the list of components with the glyph node.



In LuaT<sub>E</sub>X, these two types are merged into one, somewhat larger structure called a glyph node. Besides having the old character, font, and component fields there are a few more, like 'attr' that we will see in section 9.2.12, these nodes also contain a subtype, that codes four main types and two additional ghost types. For ligatures, multiple bits can be set at the same time (in case of a single-glyph word).

- character, for characters to be hyphenated: the lowest bit (bit 0) is set to 1.
- glyph, for specific font glyphs: the lowest bit (bit 0) is not set.
- ▶ ligature, for constructed ligatures bit 1 is set.

The glyph nodes also contain language data, split into four items that were current when the node was created: the \setlanguage (15 bits), \lefthyphenmin (8 bits), \righthyphenmin (8 bits), and \uchyph (1 bit).

Incidentally, LuaT<sub>E</sub>X allows 16383 separate languages, and words can be 256 characters long. The language is stored with each character. You can set \firstvalidlanguage to for instance 1 and make thereby language 0 an ignored hyphenation language.

The new primitive \hyphenationmin can be used to signal the minimal length of a word. This value is stored with the (current) language.

Because the  $\uberrule uchyph$  value is saved in the actual nodes, its handling is subtly different from  $T_EX82$ : changes to  $\uberrule uchyph$  become effective immediately, not at the end of the current partial paragraph.

Typeset boxes now always have their language information embedded in the nodes themselves, so there is no longer a possible dependency on the surrounding language settings. In  $T_EX82$ , a mid-paragraph statement like \unhbox0 would process the box using the current paragraph language unless there was a \setlanguage issued inside the box. In Lua $T_EX$ , all language variables are already frozen.

In traditional T<sub>E</sub>X the process of hyphenation is driven by lccodes. In LuaT<sub>E</sub>X we made this dependency less strong. There are several strategies possible. When you do nothing, the currently used lccodes are used, when loading patterns, setting exceptions or hyphenating a list.

When you set \savinghyphcodes to a value greater than zero the current set of lccodes will be saved with the language. In that case changing a lccode afterwards has no effect. However, you can adapt the set with:

\hjcode`a=`a

This change is global which makes sense if you keep in mind that the moment that hyphenation happens is (normally) when the paragraph or a horizontal box is constructed. When \savinghy-phcodes was zero when the language got initialized you start out with nothing, otherwise you already have a set.

When a  $\$  is greater than 0 but less than 32 is indicates the to be used length. In the following example we map a character (x) onto another one in the patterns and tell the engine that  $\alpha$  counts as two characters. Because traditionally zero itself is reserved for inhibiting hyphenation, a value of 32 counts as zero.

Here are some examples (we assume that French patterns are used):



```
foobar foo-bar hjcode `x=`o fxxbar fxx-bar fxx-bar dipus dipus
```

Carrying all this information with each glyph would give too much overhead and also make the process of setting up these codes more complex. A solution with hjcode sets was considered but rejected because in practice the current approach is sufficient and it would not be compatible anyway.

Beware: the values are always saved in the format, independent of the setting of \savinghyph-codes at the moment the format is dumped.

A boundary node normally would mark the end of a word which interferes with for instance discretionary injection. For this you can use the \wordboundary as a trigger. Here are a few examples of usage:

```
discrete---discrete
  dis-
  crete-
  dis-
  crete
discrete\discretionary{}{}{---}discrete
  discrete
  discrete
discrete\wordboundary\discretionary{}{}{---}discrete
  dis-
  crete
  discrete
discrete\wordboundary\discretionary{}{}{---}\wordboundary discrete
  dis-
  crete
  dis-
  crete
discrete\wordboundary\discretionary{---}{}{}\wordboundary discrete
  dis-
  crete-
  dis-
  crete
```



We only accept an explicit hyphen when there is a preceding glyph and we skip a sequence of explicit hyphens since that normally indicates a -- or --- ligature in which case we can in a worse case usage get bad node lists later on due to messed up ligature building as these dashes are ligatures in base fonts. This is a side effect of separating the hyphenation, ligaturing and kerning steps.

The start and end of a sequence of characters is signalled by a glue, penalty, kern or boundary node. But by default also a hlist, vlist, rule, dir, whatsit, insert, and adjust node indicate a start or end. You can omit the last set from the test by setting flags in \hyphenationmode:

VALUE	BEHAVIOUR	
	not strict	
64	strict start	
128	strict end	
192	strict start and strict end	

The word start is determined as follows:

NODE	BEHAVIOUR
boundary	yes when wordboundary
hlist	when the start bit is set
vlist	when the start bit is set
rule	when the start bit is set
dir	when the start bit is set
whatsit	when the start bit is set
glue	yes
math	skipped
glyph	exhyphenchar (one only) : yes (so no - —)
otherwise	yes

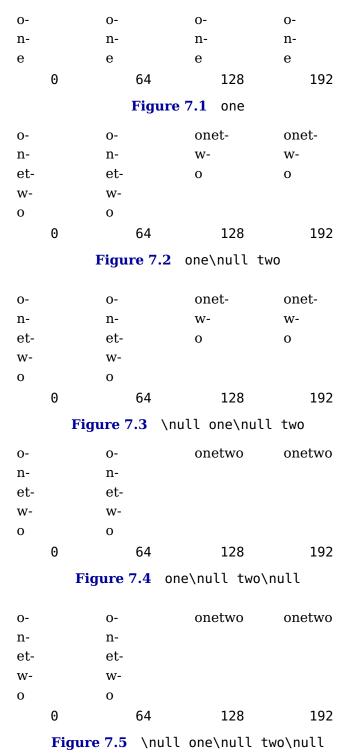
The word end is determined as follows:

NODE	BEHAVIOUR
boundary	yes
glyph	yes when different language
glue	yes
penalty	yes
kern	yes when not italic (for some historic reason)
hlist	when the end bit is set
vlist	when the end bit is set
rule	when the end bit is set
dir	when the end bit is set
whatsit	when the end bit is set
ins	when the end bit is set
adjust	when the end bit is set

Figures 7.1 upto 7.5 show some examples. In all cases we set the  $\min$  values to 1 and  $\max$  sure



that the words hyphenate at each character.



In traditional  $T_EX$  ligature building and hyphenation are interwoven with the line break mechanism. In  $LuaT_EX$  these phases are isolated. As a consequence we deal differently with (a sequence of) explicit hyphens. We already have added some control over aspects of the hyphen-

Hyphenation and discretionary injection is driven by a mode parameter which is a bitset made

ation and yet another one concerns automatic hyphens (e.g. - characters in the input).



from the following values, some of which we saw in the previous examples.

- 1 honour (normal) \discretionary's 2 turn - into (automatic) discretionaries 4 turn \- into (explicit) discretionaries 8 hyphenate (syllable) according to language 16 hyphenate uppercase characters too (replaces \uchyph 32 permit break at an explicit hyphen (border cases) 64 traditional T<sub>F</sub>X compatibility wrt the start of a word 128 traditional T<sub>F</sub>X compatibility wrt the end of a word 256 use \automatichyphenpenalty 512 use \explicithyphenpenalty 1024 turn glue in discretionaries into kerns 2048 okay, let's be even more tolerant in discretionaries
- 4096 and again we're more permissive
- 16384 controls how successive explicit discretionaries are handled in base mode
- 8192 treat all discretionaries equal when breaking lines (in all three passes)
- 32768 kick in the handler (experiment)
- 65536 feedback compound snippets

Some of these options are still experimental, simply because not all aspects and side effects have been explored. You can find some experimental use cases in ConT<sub>F</sub>Xt.

## 7.3 The main control loop

In LuaT<sub>E</sub>X's main loop, almost all input characters that are to be typeset are converted into glyph node records with subtype 'character', but there are a few exceptions.

- 1. The \accent primitive creates nodes with subtype 'glyph' instead of 'character': one for the actual accent and one for the accentee. The primary reason for this is that \accent in  $T_EX82$  is explicitly dependent on the current font encoding, so it would not make much sense to attach a new meaning to the primitive's name, as that would invalidate many old documents and macro packages. A secondary reason is that in  $T_EX82$ , \accent prohibits hyphenation of the current word. Since in  $LuaT_EX$  hyphenation only takes place on 'character' nodes, it is possible to achieve the same effect. Of course, modern Unicode aware macro packages will not use the \accent primitive at all but try to map directly on composed characters.
  - This change of meaning did happen with \char, that now generates 'glyph' nodes with a character subtype. In traditional TeX there was a strong relationship between the 8-bit input encoding, hyphenation and glyphs taken from a font. In LuaTeX we have utf input, and in most cases this maps directly to a character in a font, apart from glyph replacement in the font engine. If you want to access arbitrary glyphs in a font directly you can always use Lua to do so, because fonts are available as Lua table.
- 2. All the results of processing in math mode eventually become nodes with 'glyph' subtypes. In fact, the result of processing math is just a regular list of glyphs, kerns, glue, penalties, boxes etc.
- 3. Automatic discretionaries are handled differently. TFX82 inserts an empty discretionary after



sensing an input character that matches the \hyphenchar in the current font. This test is wrong in our opinion: whether or not hyphenation takes place should not depend on the current font, it is a language property.<sup>4</sup>

In LuaTEX, it works like this: if LuaTEX senses a string of input characters that matches the value of the new integer parameter \exhyphenchar, it will insert an explicit discretionary after that series of nodes. Initially TEX sets the \exhyphenchar=`\-. Incidentally, this is a global parameter instead of a language-specific one because it may be useful to change the value depending on the document structure instead of the text language.

The insertion of discretionaries after a sequence of explicit hyphens happens at the same time as the other hyphenation processing, *not* inside the main control loop.

The only use LuaTEX has for \hyphenchar is at the check whether a word should be considered for hyphenation at all. If the \hyphenchar of the font attached to the first character node in a word is negative, then hyphenation of that word is abandoned immediately. This behaviour is added for backward compatibility only, and the use of \hyphenchar=-1 as a means of preventing hyphenation should not be used in new LuaTEX documents.

- 4. The \setlanguage command no longer creates whatsits. The meaning of \setlanguage is changed so that it is now an integer parameter like all others. That integer parameter is used in \glyph\_node creation to add language information to the glyph nodes. In conjunction, the \language primitive is extended so that it always also updates the value of \setlanguage.
- 5. The \noboundary command (that prohibits word boundary processing where that would normally take place) now does create nodes. These nodes are needed because the exact place of the \noboundary command in the input stream has to be retained until after the ligature and font processing stages.
- 6. There is no longer a main\_loop label in the code. Remember that TEX82 did quite a lot of processing while adding char\_nodes to the horizontal list? For speed reasons, it handled that processing code outside of the 'main control' loop, and only the first character of any 'word' was handled by that 'main control' loop. In LuaTEX, there is no longer a need for that (all hard work is done later), and the (now very small) bits of character-handling code have been moved back inline. When \tracingcommands is on, this is visible because the full word is reported, instead of just the initial character.

Because we tend to make hard coded behaviour configurable a few new primitives have been added:

\hyphenpenaltymode
\automatichyphenpenalty
\explicithyphenpenalty

The usage of these penalties is controlled by the \hyphenationmode flags 256 and 512 and when these are not set \exhyphenpenalty is used.

You can use the \tracinghyphenation variable to get a bit more information about what happens.

<sup>&</sup>lt;sup>4</sup> When T<sub>E</sub>X showed up we didn't have Unicode yet and being limited to eight bits meant that one sometimes had to compromise between supporting character input, glyph rendering, hyphenation.



VALUE	EFFECT
1	report redundant pattern (happens by default in LuaTEX)
2	report words that reach the hyphenator and got treated
3	show the result of a hyphenated word (a node list)

## 7.4 Loading patterns and exceptions

Although we keep the traditional approach towards hyphenation (which is still superior) the implementation of the hyphenation algorithm in LuaTeX is quite different from the one in TeX82.

After expansion, the argument for \patterns has to be proper utf8 with individual patterns separated by spaces, no \char or \chardefd commands are allowed. The current implementation is quite strict and will reject all non-Unicode characters. Likewise, the expanded argument for \hyphenation also has to be proper utf8, but here a bit of extra syntax is provided:

- 1. Three sets of arguments in curly braces ({}{}{) indicate a desired complex discretionary, with arguments as in \discretionary's command in normal document input.
- 2. A indicates a desired simple discretionary, cf. \- and \discretionary{-}{}{} in normal document input.
- 3. Internal command names are ignored. This rule is provided especially for \discretionary, but it also helps to deal with \relax commands that may sneak in.
- 4. An = indicates a (non-discretionary) hyphen in the document input.

The expanded argument is first converted back to a space-separated string while dropping the internal command names. This string is then converted into a dictionary by a routine that creates key-value pairs by converting the other listed items. It is important to note that the keys in an exception dictionary can always be generated from the values. Here are a few examples:

VALUE	IMPLIED KEY (INPUT)	EFFECT
ta-ble	table	<pre>ta\-ble (= ta\discretionary{-}{}{}ble)</pre>
ba{k-}{}{c}ken	backen	$ba\discretionary\{k-\}\{\}\{c\}ken$

The resultant patterns and exception dictionary will be stored under the language code that is the present value of \language.

In the last line of the table, you see there is no \discretionary command in the value: the command is optional in the  $T_EX$ -based input syntax. The underlying reason for that is that it is conceivable that a whole dictionary of words is stored as a plain text file and loaded into  $LuaT_EX$  using one of the functions in the Lua language library. This loading method is quite a bit faster than going through the  $T_EX$  language primitives, but some (most?) of that speed gain would be lost if it had to interpret command sequences while doing so.

It is possible to specify extra hyphenation points in compound words by using {-}{}{-} for the explicit hyphen character (replace - by the actual explicit hyphen character if needed). For example, this matches the word 'multi-word-boundaries' and allows an extra break inbetween 'boun' and 'daries':

\hyphenation{multi{-}{}{-}word{-}{}{-}boun-daries}



The motivation behind the  $\varepsilon$ -T<sub>E</sub>X extension \savinghyphcodes was that hyphenation heavily depended on font encodings. This is no longer true in LuaT<sub>E</sub>X, and the corresponding primitive is basically ignored. Because we now have \hjcode, the case related codes can be used exclusively for \uppercase and \lowercase.

The three curly brace pair pattern in an exception can be somewhat unexpected so we will try to explain it by example. The pattern  $foo\{\}\{\}\{x\}$  pattern creates a lookup fooxbar and the pattern  $foo\{\}\{\}\}$  bar creates foobar. Then, when a hit happens there is a replacement text (x) or none. Because we introduced penalties in discretionary nodes, the exception syntax now also can take a penalty specification. The value between square brackets is a multiplier for \exceptionpenalty. Here we have set it to 10000 so effectively we get 30000 in the example.

x{a-}{-b}{}x{a-}{-b}{}x{a-}{-b}{}xx			-b}{}xx
10em	3em	0em	6em
123 xxxxxx 123	123	123	123 xxxxxx
	xxa-	xa-	xxxxxx xxa-
	-bxa-	-bxa-	-bxxxx xxa-
	-bxa-	-bxa-	-bxxxx 123
	-bxx	-bxa-	
	123	-bxx	
		123	

$x{a-}{-b}{}x{a-}{-b}{}[3]x{a-}{-b}{}[1]x{a-}{-b}{}xx$							
10em	3em 0em 6em						
123 xxxxxx 123	123	123	123 xxxxa-				
	xa-	xa-	-bxx xxxxxx				
	-bxxxa-	-bxxxa-	xxxxxx xa-				
	-bxx	-bxx	-bxxxxx 123				
	123	123					

z{a-}{-b}{z}{a-}{-b}{z}{a-}{-b}{z}{a-}{-b}{z}z					
10em	3em	0em	6em		
123 zzzzzz 123	123	123	123 zzzzzz		
	za-	za-	zzzzzz zzza-		
	-bza-	-bza-	-bzz zzzzzz		
	-bza-	-bza-	123		
	- b	- b			
	123	a-			
		- b23			



z{a-}{-b}{z}{a-}{-b}{z}[3]{a-}{-b}{z}[1]{a-}{-b}{z}z						
10em	3em 0em 6em					
123 zzzzzz 123	123	123	123 zzzzzz			
	za-	za-	zzzzzz za-			
	-bzzzz	-bzzzz	-bzzzz a-			
	123	a-	-bzzzzz 123			
		-b23				

## 7.5 Applying hyphenation

The internal structures Lua $T_EX$  uses for the insertion of discretionaries in words is very different from the ones in  $T_EX82$ , and that means there are some noticeable differences in handling as well.

First and foremost, there is no 'compressed trie' involved in hyphenation. The algorithm still reads pattern files generated by Patgen, but  $LuaT_EX$  uses a finite state hash to match the patterns against the word to be hyphenated. This algorithm is based on the 'libhnj' library used by OpenOffice, which in turn is inspired by  $T_EX$ .

There are a few differences between LuaT<sub>E</sub>X and T<sub>E</sub>X82 that are a direct result of the implementation:

- ► LuaT<sub>E</sub>X happily hyphenates the full Unicode character range.
- ▶ Pattern and exception dictionary size is limited by the available memory only, all allocations are done dynamically. The trie-related settings in texmf.cnf are ignored.
- ▶ Because there is no 'trie preparation' stage, language patterns never become frozen. This means that the primitive \patterns (and its Lua counterpart language.patterns) can be used at any time, not only in iniT<sub>F</sub>X.
- Only the string representation of \patterns and \hyphenation is stored in the format file. At format load time, they are simply re-evaluated. It follows that there is no real reason to preload languages in the format file. In fact, it is usually not a good idea to do so. It is much smarter to load patterns no sooner than the first time they are actually needed.
- Lua $T_EX$  uses the language-specific variables \prehyphenchar and \posthyphenchar in the creation of implicit discretionaries, instead of  $T_EX82$ 's \hyphenchar, and the values of the language-specific variables \preexhyphenchar and \postexhyphenchar for explicit discretionaries (instead of  $T_EX82$ 's empty discretionary).
- The value of the two counters related to hyphenation, \hyphenpenalty and \exhyphen-penalty, are now stored in the discretionary nodes. This permits a local overload for explicit \discretionary commands. The value current when the hyphenation pass is applied is used. When no callbacks are used this is compatible with traditional TeX. When you apply the Lua language.hyphenate function the current values are used.
- The hyphenation exception dictionary is maintained as key-value hash, and that is also dynamic, so the hyph size setting is not used either.

Because we store penalties in the disc node the \discretionary command has been extended to accept an optional penalty specification, so you can do the following:



#### \hsize1mm

- 1: foo  $\ \ 10000 \ discretionary {}{}}$  bar \par
- 2:foo\discretionary penalty 10000 {}{}{bar\par
- 3:foo\discretionary{}{}{bar\par

#### This results in:

1:foobar

2:foobar

3:foo

bar

Inserted characters and ligatures inherit their attributes from the nearest glyph node item (usually the preceding one, but the following one for the items inserted at the left-hand side of a word).

Word boundaries are no longer implied by font switches, but by language switches. One word can have two separate fonts and still be hyphenated correctly (but it can not have two different languages, the \setlanguage command forces a word boundary).

All languages start out with \prehyphenchar=`\-, \posthyphenchar=0, \preexhyphenchar=0 and \postexhyphenchar=0. When you assign the values of one of these four parameters, you are actually changing the settings for the current \language, this behaviour is compatible with \patterns and \hyphenation.

LuaT<sub>E</sub>X also hyphenates the first word in a paragraph. Words can be up to 256 characters long (up from 64 in T<sub>E</sub>X82). Longer words are ignored right now, but eventually either the limitation will be removed or perhaps it will become possible to silently ignore the excess characters (this is what happens in T<sub>E</sub>X82, but there the behaviour cannot be controlled).

If you are using the Lua function language.hyphenate, you should be aware that this function expects to receive a list of 'character' nodes. It will not operate properly in the presence of 'glyph', 'ligature', or 'ghost' nodes, nor does it know how to deal with kerning.

## 7.6 Applying ligatures and kerning

After all possible hyphenation points have been inserted in the list, LuaTEX will process the list to convert the 'character' nodes into 'glyph' and 'ligature' nodes. This is actually done in two stages: first all ligatures are processed, then all kerning information is applied to the result list. But those two stages are somewhat dependent on each other: If the used font makes it possible to do so, the ligaturing stage adds virtual 'character' nodes to the word boundaries in the list. While doing so, it removes and interprets \noboundary nodes. The kerning stage deletes those word boundary items after it is done with them, and it does the same for 'ghost' nodes. Finally, at the end of the kerning stage, all remaining 'character' nodes are converted to 'glyph' nodes.

This separation is worth mentioning because, if you overrule from Lua only one of the two callbacks related to font handling, then you have to make sure you perform the tasks normally done by LuaTEX itself in order to make sure that the other, non-overruled, routine continues to function properly.



Although we could improve the situation the reality is that in modern OpenType fonts ligatures can be constructed in many ways: by replacing a sequence of characters by one glyph, or by selectively replacing individual glyphs, or by kerning, or any combination of this. Add to that contextual analysis and it will be clear that we have to let Lua do that job instead. The generic font handler that we provide (which is part of ConTEXt) distinguishes between base mode (which essentially is what we describe here and which delegates the task to TEX) and node mode (which deals with more complex fonts.

In so called base mode, where TEX does the work, the ligature construction (normally) goes in small steps. An f followed by an f becomes an ff ligatures and that one followed by an i can become a ffi ligature. The situation can be complicated by hyphenation points between these characters. When there are several in a ligature collapsing happens. Flag "4000 in the hyphenationmode variable determines if this happens lazy or greedy, i.e. the first hyphen wins or the last one does. In practice a ConTEXt user won't have to deal with this because most fonts are processed in node mode.

## 7.7 Breaking paragraphs into lines

This code is almost unchanged, but because of the above-mentioned changes with respect to discretionaries and ligatures, line breaking will potentially be different from traditional  $T_EX$ . The actual line breaking code is still based on the  $T_EX82$  algorithms, and there can be no discretionaries inside of discretionaries. But, as patterns evolve and font handling can influence discretionaries, you need to be aware of the fact that long term consistency is not an engine matter only.

But that situation is now fairly common in LuaTeX, due to the changes to the ligaturing mechanism. And also, the LuaTeX discretionary nodes are implemented slightly different from the TeX82 nodes: the no\_break text is now embedded inside the disc node, where previously these nodes kept their place in the horizontal list. In traditional TeX the discretionary node contains a counter indicating how many nodes to skip, but in LuaTeX we store the pre, post and replace text in the discretionary node.

The combined effect of these two differences is that LuaTEX does not always use all of the potential breakpoints in a paragraph, especially when fonts with many ligatures are used. Of course kerning also complicates matters here.

## 7.8 The language library

#### 7.8.1 new and id

This library provides the interface to  $LuaT_EX$ 's structure representing a language, and the associated functions.

```
<language> l = language.new()
<language> l = language.new(<number> id)
```

This function creates a new userdata object. An object of type <language> is the first argument



to most of the other functions in the language library. These functions can also be used as if they were object methods, using the colon syntax. Without an argument, the next available internal id number will be assigned to this object. With argument, an object will be created that links to the internal language with that id number.

```
<number> n = language.id(<language> l)
```

The number returned is the internal \language id number this object refers to.

### 7.8.2 hyphenation

You can load exceptions with:

```
<string> n = language.hyphenation(<language> l)
language.hyphenation(<language> l, <string> n)
```

When no string is given (the first example) a string with all exceptions is returned.

#### 7.8.3 clearhyphenation and clean

This either returns the current hyphenation exceptions for this language, or adds new ones. The syntax of the string is explained in section 7.4.

```
language.clearhyphenation(<language> l)
```

This call clears the exception dictionary (string) for this language.

```
<string> n = language.clean(<language> l, <string> o)
<string> n = language.clean(<string> o)
```

This function creates a hyphenation key from the supplied hyphenation value. The syntax of the argument string is explained in section 7.4. This function is useful if you want to do something else based on the words in a dictionary file, like spell-checking.

#### 7.8.4 patterns and clearpatterns

```
<string> n = language.patterns(<language> l)
language.patterns(<language> l, <string> n)
```

This adds additional patterns for this language object, or returns the current set. The syntax of this string is explained in section 7.4.

```
language.clearpatterns(<language> l)
```

This can be used to clear the pattern dictionary for a language.



### 7.8.5 hyphenationmin

This function sets (or gets) the value of the TFX parameter \hyphenationmin.

```
n = language.hyphenationmin(<language> l)
language.hyphenationmin(<language> l, <number> n)
```

## 7.8.6 [pre|post][ex|]hyphenchar

```
<number> n = language.prehyphenchar(<language> l)
language.prehyphenchar(<language> l, <number> n)
<number> n = language.posthyphenchar(<language> l)
language.posthyphenchar(<language> l, <number> n)
```

These two are used to get or set the 'pre-break' and 'post-break' hyphen characters for implicit hyphenation in this language. The intial values are decimal 45 (hyphen) and decimal 0 (indicating emptiness).

```
<number> n = language.preexhyphenchar(<language> l)
language.preexhyphenchar(<language> l, <number> n)
<number> n = language.postexhyphenchar(<language> l)
language.postexhyphenchar(<language> l, <number> n)
```

These gets or set the 'pre-break' and 'post-break' hyphen characters for explicit hyphenation in this language. Both are initially decimal 0 (indicating emptiness).

#### 7.8.7 hyphenate

The next call inserts hyphenation points (discretionary nodes) in a node list. If tail is given as argument, processing stops on that node. Currently, success is always true if head (and tail, if specified) are proper nodes, regardless of possible other errors.

```
<boolean> success = language.hyphenate(<node> head)
<boolean> success = language.hyphenate(<node> head, <node> tail)
```

Hyphenation works only on 'characters', a special subtype of all the glyph nodes with the node subtype having the value 1. Glyph modes with different subtypes are not processed. See section 7.2 for more details.

## 7.8.8 [set|get]hjcode

The following two commands can be used to set or query hj codes:

```
language.sethjcode(<language> l, <number> char, <number> usedchar)
<number> usedchar = language.gethjcode(<language> l, <number> char)
```



When you set a hjcode the current sets get initialized unless the set was already initialized due to \savinghyphcodes being larger than zero.





## 8 Math

## 8.1 Traditional alongside OpenType

At this point there is no difference between LuaMetaTEX and LuaTEX with respect to math. The handling of mathematics in LuaTEX differs quite a bit from how TEX82 (and therefore pdfTEX) handles math. First, LuaTEX adds primitives and extends some others so that Unicode input can be used easily. Second, all of TEX82's internal special values (for example for operator spacing) have been made accessible and changeable via control sequences. Third, there are extensions that make it easier to use OpenType math fonts. And finally, there are some extensions that have been proposed or considered in the past that are now added to the engine.

#### 8.2 Unicode math characters

Character handling is now extended up to the full Unicode range (the  $\U$  prefix), which is compatible with  $X_{\overline{H}}T_{\overline{E}}X$ .

The math primitives from  $T_EX$  are kept as they are, except for the ones that convert from input to math commands: mathcode, and delcode. These two now allow for a 21-bit character argument on the left hand side of the equals sign.

Some of the new  $LuaT_EX$  primitives read more than one separate value. This is shown in the tables below by a plus sign.

The input for such primitives would look like this:

\def\overbrace{\Umathaccent 0 1 "23DE }

The altered T<sub>E</sub>X82 primitives are:

PRIMITIVE	MIN	MAX		MIN	MAX
\mathcode	0	10FFFF	=	0	8000
\delcode	0	10FFFF	=	0	FFFFFF

The unaltered ones are:

PRIMITIVE	MIN	MAX
\mathchardef	0	8000
\mathchar	0	7FFF
\mathaccent	0	7FFF
\delimiter	0	7FFFFFF
\radical	0	7FFFFFF

For practical reasons \mathchardef will silently accept values larger that 0x8000 and interpret it as \Umathcharnumdef. This is needed to satisfy older macro packages.

The following new primitives are compatible with  $X_{\overline{1}}T_{\overline{1}}X$ :



PRIMITIVE	MIN	MAX		MIN	MAX
\Umathchardef	0+0+0	7+FF+10FFFF			
$\$ $\$ $\$ $\$ $\$ $\$ $\$ $\$ $\$ $\$	-80000000	7FFFFFF			
\Umathcode	0	10FFFF	=	0+0+0	7+FF+10FFFF
\Udelcode	0	10FFFF	=	0+0	FF+10FFFF
\Umathchar	0+0+0	7+FF+10FFFF			
\Umathaccent	0+0+0	7+FF+10FFFF			
\Udelimiter	0+0+0	7+FF+10FFFF			
\Uradical	0+0	FF+10FFFF			
\Umathcharnum	-80000000	7FFFFFF			
\Umathcodenum	0	10FFFF	=	-80000000	7FFFFFF
\Udelcodenum	0	10FFFF	=	-80000000	7FFFFFFF

Specifications typically look like:

```
\Umathchardef\xx="1"0"456
\Umathcode 123="1"0"789
```

The new primitives that deal with delimiter-style objects do not set up a 'large family'. Selecting a suitable size for display purposes is expected to be dealt with by the font via the \Umathoperatorsize parameter.

For some of these primitives, all information is packed into a single signed integer. For the first two (\Umathcharnum and \Umathcodenum), the lowest 21 bits are the character code, the 3 bits above that represent the math class, and the family data is kept in the topmost bits. This means that the values for math families 128-255 are actually negative. For \Udelcodenum there is no math class. The math family information is stored in the bits directly on top of the character code. Using these three commands is not as natural as using the two- and three-value commands, so unless you know exactly what you are doing and absolutely require the speedup resulting from the faster input scanning, it is better to use the verbose commands instead.

The \Umathaccent command accepts optional keywords to control various details regarding math accents. See section 8.6.2 below for details.

There are more new primitives and all of these will be explained in following sections:

PRIMITIVE	VALUE RANGE (IN HEX)
\Uroot	0 + 0-FF + $10$ FFFF
\Uoverdelimiter	0 + 0-FF + $10$ FFFF
\Uunderdelimiter	0 + 0-FF + $10$ FFFF
\Udelimiterover	0 + 0-FF + $10$ FFFF
\Udelimiterunder	0 + 0-FF + $10$ FFFF



## 8.3 Math styles

#### 8.3.1 \mathstyle

It is possible to discover the math style that will be used for a formula in an expandable fashion (while the math list is still being read). To make this possible,  $LuaT_EX$  adds the new primitive: \mathstyle. This is a 'convert command' like e.g. \romannumeral: its value can only be read, not set. Beware that contrary to  $LuaT_EX$  this is now a proper number so you need to use \number o r\the in order to serialize it.

The returned value is between 0 and 7 (in math mode), or -1 (all other modes). For easy testing, the eight math style commands have been altered so that they can be used as numeric values, so you can write code like this:

```
\ifnum\mathstyle=\textstyle
   \message{normal text style}
\else \ifnum\mathstyle=\crampedtextstyle
   \message{cramped text style}
\fi \fi
```

Sometimes you won't get what you expect so a bit of explanation might help to understand what happens. When math is parsed and expanded it gets turned into a linked list. In a second pass the formula will be build. This has to do with the fact that in order to determine the automatically chosen sizes (in for instance fractions) following content can influence preceding sizes. A side effect of this is for instance that one cannot change the definition of a font family (and thereby reusing numbers) because the number that got used is stored and used in the second pass (so changing \fam 12 mid-formula spoils over to preceding use of that family).

The style switching primitives like \textstyle are turned into nodes so the styles set there are frozen. The \mathchoice primitive results in four lists being constructed of which one is used in the second pass. The fact that some automatic styles are not yet known also means that the \mathstyle primitive expands to the current style which can of course be different from the one really used. It's a snapshot of the first pass state. As a consequence in the following example you get a style number (first pass) typeset that can actually differ from the used style (second pass). In the case of a math choice used ungrouped, the chosen style is used after the choice too, unless you group.

```
{\bf \scriptscriptstyle (y:t :\number\mathstyle)}
    {\bf \scriptscriptstyle (y:s :\number\mathstyle)}
    {\bf \scriptscriptstyle (y:ss:\number\mathstyle)}
\quad[c:\number\mathstyle]\quad
\baroup
\mathchoice
    {\bf \scriptstyle
                              (z:d :\number\mathstyle)}
    {\bf \scriptscriptstyle (z:t :\number\mathstyle)}
    {\bf \scriptscriptstyle (z:s :\number\mathstyle)}
    {\bf \scriptscriptstyle (z:ss:\number\mathstyle)}
\earoup
\quad[d:\number\mathstyle]
This gives:
[a:0] (x:d:4) [b:0] (y:d:4) [c:0] (z:s:6) [d:0]
[a:2] (x:t:6) [b:2] (y:t:6) [c:2] (z:ss:6) [d:2]
Using \begingroup ... \endgroup instead gives:
[a:0] (x:d:4) [b:0] (y:s:6) [c:0] (z:ss:6) [d:0]
[a:2] (x:t:6) [b:2] (y:ss:6) [c:2] (z:ss:6) [d:2]
```

This might look wrong but it's just a side effect of \mathstyle expanding to the current (first pass) style and the number being injected in the list that gets converted in the second pass. It all makes sense and it illustrates the importance of grouping. In fact, the math choice style being effective afterwards has advantages. It would be hard to get it otherwise.

#### 8.3.2 \Ustack

There are a few math commands in  $T_EX$  where the style that will be used is not known straight from the start. These commands (\over, \atop, \overwithdelims, \atopwithdelims) would therefore normally return wrong values for \mathstyle. To fix this, Lua $T_EX$  introduces a special prefix command: \Ustack:

```
$\Ustack {a \over b}$
```

The \Ustack command will scan the next brace and start a new math group with the correct (numerator) math style.

#### 8.3.3 The new \cramped ...style commands

LuaT<sub>F</sub>X has four new primitives to set the cramped math styles directly:

\crampeddisplaystyle
\crampedtextstyle



\crampedscriptstyle
\crampedscriptscriptstyle

These additional commands are not all that valuable on their own, but they come in handy as arguments to the math parameter settings that will be added shortly.

In Eijkhouts "TFX by Topic" the rules for handling styles in scripts are described as follows:

- In any style superscripts and subscripts are taken from the next smaller style. Exception: in display style they are in script style.
- Subscripts are always in the cramped variant of the style; superscripts are only cramped if the original style was cramped.
- In an ..\over.. formula in any style the numerator and denominator are taken from the next smaller style.
- ► The denominator is always in cramped style; the numerator is only in cramped style if the original style was cramped.
- Formulas under a \sqrt or \overline are in cramped style.

In Lua $T_EX$  one can set the styles in more detail which means that you sometimes have to set both normal and cramped styles to get the effect you want. (Even) if we force styles in the script using \scriptstyle and \crampedscriptstyle we get this:

STYLE	EXAMPLE
default	$b_{x=xx}^{x=x}$
script	$b_{x=xx}^{\tilde{x}=\tilde{x}x}$
cramped script	$b_{x=xx}^{x=xx}$

Now we set the following parameters

\Umathordrelspacing\scriptstyle=30mu \Umathordordspacing\scriptstyle=30mu

This gives a different result:

STYLE	EXAMPLE	
default	$b_{x=xx}^{x=x}$	X
script	$b_x^{x} = x$	X X
cramped script		

But, as this is not what is expected (visually) we should say:

\Umathordrelspacing\scriptstyle=30mu
\Umathordordspacing\scriptstyle=30mu
\Umathordrelspacing\scriptstyle=30mu
\Umathordordspacing\scriptstyle=30mu

Now we get:

STYLE	EXA	MPLE	
default	$b_x^x$	= <i>x</i> = <i>x</i>	x x
script	$b_x^{\hat{x}}$	=x $=x$	X
cramped script	$b_x^{\hat{x}}$		X X

## 8.4 Math parameter settings

## 8.4.1 Many new \Umath\* primitives

In Lua $T_EX$ , the font dimension parameters that  $T_EX$  used in math typesetting are now accessible via primitive commands. In fact, refactoring of the math engine has resulted in turning some hard codes properties into parameters.

PRIMITIVE NAME	DESCRIPTION
\Umathquad	the width of 18 mu's
\Umathaxis	height of the vertical center axis of the math formula above the
	baseline
\Umathoperatorsize	minimum size of large operators in display mode
\Umathoverbarkern	vertical clearance above the rule
\Umathoverbarrule	the width of the rule
\Umathoverbarvgap	vertical clearance below the rule
\Umathunderbarkern	vertical clearance below the rule
\Umathunderbarrule	the width of the rule
\Umathunderbarvgap	vertical clearance above the rule
\Umathradicalkern	vertical clearance above the rule
\Umathradicalrule	the width of the rule
\Umathradicalvgap	vertical clearance below the rule
<b>\Umathradicaldegreebefore</b>	the forward kern that takes place before placement of the rad-
	ical degree
\Umathradicaldegreeafter	the backward kern that takes place after placement of the radical degree
\Umathradicaldegreeraise	5
\Ulliatiir autcatuegreeratse	this is the percentage of the total height and depth of the radical sign that the degree is raised by; it is expressed in percents,
\   ma+hs+askygan	so 60% is expressed as the integer 60 vertical clearance between the two elements in an \atop stack
\Umathstackvgap \Umathstacknumup	•
\Umathstackdenomdown	numerator shift upward in \atop stack denominator shift downward in \atop stack
\Umathfractionrule	the width of the rule in a \over
\Umathfractionnumvgap	vertical clearance between the numerator and the rule
\Umathfractionnumup	numerator shift upward in \over
\Umathfractiondenomvgap	vertical clearance between the denominator and the rule
\Umathfractiondenomvgap	denominator shift downward in \over
\Umathfractiondelsize	minimum delimiter size for \withdelims
\Umathlimitabovevgap	vertical clearance for limits above operators
/omariirimirranovevdab	vertical clearance for finites above operators



\Umathlimitabovebgap vertical baseline clearance for limits above operators \Umathlimitabovekern space reserved at the top of the limit \Umathlimitbelowvgap vertical clearance for limits below operators vertical baseline clearance for limits below operators \Umathlimitbelowbgap \Umathlimitbelowkern space reserved at the bottom of the limit \Umathoverdelimitervgap vertical clearance for limits above delimiters **\Umathoverdelimiterbgap** vertical baseline clearance for limits above delimiters \Umathunderdelimitervgap vertical clearance for limits below delimiters \Umathunderdelimiterbgap vertical baseline clearance for limits below delimiters \Umathsubshiftdrop subscript drop for boxes and subformulas **\Umathsubshiftdown** subscript drop for characters superscript drop (raise, actually) for boxes and subformulas \Umathsupshiftdrop **\Umathsupshiftup** superscript raise for characters \Umathsubsupshiftdown subscript drop in the presence of a superscript the top of standalone subscripts cannot be higher than this **\Umathsubtopmax** above the baseline **\Umathsupbottommin** the bottom of standalone superscripts cannot be less than this above the baseline the bottom of the superscript of a combined super- and sub-**\Umathsupsubbottommax** script be at least as high as this above the baseline **\Umathsubsupvgap** vertical clearance between super- and subscript \Umathspacebeforescript additional space added before a super- or subprescript (bonus setting) \Umathspaceafterscript additional space added after a super- or subscript

Each of the parameters in this section can be set by a command like this:

\Umathquad\displaystyle=1em

they obey grouping, and you can use \the\Umathquad\displaystyle if needed.

\Umathconnectoroverlapmin minimum overlap between parts in an extensible recipe

#### **8.4.2** Font-based math parameters

While it is nice to have these math parameters available for tweaking, it would be tedious to have to set each of them by hand. For this reason, LuaTEX initializes a bunch of these parameters whenever you assign a font identifier to a math family based on either the traditional math font dimensions in the font (for assignments to math family 2 and 3 using tfm-based fonts like cmsy and cmex), or based on the named values in a potential MathConstants table when the font is loaded via Lua. If there is a MathConstants table, this takes precedence over font dimensions, and in that case no attention is paid to which family is being assigned to: the MathConstants tables in the last assigned family sets all parameters.

In the table below, the one-letter style abbreviations and symbolic tfm font dimension names match those used in the  $T_EX$ book. Assignments to \textfont set the values for the cramped and uncramped display and text styles, \scriptfont sets the script styles, and \scriptscriptfont sets the scriptscript styles, so we have eight parameters for three font sizes. In the tfm case,



assignments only happen in family 2 and family 3 (and of course only for the parameters for which there are font dimensions).

Besides the parameters below,  $LuaT_EX$  also looks at the 'space' font dimension parameter. For math fonts, this should be set to zero.

VARIABLE / STYLE	TFM / OPENTYPE
<b>\Umathaxis</b>	axis height
	AxisHeight
$^6$ <b>\Umathoperatorsize</b>	_
D, D'	DisplayOperatorMinHeight
$^9$ <b>\Umathfractiondelsize</b>	delim1
D, D'	FractionDelimiterDisplayStyleSize
<sup>9</sup> \Umathfractiondelsize	delim2
T, T', S, S', SS, SS'	FractionDelimiterSize
<b>\Umathfractiondenomdown</b>	<pre>denom1 FractionDenominatorDisplayStyleShiftDown</pre>
D, D' \Umathfractiondenomdown	denom2
T, T', S, S', SS, SS'	FractionDenominatorShiftDown
\Umathfractiondenomvgap	3*default rule thickness
D, D'	FractionDenominatorDisplayStyleGapMin
<b>\Umathfractiondenomvgap</b>	default_rule_thickness
T, T', S, S', SS, SS'	FractionDenominatorGapMin
<b>\Umathfractionnumup</b>	num1
D, D'	FractionNumeratorDisplayStyleShiftUp
<b>\Umathfractionnumup</b>	num2
T, T', S, S', SS, SS'	FractionNumeratorShiftUp
<b>\Umathfractionnumvgap</b>	3*default_rule_thickness
D, D'	FractionNumeratorDisplayStyleGapMin
\Umathfractionnumvgap T, T', S, S', SS, SS'	<pre>default_rule_thickness FractionNumeratorGapMin</pre>
\Umathfractionrule	default rule thickness
(omatiiii de exoiii dee	FractionRuleThickness
<b>\Umathskewedfractionhgap</b>	math quad/2
	SkewedFractionHorizontalGap
ackslashUmathskewedfractionvgap	math_x_height
	SkewedFractionVerticalGap
<b>\Umathlimitabovebgap</b>	big_op_spacing3
	UpperLimitBaselineRiseMin
<sup>1</sup> \Umathlimitabovekern	big_op_spacing5
\	0 hig on one sing 1
<b>\Umathlimitabovevgap</b>	big_op_spacing1 UpperLimitGapMin
<b>\Umathlimitbelowbgap</b>	big op spacing4
, Janua ell exilit enc company	0+9_0P_0P0C+119+



LowerLimitBaselineDropMin

<sup>1</sup> \Umathlimitbelowkern big\_op\_spacing5

0

**\Umathlimitbelowvgap** big\_op\_spacing2

LowerLimitGapMin

\Umathoverdelimitervgap big op spacing1

StretchStackGapBelowMin

**\Umathoverdelimiterbgap** big\_op\_spacing3

StretchStackTopShiftUp

**\Umathunderdelimitervgap** big\_op\_spacing2

 ${\tt StretchStackGapAboveMin}$ 

**\Umathunderdelimiterbgap** big\_op\_spacing4

 ${\it StretchStackBottomShiftDown}$ 

**\Umathoverbarkern** default rule thickness

OverbarExtraAscender

**\Umathoverbarrule** default\_rule\_thickness

OverbarRuleThickness

**\Umathoverbarvgap** 3\*default\_rule\_thickness

OverbarVerticalGap

<sup>1</sup> \Umathquad math\_quad

<font\_size(f)>

**\Umathradicalkern** default rule thickness

RadicalExtraAscender

<sup>2</sup> \Umathradicalrule <not set>

 ${\tt RadicalRuleThickness}$ 

<sup>3</sup> \Umathradicalvgap default rule thickness+abs(math x height)/4

<sup>3</sup> \Umathradicalvgap default rule thickness+abs(default rule thickness)/4

T, T', S, S', SS, SS' RadicalVerticalGap

<sup>2</sup> \Umathradicaldegreebefore <not set>

RadicalKernBeforeDegree

<sup>2</sup> \Umathradicaldegreeafter <not set>

RadicalKernAfterDegree

<sup>2,7</sup> \Umathradicaldegreeraise <not set>

 ${\tt RadicalDegreeBottomRaisePercent}$ 

<sup>4</sup> \Umathspaceafterscript script space

SpaceAfterScript

**\Umathstackdenomdown** denom1

D, D' StackBottomDisplayStyleShiftDown

\Umathstackdenomdown denom2

T, T', S, S', SS, SS' StackBottomShiftDown

\Umathstacknumup num1

D, D' StackTopDisplayStyleShiftUp

\**Umathstacknumup** num3

T, T', S, S', SS, SS' StackTopShiftUp

\Umathstackvgap 7\*default\_rule\_thickness D, D' StackDisplayStyleGapMin \Umathstackvgap 3\*default rule thickness

T, T', S, S', SS, SS' StackGapMin

\Umathsubshiftdown sub1

SubscriptShiftDown

**\Umathsubshiftdrop** sub\_drop

SubscriptBaselineDropMin

<sup>8</sup> \Umathsubsupshiftdown —

SubscriptShiftDownWithSuperscript

**\Umathsubtopmax** abs(math\_x\_height\*4)/5

SubscriptTopMax

**\Umathsubsupvgap** 4\*default\_rule\_thickness

SubSuperscriptGapMin

**\Umathsupbottommin** abs(math x height/4)

SuperscriptBottomMin

**\Umathsupshiftdrop** sup\_drop

SuperscriptBaselineDropMax

**\Umathsupshiftup** sup1

D SuperscriptShiftUp

\Umathsupshiftup sup2

T, S, SS, SuperscriptShiftUp

\**Umathsupshiftup** sup3

D', T', S', SS' SuperscriptShiftUpCramped abs(math x height\*4)/5

SuperscriptBottomMaxWithSubscript

**\Umathunderbarkern** default rule thickness

UnderbarExtraDescender

**\Umathunderbarrule** default rule thickness

UnderbarRuleThickness

**\Umathunderbarvgap** 3\*default rule thickness

UnderbarVerticalGap

<sup>5</sup> \Umathconnectoroverlapmin 0

MinConnectorOverlap

Note 1: OpenType fonts set \Umathlimitabovekern and \Umathlimitbelowkern to zero and set \Umathquad to the font size of the used font, because these are not supported in the MATH table,

Note 2: Traditional tfm fonts do not set  $\Umathradicalrule$  because  $T_EX82$  uses the height of the radical instead. When this parameter is indeed not set when  $LuaT_EX$  has to typeset a radical, a backward compatibility mode will kick in that assumes that an oldstyle  $T_EX$  font is used.



Also, they do not set \Umathradicaldegreebefore, \Umathradicaldegreeafter, and \Umathradicaldegreeraise. These are then automatically initialized to 5/18quad, -10/18quad, and 60.

Note 3: If tfm fonts are used, then the  $\mbox{Umathradicalvgap}$  is not set until the first time LuaTeX has to typeset a formula because this needs parameters from both family 2 and family 3. This provides a partial backward compatibility with TeX82, but that compatibility is only partial: once the  $\mbox{Umathradicalvgap}$  is set, it will not be recalculated any more.

Note 4: When tfm fonts are used a similar situation arises with respect to  $\Umathspaceafterscript$ : it is not set until the first time  $LuaT_EX$  has to typeset a formula. This provides some backward compatibility with  $T_EX82$ . But once the  $\Umathspaceafterscript$  is set,  $\script$ -space will never be looked at again.

Note 5: Traditional tfm fonts set  $\Umathconnectoroverlapmin$  to zero because  $T_EX82$  always stacks extensibles without any overlap.

Note 6: The \Umathoperatorsize is only used in \displaystyle, and is only set in OpenType fonts. In tfm font mode, it is artificially set to one scaled point more than the initial attempt's size, so that always the 'first next' will be tried, just like in  $T_EX82$ .

Note 7: The \Umathradicaldegreeraise is a special case because it is the only parameter that is expressed in a percentage instead of a number of scaled points.

Note 8: SubscriptShiftDownWithSuperscript does not actually exist in the 'standard' Open-Type math font Cambria, but it is useful enough to be added.

Note 9: FractionDelimiterDisplayStyleSize and FractionDelimiterSize do not actually exist in the 'standard' OpenType math font Cambria, but were useful enough to be added.

# 8.5 Math spacing

# 8.5.1 Setting inline surrounding space with \mathsurround[skip]\mathsurround[skip]

Inline math is surrounded by (optional) \mathsurround spacing but that is a fixed dimension. There is now an additional parameter \mathsurroundskip. When set to a non-zero value (or zero with some stretch or shrink) this parameter will replace \mathsurround. By using an additional parameter instead of changing the nature of \mathsurround, we can remain compatible. In the meantime a bit more control has been added via \mathsurroundmode. This directive can take 6 values with zero being the default behaviour.

\mathsurround 10pt
\mathsurroundskip20pt

MODE	X\$X\$X	X \$X\$ X	EFFECT
0	$\mathbf{x}  \mathbf{x}  \mathbf{x}$	$\mathbf{x}$ $\mathbf{x}$ $\mathbf{x}$	obey \mathsurround when \mathsurroundskip is Opt
1	x xx	$\mathbf{x} \qquad \mathbf{x}  \mathbf{x}$	only add skip to the left
2	$\mathbf{x}\mathbf{x}$ $\mathbf{x}$	$\mathbf{x} \mathbf{x} \mathbf{x}$	only add skip to the right
3	$\mathbf{x}  \mathbf{x}  \mathbf{x}$	$\mathbf{x}$ $\mathbf{x}$ $\mathbf{x}$	add skip to the left and right

4	$\mathbf{x}  \mathbf{x}  \mathbf{x}$	$\mathbf{x}  \mathbf{x}  \mathbf{x}$	ignore the skip setting, obey \mathsurround
5	XXX	$\mathbf{x} \mathbf{x} \mathbf{x}$	disable all spacing around math
6	$\mathbf{x}$ $\mathbf{x}$ $\mathbf{x}$	x x x	only apply \mathsurroundskip when also spacing
7	$\mathbf{x}  \mathbf{x}  \mathbf{x}$	$\mathbf{x}  \mathbf{x}  \mathbf{x}$	only apply \mathsurroundskip when no spacing

Anything more fancy, like checking the beginning or end of a paragraph (or edges of a box) would not be robust anyway. If you want that you can write a callback that runs over a list and analyzes a paragraph. Actually, in that case you could also inject glue (or set the properties of a math node) explicitly. So, these modes are in practice mostly useful for special purposes and experiments (they originate in a tracker item). Keep in mind that this glue is part of the math node and not always treated as normal glue: it travels with the begin and end math nodes. Also, method 6 and 7 will zero the skip related fields in a node when applicable in the first occasion that checks them (linebreaking or packaging).

# 8.5.2 Pairwise spacing and \Umath...spacing commands

Besides the parameters mentioned in the previous sections, there are also 64 new primitives to control the math spacing table (as explained in Chapter 18 of the TEXbook). The primitive names are a simple matter of combining two math atom types, but for completeness' sake, here is the whole list:

**\Umathordordspacing** \Umathordopspacing \Umathordbinspacing \Umathordrelspacing \Umathordopenspacing **\Umathordclosespacing \Umathordpunctspacing** \Umathordinnerspacing \Umathopordspacing \Umathopopspacing **\Umathopbinspacing \Umathoprelspacing \Umathopopenspacing \Umathopclosespacing \Umathoppunctspacing** \Umathopinnerspacing **\Umathbinordspacing \Umathbinopspacing** \Umathbinbinspacing **\Umathbinrelspacing \Umathbinopenspacing** \Umathbinclosespacing **\Umathbinpunctspacing** \Umathbininnerspacing **\Umathrelordspacing** 

\Umathrelbinspacing \Umathrelrelspacing \Umathrelopenspacing \Umathrelclosespacing \Umathrelpunctspacing \Umathrelinnerspacing \Umathopenordspacing \Umathopenopspacing \Umathopenbinspacing \Umathopenrelspacing \Umathopenopenspacing \Umathopenclosespacing \Umathopenpunctspacing \Umathopeninnerspacing \Umathcloseordspacing **\Umathcloseopspacing** \Umathclosebinspacing \Umathcloserelspacing **\Umathcloseopenspacing** \Umathcloseclosespacing \Umathclosepunctspacing \Umathcloseinnerspacing \Umathpunctordspacing \Umathpunctopspacing

**\Umathrelopspacing** 



<b>\Umathpunctbinspacing</b>	<b>\Umathinneropspacing</b>
\Umathpunctrelspacing	<b>\Umathinnerbinspacing</b>
\Umathpunctopenspacing	<b>\Umathinnerrelspacing</b>
<b>\Umathpunctclosespacing</b>	<b>\Umathinneropenspacing</b>
<b>\Umathpunctpunctspacing</b>	<b>\Umathinnerclosespacing</b>
<b>\Umathpunctinnerspacing</b>	<b>\Umathinnerpunctspacing</b>
\Umathinnerordspacing	\Umathinnerinnerspacing

These parameters are of type \muskip, so setting a parameter can be done like this:

\Umathopordspacing\displaystyle=4mu plus 2mu

They are all initialized by initex to the values mentioned in the table in Chapter 18 of the  $T_{E}Xbook$ .

Note 1: For ease of use as well as for backward compatibility, \thinmuskip, \medmuskip and \thickmuskip are treated specially. In their case a pointer to the corresponding internal parameter is saved, not the actual \muskip value. This means that any later changes to one of these three parameters will be taken into account.

Note 2: Careful readers will realise that there are also primitives for the items marked \* in the  $T_EX$ book. These will not actually be used as those combinations of atoms cannot actually happen, but it seemed better not to break orthogonality. They are initialized to zero.

# 8.5.3 Local \frozen settings with

Math is processed in two passes. The first pass is needed to intercept for instance \over, one of the few  $T_EX$  commands that actually has a preceding argument. There are often lots of curly braces used in math and these can result in a nested run of the math sub engine. However, you need to be aware of the fact that some properties are kind of global to a formula and the last setting (for instance a family switch) wins. This also means that a change (or again, the last one) in math parameters affects the whole formula. In LuaMeta $T_EX$  we have changed this model a bit. One can argue that this introduces an incompatibility but it's hard to imagine a reason for setting the parameters at the end of a formula run and assume that they also influence what goes in front.

```
$
                                        x \Usubscript
                                                    {-}
    \frozen\Umathsubshiftdown\textstyle
                                   Opt x \Usubscript
                                                    {0}
   {\frozen\Umathsubshiftdown\textstyle
                                   5pt x \Usubscript
                                                    {5}}
                                        x \Usubscript {0}
   {\r 15}
                                        x \Usubscript {0}
   {\frozen\Umathsubshiftdown\textstyle 20pt
                                       x \Usubscript {20}}
                                        x \Usubscript {0}
    \frozen\Umathsubshiftdown\textstyle 10pt
                                       x \Usubscript {10}
                                        x \Usubscript {0}
```

The \frozen prefix does the magic: it injects information in the math list about the set parameter.

In LuaTEX 1.10+ the last setting, the 10pt drop wins, but in LuaMetaTEX you will see each local setting taking effect. The implementation uses a new node type, parameters nodes, so you might encounter these in an unprocessed math list. The result looks as follows:

$$x_{-}x_{0}x_{5}x_{0}x$$
  $x_{0}x$   $x_{0}x_{10}$   $x_{10}$ 

# 8.5.4 Checking a state with \ifmathparameter

When you adapt math parameters it might make sense to see if they are set at all. When a parameter is unset its value has the maximum dimension value and you might for instance mistakenly multiply that value to open up things a bit, which gives unexpected side effects. For that reason there is a convenient checker: \ifmathparameter. This test primitive behaves like an \ifcase, with:

VALUE	MEANING
0	the parameter value is zero
1	the parameter is set
2	the parameter is unset

# 8.5.5 Skips around display math and \mathdisplayskipmode

The injection of \abovedisplayskip and \belowdisplayskip is not symmetrical. An above one is always inserted, also when zero, but the below is only inserted when larger than zero. Especially the latter makes it sometimes hard to fully control spacing. Therefore LuaTeX comes with a new directive: \mathdisplayskipmode. The following values apply:

VALUE	MEANING
0	normal T <sub>E</sub> X behaviour
1	always (same as 0)
2	only when not zero
3	never, not even when not zero

## 8.5.6 Nolimit correction with \mathnolimitsmode

There are two extra math parameters \Umathnolimitsupfactor and \Umathnolimitsubfactor that were added to provide some control over how limits are spaced (for example the position of super and subscripts after integral operators). They relate to an extra parameter \mathnolimitsmode. The half corrections are what happens when scripts are placed above and below. The problem with italic corrections is that officially that correction italic is used for above/below placement while advanced kerns are used for placement at the right end. The question is: how often is this implemented, and if so, do the kerns assume correction too. Anyway, with this parameter one can control it.



	$\int_{1}^{0}$	$\int_1^0$	$\int_{1}^{0}$	$\int_1^0$	$\int_{1}^{0}$	$_{1}\int^{0}$
mode	0	1	2	3	4	8000
superscript	0	font	0	0	+ic/2	0
subscript	-ic	font	0	-ic/2	-ic/2	8000ic/1000

When the mode is set to one, the math parameters are used. This way a macro package writer can decide what looks best. Given the current state of fonts in  $ConT_EXt$  we currently use mode 1 with factor 0 for the superscript and 750 for the subscripts. Positive values are used for both parameters but the subscript shifts to the left. A \mathnolimitsmode larger that 15 is considered to be a factor for the subscript correction. This feature can be handy when experimenting.

# 8.5.7 Controlling math italic mess with \mathitalicsmode

The \mathitalicsmode parameter can be set to 1 to force italic correction before noads that represent some more complex structure (read: everything that is not an ord, bin, rel, open, close, punct or inner). We show a Cambria example.

\mathitalicsmode = 0 
$$\boxed{T^1}$$
  $\boxed{T}$   $\boxed{T+1}$   $\boxed{T\frac{1}{2}}$   $\boxed{T\sqrt{1}}$  \mathitalicsmode = 1  $\boxed{T^1}$   $\boxed{T}$   $\boxed{T+1}$   $\boxed{T\frac{1}{2}}$   $\boxed{T\sqrt{1}}$ 

This kind of parameters relate to the fact that italic correction in OpenType math is bound to fuzzy rules. So, control is the solution.

# 8.5.8 Influencing script kerning with \mathscriptboxmode

If you want to typeset text in math macro packages often provide something \text which obeys the script sizes. As the definition can be anything there is a good chance that the kerning doesn't come out well when used in a script. Given that the first glyph ends up in an \hbox we have some control over this. And, as a bonus we also added control over the normal sublist kerning. The \mathscriptboxmode parameter defaults to 1.

VALUE	MEANING
0	forget about kerning
1	kern math sub lists with a valid glyph
2	also kern math sub boxes that have a valid glyph
3	only kern math sub boxes with a boundary node present $% \left\{ 1\right\} =\left\{ 1$

Here we show some examples. Of course this doesn't solve all our problems, if only because some fonts have characters with bounding boxes that compensate for italics, while other fonts can lack kerns.

	\$T_{\tf fluff}\$	\$T_{\tf fluff}\$	\$T_{\text{fluff}}\$	\$T_{\text{fluff}}\$	<pre>\$T_{\text{\boundary1 fluff}}\$</pre>
	mode 0	mode 1	mode 1	mode 2	mode 3
modern	$T_{ m fluff}$	$T_{ m fluff}$	$T_{ m fluff}$	$T_{ m fluff}$	$T_{ m fluff}$
lucidaot	$T_{ m fluff}$	$T_{ m fluff}$	$T_{ m fluff}$	$T_{ m fluff}$	$T_{ m fluff}$
pagella	$T_{ m fluff}$	$T_{ m fluff}$	$T_{ m fluff}$	$T_{ m fluff}$	$T_{ m fluff}$

| cambria | $T_{ m fluff}$ |
|---------|----------------|----------------|----------------|----------------|----------------|
| dejavu  | $T_{ m fluff}$ |

Kerning between a character subscript is controlled by \mathscriptcharmode which also defaults to 1.

Here is another example. Internally we tag kerns as italic kerns or font kerns where font kerns result from the staircase kern tables. In 2018 fonts like Latin Modern and Pagella rely on cheats with the boundingbox, Cambria uses staircase kerns and Lucida a mixture. Depending on how fonts evolve we might add some more control over what one can turn on and off.

normal	modern	$T_f$	$\gamma_e$	$\gamma_{ee}$	$T_{\mathrm{f}}$
	pagella	$T_f$	$\gamma_e$	$\gamma_{ee}^{_{_{0.160.166}}}$	$T_{\mathrm{fluff}}$
	cambria	$T_f$	$\gamma_e$	$\gamma_{ee}^{0.2770.277}$	$T_{ m fluff}$
	lucidaot	$T_f$	$\gamma_e$	$\gamma_{ee}$	$T_{ m fluff}$
bold	modern	$T_f$	$\gamma_{e}$	$\gamma_{ee}$	$T_{\mathbf{f}}$
	pagella	$T_f$	$\gamma_e$	7 e e	$T_{\mathbf{fluff}}$
	cambria	$T_f$	$\gamma_e$	<b>Y</b> ee 0.319 0.31	$T_{\mathbf{fluff}}$
	lucidaot	$T_f$	$\gamma_e$	<b>Y</b> ee.0.3750.3	$T_{ m f}$ luf f

# 8.5.9 Forcing fixed scripts with \mathscriptsmode

We have three parameters that are used for this fixed anchoring:

PARAMETER	REGISTER
d	\Umathsubshiftdown
u	\Umathsupshiftup
S	\Umathsubsupshiftdown

When we set \mathscriptsmode to a value other than zero these are used for calculating fixed positions. This is something that is needed for instance for chemistry. You can manipulate the mentioned variables to achieve different effects.

MODE	DOWN	UP	EXAMPLE
0	dynamic	dynamic	$CH_2 + CH_2^+ + CH_2^2$
1	d	и	$CH_2 + CH_2^{\frac{7}{2}} + CH_2^{\frac{7}{2}}$
2	s		$CH_2 + CH_2^+ + CH_2^2$
3	S	u + s - d	$CH_{2}^{-} + CH_{2}^{+} + CH_{2}^{2}$
4	d + (s - d)/2		$CH_2 + CH_2^+ + CH_2^2$
5	d	u + s - d	$CH_2 + CH_2^+ + CH_2^2$

The value of this parameter obeys grouping but applies to the whole current formula.



# 8.5.10 Penalties: \mathpenaltiesmode

Only in inline math penalties will be added in a math list. You can force penalties (also in display math) by setting:

```
\mbox{\mbox{\it mathpenalties} mode} = 1
```

This primnitive is not really needed in LuaTEX because you can use the callback mlist\_to\_hlist to force penalties by just calling the regular routine with forced penalties. However, as part of opening up and control this primitive makes sense. As a bonus we also provide two extra penalties:

```
\prebinoppenalty = -100 % example value
\prerelpenalty = 900 % example value
```

They default to inifinite which signals that they don't need to be inserted. When set they are injected before a binop or rel noad. This is an experimental feature.

## 8.5.11 Equation spacing: \matheqnogapstep

By default  $T_EX$  will add one quad between the equation and the number. This is hard coded. A new primitive can control this:

```
\mbox{matheqnogapstep} = 1000
```

Because a math quad from the math text font is used instead of a dimension, we use a step to control the size. A value of zero will suppress the gap. The step is divided by 1000 which is the usual way to mimmick floating point factors in  $T_{E\!X}$ .

#### 8.6 Math constructs

## 8.6.1 Unscaled fences and \mathdelimitersmode

The \mathdelimitersmode primitive is experimental and deals with the following (potential) problems. Three bits can be set. The first bit prevents an unwanted shift when the fence symbol is not scaled (a cambria side effect). The second bit forces italic correction between a preceding character ordinal and the fenced subformula, while the third bit turns that subformula into an ordinary so that the same spacing applies as with unfenced variants. Here we show Cambria (with \mathitalicsmode enabled).

```
\mathdelimitersmode = 0 f(x) f(x) \mathdelimitersmode = 1 f(x) f(x) \mathdelimitersmode = 2 f(x) f(x) \mathdelimitersmode = 3 f(x) f(x) \mathdelimitersmode = 4 f(x) f(x) \mathdelimitersmode = 5 f(x) f(x) \mathdelimitersmode = 6 f(x) f(x) \mathdelimitersmode = 7 f(x) f(x)
```

So, when set to 7 fenced subformulas with unscaled delimiters come out the same as unfenced ones. This can be handy for cases where one is forced to use \left and \right always because of unpredictable content. As said, it's an experimental feature (which somehow fits in the exceptional way fences are dealt with in the engine). The full list of flags is given in the next table:

VALUE	MEANING
"01	don't apply the usual shift
"02	apply italic correction when possible
"04	force an ordinary subformula
"08	no shift when a base character
"10	only shift when an extensible

The effect can depend on the font (and for Cambria one can use for instance "16).

Sometimes you might want to act upon the size of a delimiter, something that is not really possible because of the fact that they are calculated *after* most has been typeset already. For this we have two keyword: phantom and void. In both cases the symbol is replaced by an empty rule, in the first case all three dimensions are preserved in the last case only the height and depth.

```
\startformula
    x\mathlimop{\Uvextensible \Udelimiter 5 0 "222B}_1^2 x
\stopformula
\vskip-9ex
\startformula \red
    x\mathlimop{\Uvextensible phantom \Udelimiter 5 0 "222B}_1^2 x
\stopformula
\vskip-9ex
\startformula \blue
    x\mathlimop{\Uvextensible void \Udelimiter 5 0 "222B}_1^2 x
\stopformula
```

In typeset form this looks like:

$$x \int_{1}^{2} x$$

# 8.6.2 Accent handling with \Umathaccent

LuaTeX supports both top accents and bottom accents in math mode, and math accents stretch automatically (if this is supported by the font the accent comes from, of course). Bottom and combined accents as well as fixed-width math accents are controlled by optional keywords following \Umathaccent.

The keyword bottom after \Umathaccent signals that a bottom accent is needed, and the keyword both signals that both a top and a bottom accent are needed (in this case two accents need to be specified, of course).

Then the set of three integers defining the accent is read. This set of integers can be prefixed by



the fixed keyword to indicate that a non-stretching variant is requested (in case of both accents, this step is repeated).

A simple example:

```
\Umathaccent both fixed 0 0 "20D7 fixed 0 0 "20D7 {example}
```

If a math top accent has to be placed and the accentee is a character and has a non-zero top\_accent value, then this value will be used to place the accent instead of the  $\s$ kewchar kern used by  $T_FX82$ .

The top\_accent value represents a vertical line somewhere in the accentee. The accent will be shifted horizontally such that its own top\_accent line coincides with the one from the accentee. If the top\_accent value of the accent is zero, then half the width of the accent followed by its italic correction is used instead.

The vertical placement of a top accent depends on the  $x_height$  of the font of the accentee (as explained in the  $T_EXbook$ ), but if a value turns out to be zero and the font had a MathConstants table, then AccentBaseHeight is used instead.

The vertical placement of a bottom accent is straight below the accentee, no correction takes place.

Possible locations are top, bottom, both and center. When no location is given top is assumed. An additional parameter fraction can be specified followed by a number; a value of for instance 1200 means that the criterium is 1.2 times the width of the nucleus. The fraction only applies to the stepwise selected shapes and is mostly meant for the overlay location. It also works for the other locations but then it concerns the width.

## 8.6.3 Building radicals with \Uradical and \Uroot

The new primitive \Uroot allows the construction of a radical noad including a degree field. Its syntax is an extension of \Uradical:

The placement of the degree is controlled by the math parameters \Umathradicaldegreebefore, \Umathradicaldegreeafter, and \Umathradicaldegreeraise. The degree will be typeset in \scriptscriptstyle.

#### 8.6.4 Super- and subscripts

The character fields in a Lua-loaded OpenType math font can have a 'mathkern' table. The format of this table is the same as the 'mathkern' table that is returned by the fontloader library, except that all height and kern values have to be specified in actual scaled points.

When a super- or subscript has to be placed next to a math item, LuaT<sub>E</sub>X checks whether the super- or subscript and the nucleus are both simple character items. If they are, and if the fonts of both character items are OpenType fonts (as opposed to legacy T<sub>E</sub>X fonts), then LuaT<sub>E</sub>X

will use the OpenType math algorithm for deciding on the horizontal placement of the super- or subscript.

This works as follows:

- ► The vertical position of the script is calculated.
- The default horizontal position is flat next to the base character.
- For superscripts, the italic correction of the base character is added.
- For a superscript, two vertical values are calculated: the bottom of the script (after shifting up), and the top of the base. For a subscript, the two values are the top of the (shifted down) script, and the bottom of the base.
- For each of these two locations:
  - find the math kern value at this height for the base (for a subscript placement, this is the bottom right corner, for a superscript placement the top right corner)
  - find the math kern value at this height for the script (for a subscript placement, this is the top left corner, for a superscript placement the bottom left corner)
  - add the found values together to get a preliminary result.
- The horizontal kern to be applied is the smallest of the two results from previous step.

The math kern value at a specific height is the kern value that is specified by the next higher height and kern pair, or the highest one in the character (if there is no value high enough in the character), or simply zero (if the character has no math kern pairs at all).

# 8.6.5 Scripts on extensibles: \Uunderdelimiter, \Uoverdelimiter, \Udelimiterover, \Udelimiterunder and \Uhextensible

The primitives \Uunderdelimiter and \Uoverdelimiter allow the placement of a subscript or superscript on an automatically extensible item and \Udelimiterunder and \Udelimiterover allow the placement of an automatically extensible item as a subscript or superscript on a nucleus. The input:

```
$\Uoverdelimiter 0 "2194 {\hbox{\strut overdelimiter}}$
$\Uunderdelimiter 0 "2194 {\hbox{\strut underdelimiter}}$
$\Udelimiterover 0 "2194 {\hbox{\strut delimiterover}}$
$\Udelimiterunder 0 "2194 {\hbox{\strut delimiterunder}}$
```

will render this:

```
overdelimiter delimiterover delimiterunder underdelimiter
```

The vertical placements are controlled by \Umathunderdelimiterbgap, \Umathunderdelimitervgap, \Umathoverdelimiterbgap, and \Umathoverdelimitervgap in a similar way as limit placements on large operators. The superscript in \Uoverdelimiter is typeset in a suitable scripted style, the subscript in \Uunderdelimiter is cramped as well.

These primitives accepts an optional width specification. When used the also optional keywords left, middle and right will determine what happens when a requested size can't be met (which can happen when we step to successive larger variants).



An extra primitive \Uhextensible is available that can be used like this:

\$\Uhextensible width 10cm 0 "2194\$

This will render this:

Here you can also pass options, like:

\$\Uhextensible width 1pt middle 0 "2194\$

This gives:

 $\leftrightarrow$ 

LuaTEX internally uses a structure that supports OpenType 'MathVariants' as well as tfm 'extensible recipes'. In most cases where font metrics are involved we have a different code path for traditional fonts end OpenType fonts.

#### 8.6.6 Fractions and the new \Uskewed and \Uskewedwithdelims

The \abovewithdelims command accepts a keyword exact. When issued the extra space relative to the rule thickness is not added. One can of course use the \Umathfraction..gap commands to influence the spacing. Also the rule is still positioned around the math axis.

```
$$ { {a} \abovewithdelims() exact 4pt {b} }$$
```

The math parameter table contains some parameters that specify a horizontal and vertical gap for skewed fractions. Of course some guessing is needed in order to implement something that uses them. And so we now provide a primitive similar to the other fraction related ones but with a few options so that one can influence the rendering. Of course a user can also mess around a bit with the parameters \Umathskewedfractionhgap and \Umathskewedfractionvgap.

The syntax used here is:

```
{ {1} \Uskewed / <options> {2} }
{ {1} \Uskewedwithdelims / () <options> {2} }
```

where the options can be noaxis and exact. By default we add half the axis to the shifts and by default we zero the width of the middle character. For Latin Modern the result looks as follows:

The \over and related primitives have the form:

```
{{top}\over{bottom}}
```

For convenience, which also avoids some of the trickery that makes this 'looking back' possible,



the LuaMetaT<sub>F</sub>X also provides this variant:

```
\Uover{top}{bottom}
```

The optional arguments are also supported but we have one extra option: style. The style is applied to the numerator and denominator.

```
\Uover style \scriptstyle {top} {bottom}
```

The complete list of these commands is: \Uabove, \Uatop, \Uover, \Uabovewithdelims, \Uatop-withdelims, \Uoverwithdelims, \UUskewed, \UUskewedwithdelims. As with other extensions we use a leading U and because we already had extra skew related primitives we end up with a UU there. This obscurity is not that big an issue because normally such primitives are wrapped in a macro. Here are a few examples:

```
$\Uover {
                               1234} {
                                                           5678} $\quad
                                                           5678} $\quad
$\Uover {\textstyle
                               1234} {\textstyle
$\Uover {\scriptstyle
                               1234} {\scriptstyle
                                                           5678} $\quad
$\Uover {\scriptscriptstyle 1234} {\scriptscriptstyle 5678} $\blank
$\Uover
                                    {1234} {5678} $\quad
$\Uover style \textstyle
                                    {1234} {5678} $\quad
$\Uover style \scriptstyle
                                    {1234} {5678} $\quad
$\Uover style \scriptscriptstyle {1234} {5678} $\blank
These render as: \frac{1234}{5678} \frac{1234}{5678} \frac{1234}{5678}
```

## 8.6.7 Math styles: \Ustyle

This primitive accepts a style identifier:

```
\Ustyle \displaystyle
```

This in itself is not spectacular because it is equivalent to

\displaystyle

Both commands inject a style node and change the current style. However, as in other places where LuaMetaTEX expects a style you can also pass a number in the range zero upto seven (like the ones reported by the primitive \mathstyle). So, the next few lines give identical results:

Like: 07 07 07. Values outside the valid range are ignored.

There is an extra option norule that can be used to suppress the rule while keeping the spacing compatible.



# 8.6.8 Delimiters: \Uleft, \Umiddle and \Uright

Normally you will force delimiters to certain sizes by putting an empty box or rule next to it. The resulting delimiter will either be a character from the stepwise size range or an extensible. The latter can be quite differently positioned than the characters as it depends on the fit as well as the fact whether the used characters in the font have depth or height. Commands like (plain TEXs) \big need to use this feature. In LuaTEX we provide a bit more control by three variants that support optional parameters height, depth and axis. The following example uses this:

```
\Uleft
        height 30pt depth 10pt
                                     \Udelimiter "0 "0 "000028
\quad x\quad
\Umiddle height 40pt depth 15pt
                                    \Udelimiter "0 "0 "002016
\quad x\quad
\Uright height 30pt depth 10pt
                                     \Udelimiter "0 "0 "000029
\quad \quad \quad
\Uleft
        height 30pt depth 10pt axis \Udelimiter "0 "0 "000028
\quad x\quad
\Umiddle height 40pt depth 15pt axis \Udelimiter "0 "0 "002016
\quad x\quad
\Uright height 30pt depth 10pt axis \Udelimiter "0 "0 "000029
```



The keyword exact can be used as directive that the real dimensions should be applied when the criteria can't be met which can happen when we're still stepping through the successively larger variants. When no dimensions are given the noaxis command can be used to prevent shifting over the axis.

You can influence the final class with the keyword class which will influence the spacing. The numbers are the same as for character classes.

#### 8.6.9 Accents: \mathlimitsmode

When you use \limits or \nolimits without scripts spacing might get messed up. This can be prevented by setting \mathlimitsmode to a non-zero value.

# **8.7 Extracting values**

# 8.7.1 Codes and using \Umathcode, \Umathcharclass, \Umathcharfam and \Umathcharslot

You can extract the components of a math character. Say that we have defined:

```
\Umathcode 1 2 3 4
```

then

```
[\Umathcharclass1] [\Umathcharfam1] [\Umathcharslot1]
```

will return:

```
[2] [3] [4]
```

These commands are provided as convenience. Before they come available you could do the following:

```
\def\Umathcharclass{\numexpr
    \directlua{tex.print(tex.getmathcode(token.scan_int())[1])}
\relax}
\def\Umathcharfam{\numexpr
    \directlua{tex.print(tex.getmathcode(token.scan_int())[2])}
\relax}
\def\Umathcharslot{\numexpr
    \directlua{tex.print(tex.getmathcode(token.scan_int())[3])}
\relax}
\relax}
```

# 8.7.2 Last lines and \predisplaygapfactor

There is a new primitive to control the overshoot in the calculation of the previous line in midparagraph display math. The default value is 2 times the em width of the current font:

```
\predisplaygapfactor=2000
```

If you want to have the length of the last line independent of math i.e. you don't want to revert to a hack where you insert a fake display math formula in order to get the length of the last line, the following will often work too:

### 8.8 Math mode

# 8.8.1 Verbose versions of single-character math commands like \Usuperscript and \Usubscript

LuaTFX defines six new primitives that have the same function as ^, , \$, and \$\$:



PRIMITIVE	EXPLANATION
\Usuperscript	duplicates the functionality of ^
\Usubscript	duplicates the functionality of _
\Ustartmath	duplicates the functionality of \$, when used in non-math mode.
\Ustopmath	duplicates the functionality of \$, when used in inline math mode.
\Ustartdisplaymath	duplicates the functionality of \$\$, when used in non-math mode.
\Ustopdisplaymath	duplicates the functionality of \$\$, when used in display math mode.

The \Ustopmath and \Ustopdisplaymath primitives check if the current math mode is the correct one (inline vs. displayed), but you can freely intermix the four mathon/mathoff commands with explicit dollar sign(s).

## 8.8.2 Script commands \Unosuperscript and \Unosubscript

These two commands result in super- and subscripts but with the current style (at the time of rendering). So,

```
$ x\Usuperscript {1}\Usubscript {2} = x\Unosuperscript{1}\Unosubscript{2} = x\Usuperscript {1}\Unosubscript{2} = x\Unosuperscript {1}\Usubscript {2} = x\Unosuperscript{1}\Usubscript {2} $$ results in x_2^1 = x_2^1 = x_2^1 = x_2^1.
```

#### 8.8.3 Allowed math commands in non-math modes

The commands \mathchar, and \Umathchar and control sequences that are the result of \mathchardef or \Umathchardef are also acceptable in the horizontal and vertical modes. In those cases, the \textfont from the requested math family is used.

#### 8.9 Goodies

#### 8.9.1 Flattening: \mathflattenmode

The  $T_EX$  math engine collapses ord noads without sub- and superscripts and a character as nucleus, which has the side effect that in OpenType mode italic corrections are applied (given that they are enabled).

```
\switchtobodyfont[modern]
$V \mathbin{\mathbin{v}} V$\par
$V \mathord{\mathord{v}} V$\par
```

This renders as:



 $V\ v\ V$ 

V vV

When we set \mathflattenmode to 31 we get:

V vV

V vV

When you see no difference, then the font probably has the proper character dimensions and no italic correction is needed. For Latin Modern (at least till 2018) there was a visual difference. In that respect this parameter is not always needed unless of course you want efficient math lists anyway.

You can influence flattening by adding the appropriate number to the value of the mode parameter. The default value is 1.

MODE	CLASS
1	ord
2	bin
4	rel
8	punct
16	inner

# 8.9.2 Less Tracing

Because there are quite some math related parameters and values, it is possible to limit tracing. Only when tracingassigns and/or tracingrestores are set to 2 or more they will be traced.

# 8.10 Experiments

There are a couple of experimental features. They will stay but details might change, for instance more control over spacing. We just show some examples and let your imagination work it out. First we have prescripts:

# 8.10.1 Prescripts with \Usuperprescript and Usubprescript



The question is: are these double super and subscript triggers the way to go? Anyway, you need to have them either being active (which in ConTEXt then boils down to them being other characters), or say \supmarkmode = 1 to disable the normal multiple ^ treatment (a value larger than 1 will also disable that in text mode).

$${}^{3}_{4}X^{1}_{2}$$
  ${}^{3}X^{1}$   ${}_{4}X_{1}$   ${}^{3}X$   ${}_{4}X$   ${}^{3}_{4}X$ 

The more explicit commands are:

```
\hbox{$
{\tf X}\Usuperscript{1}
                                                                            \quad
{\tf X}
                        \Usubscript{2}
                                                                            \quad
{\tf X}\Usuperscript{1}\Usubscript{2}
                                                                            \quad
{\tf X}\Usuperscript{1}
                                      \Usuperprescript{3}
                                                                            \quad
                       \Usubscript{2}
                                                          \Usubprescript{4}\quad
{\tf X}
{\t X}\Usuperscript{1}\Usubscript{2}\Usuperprescript{3}\Usubprescript{4}\quad
{\tf X}
                                      \Usuperprescript{3}
                                                                            \quad
{\tf X}
                                                          \Usubprescript{4}\quad
\{\t X\}
                                      \Usuperprescript{3}\Usubprescript{4}
$}
```

These more verbose triggers can be used to build interfaces:

$$X^1 \quad X_2 \quad X_2^1 \quad {}^3X^1 \quad {}_4X_2 \quad {}^3_4X_2^1 \quad {}^3X \quad {}_4X \quad {}^3_4X$$

# 8.10.2 Prescripts with \Usuperprescript and Usubprescript

You can change the class of a math character on the fly:

Watch how the spacing changes:

```
x!+123+!x
x!+123+!x
x! + 123+!x
x! + 123 + !x
x! + 123 + !x
```



# 9 Nodes

# 9.1 Lua node representation

 $T_EX$ 's nodes are represented in Lua as userdata objects with a variable set of fields or by a numeric identifier when requested. When you print a node userdata object you will see these numbers. In the following syntax tables the type of such a userdata object is represented as  $\langle node \rangle$ .

The return values of node.types are: hlist (0), vlist (1), rule (2), insert (3), mark (4), adjust (5), boundary (6), disc (7), whatsit (8), par (9), dir (10), math (11), glue (12), kern (13), penalty (14), style (15), choice (16), parameter (17), noad (18), radical (19), fraction (20), accent (21), fence (22), math\_char (23), math\_text\_char (24), sub\_box (25), sub\_mlist (26), delimiter (27), glyph (28), unset (29), attribute\_list (32), attribute (33), glue\_spec (34), temp (35) and split (36)

In  $\varepsilon$ -TEX the \lastnodetype primitive has been introduced. With this primitive the valid range of numbers is still [-1,15] and glyph nodes (formerly known as char nodes) have number 0. That way macro packages can use the same symbolic names as in traditional  $\varepsilon$ -TEX. But you need to keep in mind that these  $\varepsilon$ -TEX node numbers are different from the real internal ones. When you set \internalcodesmode to a non-zero value, the internal codes will be used in the  $\varepsilon$ -TEX introspection commands \lastnodetype and \currentiftype.

You can ask for a list of fields with node.fields and for valid subtypes with node.subtypes. The node.values function reports some used values. Valid arguments are glue, style and math. Keep in mind that the setters normally expect a number, but this helper gives you a list of what numbers matter. For practical reason the pagestate values are also reported with this helper, but they are backend specific.

The return values of node.values("glue") are: normal (0), fi (1), fil (2), fill (3) and filll (4)

The return values of node.values("style") are: display (0), crampeddisplay (1), text (2), crampedtext (3), script (4), crampedscript (5), scriptscript (6) and crampedscriptscript (7)

The return values of node.values("math") are: quad (0), axis (1), accentbaseheight (2), spacingmode (3), operatorsize (4), overbarkern (5), overbarrule (6), overbarvgap (7), underbarkern (8), underbarrule (9), underbarvgap (10), radicalkern (11), radicalrule (12), radicalvgap (13), radicaldegreebefore (14), radicaldegreeafter (15), radicaldegreeraise (16), stackvgap (17), stacknumup (18), stackdenomdown (19), fractionrule (20), fractionnumvgap (21), fractionnumup (22), fractiondenomvgap (23), fractiondenomdown (24), fractiondelsize (25), skewedfractionhgap (26), skewedfractionvgap (27), limitabovevgap (28), limitabovebgap (29), limitabovekern (30), limitbelowvgap (31), limitbelowbgap (32), limitbelowkern (33), nolimitsubfactor (34), nolimitsupfactor (35), underdelimitervgap (36), underdelimiterbgap (37), overdelimitervgap (38), overdelimiterbgap (39), sub-

shiftdrop (40), supshiftdrop (41), subshiftdown (42), subsupshiftdown (43), subtopmax (44), supshiftup (45), supbottommin (46), supsubbottommax (47), subsupvgap (48), spacebeforescript (49), spaceafterscript (50), connectoroverlapmin (51), extrasuperscriptshift (52), extrasubscriptshift (53), extrasuperprescriptshift (54), extrasubprescriptshift (55), ordordspacing (56), ordopspacing (57), ordbinspacing (58), ordrelspacing (59), ordopenspacing (60), ordclosespacing (61), ordpunctspacing (62), ordinnerspacing (63), opordspacing (64), opopspacing (65), opbinspacing (66), oprelspacing (67), opopenspacing (68), opclosespacing (69), oppunctspacing (70), opinnerspacing (71), binordspacing (72), binopspacing (73), binbinspacing (74), binrelspacing (75), binopenspacing (76), binclosespacing (77), binpunctspacing (78), bininnerspacing (79), relordspacing (80), relopspacing (81), relbinspacing (82), relrelspacing (83), relopenspacing (84), relclosespacing (85), relpunctspacing (86), relinnerspacing (87), openordspacing (88), openopspacing (89), openbinspacing (90), openrelspacing (91), openopenspacing (92), openclosespacing (93), openpunctspacing (94), openinnerspacing (95), closeordspacing (96), closeopspacing (97), closebinspacing (98), closerelspacing (99), closeopenspacing (100), closeclosespacing (101), closepunctspacing (102), closeinnerspacing (103), punctordspacing (104), punctopspacing (105), punctbinspacing (106), punctrelspacing (107), punctopenspacing (108), punctclosespacing (109), punctpunctspacing (110), punctinnerspacing (111), innerordspacing (112), inneropspacing (113), innerbinspacing (114), innerrelspacing (115), inneropenspacing (116), innerclosespacing (117), innerpunctspacing (118), innerinnerspacing (119), overlinevariant (120), underlinevariant (121), overdelimitervariant (122), underdelimitervariant (123), delimiterovervariant (124), delimiterundervariant (125), hextensiblevariant (126), vextensiblevariant (127), fractionvariant (128), radicalvariant (129), accentvariant (130), degreevariant (131), topaccentvariant (132), botaccentvariant (133), overlayaccentvariant (134), numeratorvariant (135), denominatorvariant (136), superscriptvariant (137), subscriptvariant (138) and stackvariant (139)

The return values of node.values("pagestate") are:

## 9.2 Main text nodes

These are the nodes that comprise actual typesetting commands. A few fields are present in all nodes regardless of their type, these are:

FIELD	TYPE	EXPLANATION
next	node	the next node in a list, or nil
id	number	the node's type (id) number
subtype	number	the node subtype identifier

The subtype is sometimes just a dummy entry because not all nodes actually use the subtype, but this way you can be sure that all nodes accept it as a valid field name, and that is often handy in node list traversal. In the following tables next and id are not explicitly mentioned.

Besides these three fields, almost all nodes also have an attr field, and there is a also a field called prev. That last field is always present, but only initialized on explicit request: when the function node.slide is called, it will set up the prev fields to be a backwards pointer in the



argument node list. By now most of  $T_EX$ 's node processing makes sure that the prev nodes are valid but there can be exceptions, especially when the internal magic uses a leading temp nodes to temporarily store a state.

The LuaMetaT<sub>E</sub>X engine provides a lot of freedom and it is up to the user to make sure that the node lists remain sane. There are some safeguards but there can be cases where the engine just quits out of frustration. And, of course you can make the engine crash.

#### 9.2.1 hlist and vlist nodes

These lists share fields and subtypes although some subtypes can only occur in horizontal lists while others are unique for vertical lists. The possible fields are attr, depth, direction, doff-set, glue\_order, glue\_set, glue\_sign, height, hoffset, list, orientation, shift, state, width, woffset, xoffset and yoffset.

FIELD	TYPE	EXPLANATION
subtype	number	accent, alignment, box, cell, container, degree, denominator, equation, equationnumber, fraction, hdelimiter, hextensible, indent, line, math, mathchar, modifier, nucleus, numerator, over, overde-
		limiter, radical, scripts, sub, sup, under, underdelimiter, unknown, vdelimiter and vextensible
attr	node	list of attributes
width	number	the width of the box
height	number	the height of the box
depth	number	the depth of the box
direction	number	the direction of this box, see 9.2.15
shift	number	a displacement perpendicular to the character (hlist) or line (vlist) progression direction
glue_order	number	a number in the range [0, 4], indicating the glue order
glue_set	number	the calculated glue ratio
glue_sign	number	0 = normal, 1 = stretching, 2 = shrinking
list	node	the first node of the body of this list

The orientation, woffset, hoffset, doffset, xoffset and yoffset fields are special. They can be used to make the backend rotate and shift boxes which can be handy in for instance vertical typesetting. Because they relate to (and depend on the) the backend they are not discussed here (yet).

A warning: never assign a node list to the list field unless you are sure its internal link structure is correct, otherwise an error may result.

Note: the field name head and list are both valid. Sometimes it makes more sense to refer to a list by head, sometimes list makes more sense.

#### 9.2.2 rule nodes

Contrary to traditional  $T_EX$ , Lua $T_EX$  has more \rule subtypes because we also use rules to store reuseable objects and images. User nodes are invisible and can be intercepted by a callback.



The supported fields are attr, data, depth, height, left, right, width, xoffset and yoffset.

FIELD	TYPE	EXPLANATION
subtype	number	box, empty, fraction, image, normal, outline, over, radical, under
		and user
attr	node	list of attributes
width	number	the width of the rule where the special value $-1073741824$ is used for
		'running' glue dimensions
height	number	the height of the rule (can be negative)
depth	number	the depth of the rule (can be negative)
left	number	shift at the left end (also subtracted from width)
right	number	(subtracted from width)
dir	string	the direction of this rule, see 9.2.15
index	number	an optional index that can be referred to
transform	number	an private variable (also used to specify outline width)

The left and type right keys are somewhat special (and experimental). When rules are auto adapting to the surrounding box width you can enforce a shift to the right by setting left. The value is also subtracted from the width which can be a value set by the engine itself and is not entirely under user control. The right is also subtracted from the width. It all happens in the backend so these are not affecting the calculations in the frontend (actually the auto settings also happen in the backend). For a vertical rule left affects the height and right affects the depth. There is no matching interface at the TEX end (although we can have more keywords for rules it would complicate matters and introduce a speed penalty.) However, you can just construct a rule node with Lua and write it to the TEX input. The outline subtype is just a convenient variant and the transform field specifies the width of the outline.

The xoffset and yoffset fields are special. They can be used to shift rules. Because they relate to (and depend on the) the backend they are not discussed here (yet).

#### 9.2.3 insert nodes

This node relates to the \insert primitive and support the fields: attr, cost, depth, height, list and spec.

FIELD	TYPE	EXPLANATION
subtype	number	the insertion class
attr	node	list of attributes
cost	number	the penalty associated with this insert
height	number	height of the insert
depth	number	depth of the insert
list	node	the first node of the body of this insert

There is a set of extra fields that concern the associated glue: width, stretch, stretch\_order, shrink and shrink\_order. These are all numbers.

A warning: never assign a node list to the head field unless you are sure its internal link structure is correct, otherwise an error may result. You can use list instead (often in functions you want



to use local variable with similar names and both names are equally sensible).

#### 9.2.4 mark nodes

This one relates to the \mark primitive and only has a few fields: attr, class and mark.

FIELD	TYPE	EXPLANATION
subtype	number	unused
attr	node	list of attributes
class	number	the mark class
mark	table	a table representing a token list

# 9.2.5 adjust nodes

This node comes from \vadjust primitive and has fields: attr and list.

FIELD	TYPE	EXPLANATION
subtype	number	normal and pre
attr	node	list of attributes
list	node	adjusted material

A warning: never assign a node list to the head field unless you are sure its internal link structure is correct, otherwise an error may be the result.

#### 9.2.6 disc nodes

The \discretionary and \-, the - character but also the hyphenation mechanism produces these nodes. The available fields are: attr, options, penalty, post, pre and replace.

FIELD	TYPE	EXPLANATION	
subtype	number	automatic, discretionary, explicit and regular	
attr	node	list of attributes	
pre	node	pointer to the pre-break text	
post	node	pointer to the post-break text	
replace	node	pointer to the no-break text	
penalty	number	the penalty associated with the break, normally $\protect\$ or $\ensuremath{\text{ex-hyphenpenalty}}$	

The subtype numbers 4 and 5 belong to the 'of-f-ice' explanation given elsewhere. These disc nodes are kind of special as at some point they also keep information about breakpoints and nested ligatures.

The pre, post and replace fields at the Lua end are in fact indirectly accessed and have a prev pointer that is not nil. This means that when you mess around with the head of these (three) lists, you also need to reassign them because that will restore the proper prev pointer, so:

```
pre = d.pre
-- change the list starting with pre
d.pre = pre
```

Otherwise you can end up with an invalid internal perception of reality and LuaMetaTeX might even decide to crash on you. It also means that running forward over for instance pre is ok but backward you need to stop at pre. And you definitely must not mess with the node that prev points to, if only because it is not really a node but part of the disc data structure (so freeing it again might crash LuaMetaTeX).

#### 9.2.7 math nodes

Math nodes represent the boundaries of a math formula, normally wrapped into \$ signs. The following fields are available: attr, shrink, shrink\_order, stretch, stretch\_order, surround and width.

FIELD	TYPE	EXPLANATION
subtype	number	beginmath and endmath
attr	node	list of attributes
surround	number	width of the \mathsurround kern
width	number	the horizontal or vertical displacement
stretch	number	extra (positive) displacement or stretch amount
stretch_order	number	factor applied to stretch amount
shrink	number	extra (negative) displacement or shrink amount
shrink_order	number	factor applied to shrink amount

The glue fields only kick in when the surround fields is zero.

## 9.2.8 glue nodes

Skips are about the only type of data objects in traditional  $T_EX$  that are not a simple value. They are inserted when  $T_EX$  sees a space in the text flow but also by \hskip and \vskip. The structure that represents the glue components of a skip internally is called a glue\_spec. In LuaMeta $T_EX$  we don't use the spec itself but just its values. A glue node has the fields: attr, font, leader, shrink\_order, stretch, stretch\_order and width.

FIELD	TYPE	EXPLANATION
subtype	number	abovedisplayshortskip, abovedisplayskip, baselineskip, belowdisplayshortskip, belowdisplayskip, cleaders, conditionalmathskip, correctionskip, gleaders, indentskip, intermathskip, leaders, lefthangskip, leftskip, lineskip, mathskip, medmuskip, muglue, parfilleftskip, parfillskip, parskip, righthangskip, rightskip, spaceskip, splittopskip, tabskip, thickmuskip, thinmuskip, topskip, userskip, xleaders, xspaceskip and zerospaceskip
attr	node	list of attributes



leader	node	pointer to a box or rule for leaders	
width	number	the horizontal or vertical displacement	
stretch	number	extra (positive) displacement or stretch amount	
stretch_order	number	factor applied to stretch amount	
shrink	number	extra (negative) displacement or shrink amount	
shrink_order	number	factor applied to shrink amount	

Note that we use the key width in both horizontal and vertical glue. This suits the  $T_EX$  internals well so we decided to stick to that naming.

The effective width of some glue subtypes depends on the stretch or shrink needed to make the encapsulating box fit its dimensions. For instance, in a paragraph lines normally have glue representing spaces and these stretch or shrink to make the content fit in the available space. The effectiveglue function that takes a glue node and a parent (hlist or vlist) returns the effective width of that glue item. When you pass true as third argument the value will be rounded.

# 9.2.9 glue\_spec nodes

Internally LuaMetaTEX (like its ancestors) also uses nodes to store data that is not seen in node lists. For instance the state of expression scanning (\dimexpr etc.) and conditionals (\ifcase etc.) is also kept in lists of nodes. A glue, which has five components, is stored in a node as well, so, where most registers store just a number, a skip register (of internal quantity) uses a pointer to a glue spec node. It has similar fields as glue nodes: shrink, shrink\_order, stretch, stretch\_order and width, which is not surprising because in the past (and other engines than LuaTEX) a glue node also has its values stored in a glue spec. This has some advantages because often the values are the same, so for instance spacing related skips were not resolved immediately but pointed to the current value of a space related internal register (like \spaceskip). But, in LuaTEX we do resolve these quantities immediately and we put the current values in the glue nodes.

FIELD	TYPE	EXPLANATION	
width	number	the horizontal or vertical displacement	
stretch	number	extra (positive) displacement or stretch amount	
stretch_order	number	factor applied to stretch amount	
shrink	number	extra (negative) displacement or shrink amount	
shrink_order	number	factor applied to shrink amount	

You will only find these nodes in a few places, for instance when you query an internal quantity. In principle we could do without them as we have interfaces that use the five numbers instead. For compatibility reasons we keep glue spec nodes exposed but this might change in the future.

#### **9.2.10** kern nodes

The \kern command creates such nodes but for instance the font and math machinery can also add them. There are not that many fields: attr, expansion factor and kern.



FIELD	TYPE	EXPLANATION
subtype	number	accentkern, fontkern, italiccorrection, leftmarginkern, math-
		listkern, rightmarginkern and userkern
attr	node	list of attributes
kern	number	fixed horizontal or vertical advance
$expansion\_factor$	number	multiplier related to hz for font kerns

## 9.2.11 penalty nodes

The \penalty command is one that generates these nodes. It is one of the type of nodes often found in vertical lists. It has the fields: attr and penalty.

FIELD	TYPE	EXPLANATION
subtype	number	afterdisplaypenalty, beforedisplaypenalty, equationnumberpenalty,
		finalpenalty, linebreakpenalty, linepenalty, noadpenalty, userpenalty
		and wordpenalty
attr	node	list of attributes
penalty	number	the penalty value

The subtypes are just informative and  $T_EX$  itself doesn't use them. When you run into an line-breakpenalty you need to keep in mind that it's a accumulation of club, widow and other relevant penalties.

# 9.2.12 glyph nodes

These are probably the mostly used nodes and although you can push them in the current list with for instance  $\c$  range in put to be text. Glyph nodes are relatively large and have many fields: attr, char, data, depth, expansion\_factor, font, height, hyphenate, language, left, lhmin, options, rhmin, right, script, state, total, uchyph, width, xoffset, xscale, yoffset and yscale.

FIELD	TYPE	EXPLANATION
subtype	number	bit field
attr	node	list of attributes
char	number	the character index in the font
font	number	the font identifier
language	number	the language identifier
left	number	the frozen \lefthyphenmnin value
right	number	the frozen \righthyphenmnin value
uchyph	boolean	the frozen \uchyph value
state	number	a user field (replaces the component list)
xoffset	number	a virtual displacement in horizontal direction
yoffset	number	a virtual displacement in vertical direction
width	number	the (original) width of the character
height	number	the (original) height of the character



depth	number	the (original) depth of the character
expansion_factor	number	the to be applied expansion_factor
data	number	a general purpose field for users (we had room for it)

The width, height and depth values are read-only. The expansion\_factor is assigned in the par builder and used in the backend. Valid bits for the subtype field are:

BIT	MEANING
0	character
1	ligature
2	ghost
3	left
4	right

The expansion\_factor has been introduced as part of the separation between front- and backend. It is the result of extensive experiments with a more efficient implementation of expansion. Early versions of LuaTEX already replaced multiple instances of fonts in the backend by scaling but contrary to pdfTEX in LuaTEX we now also got rid of font copies in the frontend and replaced them by expansion factors that travel with glyph nodes. Apart from a cleaner approach this is also a step towards a better separation between front- and backend.

The is\_char function checks if a node is a glyph node with a subtype still less than 256. This function can be used to determine if applying font logic to a glyph node makes sense. The value nil gets returned when the node is not a glyph, a character number is returned if the node is still tagged as character and false gets returned otherwise. When nil is returned, the id is also returned. The is\_glyph variant doesn't check for a subtype being less than 256, so it returns either the character value or nil plus the id. These helpers are not always faster than separate calls but they sometimes permit making more readable tests. The uses\_font helpers takes a node and font id and returns true when a glyph or disc node references that font.

### 9.2.13 boundary nodes

This node relates to the \noboundary, \boundary, \protrusionboundary and \wordboundary primitives. These are small nodes: attr and data are the only fields.

FIELD	TYPE	EXPLANATION
subtype	number	cancel, protrusion, user and word
attr	node	list of attributes
data	number	values 0-255 are reserved

#### **9.2.14** par nodes

This node is inserted at the start of a paragraph. You should not mess too much with this one. Valid fields are: attr, box\_left, box\_left\_width, box\_right, box\_right\_width, brokenpenalty, dir and interlinepenalty.



FIELD	TYPE	EXPLANATION
attr	node	list of attributes
pen_inter	number	<pre>local interline penalty (from \localinterlinepenalty)</pre>
pen_broken	number	local broken penalty (from \localbrokenpenalty)
dir	string	the direction of this par. see 9.2.15
box_left	node	the \localleftbox
box_left_width	number	width of the \localleftbox
box_right	node	the \localrightbox
box_right_width	number	width of the \localrightbox

A warning: never assign a node list to the box\_left or box\_right field unless you are sure its internal link structure is correct, otherwise an error may result.

#### **9.2.15** dir nodes

Direction nodes mark parts of the running text that need a change of direction and the \textdir command generates them. Again this is a small node, we just have attr, dir and level.

FIELD	TYPE	EXPLANATION
subtype	number	cancel and normal
attr	node	list of attributes
dir	string	the direction $(0 = 12r, 1 = r21)$
level	number	nesting level of this direction

There are only two directions: left-to-right (0) and right-to-left (1). This is different from  $LuaT_EX$  that has four directions.

#### **9.2.16 Whatsits**

A whatsit node is a real simple one and it only has a subtype. It is even less than a user node (which it actually could be) and uses hardly any memory. What you do with it it entirely up to you: it's is real minimalistic. You can assign a subtype and it has attributes. It is all up to the user how they are handled.

#### **9.2.17 Math noads**

#### **9.2.17.1** The concept

These are the so-called 'noad's and the nodes that are specifically associated with math processing. When you enter a formula,  $T_EX$  creates a node list with regular nodes and noads. Then it hands over the list the math processing engine. The result of that is a nodelist without noads. Most of the noads contain subnodes so that the list of possible fields is actually quite small. Math formulas are both a linked list and a tree. For instance in  $e = mc^2$  there is a linked list e = mc but the c has a superscript branch that itself can be a list with branches.

First, there are the objects (the TEXbook calls them 'atoms') that are associated with the sim-



ple math objects: ord, op, bin, rel, open, close, punct, inner, over, under, vcenter. These all have the same fields, and they are combined into a single node type with separate subtypes for differentiation: attr, nucleus, options, sub and sup.

Many object fields in math mode are either simple characters in a specific family or math lists or node lists: math\_char, math\_text\_char, sub\_box and sub\_mlist and delimiter. These are endpoints and therefore the next and prev fields of these these subnodes are unused.

Some of the more elaborate noads have an option field. The values in this bitset are common:

MEANING	BITS
set	0×08
internal	$0 \times 00 + 0 \times 08$
internal	$0 \times 01 + 0 \times 08$
axis	$0 \times 02 + 0 \times 08$
no axis	$0 \times 04 + 0 \times 08$
exact	$0 \times 10 + 0 \times 08$
left	$0 \times 11 + 0 \times 08$
middle	$0 \times 12 + 0 \times 08$
right	$0 \times 14 + 0 \times 08$
no subscript	$0 \times 21 + 0 \times 08$
no superscript	0x22 + 0x08
no script	0x23 + 0x08

#### 9.2.17.2 math\_char and math\_text\_char subnodes

These are the most common ones, as they represent characters, and they both have the same fields: attr, char, fam and options.

FIELD	TYPE	EXPLANATION
attr	node	list of attributes
char	number	the character index
fam	number	the family number

The math\_char is the simplest subnode field, it contains the character and family for a single glyph object. The family eventually resolves on a reference to a font. The math\_text\_char is a special case that you will not normally encounter, it arises temporarily during math list conversion (its sole function is to suppress a following italic correction).

#### 9.2.17.3 sub\_box and sub\_mlist subnodes

These two subnode types are used for subsidiary list items. For sub\_box, the list points to a 'normal' vbox or hbox. For sub\_mlist, the list points to a math list that is yet to be converted. Their fields are: attr and list.

FIELD	TYPE	TYPE EXPLANATION
attr	node	node list of attributes
list	node	node list of nodes

A warning: never assign a node list to the list field unless you are sure its internal link structure is correct, otherwise an error is triggered.

#### 9.2.17.4 delimiter subnodes

There is a fifth subnode type that is used exclusively for delimiter fields. As before, the next and prev fields are unused, but we do have: attr, large\_char, large\_fam, small\_char and small\_fam.

FIELD	TYPE	EXPLANATION
attr	node	list of attributes
${\sf small\_char}$	number	character index of base character
${\sf small\_fam}$	number	family number of base character
large_char	number	character index of next larger character
large_fam	number	family number of next larger character

The fields large\_char and large\_fam can be zero, in that case the font that is set for the small\_fam is expected to provide the large version as an extension to the small\_char.

#### 9.2.17.5 simple noad nodes

In these noads, the nucleus, sub and sup fields can branch of. Its fields are: attr, nucleus, options, sub and sup.

FIELD	ТҮРЕ	EXPLANATION
subtype	number	bin, close, inner, op, open, ord, over, punct, rel, under and vcenter
attr	node	list of attributes
nucleus	kernel node	base
sub	kernel node	subscript
sup	kernel node	superscript
options	number	bitset of rendering options

#### **9.2.17.6** accent nodes

Accent nodes deal with stuff on top or below a math constructs. They support: accent, attr, bot\_accent, fraction, nucleus, overlay\_accent, sub, sup and top\_accent.

FIELD	TYPE	EXPLANATION
subtype	number	bothflexible, fixedboth, fixedbottom and fixedtop
nucleus	kernel node	base
sub	kernel node	subscript
sup	kernel node	superscript
accent	kernel node	top accent
bot_accent	kernel node	bottom accent
fraction	number	larger step criterium (divided by 1000)



#### **9.2.17.7** style nodes

These nodes are signals to switch to another math style. They are quite simple: attr and style. Currently the subtype is actually used to store the style but don't rely on that for the future. Fields are: attr and style.

FIELD	TYPE	EXPLANATION
style	string	contains the style

Valid styles are: display (0), crampeddisplay (1), text (2), crampedtext (3), script (4), crampedscript (5), scriptscript (6) and crampedscriptscript (7).

#### 9.2.17.8 parameter nodes

These nodes are used to (locally) set math parameters: list, name, style and value. Fields are: list, name, style and value.

FIELD	TYPE	EXPLANATION
style	string	contains the style
name	string	defines the parameter
value	number	holds the value, in case of a muglue multiple

#### **9.2.17.9** choice nodes

Of its fields attr, display, script, scriptscript and text most are lists. Warning: never assign a node list unless you are sure its internal link structure is correct, otherwise an error can occur.

FIELD	TYPE	EXPLANATION
attr	node	list of attributes
display	node	list of display size alternatives
text	node	list of text size alternatives
script	node	list of scriptsize alternatives
scriptscript	node	list of scriptscriptsize alternatives

#### **9.2.17.10** radical nodes

Radical nodes are the most complex as they deal with scripts as well as constructed large symbols. Many fields: attr, degree, left, nucleus, options, sub, sup and width. Warning: never assign a node list to the nucleus, sub, sup, left, or degree field unless you are sure its internal link structure is correct, otherwise an error can be triggered.

FIELD	TYPE	EXPLANATION
subtype	number	radical, udelimiterover, udelimiterunder, uhextensible, uoverde
		limiter, uradical, uroot and uunderdelimiter
attr	node	list of attributes
nucleus	kernel node	base
sub	kernel node	subscript

sup	kernel node	superscript
left	delimiter node	
degree	kernel node	only set by \Uroot
width	number	required width
options	number	bitset of rendering options

#### 9.2.17.11 fraction nodes

Fraction nodes are also used for delimited cases, hence the left and right fields among: attr, denom, fam, left, middle, num, options, right and width.

FIELD	ТҮРЕ	EXPLANATION
attr	node	list of attributes
width	number	(optional) width of the fraction
num	kernel node	numerator
denom	kernel node	denominator
left	delimiter node	left side symbol
right	delimiter node	right side symbol
middle	delimiter node	middle symbol
options	number	bitset of rendering options

Warning: never assign a node list to the num, or denom field unless you are sure its internal link structure is correct, otherwise an error can result.

#### 9.2.17.12 fence nodes

Fence nodes come in pairs but either one can be a dummy (this period driven empty fence). Fields are: attr, class, delimiter, depth, height, italic and options. Some of these fields are used by the renderer and might get adapted in the process.

FIELD	ТҮРЕ	EXPLANATION
subtype	number	left, middle, no, right and unset
attr	node	list of attributes
delimiter	delimiter node	delimiter specification
italic	number	italic correction
height	number	required height
depth	number	required depth
options	number	bitset of rendering options
class	number	spacing related class

# 9.3 The node library

#### 9.3.1 Introduction

The node library provides methods that facilitate dealing with (lists of) nodes and their values.



They allow you to create, alter, copy, delete, and insert node, the core objects within the typesetter. Nodes are represented in Lua as userdata. The various parts within a node can be accessed using named fields.

Each node has at least the three fields next, id, and subtype. The other available fields depend on the id.

- ► The next field returns the userdata object for the next node in a linked list of nodes, or nil, if there is no next node.
- ► The id indicates T<sub>E</sub>X's 'node type'. The field id has a numeric value for efficiency reasons, but some of the library functions also accept a string value instead of id.
- The subtype is another number. It often gives further information about a node of a particular id.

Nodes can be compared to each other, but: you are actually comparing indices into the node memory. This means that equality tests can only be trusted under very limited conditions. It will not work correctly in any situation where one of the two nodes has been freed and/or reallocated: in that case, there will be false positives. The general approach to a node related callback is as follows:

- Assume that the node list that you get is okay and properly double linked. If for some reason the links are not right, you can apply node.slide to the list.
- When you insert a node, make sure you use a previously removed one, a new one or a copy. Don't simply inject the same node twice.
- When you remove a node, make sure that when this is permanent, you also free the node or list.
- Although you can fool the system, normally you will trigger an error when you try to copy a nonexisting node, or free an already freed node. There is some overhead involved in this checking but the current compromise is acceptable.
- When you're done, pass back (if needed) the result. It's your responsibility to make sure that the list is properly linked (you can play safe and again apply node.slide. In principle you can put nodes in a list that are not acceptable in the following up actions. Some nodes get ignored, others will trigger an error, and sometimes the engine will just crash.

So, from the above it will be clear then memory management of nodes has to be done explicitly by the user. Nodes are not 'seen' by the Lua garbage collector, so you have to call the node freeing functions yourself when you are no longer in need of a node (list). Nodes form linked lists without reference counting, so you have to be careful that when control returns back to LuaTEX itself, you have not deleted nodes that are still referenced from a next pointer elsewhere, and that you did not create nodes that are referenced more than once. Normally the setters and getters handle this for you.

A good example are discretionary nodes that themselves have three sublists. Internally they use special pointers, but the user never sees them because when you query them or set fields, this property is hidden and taken care of. You just see a list. But, when you mess with these sub lists it is your responsibility that it only contains nodes that are permitted in a discretionary.

There are statistics available with regards to the allocated node memory, which can be handy for tracing. Normally the amount of used nodes is not that large. Typesetting a page can involve

thousands of them but most are freed when the page has been shipped out. Compared to other programs, node memory usage is not that excessive. So, if for some reason your application leaks nodes, if at the end of your run you lost as few hundred it's not a real problem. In fact, if you created boxes and made copies but not flushed them for good reason, your run will for sure end with used nodes and the statistics will mention that. The same is true for attributes and skips (glue spec nodes): keeping the current state involves using nodes.

#### 9.3.2 Housekeeping

#### 9.3.2.1 types

This function returns an array that maps node id numbers to node type strings, providing an overview of the possible top-level id types.

```
 t = node.types()
```

When we issue this command, we get a table. The currently visible types are { [0] = "hlist", "vlist", "rule", "insert", "mark", "adjust", "boundary", "disc", "whatsit", "par", "dir", "math", "glue", "kern", "penalty", "style", "choice", "parameter", "noad", "radical", "fraction", "accent", "fence", "math\_char", "math\_text\_char", "sub\_box", "sub\_mlist", "delimiter", "glyph", "unset", [32] = "attribute\_list", [33] = "attribute", [34] = "glue\_spec", [35] = "temp", [36] = "split", } where the numbers are the internal identifiers. Only those nodes are reported that make sense to users so there can be gaps in the range of numbers.

#### 9.3.2.2 id and type

This converts a single type name to its internal numeric representation.

```
<number> id = node.id(<string> type)
```

The node.id("glyph") command returns the number 28 and node.id("hlist") returns 0 where the numbers don't relate to importance or some ordering; they just appear in the order that is handy for the engine. Commands like this are rather optimized so performance should be ok but you can of course always store the id in a Lua number.

The reverse operation is: node.type If the argument is a number, then the next function converts an internal numeric representation to an external string representation. Otherwise, it will return the string node if the object represents a node, and nil otherwise.

```
<string> type = node.type(<any> n)
```

The node.type(4) command returns the string mark and node.id(99) returns nil because there is no node with that id.

#### 9.3.2.3 fields and hasfield

This function returns an indexed table with valid field names for a particular type of node.



```
 t = node.fields(<number|string> id)
```

The function accepts a string or number, so node.fields ("glyph") returns { [-1] = "prev", [0] = "next", "id", "subtype", "attr", "char", "font", "language", "lhmin", "rhmin", "uchyph", "state", "left", "right", "xoffset", "yoffset", "xscale", "yscale", "width", "height", "depth", "total", "expansion\_factor", "data", "script", "hyphenate", "options", } and node.fields (12) gives { [-1] = "prev", [0] = "next", "id", "subtype", "attr", "leader", "width", "stretch", "shrink", "stretch\_order", "shrink\_order", "font", }.

The hasfield function returns a boolean that is only true if n is actually a node, and it has the field.

```
<boolean> t = node.hasfield(<node> n, <string> field)
```

This function probably is not that useful but some nodes don't have a subtype, attr or prev field and this is a way to test for that.

#### **9.3.2.4** is\_node

```
<boolean|integer> t = node.is node(<any> item)
```

This function returns a number (the internal index of the node) if the argument is a userdata object of type <node> and false when no node is passed.

#### 9.3.2.5 new

The new function creates a new node. All its fields are initialized to either zero or nil except for id and subtype. Instead of numbers you can also use strings (names). If you pass a second argument the subtype will be set too.

```
<node> n = node.new(<number|string> id)
<node> n = node.new(<number|string> id, <number|string> subtype)
```

As already has been mentioned, you are responsible for making sure that nodes created this way are used only once, and are freed when you don't pass them back somehow.

#### 9.3.2.6 free, flushnode and flushlist

The next one frees node n from  $T_EX$ 's memory. Be careful: no checks are done on whether this node is still pointed to from a register or some next field: it is up to you to make sure that the internal data structures remain correct. Fields that point to nodes or lists are flushed too. So, when you used their content for something else you need to set them to nil first.

```
<node> next = node.free(<node> n)
flushnode(<node> n)
```

The free function returns the next field of the freed node, while the flushnode alternative returns nothing.

A list starting with node n can be flushed from TEX's memory too. Be careful: no checks are done



on whether any of these nodes is still pointed to from a register or some next field: it is up to you to make sure that the internal data structures remain correct.

```
node.flushlist(<node> n)
```

When you free for instance a discretionary node, flushlist is applied to the pre, post, replace so you don't need to do that yourself. Assigning them nil won't free those lists!

#### 9.3.2.7 copy and copylist

This creates a deep copy of node n, including all nested lists as in the case of a hlist or vlist node. Only the next field is not copied.

```
<node> m = node.copy(<node> n)
```

A deep copy of the node list that starts at n can be created too. If m is also given, the copy stops just before node m.

```
<node> m = node.copylist(<node> n)
<node> m = node.copylist(<node> n, <node> m)
```

Note that you cannot copy attribute lists this way. However, there is normally no need to copy attribute lists as when you do assignments to the attr field or make changes to specific attributes, the needed copying and freeing takes place automatically. When you change a value of an attribute *in* a list, it will affect all the nodes that share that list.

#### 9.3.2.8 write

```
node.write(<node> n)
```

This function will append a node list to  $T_EX$ 's 'current list'. The node list is not deep-copied! There is no error checking either! You might need to enforce horizontal mode in order for this to work as expected.

# 9.3.3 Manipulating lists

#### 9.3.3.1 slide

This helper makes sure that the node list is double linked and returns the found tail node.

```
<node> tail = node.slide(<node> n)
```

In most cases TEX itself only uses next pointers but your other callbacks might expect proper prev pointers too. So, when you run into issues or are in doubt, apply the slide function before you return the list.

#### 9.3.3.2 tail

```
<node> m = node.tail(<node> n)
```



Returns the last node of the node list that starts at n.

#### 9.3.3.3 length and count

```
<number> i = node.length(<node> n)
<number> i = node.length(<node> n, <node> m)
```

Returns the number of nodes contained in the node list that starts at n. If m is also supplied it stops at m instead of at the end of the list. The node m is not counted.

```
<number> i = node.count(<number> id, <node> n)
<number> i = node.count(<number> id, <node> n, <node> m)
```

Returns the number of nodes contained in the node list that starts at n that have a matching id field. If m is also supplied, counting stops at m instead of at the end of the list. The node m is not counted. This function also accept string id's.

#### 9.3.3.4 remove

```
<node> head, current, removed =
   node.remove(<node> head, <node> current)
<node> head, current =
   node.remove(<node> head, <node> current, <boolean> true)
```

This function removes the node current from the list following head. It is your responsibility to make sure it is really part of that list. The return values are the new head and current nodes. The returned current is the node following the current in the calling argument, and is only passed back as a convenience (or nil, if there is no such node). The returned head is more important, because if the function is called with current equal to head, it will be changed. When the third argument is passed, the node is freed.

#### 9.3.3.5 insertbefore

```
<node> head, new = node.insertbefore(<node> head, <node> current, <node> new)
```

This function inserts the node new before current into the list following head. It is your responsibility to make sure that current is really part of that list. The return values are the (potentially mutated) head and the node new, set up to be part of the list (with correct next field). If head is initially nil, it will become new.

#### 9.3.3.6 insertafter

```
<node> head, new = node.insertafter(<node> head, <node> current, <node> new)
```

This function inserts the node new after current into the list following head. It is your responsibility to make sure that current is really part of that list. The return values are the head and the node new, set up to be part of the list (with correct next field). If head is initially nil, it will become new.



#### **9.3.3.7** lastnode

```
<node> n = node.lastnode()
```

This function pops the last node from  $T_EX$ 's 'current list'. It returns that node, or nil if the current list is empty.

#### **9.3.3.8** traverse

```
<node> t, id, subtype = node.traverse(<node> n)
```

This is a Lua iterator that loops over the node list that starts at n. Typically code looks like this:

```
for n in node.traverse(head) do
    ...
end
```

is functionally equivalent to:

```
do
  local n
  local function f (head, var)
    local t
    if var == nil then
       t = head
    else
       t = var.next
    end
    return t
  end
  while true do
    n = f (head, n)
    if n == nil then break end
    . . .
  end
end
```

It should be clear from the definition of the function f that even though it is possible to add or remove nodes from the node list while traversing, you have to take great care to make sure all the next (and prev) pointers remain valid.

If the above is unclear to you, see the section 'For Statement' in the Lua Reference Manual.

#### 9.3.3.9 traverse\_id

```
<node> t, subtype = node.traverse id(<number> id, <node> n)
```

This is an iterator that loops over all the nodes in the list that starts at n that have a matching id field

See the previous section for details. The change is in the local function f, which now does an



extra while loop checking against the upvalue id:

```
local function f(head,var)
  local t
  if var == nil then
    t = head
  else
    t = var.next
  end
  while not t.id == id do
    t = t.next
  end
  return t
end
```

#### 9.3.3.10 traverse\_char and traverse\_glyph

The traverse\_char iterator loops over the glyph nodes in a list. Only nodes with a subtype less than 256 are seen.

```
<direct> n, font, char = node.direct.traverse char(<direct> n)
```

The traverse glyph iterator loops over a list and returns the list and filters all glyphs:

```
<direct> n, font, char = node.traverse glyph(<direct> n)
```

These functions are only available for direct nodes.

# 9.3.3.11 traverse\_list

This iterator loops over the hlist and vlist nodes in a list.

```
<direct> n, id, subtype, list = node.traverse list(<direct> n)
```

The four return values can save some time compared to fetching these fields but in practice you seldom need them all. This function is only available for direct nodes.

#### 9.3.3.12 traverse\_content

This iterator loops over nodes that have content: hlist, vlist, glue with leaders, glyphs, disc and rules nodes.

```
<direct> n, id, subtype[, list|leader] = node.traverse_list(<direct> n)
```

The four return values can save some time compared to fetching these fields but in practice you seldom need them all. This function is only available for direct nodes.

#### 9.3.3.13 Reverse traversing

The traversers also support backward traversal. An optional extra boolean triggers this. Yet



another optional boolean will automatically start at the end of the given list.

```
\setbox0\hbox{1 2 3 4 5}
local l = tex.box[0].list
for n in node.traverse(l) do
    print("1>",n)
end
for n in node.traverse(l,true) do
    print("2>",n)
end
for n in node.traverse(l,true,true) do
    print("3>",n)
end
for n in node.traverse id(nodes.nodecodes.glyph,l) do
    print("4>",n)
end
for n in node.traverse id(nodes.nodecodes.glyph,l,true) do
    print("5>",n)
end
for n in node.traverse id(nodes.nodecodes.glyph,l,true,true) do
    print("6>",n)
end
```

This produces something similar to this (the glyph subtype indicates that it has been processed by the font handlers):

```
1>
       <node :
                  nil <=
                            1112 =>
                                       590 : glyph 32768>
1>
       <node :
                 1112 <=
                             590 =>
                                      1120 : glue spaceskip>
                  590 <=
                            1120 =>
                                       849 : glyph 32768>
1>
       <node :
                                      1128 : glue spaceskip>
1>
       <node :
                 1120 <=
                             849 =>
       <node :
                  849 <=
                            1128 =>
                                       880 : glyph 32768>
1>
1>
       <node :
                 1128 <=
                             880 =>
                                      1136 : glue spaceskip>
       <node :
                  880 <=
                            1136 =>
                                      1020 : glyph 32768>
1>
1>
       <node :
                 1136 <=
                            1020 =>
                                      1144 : glue spaceskip>
       <node :
                 1020 <=
                                       nil: glyph 32768>
1>
                            1144 =>
2>
       <node :
                  nil <=
                            1112 =>
                                       590 : glyph 32768>
       <node :
                 1020 <=
                                       nil: glyph 32768>
3>
                            1144 =>
3>
       <node :
                 1136 <=
                            1020 =>
                                      1144 : glue spaceskip>
       <node :
                  880 <=
                            1136 =>
                                      1020 : glyph 32768>
3>
3>
       <node :
                 1128 <=
                             880 =>
                                      1136 : glue spaceskip>
3>
       <node :
                  849 <=
                            1128 =>
                                       880 : glyph 32768>
3>
       <node :
                 1120 <=
                             849 =>
                                      1128 : glue spaceskip>
3>
       <node :
                  590 <=
                            1120 =>
                                       849 : glyph 32768>
                 1112 <=
3>
       <node :
                             590 =>
                                      1120 : glue spaceskip>
       <node :
                  nil <=
                            1112 =>
                                       590 : glyph 32768>
3>
4>
       <node :
                  nil <=
                            1112 =>
                                       590 : glyph 32768>
```



```
590 <=
                                    849 : glyph 32768>
4>
      <node :
                         1120 =>
                 849 <=
                                    880 : glyph 32768>
4>
      <node :
                         1128 =>
4>
      <node :
                880 <= 1136 =>
                                   1020 : glyph 32768>
                                    nil: glyph 32768>
4>
      <node :
               1020 <=
                         1144 =>
5>
      <node :
               nil <= 1112 =>
                                    590 : glyph 32768>
                                    nil: glyph 32768>
6>
      <node :
                1020 <=
                         1144 =>
      <node :
               880 <= 1136 =>
                                   1020 : glyph 32768>
6>
      <node :
                849 <= 1128 =>
                                    880 : glyph 32768>
6>
                 590 <=
6>
      <node :
                         1120 =>
                                    849 : glyph 32768>
      <node :
                nil <= 1112 =>
                                    590 : glyph 32768>
6>
```

#### **9.3.3.14** find\_node

This helper returns the location of the first match at or after node n:

```
<node> n = node.find_node(<node> n, <integer> subtype)
<node> n, subtype = node.find node(<node> n)
```

# 9.3.4 Glue handling

#### **9.3.4.1** setglue

You can set the five properties of a glue in one go. If a non-numeric value is passed the property becomes zero.

```
node.setglue(<node> n)
node.setglue(<node> n,width,stretch,shrink,stretch order,shrink order)
```

When you pass values, only arguments that are numbers are assigned so

```
node.setglue(n,655360,false,65536)
```

will only adapt the width and shrink.

When a list node is passed, you set the glue, order and sign instead.

#### 9.3.4.2 getglue

The next call will return 5 values or nothing when no glue is passed.

When the second argument is false, only the width is returned (this is consistent with tex.get).

When a list node is passed, you get back the glue that is set, the order of that glue and the sign.

#### 9.3.4.3 iszeroglue

This function returns true when the width, stretch and shrink properties are zero.



# 9.3.5 Attribute handling

#### 9.3.5.1 Attributes

Assignments to attributes registers result in assigning lists with set attributes to nodes and the implementation is non-trivial because the value that is attached to a node is essentially a (sorted) sparse array of key-value pairs. It is generally easiest to deal with attribute lists and attributes by using the dedicated functions in the node library.

#### 9.3.5.2 attribute\_list nodes

An attribute\_list item is used as a head pointer for a list of attribute items. It has only one user-visible field:

# FIELDTYPEEXPLANATIONnextnodepointer to the first attribute

#### 9.3.5.3 attr nodes

A normal node's attribute field will point to an item of type attribute\_list, and the next field in that item will point to the first defined 'attribute' item, whose next will point to the second 'attribute' item, etc.

FIELD	TYPE	EXPLANATION
next	node	pointer to the next attribute
number	number	the attribute type id
value	number	the attribute value

As mentioned it's better to use the official helpers rather than edit these fields directly. For instance the prev field is used for other purposes and there is no double linked list.

#### 9.3.5.4 currentattr

This returns the currently active list of attributes, if there is one.

```
<node> m = node.currentattr()
```

The intended usage of currentattr is as follows:

```
local x1 = node.new("glyph")
x1.attr = node.currentattr()
local x2 = node.new("glyph")
x2.attr = node.currentattr()
or:
local x1 = node.new("glyph")
```



```
local x2 = node.new("glyph")
local ca = node.currentattr()
x1.attr = ca
x2.attr = ca
```

The attribute lists are ref counted and the assignment takes care of incrementing the refcount. You cannot expect the value ca to be valid any more when you assign attributes (using tex.setattribute) or when control has been passed back to TFX.

#### 9.3.5.5 hasattribute

```
<number> v = node.hasattribute(<node> n, <number> id)
<number> v = node.hasattribute(<node> n, <number> id, <number> val)
```

Tests if a node has the attribute with number id set. If val is also supplied, also tests if the value matches val. It returns the value, or, if no match is found, nil.

#### 9.3.5.6 getattribute

```
<number> v = node.getattribute(<node> n, <number> id)
```

Tests if a node has an attribute with number id set. It returns the value, or, if no match is found, nil. If no id is given then the zero attributes is assumed.

#### 9.3.5.7 findattribute

```
<number> v, <node> n = node.findattribute(<node> n, <number> id)
```

Finds the first node that has attribute with number id set. It returns the value and the node if there is a match and otherwise nothing.

#### 9.3.5.8 setattribute

```
node.setattribute(<node> n, <number> id, <number> val)
```

Sets the attribute with number id to the value val. Duplicate assignments are ignored.

#### 9.3.5.9 unsetattribute

```
<number> v =
   node.unsetattribute(<node> n, <number> id)
<number> v =
   node.unsetattribute(<node> n, <number> id, <number> val)
```

Unsets the attribute with number id. If val is also supplied, it will only perform this operation if the value matches val. Missing attributes or attribute-value pairs are ignored.

If the attribute was actually deleted, returns its old value. Otherwise, returns nil.



# 9.3.6 Glyph handling

#### 9.3.6.1 firstglyph

```
<node> n = node.firstglyph(<node> n)
<node> n = node.firstglyph(<node> n, <node> m)
```

Returns the first node in the list starting at n that is a glyph node with a subtype indicating it is a glyph, or nil. If m is given, processing stops at (but including) that node, otherwise processing stops at the end of the list.

#### 9.3.6.2 is char and is glyph

The subtype of a glyph node signals if the glyph is already turned into a character reference or not.

```
<boolean> b = node.is_char(<node> n)
<boolean> b = node.is_glyph(<node> n)
```

#### **9.3.6.3** hasglyph

This function returns the first glyph or disc node in the given list:

```
<node> n = node.hasglyph(< node> n)
```

#### **9.3.6.4** ligaturing

```
<node> h, <node> t, <boolean> success = node.ligaturing(<node> n)
<node> h, <node> t, <boolean> success = node.ligaturing(<node> n, <node> m)
```

Apply T<sub>E</sub>X-style ligaturing to the specified nodelist. The tail node m is optional. The two returned nodes h and t are the new head and tail (both n and m can change into a new ligature).

#### **9.3.6.5** kerning

```
<node> h, <node> t, <boolean> success = node.kerning(<node> n)
<node> h, <node> t, <boolean> success = node.kerning(<node> n, <node> m)
```

Apply TEX-style kerning to the specified node list. The tail node m is optional. The two returned nodes h and t are the head and tail (either one of these can be an inserted kern node, because special kernings with word boundaries are possible).

#### 9.3.6.6 unprotectglyph[s]

```
node.unprotectglyph(<node> n)
node.unprotectglyphs(<node> n,[<node> n])
```

Subtracts 256 from all glyph node subtypes. This and the next function are helpers to convert from characters to glyphs during node processing. The second argument is optional and indicates the end of a range.



#### 9.3.6.7 protectglyph[s]

```
node.protectglyph(<node> n)
node.protectglyphs(<node> n,[<node> n])
```

Adds 256 to all glyph node subtypes in the node list starting at n, except that if the value is 1, it adds only 255. The special handling of 1 means that characters will become glyphs after subtraction of 256. A single character can be marked by the singular call. The second argument is optional and indicates the end of a range.

#### 9.3.6.8 protrusionskippable

```
<boolean> skippable = node.protrusionskippable(<node> n)
```

Returns true if, for the purpose of line boundary discovery when character protrusion is active, this node can be skipped.

#### 9.3.6.9 checkdiscretionary, checkdiscretionaries

When you fool around with disc nodes you need to be aware of the fact that they have a special internal data structure. As long as you reassign the fields when you have extended the lists it's ok because then the tail pointers get updated, but when you add to list without reassigning you might end up in trouble when the linebreak routine kicks in. You can call this function to check the list for issues with disc nodes.

```
node.checkdiscretionary(<node> n)
node.checkdiscretionaries(<node> head)
```

The plural variant runs over all disc nodes in a list, the singular variant checks one node only (it also checks if the node is a disc node).

#### 9.3.6.10 flattendiscretionaries

This function will remove the discretionaries in the list and inject the replace field when set.

```
<node> head, count = node.flattendiscretionaries(<node> n)
```

#### 9.3.7 Packaging

#### 9.3.7.1 hpack

This function creates a new hlist by packaging the list that begins at node n into a horizontal box. With only a single argument, this box is created using the natural width of its components. In the three argument form, info must be either additional or exactly, and w is the additional (\hbox spread) or exact (\hbox to) width to be used. The second return value is the badness of the generated box.

```
<node> h, <number> b = node.hpack(<node> n)
```



```
<node> h, <number> b =
   node.hpack(<node> n, <number> w, <string> info)
<node> h, <number> b =
   node.hpack(<node> n, <number> w, <string> info, <string> dir)
```

Caveat: there can be unexpected side-effects to this function, like updating some of the \marks and \inserts. Also note that the content of h is the original node list n: if you call node.free(h) you will also free the node list itself, unless you explicitly set the list field to nil beforehand. And in a similar way, calling node.free(n) will invalidate h as well!

#### 9.3.7.2 vpack

This function creates a new vlist by packaging the list that begins at node n into a vertical box. With only a single argument, this box is created using the natural height of its components. In the three argument form, info must be either additional or exactly, and w is the additional (\vbox spread) or exact (\vbox to) height to be used.

```
<node> h, <number> b =
   node.vpack(<node> n)
<node> h, <number> b =
   node.vpack(<node> n, <number> w, <string> info)
<node> h, <number> b =
   node.vpack(<node> n, <number> w, <string> info, <string> dir)
```

The second return value is the badness of the generated box. See the description of hpack for a few memory allocation caveats.

#### 9.3.7.3 prepend\_prevdepth

This function is somewhat special in the sense that it is an experimental helper that adds the interlinespace to a line keeping the baselineskip and lineskip into account.

```
<node> n, <number> delta =
  node.prepend prevdepth(<node> n,<number> prevdepth)
```

#### 9.3.7.4 dimensions, rangedimensions, natural width

```
<number> w, <number> h, <number> d =
   node.dimensions(<node> n)
<number> w, <number> h, <number> d =
   node.dimensions(<node> n, <node> t)
```

This function calculates the natural in-line dimensions of the node list starting at node n and terminating just before node t (or the end of the list, if there is no second argument). The return values are scaled points. An alternative format that starts with glue parameters as the first three arguments is also possible:

```
<number> w, <number> h, <number> d =
   node.dimensions(<number> glue_set, <number> glue_sign, <number> glue_order,
```



```
<node> n)
<number> w, <number> h, <number> d =
  node.dimensions(<number> glue_set, <number> glue_sign, <number> glue_order,
  <node> n, <node> t)
```

This calling method takes glue settings into account and is especially useful for finding the actual width of a sublist of nodes that are already boxed, for example in code like this, which prints the width of the space in between the a and b as it would be if \box0 was used as-is:

```
\setbox0 = \hbox to 20pt {a b}

\directlua{print (node.dimensions(
    tex.box[0].glue_set,
    tex.box[0].glue_sign,
    tex.box[0].glue_order,
    tex.box[0].head.next,
    node.tail(tex.box[0].head)
)) }
```

You need to keep in mind that this is one of the few places in  $T_EX$  where floats are used, which means that you can get small differences in rounding when you compare the width reported by hpack with dimensions.

The second alternative saves a few lookups and can be more convenient in some cases:

```
<number> w, <number> h, <number> d =
   node.rangedimensions(<node> parent, <node> first)
<number> w, <number> h, <number> d =
   node.rangedimensions(<node> parent, <node> first, <node> last)
```

A simple and somewhat more efficient variant is this:

```
<number> w =
   node.naturalwidth(<node> start, <node> stop)
```

#### 9.3.8 Math

#### 9.3.8.1 mlisttohlist

```
<node> h =
   node.mlisttohlist(<node> n, <string> display type, <boolean> penalties)
```

This runs the internal mlist to hlist conversion, converting the math list in n into the horizontal list h. The interface is exactly the same as for the callback mlisttohlist.

```
9.3.8.2 end_of_math
```

```
<node> t = node.end_of_math(<node> start)
```



Looks for and returns the next math\_node following the start. If the given node is a math end node this helper returns that node, else it follows the list and returns the next math endnote. If no such node is found nil is returned.

#### 9.4 Two access models

Deep down in TEX a node has a number which is a numeric entry in a memory table. In fact, this model, where TEX manages memory is real fast and one of the reasons why plugging in callbacks that operate on nodes is quite fast too. Each node gets a number that is in fact an index in the memory table and that number often is reported when you print node related information. You go from userdata nodes and there numeric references and back with:

```
<integer> d = node.todirect(<node> n))
<node> n = node.tonode(<integer> d))
```

The userdata model is rather robust as it is a virtual interface with some additional checking while the more direct access which uses the node numbers directly. However, even with userdata you can get into troubles when you free nodes that are no longer allocated or mess up lists. if you apply tostring to a node you see its internal (direct) number and id.

The first model provides key based access while the second always accesses fields via functions:

```
nodeobject.char
getfield(nodenumber, "char")
```

If you use the direct model, even if you know that you deal with numbers, you should not depend on that property but treat it as an abstraction just like traditional nodes. In fact, the fact that we use a simple basic datatype has the penalty that less checking can be done, but less checking is also the reason why it's somewhat faster. An important aspect is that one cannot mix both methods, but you can cast both models. So, multiplying a node number makes no sense.

So our advice is: use the indexed (table) approach when possible and investigate the direct one when speed might be a real issue. For that reason LuaTEX also provide the get\* and set\* functions in the top level node namespace. There is a limited set of getters. When implementing this direct approach the regular index by key variant was also optimized, so direct access only makes sense when nodes are accessed millions of times (which happens in some font processing for instance).

We're talking mostly of getters because setters are less important. Documents have not that many content related nodes and setting many thousands of properties is hardly a burden contrary to millions of consultations.

Normally you will access nodes like this:

```
local next = current.next
if next then
    -- do something
end
```

Here next is not a real field, but a virtual one. Accessing it results in a metatable method being



called. In practice it boils down to looking up the node type and based on the node type checking for the field name. In a worst case you have a node type that sits at the end of the lookup list and a field that is last in the lookup chain. However, in successive versions of  $LuaT_EX$  these lookups have been optimized and the most frequently accessed nodes and fields have a higher priority.

Because in practice the next accessor results in a function call, there is some overhead involved. The next code does the same and performs a tiny bit faster (but not that much because it is still a function call but one that knows what to look up).

```
local next = node.next(current)
if next then
    -- do something
end
```

In the direct namespace there are more helpers and most of them are accompanied by setters. The getters and setters are clever enough to see what node is meant. We don't deal with whatsit nodes: their fields are always accessed by name. It doesn't make sense to add getters for all fields, we just identifier the most likely candidates. In complex documents, many node and fields types never get seen, or seen only a few times, but for instance glyphs are candidates for such optimization. The node.direct interface has some more helpers.<sup>5</sup>

The setdisc helper takes three (optional) arguments plus an optional fourth indicating the subtype. Its getdisc takes an optional boolean; when its value is true the tail nodes will also be returned. The setfont helper takes an optional second argument, it being the character. The directmode setter setlink takes a list of nodes and will link them, thereby ignoring nil entries. The first valid node is returned (beware: for good reason it assumes single nodes). For rarely used fields no helpers are provided and there are a few that probably are used seldom too but were added for consistency. You can of course always define additional accessors using getfield and setfield with little overhead. When the second argument of setattributelist is true the current attribute list is assumed.

The reverse function reverses a given list. The exchange function swaps two nodes; it takes upto three arguments: a head node, and one or two to be swapped nodes. When there is no third argument, it will assume that the node following node is to be used. So we have:

```
head = node.direct.reverse(head)
head = node.direct.exchange(head,first,[second])
```

In ConTEXt some of the not performance-critical userdata variants are emulated in Lua and not in the engine, so we retain downward compatibility.

FUNCTION	NODE	DIRECTen	nulated
checkdiscretionaries	_	+	+
checkdiscretionary	_	+	+
copylist	+	+	
сору	+	+	
count	_	+	+

<sup>&</sup>lt;sup>5</sup> We can define the helpers in the node namespace with getfield which is about as efficient, so at some point we might provide that as module.



currentattributes	+	+		
dimensions	_	+	+	
effectiveglue	-	+	+	
endofmath	-	+	+	
findattributerange	_	+		
findattribute	_	+	+	
findnode	_	+		
firstglyph	_	+	+	
flattendiscretionaries	_	+	+	
flushlist	+	+		
flushnode	+	+		
free	+	+		
getattributes	_	+		
getattribute	+	+		
getpropertiestable	+	+		
getsynctexfields	_	+		
getattributelist	_	+		
getboth	_	+		
getbox	_	+		
getchar	_	+		
getdata	_	+		
getdepth	_	+		
getdirection	_	+		
getdisc	_	+		
getexpansion	_	+		
getfam	_	+		
getfield	+	+		
getfont	<u>.</u>	+		
getglue	_	+	+	
getglyphdata	_	+	I	
getglyphdimensions		+	+	
getglyphscript	_		т	
	_	+		
getglyphstate	_	+		
getheight	_	+		
getid	_	+		
getindex	_	+		
getkerndimension	_	+	+	
getkern	_	+		
getlanguage	_	+		
getleader	_	+		
getlist	_	+		
getnext	_	+		
getnormalizedline	_	+		
getnucleus	-	+		
getoffsets	_	+		
getoptions	-	+		



getorientation	_	+	
getparstate	_	+	
getpenalty	_	+	
getpost	_	+	
getprev	_	+	
getpre	_	+	
getproperty	+	+	
getreplace	_	+	
getscales	_	+	
getscript	_	+	
getshift	_	+	
getstate	_	+	
getsubpre	_	+	
getsubtype	_	+	
getsub	_	+	
getsuppre	_	+	
getsup	_	+	
gettotal	+	+	
getwhd	<u>-</u>	+	
getwidth	_	+	
getxscale	_	+	
getxyscale	_	+	
getyscale	_	+	
hasattribute	+	+	
hasdimensions	_	+	
hasfield	+	+	
hasglyphoption	т		
	_	+	+
hasglyph	_	+	+
hpack	_	+	+
hyphenating	_	+	+
ignoremathskip		+	
insertafter	+	+	
insertbefore	+	+	
ischar	_	+	
isdirect	_	+	
isglyph	_	+	
isnextchar	_	+	
isnextglyph	_	+	
isnode	+	+	
isprevchar	_	+	
isprevglyph	_	+	
isvalid	_	+	
iszeroglue	_	+	+
kerning	_	+	+
lastnode	_	+	+
length	_	+	+

ligaturing	_	+
makeextensible	_	+
migrate	_	+
mlisttohlist	_	+
naturalwidth	<del>-</del>	+
new	+	+
protectglyphs	_	+
protectglyph	_	+
protrusionskippable	_	+
rangedimensions		+
remove	+	+
setattributes	_	+
setattribute	+	+
setsynctexfields	_	+
setattributelist	_	+
setboth	_	+
setbox	_	+
setchar	_	+
setdata	_	+
setdepth	_	+
setdirection	_	+
setdisc	_	+
setexpansion	_	+
setfam	_	+
setfield	+	+
setfont	_	+
setglue	+	+
setglyphdata	_	+
setglyphscript	_	+
setglyphstate	_	+
setheight	_	+
setindex	_	+
setkern	_	+
setlanguage	_	+
setleader	_	+
setlink	_	+
setlist	_	+
setnext	_	+
setnucleus	_	+
setoffsets	_	+
setoptions	_	+
setorientation	_	+
setpenalty	_	+
setpost	_	+
setprev	_	+
setpre	_	+

++

+

+

++



setproperty	+	+	
setreplace	_	+	
setscales	_	+	
setscript	_	+	
setshift	_	+	
setsplit	_	+	
setstate	_	+	
setsubpre	_	+	
setsubtype	_	+	
setsub	_	+	
setsuppre	_	+	
setsup	_	+	
setwhd	_	+	
setwidth	_	+	
slide	_	+	+
startofpar	_	+	
subtype	_	_	
tail	+	+	
todirect	_	+	
tonode	_	+	
tostring	+	_	
total	_	+	
tovaliddirect	_	+	
traverse_char	+	+	
traverse content	+	+	
traverse_glyph	+	+	
traverse id	+	+	
traverse list	+	+	
traverse	+	+	
type	+	_	
unprotectglyphs	_	+	+
unprotectglyph	_	+	+
unsetattributes	_	+	
unsetattribute	+	+	
usedlist	_	+	+
usesfont	_	+	+
verticalbreak	_	+	-
vpack	_	+	+
write	+	+	•
	-	-	

The node.next and node.prev functions will stay but for consistency there are variants called getnext and getprev. We had to use get because node.id and node.subtype are already taken for providing meta information about nodes. Note: The getters do only basic checking for valid keys. You should just stick to the keys mentioned in the sections that describe node properties.

Some of the getters and setters handle multiple node types, given that the field is relevant. In that case, some field names are considered similar (like kern and width, or data and value). In



retrospect we could have normalized field names better but we decided to stick to the original (internal) names as much as possible. After all, at the Lua end one can easily create synonyms.

Some nodes have indirect references. For instance a math character refers to a family instead of a font. In that case we provide a virtual font field as accessor. So, getfont and .font can be used on them. The same is true for the width, height and depth of glue nodes. These actually access the spec node properties, and here we can set as well as get the values.

In some places LuaT<sub>E</sub>X can do a bit of extra checking for valid node lists and you can enable that with:

```
node.fix node lists(<boolean> b)
```

You can set and query the  $SyncT_EX$  fields, a file number aka tag and a line number, for a glue, kern, hlist, vlist, rule and math nodes as well as glyph nodes (although this last one is not used in native  $SyncT_EX$ ).

```
node.setsynctexfields(<integer> f, <integer> l)
<integer> f, <integer> l =
    node.getsynctexfields(<node> n)
```

Of course you need to know what you're doing as no checking on sane values takes place. Also, the synctex interpreter used in editors is rather peculiar and has some assumptions (heuristics).

# 9.5 Normalization

As an experiment the lines resulting from paragraph construction can be normalized. There are several modes, that can be set and queried with:

The modes accumulate, so mode 4 includes 1 upto 3:

VALUE	EXPLANATION
1	left and right skips and directions
2	indentation and parfill skip
3	hanging indentation and par shapes
4	idem but before left and right skips
5	inject compensation for overflow

This is experimental code and might take a while to become frozen.



# 9.6 Properties

Attributes are a convenient way to relate extra information to a node. You can assign them at the TEX end as well as at the Lua end and consult them at the Lua end. One big advantage is that they obey grouping. They are linked lists and normally checking for them is pretty efficient, even if you use a lot of them. A macro package has to provide some way to manage these attributes at the TEX end because otherwise clashes in their usage can occur.

Each node also can have a properties table and you can assign values to this table using the setproperty function and get properties using the getproperty function. Managing properties is way more demanding than managing attributes.

Take the following example:

```
\directlua {
    local n = node.new("glyph")
    node.setproperty(n,"foo")
    print(node.getproperty(n))
    node.setproperty(n,"bar")
    print(node.getproperty(n))
    node.free(n)
}
```

This will print foo and bar which in itself is not that useful when multiple mechanisms want to use this feature. A variant is:

```
\directlua {
    local n = node.new("glyph")

    node.setproperty(n,{ one = "foo", two = "bar" })
    print(node.getproperty(n).one)
    print(node.getproperty(n).two)

    node.free(n)
}
```

This time we store two properties with the node. It really makes sense to have a table as property because that way we can store more. But in order for that to work well you need to do it this way:

```
\directlua {
   local n = node.new("glyph")
   local t = node.getproperty(n)
   if not t then
```



```
t = { }
    node.setproperty(n,t)
end
t.one = "foo"
t.two = "bar"

print(node.getproperty(n).one)
print(node.getproperty(n).two)

node.free(n)
}
```

Here our own properties will not overwrite other users properties unless of course they use the same keys. So, eventually you will end up with something:

```
\directlua {
    local n = node.new("glyph")

    local t = node.getproperty(n)

    if not t then
        t = { }
        node.setproperty(n,t)
    end
    t.myself = { one = "foo", two = "bar" }

    print(node.getproperty(n).myself.one)
    print(node.getproperty(n).myself.two)

    node.free(n)
}
```

This assumes that only you use myself as subtable. The possibilities are endless but care is needed. For instance, the generic font handler that ships with ConTEXt uses the injections subtable and you should not mess with that one!

There are a few helper functions that you normally should not touch as user: <code>getpropertiestable</code> and will give the table that stores properties (using direct entries) and you can best not mess too much with that one either because <code>LuaTEX</code> itself will make sure that entries related to nodes will get wiped when nodes get freed, so that the <code>Lua</code> garbage collector can do its job. In fact, the main reason why we have this mechanism is that it saves the user (or macro package) some work. One can easily write a property mechanism in <code>Lua</code> where after a shipout properties gets cleaned up but it's not entirely trivial to make sure that with each freed node also its properties get freed, due to the fact that there can be nodes left over for a next page. And having a callback bound to the node deallocator would add way to much overhead.

When we copy a node list that has a table as property, there are several possibilities: we do the same as a new node, we copy the entry to the table in properties (a reference), we do a deep copy



of a table in the properties, we create a new table and give it the original one as a metatable. After some experiments (that also included timing) with these scenarios we decided that a deep copy made no sense, nor did nilling. In the end both the shallow copy and the metatable variant were both ok, although the second one is slower. The most important aspect to keep in mind is that references to other nodes in properties no longer can be valid for that copy. We could use two tables (one unique and one shared) or metatables but that only complicates matters.

When defining a new node, we could already allocate a table but it is rather easy to do that at the lua end e.g. using a metatable \_\_index method. That way it is under macro package control. When deleting a node, we could keep the slot (e.g. setting it to false) but it could make memory consumption raise unneeded when we have temporary large node lists and after that only small lists. Both are not done.

So in the end this is what happens now: when a node is copied, and it has a table as property, the new node will share that table. If the second argument of set\_properties\_mode is true then a metatable approach is chosen: the copy gets its own table with the original table as metatable. If you use the generic font loader the mode is enabled that way.

A few more experiments were done. For instance: copy attributes to the properties so that we have fast access at the Lua end. In the end the overhead is not compensated by speed and convenience, in fact, attributes are not that slow when it comes to accessing them. So this was rejected.

Another experiment concerned a bitset in the node but again the gain compared to attributes was neglectable and given the small amount of available bits it also demands a pretty strong agreement over what bit represents what, and this is unlikely to succeed in the  $T_EX$  community. It doesn't pay off.

Just in case one wonders why properties make sense: it is not so much speed that we gain, but more convenience: storing all kinds of (temporary) data in attributes is no fun and this mechanism makes sure that properties are cleaned up when a node is freed. Also, the advantage of a more or less global properties table is that we stay at the Lua end. An alternative is to store a reference in the node itself but that is complicated by the fact that the register has some limitations (no numeric keys) and we also don't want to mess with it too much.



# 10 Lua callbacks

# 10.1 Registering callbacks

The callbacks are a moving target. Don't bother me with questions about them.

This library has functions that register, find and list callbacks. Callbacks are Lua functions that are called in well defined places. There are two kinds of callbacks: those that mix with existing functionality, and those that (when enabled) replace functionality. In mosty cases the second category is expected to behave similar to the built in functionality because in a next step specific data is expected. For instance, you can replace the hyphenation routine. The function gets a list that can be hyphenated (or not). The final list should be valid and is (normally) used for constructing a paragraph. Another function can replace the ligature builder and/or kerner. Doing something else is possible but in the end might not give the user the expected outcome.

The first thing you need to do is registering a callback:

```
id = callback.register(<string> callback_name, <function> func)
id = callback.register(<string> callback_name, nil)
id = callback.register(<string> callback_name, false)
```

Here the callback\_name is a predefined callback name, see below. The function returns the internal id of the callback or nil, if the callback could not be registered.

LuaT<sub>E</sub>X internalizes the callback function in such a way that it does not matter if you redefine a function accidentally.

Callback assignments are always global. You can use the special value nil instead of a function for clearing the callback.

For some minor speed gain, you can assign the boolean false to the non-file related callbacks, doing so will prevent LuaT<sub>E</sub>X from executing whatever it would execute by default (when no callback function is registered at all). Be warned: this may cause all sorts of grief unless you know *exactly* what you are doing!

```
 info = callback.list()
```

The keys in the table are the known callback names, the value is a boolean where true means that the callback is currently set (active).

```
<function> f = callback.find(callback name)
```

If the callback is not set, find returns nil. The known function can be used to check if a callback is supported.

```
if callback.known("foo") then ... end
```



# 10.2 File related callbacks

# 10.2.1 find format file and find log file

These callbacks are called as:

```
<string> actualname =
  function (<string> askedname)
```

The askedname is a format file for reading (the format file for writing is always opened in the current directory) or a log file for writing.

# 10.2.2 open\_data\_file

This callback function gets a filename passed:

```
 env = function (<string> filename)
```

The return value is either the boolean value false or a table with two functions. A mandate reader function fill be called once for each new line to be read, the optional close function will be called once LuaT<sub>E</sub>X is done with the file.

LuaTEX never looks at the rest of the table, so you can use it to store your private per-file data. Both the callback functions will receive the table as their only argument.

# 10.3 Data processing callbacks

# 10.3.1 process jobname

This callback allows you to change the jobname given by  $\j$  obname in  $T_EX$  and tex.jobname in Lua. It does not affect the internal job name or the name of the output or log files.

```
function(<string> jobname)
    return <string> adjusted_jobname
end
```

The only argument is the actual job name; you should not use tex.jobname inside this function or infinite recursion may occur. If you return nil, LuaTEX will pretend your callback never happened. This callback does not replace any internal code.



# 10.4 Node list processing callbacks

The description of nodes and node lists is in chapter 9.

# 10.4.1 contribute\_filter

This callback is called when LuaTEX adds contents to list:

function(<string> extrainfo)
end

The string reports the group code. From this you can deduce from what list you can give a treat.

VALUE	EXPLANATION
pre_box	interline material is being added
pre_adjust	\vadjust material is being added
box	a typeset box is being added (always called)
adjust	\vadjust material is being added

# 10.4.2 buildpage\_filter

This callback is called whenever  $LuaT_EX$  is ready to move stuff to the main vertical list. You can use this callback to do specialized manipulation of the page building stage like imposition or column balancing.

function(<string> extrainfo)
end

The string extrainfo gives some additional information about what  $T_EX$ 's state is with respect to the 'current page'. The possible values for the buildpage filter callback are:

VALUE	EXPLANATION
alignment	a (partial) alignment is being added
after_output	an output routine has just finished
new_graf	the beginning of a new paragraph
vmode_par	\par was found in vertical mode
hmode_par	\par was found in horizontal mode
insert	an insert is added
penalty	a penalty (in vertical mode)
before_display	immediately before a display starts
after_display	a display is finished
end	$LuaT_{E}X$ is terminating (it's all over)

# 10.4.3 build\_page\_insert

This callback is called when the pagebuilder adds an insert. There is not much control over this



mechanism but this callback permits some last minute manipulations of the spacing before an insert, something that might be handy when for instance multiple inserts (types) are appended in a row.

```
function(<number> n, <number> i)
    return <number> register
end
```

with

VALUE	EXPLANATION	
n	the insert class	
i	the order of the insert	

The return value is a number indicating the skip register to use for the prepended spacing. This permits for instance a different top space (when i equals one) and intermediate space (when i is larger than one). Of course you can mess with the insert box but you need to make sure that  $LuaT_EX$  is happy afterwards.

# 10.4.4 pre\_linebreak\_filter

This callback is called just before LuaT<sub>E</sub>X starts converting a list of nodes into a stack of \hboxes, after the addition of \parfillskip.

```
function(<node> head, <string> groupcode)
    return <node> newhead
end
```

The string called groupcode identifies the nodelist's context within TEX's processing. The range of possibilities is given in the table below, but not all of those can actually appear in pre\_line-break\_filter, some are for the hpack\_filter and vpack\_filter callbacks that will be explained in the next two paragraphs.

VALUE	EXPLANATION
<empty></empty>	main vertical list
hbox	\hbox in horizontal mode
adjusted_hbox	\hbox in vertical mode
vbox	\vbox
vtop	\vtop
align	\halign or \valign
disc	discretionaries
insert	packaging an insert
vcenter	\vcenter
local_box	\localleftbox or \localrightbox
split_off	top of a \vsplit
split_keep	remainder of a \vsplit



```
align_set alignment cell fin_row alignment row
```

As for all the callbacks that deal with nodes, the return value can be one of three things:

- boolean true signals successful processing
- <node> signals that the 'head' node should be replaced by the returned node
- boolean false signals that the 'head' node list should be ignored and flushed from memory

This callback does not replace any internal code.

# 10.4.5 linebreak\_filter

This callback replaces LuaT<sub>E</sub>X's line breaking algorithm.

```
function(<node> head, <boolean> is_display)
    return <node> newhead
end
```

The returned node is the head of the list that will be added to the main vertical list, the boolean argument is true if this paragraph is interrupted by a following math display.

If you return something that is not a <node>, LuaTEX will apply the internal linebreak algorithm on the list that starts at <head>. Otherwise, the <node> you return is supposed to be the head of a list of nodes that are all allowed in vertical mode, and at least one of those has to represent an \hbox. Failure to do so will result in a fatal error.

Setting this callback to false is possible, but dangerous, because it is possible you will end up in an unfixable 'deadcycles loop'.

# 10.4.6 append\_to\_vlist\_filter

This callback is called whenever  $\text{LuaT}_{E}X$  adds a box to a vertical list (the mirrored argument is obsolete):

```
function(<node> box, <string> locationcode, <number> prevdepth)
  return list [, prevdepth [, checkdepth ] ]
end
```

It is ok to return nothing or nil in which case you also need to flush the box or deal with it yourself. The prevdepth is also optional. Locations are box, alignment, equation, equation\_number and post\_linebreak. When the third argument returned is true the normal prevdepth correction will be applied, based on the first node.

# 10.4.7 post linebreak filter

This callback is called just after LuaT<sub>F</sub>X has converted a list of nodes into a stack of \hboxes.



```
function(<node> head, <string> groupcode)
    return <node> newhead
end
```

This callback does not replace any internal code.

# **10.4.8** glyph\_run

When set this callback is triggered when  $T_EX$  normally handles the ligaturing and kerning. In  $LuaT_EX$  you use the hpack\_filter and per\_linebreak\_filter callbacks for that (where each passes different arguments). This callback doesn't get triggered when there are no glyphs (in  $LuaT_EX$  this optimization is controlled by a a variable).

```
function(<node> head, <string> groupcode, <number> direction])
    return <node> newhead
end
```

The traditional  $T_EX$  font processing is bypassed so you need to take care of that with the helpers. (For the moment we keep the ligaturing and kerning callbacks but they are kind of obsolete.)

# 10.4.9 hpack\_filter

This callback is called when TEX is ready to start boxing some horizontal mode material. Math items and line boxes are ignored at the moment.

The packtype is either additional or exactly. If additional, then the size is a \hbox spread ... argument. If exactly, then the size is a \hbox to .... In both cases, the number is in scaled points.

This callback does not replace any internal code.

# 10.4.10 vpack\_filter

This callback is called when  $T_{E}X$  is ready to start boxing some vertical mode material. Math displays are ignored at the moment.

This function is very similar to the hpack\_filter. Besides the fact that it is called at different moments, there is an extra variable that matches  $T_{EX}$ 's \maxdepth setting.



This callback does not replace any internal code.

# 10.4.11 hpack\_quality

This callback can be used to intercept the overfull messages that can result from packing a horizontal list (as happens in the par builder). The function takes a few arguments:

The incident is one of overfull, underfull, loose or tight. The detail is either the amount of overflow in case of overfull, or the badness otherwise. The head is the list that is constructed (when protrusion or expansion is enabled, this is an intermediate list). Optionally you can return a node, for instance an overfull rule indicator. That node will be appended to the list (just like TEX's own rule would).

# 10.4.12 vpack\_quality

This callback can be used to intercept the overfull messages that can result from packing a vertical list (as happens in the page builder). The function takes a few arguments:

The incident is one of overfull, underfull, loose or tight. The detail is either the amount of overflow in case of overfull, or the badness otherwise. The head is the list that is constructed.

# 10.4.13 process\_rule

This is an experimental callback. It can be used with rules of subtype 4 (user). The callback gets three arguments: the node, the width and the height. The callback can use pdf.print to write code to the pdf file but beware of not messing up the final result. No checking is done.

# 10.4.14 pre output filter

This callback is called when  $T_EX$  is ready to start boxing the box 255 for \output.

This callback does not replace any internal code.

# **10.4.15** hyphenate

```
function(<node> head, <node> tail)
end
```

No return values. This callback has to insert discretionary nodes in the node list it receives.

Setting this callback to false will prevent the internal discretionary insertion pass.

# 10.4.16 ligaturing

```
function(<node> head, <node> tail)
end
```

No return values. This callback has to apply ligaturing to the node list it receives.

You don't have to worry about return values because the head node that is passed on to the callback is guaranteed not to be a glyph\_node (if need be, a temporary node will be prepended), and therefore it cannot be affected by the mutations that take place. After the callback, the internal value of the 'tail of the list' will be recalculated.

The next of head is guaranteed to be non-nil.

The next of tail is guaranteed to be nil, and therefore the second callback argument can often be ignored. It is provided for orthogonality, and because it can sometimes be handy when special processing has to take place.

Setting this callback to false will prevent the internal ligature creation pass.

You must not ruin the node list. For instance, the head normally is a local par node, and the tail a glue. Messing too much can push LuaT<sub>F</sub>X into panic mode.

# 10.4.17 kerning

```
function(<node> head, <node> tail)
end
```

No return values. This callback has to apply kerning between the nodes in the node list it receives. See ligaturing for calling conventions.

Setting this callback to false will prevent the internal kern insertion pass.

You must not ruin the node list. For instance, the head normally is a local par node, and the tail a glue. Messing too much can push LuaT<sub>F</sub>X into panic mode.

# 10.4.18 insert par

Each paragraph starts with a local par node that keeps track of for instance the direction. You can hook a callback into the creator:

function(<node> par, <string> location)



end

There is no return value and you should make sure that the node stays valid as otherwise  $T_{E}X$  can get confused.

# 10.4.19 mlist\_to\_hlist

This callback replaces LuaT<sub>E</sub>X's math list to node list conversion algorithm.

```
function(<node> head, <string> display_type, <boolean> need_penalties)
    return <node> newhead
end
```

The returned node is the head of the list that will be added to the vertical or horizontal list, the string argument is either 'text' or 'display' depending on the current math mode, the boolean argument is true if penalties have to be inserted in this list, false otherwise.

Setting this callback to false is bad, it will almost certainly result in an endless loop.

# 10.5 Information reporting callbacks

# 10.5.1 pre dump

```
function()
end
```

This function is called just before dumping to a format file starts. It does not replace any code and there are neither arguments nor return values.

#### **10.5.2** start run

```
function()
end
```

This callback replaces the code that prints  $LuaT_EX$ 's banner. Note that for successful use, this callback has to be set in the Lua initialization script, otherwise it will be seen only after the run has already started.

#### **10.5.3** stop\_run

```
function()
end
```

This callback replaces the code that prints  $LuaT_EX$ 's statistics and 'output written to' messages. The engine can still do housekeeping and therefore you should not rely on this hook for postprocessing the pdf or log file.



# 10.5.4 intercept\_tex\_error, intercept\_lua\_error

```
function()
end
```

This callback is run from inside the  $T_EX$  error function, and the idea is to allow you to do some extra reporting on top of what  $T_EX$  already does (none of the normal actions are removed). You may find some of the values in the status table useful. The  $T_EX$  related callback gets two arguments: the current processing mode and a boolean indicating if there was a runaway.

# 10.5.5 show\_error\_message and show\_warning\_message

```
function()
end
```

These callback replaces the code that prints the error message. The usual interaction after the message is not affected.

# 10.5.6 start\_file

function(category, filename)
end

This callback replaces the code that  $LuaT_{E}X$  prints when a file is opened like (filename for regular files. The category is a number:

# VALUE MEANING 1 a normal data file, like a TEX source 2 a font map coupling font names to resources 3 an image file (png, pdf, etc) 4 an embedded font subset 5 a fully embedded font

# **10.5.7** stop\_file

```
function(category)
end
```

This callback replaces the code that  $LuaT_{E\!X}$  prints when a file is closed like the ) for regular files.

# **10.5.8** wrapup\_run

This callback is called after the pdf and log files are closed. Use it at your own risk.



## 10.6 Font-related callbacks

## 10.6.1 define font

```
function(<string> name, <number> size)
    return <number> id
end
```

The string name is the filename part of the font specification, as given by the user.

The number size is a bit special:

- If it is positive, it specifies an 'at size' in scaled points.
- ▶ If it is negative, its absolute value represents a 'scaled' setting relative to the design size of the font.

The font can be defined with font.define which returns a font identifier that can be returned in the callback. So, contrary to LuaT<sub>F</sub>X, in LuaMetaT<sub>F</sub>X we only accept a number.

The internal structure of the font table that is passed to font.define is explained in chapter 6. That table is saved internally, so you can put extra fields in the table for your later Lua code to use. In alternative, retval can be a previously defined fontid. This is useful if a previous definition can be reused instead of creating a whole new font structure.

Setting this callback to false is pointless as it will prevent font loading completely but will nevertheless generate errors.

## 10.6.2 show\_whatsit

Because we only have a generic whatsit it is up to the macro package to provide details when tracing them.

The indentation tells how many periods are to be typeset if you want to be compatible with the rest of tracing. The tracinglevels indicates if the current level and |/or input level are shown cf. \tracinglevels. Of course one is free to show whatever in whatever way suits the whatsit best.



# 11 The T<sub>F</sub>X related libraries

## 11.1 The lua library

#### 11.1.1 Version information

This version of the used Lua interpreter (currently Lua 5.4) can be queried with:

```
<string> v = lua.getversion()
```

The name of used startup file, if at all, is returned by:

```
<string> s = lua.getstartupfile()
```

For this document the reported value is:

c:/data/develop/tex-context/tex/texmf-cache/luatex-cache/context/764bd4e1ce0f004ab3cec90018f8b80a/formats/luametatex/cont-en.lui

#### 11.1.2 Table allocators

Sometimes performance (and memory usage) can benefit a little from it preallocating a table with newtable:

```
<table> t = lua.newtable(100,5000)
```

This preallocates 100 hash entries and 5000 index entries. The newindex function create an indexed table with preset values:

```
 t = lua.newindex(2500,true)
```

## 11.1.3 Bytecode registers

Lua registers can be used to store Lua code chunks. The accepted values for assignments are functions and nil. Likewise, the retrieved value is either a function or nil.

```
lua.bytecode[<number> n] = <function> f
<function> f = lua.bytecode[<number> n] % -- f()
```

The contents of the lua.bytecode array is stored inside the format file as actual Lua bytecode, so it can also be used to preload Lua code. The function must not contain any upvalues. The associated function calls are:

```
lua.setbytecode(<number> n, <function> f)
<function> f = lua.getbytecode(<number> n)
```



Note: Since a Lua file loaded using loadfile(filename) is essentially an anonymous function, a complete file can be stored in a bytecode register like this:

```
lua.setbytecode(n,loadfile(filename))
```

Now all definitions (functions, variables) contained in the file can be created by executing this bytecode register:

```
lua.callbytecode(n)
```

Note that the path of the file is stored in the Lua bytecode to be used in stack backtraces and therefore dumped into the format file if the above code is used in  $iniT_EX$ . If it contains private information, i.e. the user name, this information is then contained in the format file as well. This should be kept in mind when preloading files into a bytecode register in  $iniT_EX$ .

## 11.1.4 Introspection

The getstacktop function return a number indicating how full the Lua stack is. This function only makes sense as breakpoint when checking some mechanism going haywire.

There are four time related helpers. The getruntime function returns the time passed since startup. The getcurrenttime does what its name says. Just play with them to see how it pays off. The getpreciseticks returns a number that can be used later, after a similar call, to get a difference. The getpreciseseconds function gets such a tick (delta) as argument and returns the number of seconds. Ticks can differ per operating system, but one always creates a reference first and then deltas to this reference.

## 11.2 The status library

This contains a number of run-time configuration items that you may find useful in message reporting, as well as an iterator function that gets all of the names and values as a table.

```
 info = status.list()
```

The keys in the table are the known items, the value is the current value. There are toplevel items and items that are tables with subentries. The current list is:

#### **TOPLEVEL STATISTICS**

banner This is LuaMetaTeX, Version 2.09.16

copyright Taco Hoekwater, Hans Hagen & Wolfgang Schuster

development id 20210630

filename luametatex-tex.tex

format id 587

logfilename luametatex.log
luatex engine luametatex

luatex\_revision 16
luatex\_verbose 2.09.16
luatex version 209



permit\_loadlib false
run\_state 1
used\_compiler gcc

BU	FFE	RS	ГАТ	E.*

all 1000000 ini - 1 100000000 max 1000000 mem 1000000 min ptr 0 10000000 set 1000000 stp 810 top

## CALLBACKSTATE.\*

597 bytecode count 197932 direct 115 file 13993 function 53574 local 0 0 message saved 125859 value 3794

### **ENGINESTATE.\***

banner This is LuaMetaTeX, Version 2.09.16

copyright Taco Hoekwater, Hans Hagen & Wolfgang Schuster

development\_id 20210630
format id 587

logfilename luametatex.log

luatex\_engine luametatex
luatex revision 16

luatex\_verbose 2.09.16
luatex\_version 209
permit\_loadlib false
run state 1

tex\_hash\_size 131072 used compiler gcc

## ERRORLINESTATE.\*

max 255 min 132

set	250
top	0

н	D	D	റ	D	C'		Е.*	k
-	м	$\mathbf{n}$	u	м	•	٧I.	Б.	

error unset errorcontext unset luaerror unset

## **EXPANDSTATE.\***

max 1000000 min 10000 set 10000 top 10

## EXTRASTATE.\*

all 0 ini -1 -1 max 0 mem -1 min ptr 0 - 1 set stp - 1 top 0

## FILESTATE.\*

all 16000 ini - 1 2000 max 500 mem 500 min 7 ptr 2000 set 250 stp top 13

## FONTSTATE.\*

all 8597384
ini -1
max 100000
mem 8597384
min 250
ptr 27
set 100000



stp	250
top	250

HALF	ERRO	RLINE	STATE.	*

max	255
min	80
set	234
top	0

## HASHSTATE.\*

all	2400000
ini	0
max	2097152
mem	150000
min	150000
ptr	11579
set	250000
stp	100000
top	740036

## INPUTSTATE.\*

all	320000
ini	-1
max	100000
mem	10000
min	10000
ptr	8
set	100000
stp	10000
top	49

## INSERTSTATE.\*

all	5760
ini	-1
max	500
mem	240
min	10
ptr	7
set	250
stp	25
top	10

## LANGUAGESTATE.\*

all	96
ini	Θ

max	10000
mem	96
min	250
ptr	0
set	250
stp	250
top	250

LOOKUPSTATE.*	
all	-1
ini	44416
max	2097152
mem	-1
min	150000
ptr	54010
set	250000
stp	100000
top	131074

LUASTATE.*	
bytecodebytes	15968
bytecodes	997
functionsize	32768
propertiessize	10000
statebytes	145525933
statebytesmax	152011428

MARKSTATE.*		
all	28800	
ini	-1	
max	10000	
mem	1200	
min	50	
ptr	0	
set	250	
stp	50	
top	50	

NESTSTATE.*	
all	48000
ini	-1
max	10000
mem	1000
min	1000
ptr	0
set	10000



stp	1000
top	19

NODESTATE.*		
all	900000	
ini	0	
max	5000000	
mem	1000000	
min	1000000	
ptr	- 178659	
set	5000000	
stp	500000	
top	224862	

PARAMETERSTATE.*		
all	80000	
ini	-1	
max	100000	
mem	20000	
min	20000	
ptr	1	
set	100000	
stp	10000	
top	53	

POOLSTATE.*		
all	1052245	
ini	838073	
max	10000000	
mem	1052245	
min	10000000	
ptr	-1	
set	1000000	
stp	1000000	
top	-1	

READSTATE.*	
filename	luametatex-tex.tex
iocode	5
linenumber	210
skiplinenumber	163

SAVESTATE.*	
all	160000
ini	-1

max	500000	
mem	10000	
min	100000	
ptr	154	
ptr set	500000	
stp	10000	
top	732	

SPARSESTATE.*		
all	1661656	
ini	-1	
max	-1	
mem	1661656	
min	-1	
ptr	-1	
set	-1	
stp	-1	
top	-1	

STRINGSTATE.	k	
all	3600000	
ini	2141582	
max	2097152	
mem	150000	
min	150000	
ptr	54024	
set	500000	
stp	100000	
top	54024	

TEXSTATE.*		
approximate	36969941	
TOVENSTATE *		
TOKENSTATE.*		
all	800000	
ini	489110	
max	10000000	
mem	1000000	
min	1000000	
ptr	1233103	
set	10000000	
stp	250000	
top	679619	



#### **WARNINGSTATE.\***

warning unset warningtag unset

There are also getters for the subtables. The whole repertoire of functions in the status table is: getbufferstate, getcallbackstate, getconstants, geterrorlinestate, geterrorstate, getexpandstate, getextrastate, getfilestate, getfontstate, gethalferrorlinestate, gethalferrorlinestate, gethalferrorlinestate, gethalferrorlinestate, getlookupstate, getluastate, getmarkstate, getneststate, getnodestate, getparameterstate, getpoolstate, getreadstate, getsavestate, getsparsestate, getstringstate, getexstate, gettokenstate, getwarningstate, iocodes, list, resetmessages. The error and warning messages can be wiped with the resetmessages function. The states in subtables relate to memory management and are mostly there for development purposes.

The getconstants query gives back a table with all kind of internal quantities and again these are only relevant for diagnostic and development purposes. Many are good old  $T_EX$  constants that are describes in the original documentation of the source but some are definitely LuaMeta $T_EX$  specific.

#### **CONSTANTS.\***

awful bad 1073741823 decent criterium 12 default catcode table - 1 default deadcycles 25 1000 default eqno gap step default hangafter 1 default output box 255 default pre display gap 2000 default rule 26214 default space factor 1000 default tolerance 10000 deplorable 100000 eject penalty - 10000 ignore depth -65536000 infinite bad 10000 infinite penalty 10000 infinity 2147483647 large width excess 7230584 loose criterium 99 max bytecode index 65535 4294967295 max cardinal 15 max category code max char code 15 max character code 1114111 max data value 2097151 max dimen 1073741823

<pre>max_function_reference</pre>	2097151
<pre>max_half_value</pre>	32767
max halfword	1073741823
max integer	2147483647
max mark index	9999
max math class code	7
max math family index	255
max_n_of_bytecodes	65536
max_n_of_catcode_tables	256
max_n_of_fonts	100000
max_n_of_languages	10000
max_n_of_marks	10000
<pre>max_n_of_math_families</pre>	256
max_n_of_registers	65536
max_newline_character	127
max_quarterword	65535
max_register_index	65535
max_size_of_word	1024
max_space_factor	32767
min_cardinal	0
min_data_value	0
min_dimen	-1073741823
min_halfword	-1073741823
min_infinity	-2147483647
min_integer	-2147483647
min_quarterword	Θ
min_space_factor	Θ
no_catcode_table	-2
null	Θ
null_flag	-1073741824
null_font	Θ
one_bp	65781
<pre>preset_rule_thickness</pre>	1073741824
small_stretchability	1663497
tex_eqtb_size	590036
tex_hash_prime	131041
tex_hash_size	131072
two	131072
unity	65536
unused_attribute_value	-2147483647
unused_script_value	0
unused_state_value	0
zero_glue	Θ

Most variables speak for themselves, some are more obscure. For instance the  $run\_state$  variable indicates what the engine is doing:



N	meaning	explanation
0	initializing	ini mnode
1	updating	relates to \overloadmode
2	production	a regular (format driven) run

## 11.3 The tex library

#### 11.3.1 Introduction

The tex table contains a large list of virtual internal  $T_EX$  parameters that are partially writable.

The designation 'virtual' means that these items are not properly defined in Lua, but are only frontends that are handled by a metatable that operates on the actual  $T_EX$  values. As a result, most of the Lua table operators (like pairs and #) do not work on such items.

At the moment, it is possible to access almost every parameter that you can use after  $\t$  is a single token or is sort of special in  $T_EX$ . This excludes parameters that need extra arguments, like  $\t$  in the subset comprising simple integer and dimension registers are writable as well as readable (like  $\t$  racingcommands and  $\t$ ).

## 11.3.2 Internal parameter values, set and get

For all the parameters in this section, it is possible to access them directly using their names as index in the tex table, or by using one of the functions tex.get and tex.set.

The exact parameters and return values differ depending on the actual parameter, and so does whether tex.set has any effect. For the parameters that *can* be set, it is possible to use global as the first argument to tex.set; this makes the assignment global instead of local.

```
tex.set (["global",] <string> n, ...)
... = tex.get (<string> n)
```

Glue is kind of special because there are five values involved. The return value is a glue\_spec node but when you pass false as last argument to tex.get you get the width of the glue and when you pass true you get all five values. Otherwise you get a node which is a copy of the internal value so you are responsible for its freeing at the Lua end. When you set a glue quantity you can either pass a glue spec or upto five numbers.

Beware: as with regular Lua tables you can add values to the tex table. So, the following is valid:

```
tex.foo = 123
```

When you access a TEX parameter a look up takes place. For read-only variables that means that you will get something back, but when you set them you create a new entry in the table thereby making the original invisible.

There are a few special cases that we make an exception for: prevdepth, prevgraf and space-factor. These normally are accessed via the tex.nest table:



```
tex.nest[tex.nest.ptr].prevdepth = p
tex.nest[tex.nest.ptr].spacefactor = s
```

However, the following also works:

```
tex.prevdepth = p
tex.spacefactor = s
```

Keep in mind that when you mess with node lists directly at the Lua end you might need to update the top of the nesting stack's prevdepth explicitly as there is no way LuaTEX can guess your intentions. By using the accessor in the tex tables, you get and set the values at the top of the nesting stack.

#### 11.3.2.1 Integer parameters

The integer parameters accept and return Lua integers. In some cases the values are checked, trigger other settings or result in some immediate change of behaviour: adjdemerits, adjustspacing, adjustspacingshrink, adjustspacingstep, adjustspacingstretch, automatichyphenpenalty, automigrationmode, binoppenalty, brokenpenalty, catcodetable, clubpenalty, day, defaulthyphenchar, defaultskewchar, delimiterfactor, displaywidowpenalty, doublehyphendemerits, endlinechar, errorcontextlines, escapechar, exceptionpenalty, exhyphenchar, exhyphenpenalty, explicitlyphenpenalty, fam, finalhyphendemerits, firstvalidlanguage, floatingpenalty, globaldefs, glyphdatafield, glyphoptions, glyphscale, glyphscriptfield, glyphscriptscale, glyphscriptscriptscale, glyphstatefield, glyphtextscale, glyphxscale, glyphyscale, hangafter, hbadness, holdinginserts, hyphenationmode, hyphenpenalty, interlinepenalty, language, lastlinefit, lefthyphenmin, linedirection, linepenalty, localbrokenpenalty, localinterlinepenalty, looseness, luacopyinputnodes, mathcontrolmode, mathdelimitersmode, mathdirection, mathdisplayskipmode, matheqnogapstep, mathflattenmode, mathfontcontrol, mathitalicsmode, mathnolimitsmode, mathpenaltiesmode, mathrulesfam, mathrulesmode, mathrulethicknessmode, mathscriptboxmode, mathscriptcharmode, mathscriptsmode, mathsurroundmode, maxdeadcycles, month, newlinechar, normalizelinemode, nospaces, outputbox, outputpenalty, overloadmode, pardirection, pausing, postdisplaypenalty, prebinoppenalty, predisplaydirection, predisplaygapfactor, predisplaypenalty, prerelpenalty, pretolerance, protrudechars, relpenalty, righthyphenmin, savinghyphcodes, savingvdiscards, setfontid, setlanguage, showboxbreadth, showboxdepth, shownodedetails, supmarkmode, textdirection, time, tolerance, tracingalignments, tracingassigns, tracingcommands, tracingexpressions, tracingfonts, tracinggroups, tracinghyphenation, tracingifs, tracinglevels, tracinglostchars, tracingmacros, tracingmath, tracingnesting, tracingonline, tracingoutput, tracingpages, tracingparagraphs, tracingrestores, tracingstats, uchyph, vbadness, widowpenalty, year.

Some integer parameters are read only, because they are actually referring not to some internal integer register but to an engine property: deadcycles, insertpenalties, parshape, interlinepenalties, clubpenalties, widowpenalties, displaywidowpenalties, prevgraf and spacefactor.

#### 11.3.2.2 Dimension parameters

The dimension parameters accept Lua numbers (signifying scaled points) or strings (with included dimension). The result is always a number in scaled points. These are read-write: box-maxdepth, delimitershortfall, displayindent, displaywidth, emergencystretch, glyphx-offset, glyphyoffset, hangindent, hfuzz, hsize, lineskiplimit, mathsurround, maxdepth, nulldelimiterspace, overfullrule, parindent, predisplaysize, pxdimen, scriptspace, splitmaxdepth, vfuzz, vsize.

These are read-only: pagedepth, pagefillstretch, pagefillstretch, pagefilstretch, pagegoal, pageshrink, pagestretch and pagetotal.

#### 11.3.2.3 Direction parameters

The direction states can be queried with: gettextdir, getlinedir, getmathdir and getpardir. You can set them with settextdir, setlinedir, setmathdir and setpardir, commands that accept a number. You can also set these parameters as table key/values: textdirection, linedirection, mathdirection and pardirection, so the next code sets the text direction to r21:

tex.textdirection = 1

#### 11.3.2.4 Glue parameters

The internal glue parameters accept and return a userdata object that represents a glue\_spec node: abovedisplayshortskip, abovedisplayskip, baselineskip, belowdisplayshortskip, belowdisplayskip, lineskip, mathsurroundskip, parfilleftskip, parfillskip, parskip, rightskip, spaceskip, splittopskip, tabskip, topskip, xspaceskip.

#### 11.3.2.5 Muglue parameters

All muglue parameters are to be used read-only and return a Lua string medmuskip, thickmuskip, thinmuskip.

#### 11.3.2.6 Tokenlist parameters

The tokenlist parameters accept and return Lua strings. Lua strings are converted to and from token lists using \the \toks style expansion: all category codes are either space (10) or other (12). It follows that assigning to some of these, like 'tex.output', is actually useless, but it feels bad to make exceptions in view of a coming extension that will accept full-blown token strings. Here is the lot: errhelp, everybeforepar, everycr, everydisplay, everyeof, everyhbox, everyjob, everymath, everypar, everytab, everybox, output.

#### 11.3.3 Convert commands

All 'convert' commands are read-only and return a Lua string. The supported commands at this moment are: Uchar, csstring, directlua, expanded, fontname, fontspecifiedname, formatname, jobname, luabytecode, luaescapestring, luafunction, luatexbanner, meaning, meaningfull, meaningless, number, romannumeral, string, todimension, tointeger, toscaled.

You will get an error message if an operation is not (yet) permitted. Some take an string or number argument, just like at the  $T_FX$  end some extra input is expected.

#### 11.3.4 Item commands

All so called 'item' commands are read-only and return a number. The complete list of these commands is: Umathcharclass, Umathcharfam, Umathcharslot, badness, current-grouplevel, currentgrouptype, currentifbranch, currentiflevel, currentiftype, dimexpr, dimexpression, fontchardp, fontcharht, fontcharic, fontcharwd, fontid, fontmath-control, fontspecifiedsize, fonttextcontrol, glueexpr, glueshrink, glueshrinkorder, gluestretch, gluestretchorder, gluetomu, inputlineno, insertprogress, lastarguments, lastchkdim, lastchknum, lastkern, lastnodesubtype, lastnodetype, lastpenalty, lastskip, leftmarginkern, luatexrevision, luatexversion, mathscale, mathstyle, muexpr, mutoglue, numericscale, numexpr, numexpression, overshoot, parametercount, parshapedimen, parshapeindent, parshapelength, rightmarginkern. No all are currently supported but eventually that might be the case. Like the lists in previous sections, there are differences between LuaTeX and LuaMetaTeX, where some commands are organized differently in order to provide a consistent Lua interface.

## 11.3.5 Accessing registers: set\*, get\* and is\*

 $T_EX$ 's attributes (\attribute), counters (\count), dimensions (\dimen), skips (\skip, \muskip) and token (\toks) registers can be accessed and written to using two times five virtual sub-tables of the tex table:

tex.attribute tex.skip tex.muglue tex.count tex.glue tex.toks

tex.dimen tex.muskip

It is possible to use the names of relevant \attributedef, \countdef, \dimendef, \skipdef, or \toksdef control sequences as indices to these tables:

```
tex.count.scratchcounter = 0
enormous = tex.dimen['maxdimen']
```

In this case, Lua $T_EX$  looks up the value for you on the fly. You have to use a valid \countdef (or \attributedef, or \dimension \skipdef, or \toksdef), anything else will generate an error (the intent is to eventually also allow <chardef tokens> and even macros that expand into a number).

- The count registers accept and return Lua numbers.
- The dimension registers accept Lua numbers (in scaled points) or strings (with an included absolute dimension; em and ex and px are forbidden). The result is always a number in scaled points.
- ► The token registers accept and return Lua strings. Lua strings are converted to and from token lists using \the \toks style expansion: all category codes are either space (10) or



other (12).

- ► The skip registers accept and return glue\_spec userdata node objects (see the description of the node interface elsewhere in this manual).
- The glue registers are just skip registers but instead of userdata are verbose.
- Like the counts, the attribute registers accept and return Lua numbers.

As an alternative to array addressing, there are also accessor functions defined for all cases, for example, here is the set of possibilities for \skip registers:

```
tex.setskip (["global",] <number> n, <node> s)
tex.setskip (["global",] <string> s, <node> s)
<node> s = tex.getskip (<number> n)
<node> s = tex.getskip (<string> s)
```

We have similar setters for count, dimen, muskip, and toks. Counters and dimen are represented by numbers, skips and muskips by nodes, and toks by strings.

Again the glue variants are not using the glue-spec userdata nodes. The setglue function accepts upto five arguments: width, stretch, shrink, stretch order and shrink order. Non-numeric values set the property to zero. The getglue function reports all five properties, unless the second argument is false in which case only the width is returned.

Here is an example using a threesome:

```
local d = tex.getdimen("foo")
if tex.isdimen("oof") then
    tex.setdimen("oof",d)
end
```

There are six extra skip (glue) related helpers:

```
tex.setglue (["global"], <number> n,
    width, stretch, shrink, stretch_order, shrink_order)
tex.setglue (["global"], <string> s,
    width, stretch, shrink, stretch_order, shrink_order)
width, stretch, shrink, stretch_order, shrink_order =
    tex.getglue (<number> n)
width, stretch, shrink, stretch_order, shrink_order =
    tex.getglue (<string> s)
```

The other two are tex.setmuglue and tex.getmuglue.

There are such helpers for dimen, count, skip, muskip, box and attribute registers but the glue ones are special because they have to deal with more properties.

As with the general get and set function discussed before, for the skip registers getskip returns a node and getglue returns numbers, while setskip accepts a node and setglue expects upto 5 numbers. Again, when you pass false as second argument to getglue you only get the width returned. The same is true for the mu variants getmuskip, setmuskip, getmuskip and setmuskip.

For tokens registers we have an alternative where a catcode table is specified:



```
tex.scantoks(0,3,"$e=mc^2$")
tex.scantoks("global",0,3,"$\int\limits^1 2$")
```

In the function-based interface, it is possible to define values globally by using the string global as the first function argument.

There is a dedicated getter for marks: getmark that takes two arguments. The first argument is one of top, bottom, first, splitbottom or splitfirst, and the second argument is a marks class number. When no arguments are given the current maximum number of classes is returned.

When tex.gettoks gets an extra argument true it will return a table with userdata tokens.

## 11.3.6 Character code registers: [get|set]\*code[s]

 $T_EX$ 's character code tables (\lccode, \uccode, \sfcode, \catcode, \mathcode, \delcode) can be accessed and written to using six virtual subtables of the tex table

```
tex.lccode tex.sfcode tex.mathcode tex.uccode tex.catcode tex.delcode
```

The function call interfaces are roughly as above, but there are a few twists. sfcodes are the simple ones:

```
tex.setsfcode (["global",] <number> n, <number> s)
<number> s = tex.getsfcode (<number> n)
```

The function call interface for lccode and uccode additionally allows you to set the associated sibling at the same time:

```
tex.setlccode (["global"], <number> n, <number> lc)
tex.setlccode (["global"], <number> n, <number> lc, <number> uc)
<number> lc = tex.getlccode (<number> n)
tex.setuccode (["global"], <number> n, <number> uc)
tex.setuccode (["global"], <number> n, <number> uc, <number> lc)
<number> uc = tex.getuccode (<number> n)
```

The function call interface for catcode also allows you to specify a category table to use on assignment or on query (default in both cases is the current one):

```
tex.setcatcode (["global"], <number> n, <number> c)
tex.setcatcode (["global"], <number> cattable, <number> n, <number> c)
<number> lc = tex.getcatcode (<number> n)
<number> lc = tex.getcatcode (<number> cattable, <number> n)
```

The interfaces for delcode and mathcode use small array tables to set and retrieve values:

```
tex.setmathcode (["global"], <number> n,  mval )
 mval = tex.getmathcode (<number> n)
```



```
tex.setdelcode (["global"], <number> n,  dval )
 dval = tex.getdelcode (<number> n)
Where the table for mathcode is an array of 3 numbers, like this:
{
    <number> class,
    <number> family,
    <number> character
}
And the table for delcode is an array with 4 numbers, like this:
{
    <number> small fam,
    <number> small char,
    <number> large_fam,
    <number> large char
}
You can also avoid the table:
tex.setmathcode (["global"], <number> n, <number> class,
    <number> family, <number> character)
class, family, char =
    tex.getmathcodes (<number> n)
tex.setdelcode (["global"], <number> n, <number> smallfam,
    <number> smallchar, <number> largefam, <number> largechar)
smallfam, smallchar, largefam, largechar =
    tex.getdelcodes (<number> n)
```

Normally, the third and fourth values in a delimiter code assignment will be zero according to  $\Udelcode$  usage, but the returned table can have values there (if the delimiter code was set using  $\delcode$ , for example). Unset  $\delcode$ 's can be recognized because  $\delcode$ 1] is -1.

## 11.3.7 Box registers: [get|set]box

It is possible to set and query actual boxes, coming for instance from \hbox, \vbox or \vtop, using the node interface as defined in the node library:

```
tex.box
for array access, or

tex.setbox(["global",] <number> n, <node> s)
tex.setbox(["global",] <string> cs, <node> s)
<node> n = tex.getbox(<number> n)
<node> n = tex.getbox(<string> cs)
```



for function-based access. In the function-based interface, it is possible to define values globally by using the string global as the first function argument.

Be warned that an assignment like

```
tex.box[0] = tex.box[2]
```

does not copy the node list, it just duplicates a node pointer. If box2 will be cleared by  $T_EX$  commands later on, the contents of box0 becomes invalid as well. To prevent this from happening, always use node.copy list unless you are assigning to a temporary variable:

```
tex.box[0] = node.copy_list(tex.box[2])
```

## 11.3.8 triggerbuildpage

You should not expect to much from the triggerbuildpage helpers because often TEX doesn't do much if it thinks nothing has to be done, but it might be useful for some applications. It just does as it says it calls the internal function that build a page, given that there is something to build.

## 11.3.9 splitbox

You can split a box:

```
local vlist = tex.splitbox(n,height,mode)
```

The remainder is kept in the original box and a packaged vlist is returned. This operation is comparable to the \vsplit operation. The mode can be additional or exactly and concerns the split off box.

## 11.3.10 Accessing math parameters: [get|set]math

It is possible to set and query the internal math parameters using:

```
tex.setmath(["global",] <string> n, <string> t, <number> n)
<number> n = tex.getmath(<string> n, <string> t)
```

As before an optional first parameter global indicates a global assignment.

The first string is the parameter name minus the leading 'Umath', and the second string is the style name minus the trailing 'style'. Just to be complete, the values for the math parameter name are:

```
quad
                    axis
                                         operatorsize
overbarkern
                    overbarrule
                                         overbarvgap
underbarkern
                    underbarrule
                                         underbarvgap
radicalkern
                    radicalrule
                                         radicalvgap
radicaldegreebefore radicaldegreeafter radicaldegreeraise
stackvgap
                    stacknumup
                                         stackdenomdown
```



fractionrule fractionnumvgap fractionnumup fractiondenomvgap fractiondenomdown fractiondelsize limitabovevgap limitabovebgap limitabovekern limitbelowkern limitbelowvgap limitbelowbgap underdelimitervgap underdelimiterbgap overdelimitervgap overdelimiterbgap subshiftdown subshiftdrop supshiftdrop subsupshiftdown supshiftup subtopmax supbottommin supsubbottommax subsupvgap spaceafterscript connectoroverlapmin ordordspacing ordopspacing ordbinspacing ordrelspacing ordopenspacing ordclosespacing ordpunctspacing ordinnerspacing opordspacing opopspacing opbinspacing oprelspacing opclosespacing oppunctspacing opopenspacing opinnerspacing binordspacing binopspacing binbinspacing binrelspacing binclosespacing binpunctspacing binopenspacing bininnerspacing relordspacing relopspacing relbinspacing relrelspacing relclosespacing relpunctspacing relopenspacing relinnerspacing openordspacing openopspacing openbinspacing openrelspacing openinnerspacing openopenspacing openclosespacing openpunctspacing closeordspacing closeopspacing closebinspacing closerelspacing closeclosespacing closepunctspacing closeinnerspacing closeopenspacing punctordspacing punctopspacing punctbinspacing punctrelspacing punctclosespacing punctpunctspacing punctinnerspacing punctopenspacing innerordspacing inneropspacing innerbinspacing innerrelspacing inneropenspacing innerclosespacing innerpunctspacing innerinnerspacing

The values for the style parameter are:

scriptscript crampedscriptscript

The value is either a number (representing a dimension or number) or a glue spec node representing a muskip for ordordspacing and similar spacing parameters.

## 11.3.11 Special list heads: [get|set]list

The virtual table tex.lists contains the set of internal registers that keep track of building page lists.

FIELD	EXPLANATION
page_ins_head	circular list of pending insertions
contribute_head	the recent contributions
page_head	the current page content
hold_head	used for held-over items for next page

adjust_head	head of the current \vadjust list
pre_adjust_head	head of the current \vadjust pre list
<pre>page_discards_head</pre>	head of the discarded items of a page break
split discards head	head of the discarded items in a vsplit

The getter and setter functions are getlist and setlist. You have to be careful with what you set as TEX can have expectations with regards to how a list is constructed or in what state it is.

## 11.3.12 Semantic nest levels: getnest and ptr

The virtual table nest contains the currently active semantic nesting state. It has two main parts: a zero-based array of userdata for the semantic nest itself, and the numerical value ptr, which gives the highest available index. Neither the array items in nest[] nor ptr can be assigned to (as this would confuse the typesetting engine beyond repair), but you can assign to the individual values inside the array items, e.g. tex.nest[tex.nest.ptr].prevdepth.

tex.nest[tex.nest.ptr] is the current nest state, nest[0] the outermost (main vertical list) level. The getter function is getnest. You can pass a number (which gives you a list), nothing or top, which returns the topmost list, or the string ptr which gives you the index of the topmost list.

The known fields are:

KEY	TYPE	MODES	EXPLANATION
mode	number	all	the meaning of these numbers depends on the engine and sometimes even the version; you can use tex.getmodevalues() to get the mapping: positive values signal vertical, horizontal and math mode, while negative values indicate inner and inline variants
modeline	number	all	source input line where this mode was entered in, negative inside the output routine
head	node	all	the head of the current list
tail	node	all	the tail of the current list
prevgraf	number	vmode	number of lines in the previous paragraph
prevdepth	number	vmode	depth of the previous paragraph
spacefactor	number	hmode	the current space factor
direction	node	hmode	stack used for temporary storage by the line break algorithm $$
noad	node	mmode	used for temporary storage of a pending fraction numerator, for \over etc.
delimptr	node	mmode	used for temporary storage of the previous math delimiter, for $\mbox{\em middle}$
mathdir	boolean	mmode	true when during math processing the \mathdir is not the same as the surrounding \textdir
mathstyle	number	mmode	the current \mathstyle

When a second string argument is given to the getnest, the value with that name is returned. Of course the level must be valid. When setnest gets a third argument that value is assigned



to the field given as second argument.

#### 11.3.13 Print functions

The tex table also contains the three print functions that are the major interface from Lua scripting to  $T_EX$ . The arguments to these three functions are all stored in an in-memory virtual file that is fed to the  $T_EX$  scanner as the result of the expansion of \directlua.

The total amount of returnable text from a directlua command is only limited by available system ram. However, each separate printed string has to fit completely in  $T_EX$ 's input buffer. The result of using these functions from inside callbacks is undefined at the moment.

#### 11.3.13.1 print

```
tex.print(<string> s, ...)
tex.print(<number> n, <string> s, ...)
tex.print( t)
tex.print(<number> n,  t)
```

Each string argument is treated by  $T_EX$  as a separate input line. If there is a table argument instead of a list of strings, this has to be a consecutive array of strings to print (the first non-string value will stop the printing process).

The optional parameter can be used to print the strings using the catcode regime defined by  $\colon 2000$  \catcodetable n. If n is -1, the currently active catcode regime is used. If n is -2, the resulting catcodes are the result of  $\toldsymbol{\colon}$  toks: all category codes are 12 (other) except for the space character, that has category code 10 (space). Otherwise, if n is not a valid catcode table, then it is ignored, and the currently active catcode regime is used instead.

The very last string of the very last tex.print command in a \directlua will not have the \endlinechar appended, all others do.

#### 11.3.13.2 sprint

```
tex.sprint(<string> s, ...)
tex.sprint(<number> n, <string> s, ...)
tex.sprint( t)
tex.sprint(<number> n,  t)
```

Each string argument is treated by  $T_EX$  as a special kind of input line that makes it suitable for use as a partial line input mechanism:

- T<sub>F</sub>X does not switch to the 'new line' state, so that leading spaces are not ignored.
- No \endlinechar is inserted.
- ightharpoonup Trailing spaces are not removed. Note that this does not prevent  $T_EX$  itself from eating spaces as result of interpreting the line. For example, in

```
before\directlua{tex.sprint("\\relax")tex.sprint(" in between")}after
```

the space before in between will be gobbled as a result of the 'normal' scanning of \relax.



If there is a table argument instead of a list of strings, this has to be a consecutive array of strings to print (the first non-string value will stop the printing process).

The optional argument sets the catcode regime, as with tex.print. This influences the string arguments (or numbers turned into strings).

Although this needs to be used with care, you can also pass token or node userdata objects. These get injected into the stream. Tokens had best be valid tokens, while nodes need to be around when they get injected. Therefore it is important to realize the following:

- When you inject a token, you need to pass a valid token userdata object. This object will be collected by Lua when it no longer is referenced. When it gets printed to TEX the token itself gets copied so there is no interference with the Lua garbage collection. You manage the object yourself. Because tokens are actually just numbers, there is no real extra overhead at the TEX end.
- When you inject a node, you need to pass a valid node userdata object. The node related to the object will not be collected by Lua when it no longer is referenced. It lives on at the TEX end in its own memory space. When it gets printed to TEX the node reference is used assuming that node stays around. There is no Lua garbage collection involved. Again, you manage the object yourself. The node itself is freed when TEX is done with it.

If you consider the last remark you might realize that we have a problem when a printed mix of strings, tokens and nodes is reused. Inside  $T_EX$  the sequence becomes a linked list of input buffers. So, "123" or "\foo{123}" gets read and parsed on the fly, while <token userdata> already is tokenized and effectively is a token list now. A <node userdata> is also tokenized into a token list but it has a reference to a real node. Normally this goes fine. But now assume that you store the whole lot in a macro: in that case the tokenized node can be flushed many times. But, after the first such flush the node is used and its memory freed. You can prevent this by using copies which is controlled by setting \luacopyinputnodes to a non-zero value. This is one of these fuzzy areas you have to live with if you really mess with these low level issues.

### 11.3.13.3 tprint

```
tex.tprint({<number> n, <string> s, ...}, {...})
```

This function is basically a shortcut for repeated calls to tex.sprint(< number> n, < string> s, ...), once for each of the supplied argument tables.

#### 11.3.13.4 cprint

This function takes a number indicating the to be used catcode, plus either a table of strings or an argument list of strings that will be pushed into the input stream.

```
tex.cprint( 1," 1: &\{\foo\}") tex.print("\\par") -- a lot of \bgroup s tex.cprint( 2," 2: &\{\foo\}") tex.print("\\par") -- matching \egroup s tex.cprint( 9," 9: &\{\foo\}") tex.print("\\par") -- all get ignored tex.cprint(10,"10: &\{\foo\}") tex.print("\\par") -- all become spaces tex.cprint(11,"11: &\{\foo\}") tex.print("\\par") -- letters tex.cprint(12,"12: &\{\foo\}") tex.print("\\par") -- other characters tex.cprint(14,"12: &\{\foo\}") tex.print("\\par") -- comment triggers
```



#### 11.3.13.5 write

```
tex.write(<string> s, ...)
tex.write( t)
```

Each string argument is treated by TEX as a special kind of input line that makes it suitable for use as a quick way to dump information:

- All catcodes on that line are either 'space' (for ' ') or 'character' (for all others).
- ► There is no \endlinechar appended.

If there is a table argument instead of a list of strings, this has to be a consecutive array of strings to print (the first non-string value will stop the printing process).

## 11.3.14 Helper functions

#### 11.3.14.1 round

```
<number> n = tex.round(<number> o)
```

Rounds Lua number o, and returns a number that is in the range of a valid  $T_EX$  register value. If the number starts out of range, it generates a 'number too big' error as well.

#### 11.3.14.2 scale

```
<number> n = tex.scale(<number> o, <number> delta)
 n = tex.scale(table o, <number> delta)
```

Multiplies the Lua numbers o and delta, and returns a rounded number that is in the range of a valid TEX register value. In the table version, it creates a copy of the table with all numeric top-level values scaled in that manner. If the multiplied number(s) are of range, it generates 'number too big' error(s) as well.

Note: the precision of the output of this function will depend on your computer's architecture and operating system, so use with care! An interface to  $LuaT_EX$ 's internal, 100% portable scale function will be added at a later date.

#### 11.3.14.3 number and romannumeral

These are the companions to the primitives \number and \romannumeral. They can be used like:

```
tex.print(tex.romannumeral(123))
```

#### 11.3.14.4 fontidentifier and fontname

The first one returns the name only, the second one reports the size too.

```
tex.print(tex.fontname(tex.fontname))
tex.print(tex.fontname(tex.fontidentidier))
```



#### 11.3.14.5 sp

```
<number> n = tex.sp(<number> o)
<number> n = tex.sp(<string> s)
```

Converts the number o or a string s that represents an explicit dimension into an integer number of scaled points.

For parsing the string, the same scanning and conversion rules are used that  $LuaT_EX$  would use if it was scanning a dimension specifier in its  $T_EX$ -like input language (this includes generating errors for bad values), expect for the following:

- 1. only explicit values are allowed, control sequences are not handled
- 2. infinite dimension units (fil...) are forbidden
- 3. mu units do not generate an error (but may not be useful either)

#### 11.3.14.6 tex.getlinenumber and tex.setlinenumber

You can mess with the current line number:

```
local n = tex.getlinenumber()
tex.setlinenumber(n+10)
which can be shortcut to:
tex.setlinenumber(10,true)
```

This might be handy when you have a callback that reads numbers from a file and combines them in one line (in which case an error message probably has to refer to the original line). Interference with  $T_EX$ 's internal handling of numbers is of course possible.

#### 11.3.14.7 error, show\_context and gethelptext

```
tex.error(<string> s)
tex.error(<string> s,  help)
<string> s = tex.gethelptext()
```

This creates an error somewhat like the combination of \errhelp and \errmessage would. During this error, deletions are disabled.

The array part of the help table has to contain strings, one for each line of error help.

In case of an error the show\_context function will show the current context where we're at (in the expansion).

### 11.3.14.8 getfamilyoffont

When you pass a proper family identifier the next helper will return the font currently associated with it.

```
<integer> id = font.getfamilyoffont(<integer> fam)
```



#### 11.3.14.9 [set|get]interaction

The engine can be in one of four modes:

VALUE	mode	MEANING
0	batch	omits all stops and omits terminal output
1	nonstop	omits all stops
2	scroll	omits error stops
3	errorstop	stops at every opportunity to interact

The mode can be queried and set with:

```
<integer> i = tex.getinteraction()
tex.setinteraction(<integer> i)
```

#### 11.3.14.10 runtoks and quittoks

Because of the fact that  $T_EX$  is in a complex dance of expanding, dealing with fonts, typesetting paragraphs, messing around with boxes, building pages, and so on, you cannot easily run a nested  $T_EX$  run (read nested main loop). However, there is an option to force a local run with runtoks. The content of the given token list register gets expanded locally after which we return to where we triggered this expansion, at the Lua end. Instead a function can get passed that does some work. You have to make sure that at the end  $T_EX$  is in a sane state and this is not always trivial. A more complex mechanism would complicate  $T_EX$  itself (and probably also harm performance) so this simple local expansion loop has to do.

```
tex.runtoks(<token register>)
tex.runtoks(<lua function>)
tex.runtoks(<macro name>)
tex.runtoks(<register name>)
```

When the \tracingnesting parameter is set to a value larger than 2 some information is reported about the state of the local loop. The return value indicates an error:

VALUE	meaning
0	no error
1	bad register number
2	unknown macro or register name
3	macro is unsuitable for runtoks (has arguments)

This function has two optional arguments in case a token register is passed:

```
tex.runtoks(<token register>,force,grouped,obeymode)
```

Inside for instance an \edef the runtoks function behaves (at least tries to) like it were an \the. This prevents unwanted side effects: normally in such an definition tokens remain tokens and (for instance) characters don't become nodes. With the second argument you can force the local main loop, no matter what. The third argument adds a level of grouping. The last argument

tells the scanner to stay in the current mode.

You can quit the local loop with \endlocalcontrol or from the Lua end with tex.quittoks. In that case you end one level up! Of course in the end that can mean that you arrive at the main level in which case an extra end will trigger a redundancy warning (not an abort!).

#### 11.3.14.11 forcehmode

An example of a (possible error triggering) complication is that  $T_EX$  expects to be in some state, say horizontal mode, and you have to make sure it is when you start feeding back something from Lua into  $T_EX$ . Normally a user will not run into issues but when you start writing tokens or nodes or have a nested run there can be situations that you need to run forcehmode. There is no recipe for this and intercepting possible cases would weaken Lua $T_EX$ 's flexibility.

#### 11.3.14.12 hashtokens

```
for i,v in pairs (tex.hashtokens()) do ... end
```

Returns a list of names. This can be useful for debugging, but note that this also reports control sequences that may be unreachable at this moment due to local redefinitions: it is strictly a dump of the hash table. You can use token.create to inspect properties, for instance when the command key in a created table equals 123, you have the cmdname value undefined cs.

#### 11.3.14.13 definefont

```
tex.definefont(<string> csname, <number> fontid)
tex.definefont(<boolean> global, <string> csname, <number> fontid)
```

Associates csname with the internal font number fontid. The definition is global if (and only if) global is specified and true (the setting of globaldefs is not taken into account).

#### 11.3.15 Functions for dealing with primitives

#### 11.3.15.1 enableprimitives

tex.enableprimitives(<string> prefix, primitive names)

This function accepts a prefix string and an array of primitive names. For each combination of 'prefix' and 'name', the tex.enableprimitives first verifies that 'name' is an actual primitive (it must be returned by one of the tex.extraprimitives calls explained below, or part of  $T_EX82$ , or \directlua). If it is not, tex.enableprimitives does nothing and skips to the next pair.

But if it is, then it will construct a csname variable by concatenating the 'prefix' and 'name', unless the 'prefix' is already the actual prefix of 'name'. In the latter case, it will discard the 'prefix', and just use 'name'.

Then it will check for the existence of the constructed csname. If the csname is currently undefined (note: that is not the same as \relax), it will globally define the csname to have the meaning: run code belonging to the primitive 'name'. If for some reason the csname is already defined, it does nothing and tries the next pair.



An example:

```
tex.enableprimitives('LuaTeX', {'formatname'})
```

will define \LuaTeXformatname with the same intrinsic meaning as the documented primitive \formatname, provided that the control sequences \LuaTeXformatname is currently undefined.

When LuaT<sub>E</sub>X is run with --ini only the T<sub>E</sub>X82 primitives and \directlua are available, so no extra primitives at all.

If you want to have all the new functionality available using their default names, as it is now, you will have to add

```
\ifx\directlua\undefined \else
    \directlua {tex.enableprimitives('',tex.extraprimitives ())}
\fi
```

near the beginning of your format generation file. Or you can choose different prefixes for different subsets, as you see fit.

Calling some form of tex.enableprimitives is highly important though, because if you do not, you will end up with a  $T_EX82$ -lookalike that can run Lua code but not do much else. The defined csnames are (of course) saved in the format and will be available at runtime.

#### 11.3.15.2 extraprimitives

```
 t = tex.extraprimitives(<string> s, ...)
```

This function returns a list of the primitives that originate from the engine(s) given by the requested string value(s). The possible values and their (current) return values are given in the following table. In addition the somewhat special primitives '\', '\/' and '-' are defined.

### NAME VALUES

tex

above abovedisplayshortskip abovedisplayskip abovewithdelims accent adjdemerits advance afterassignment aftergroup atop atopwithdelims badness baselineskip batchmode begingroup beginsimplegroup belowdisplayshortskip belowdisplayskip binoppenalty botmark box boxmaxdepth brokenpenalty catcode char chardef cleaders clubpenalty copy count countdef cr crcr csname day deadcycles def defaulthyphenchar defaultskewchar delcode delimiter delimiterfactor delimitershortfall dimen dimendef discretionary displayindent displaylimits displaystyle displaywidowpenalty displaywidth divide doublehyphendemerits dp dump edef else emergencystretch end endcsname endgroup endinput endlinechar endsimplegroup eqno errhelp errmessage errorcontextlines errorstopmode escapechar everycr everydisplay everyhbox everyjob everymath everypar everyvbox exhyphenchar exhyphenpenalty expandafter fam fi finalhyphendemerits firstmark floatingpenalty font fontdimen fontname fontspecifiedname futurelet gdef global globaldefs glyph halign hangafter hangindent hbadness hbox hfil hfill hfilneg hfuzz holdinginserts hrule hsize hskip hss ht hyphenation hyphenchar hyphenpenalty if ifcase ifcat ifdim iffalse ifhbox ifhmode ifinner ifmmode ifnum ifodd iftrue ifvbox ifvmode ifvoid



ifx ignorespaces indent input inputlineno insert insertpenalties interlinepenalty jobname kern language lastbox lastkern lastpenalty lastskip lccode leaders left lefthyphenmin leftskip leqno let limits linepenalty lineskip lineskiplimit long looseness lower lowercase mark mathaccent mathbin mathchar mathchardef mathchoice mathclose mathcode mathinner mathop mathopen mathord mathpunct mathrel mathsurround maxdeadcycles maxdepth meaning meaningfull meaningless medmuskip message middle mkern month moveleft moveright mskip multiply muskip muskipdef newlinechar noalign noexpand noindent nolimits nonscript nonstopmode nulldelimiterspace nullfont number omit or outer output outputpenalty over overfullrule overline overshoot overwithdelims pagedepth pagefillstretch pagefillstretch pagefilstretch pagegoal pageshrink pagestretch pagetotal par parfillleftskip parfillskip parindent parshape parskip patterns pausing penalty postdisplaypenalty predisplaypenalty predisplaysize pretolerance prevdepth prevgraf radical raise relax relpenalty right righthyphenmin rightskip romannumeral scaledfontdimen scriptfont scriptscriptfont scriptscriptstyle scriptspace scriptstyle scrollmode setbox setlanguage sfcode shipout show showbox showboxbreadth showboxdepth showlists shownodedetails showthe skewchar skip skipdef spacefactor spaceskip span splitbotmark splitfirstmark splitmaxdepth splittopskip string tabskip textfont textstyle the thickmuskip thinmuskip time todimension tointeger toks toksdef tolerance topmark topskip toscaled tracingcommands tracinglostchars tracingmacros tracingonline tracingoutput tracingpages tracingparagraphs tracingrestores tracingstats uccode uchyph underline unhbox unhcopy unhpack unkern unpenalty unskip unvbox unvcopy unvpack uppercase vadjust valign vbadness vbox vcenter vfil vfill vfilneg vfuzz vrule vsize vskip vsplit vss vtop wd widowpenalty xdef xleaders xspaceskip year

core

etex

botmarks clubpenalties currentgrouplevel currentgrouptype currentifbranch currentiflevel currentiftype detokenize dimexpr displaywidowpenalties everyeof firstmarks fontchardp fontcharht fontcharic fontcharwd glueexpr glueshrink glueshrinkorder gluestretch gluestretchorder gluetomu ifcsname ifdefined iffontchar interaction mode interline penalties lastlinefit lastnodetype marks muexpr mutoglue numexpr pagediscards parshapedimen parshapeindent parshapelength predisplaydirection protected savinghyphcodes savingvdiscards scantokens showgroups showifs showtokens splitbotmarks splitdiscards splitfirstmarks topmarks tracingalignments tracingassigns tracinggroups tracingifs tracinglevels tracingnesting unexpanded unless widowpenalties

luatex UUskewed UUskewedwithdelims Uabove Uabovewithdelims Uatop Uatopwithdelims Uchar Udelcode Udelcodenum Udelimiter Udelimiterover Udelimiterunder Uhextensible Uleft Umathaccent Umathaccentbaseheight Umathaccentvariant Umathadapttoleft Umathadapttoright Umathaxis Umathbinbinspacing Umathbinclosespacing Umathbininnerspacing Umathbinopenspacing Umathbinopspacing Umathbinordspacing Umathbinpunctspacing Umathbinrelspacing Umathbotaccentvariant Umathchar Umathcharclass Umathchardef Umathcharfam Umathcharnum Umath-



charnumdef Umathcharslot Umathclass Umathclosebinspacing Umathcloseclosespacing Umathcloseinnerspacing Umathcloseopenspacing Umathcloseopspacing Umathcloseordspacing Umathclosepunctspacing Umathcloserelspacing Umathcode Umathcodenum Umathconnectoroverlapmin Umathdegreevariant Umathdelimiterovervariant Umathdelimiterundervariant Umathdenominatorvariant Umathextrasubpreshift Umathextrasubshift Umathextrasuppreshift Umathextrasupshift Umathfractiondelsize Umathfractiondenomdown Umathfractiondenomvgap Umathfractionnumup Umathfractionnumvgap Umathfractionrule Umathfractionvariant Umathhextensiblevariant Umathinnerbinspacing Umathinnerclosespacing Umathinnerinnerspacing Umathinneropenspacing Umathinneropspacing Umathinnerordspacing Umathinnerpunctspacing Umathinnerrelspacing Umathlimitabovebgap Umathlimitabovekern Umathlimitabovevgap Umathlimitbelowbgap Umathlimitbelowkern Umathlimitbelowvgap Umathlimits Umathnoaxis Umathnolimits Umathnolimitsubfactor Umathnolimitsupfactor Umathnumeratorvariant Umathopbinspacing Umathopclosespacing Umathopenbinspacing Umathopenclosespacing Umathopeninnerspacing Umathopenopenspacing Umathopenopspacing Umathopenordspacing Umathopenpunctspacing Umathopenrelspacing Umathopenupdepth Umathopenupheight Umathoperatorsize Umathopinnerspacing Umathopopenspacing Umathopopspacing Umathopordspacing Umathoppunctspacing Umathoprelspacing Umathordbinspacing Umathordclosespacing Umathordinnerspacing Umathordopenspacing Umathordopspacing Umathordordspacing Umathordpunctspacing Umathordrelspacing Umathoverbarkern Umathoverbarrule Umathoverbarvgap Umathoverdelimiterbgap Umathoverdelimitervariant Umathoverdelimitervgap Umathoverlayaccentvariant Umathoverlinevariant Umathphantom Umathpunctbinspacing Umathpunctclosespacing Umathpunctinnerspacing Umathpunctopenspacing Umathpunctopspacing Umathpunctordspacing Umathpunctpunctspacing Umathpunctrelspacing Umathquad Umathradicaldegreeafter Umathradicaldegreebefore Umathradicaldegreeraise Umathradicalkern Umathradicalrule Umathradicalvariant Umathradicalvgap Umathrelbinspacing Umathrelclosespacing Umathrelinnerspacing Umathrelopenspacing Umathrelopspacing Umathrelordspacing Umathrelpunctspacing Umathrelrelspacing Umathskewedfractionhgap Umathskewedfractionvgap Umathspaceafterscript Umathspacebeforescript Umathspacingmode Umathstackdenomdown Umathstacknumup Umathstackvariant Umathstackvgap Umathsubscriptvariant Umathsubshiftdown Umathsubshiftdrop Umathsubsupshiftdown Umathsubsupvgap Umathsubtopmax Umathsupbottommin Umathsuperscriptvariant Umathsupshiftdrop Umathsupshiftup Umathsupsubbottommax Umathtopaccentvariant Umathunderbarkern Umathunderbarrule Umathunderbarvgap Umathunderdelimiterbgap Umathunderdelimitervariant Umathunderdelimitervqap Umathunderlinevariant Umathvextensiblevariant Umathvoid Umiddle Unosubprescript Unosubscript Unosuperprescript Unosuperscript Uover Uoverdelimiter Uoverwithdelims Uradical Uright Uroot Uskewed Uskewedwithdelims Ustack Ustartdisplaymath Ustartmath Ustopdisplaymath Ustopmath Ustyle Usubprescript Usubscript Usuperprescript Usuperscript Uunderdelimiter Uvextensible adjustspacing adjustspacingshrink adjustspacingstep adjustspacingstretch afterassigned aftergrouped aliased alignmark aligntab atendofgroup atendofgrouped attribute attributedef automaticdiscretionary auto-



matichyphenpenalty automigrationmode begincsname beginlocalcontrol boundary boxattribute boxdirection boxorientation boxtotal boxxmove boxxoffset boxymove boxyoffset catcodetable clearmarks crampeddisplaystyle crampedscriptscriptstyle crampedscriptstyle crampedtextstyle csstring defcsname dimensiondef dimexpression directlua edefcsname efcode endlocalcontrol enforced etoksapp etokspre everybeforepar everytab exceptionpenalty expand expandafterpars expandafterspaces expandcstoken expanded expandtoken explicitdiscretionary explicithyphenpenalty firstvalidlanguage fontid fontmathcontrol fontspecifiedsize fonttextcontrol formatname frozen futurecsname futuredef futureexpand futureexpandis futureexpandisap gdefcsname gleaders glet gletcsname glettonothing gluespecdef glyphdatafield glyphoptions glyphscale glyphscriptfield glyphscriptscale glyphscriptscale glyphstatefield glyphtextscale glyphxoffset glyphxscale glyphyoffset glyphyscale gtoksapp gtokspre hccode hjcode hpack hyphenationmin hyphenationmode ifabsdim ifabsnum ifarguments ifboolean ifchkdim ifchknum ifcmpdim ifcmpnum ifcondition ifcstok ifdimval ifempty ifexpression ifflags ifhastok ifhastoks ifhasxtoks ifincsname ifinsert ifmathparameter ifmathstyle ifnumval ifparameter ifparameters ifrelax iftok ignorearguments ignorepars immediate immutable initcatcodetable insertbox insertcopy insertdepth insertdistance insertheight insertheights insertlimit insertmode insertmultiplier insertprogress insertunbox insertuncopy insertwidth instance integerdef lastarguments lastchkdim lastchknum lastnamedcs lastnodesubtype leftmarginkern letcharcode letcsname letfrozen letprotected lettonothing linedirection linepar localbrokenpenalty localcontrol localcontrolled localinterlinepenalty localleftbox localrightbox lpcode luabytecode luabytecodecall luacopyinputnodes luadef luaescapestring luafunction luafunctioncall luatexbanner luatexrevision luatexversion mathcontrolmode mathdelimitersmode mathdirection mathdisplayskipmode matheqnogapstep mathflattenmode mathfontcontrol mathitalicsmode mathnolimitsmode mathpenaltiesmode mathrulesfam mathrulesmode mathrulethicknessmode mathscale mathscriptboxmode mathscriptcharmode mathscriptsmode mathstyle mathsurroundmode mathsurroundskip mugluespecdef mutable noaligned noboundary nohrule norelax normalizelinemode nospaces novrule numericscale numexpression orelse orunless outputbox overloaded overloadmode parametercount parattribute pardirection permanent postexhyphenchar posthyphenchar prebinoppenalty predisplaygapfactor preexhyphenchar prehyphenchar prerelpenalty protrudechars protrusionboundary pxdimen quitvmode rightmarginkern rpcode savecatcodetable scantextokens setfontid snapshotpar supmarkmode swapcsvalues textdirection thewithoutunit thewithproperty tokenized toksapp tokspre tolerant tpack tracingexpressions tracingfonts tracinghyphenation tracingmath undent unletfrozen unletprotected untraced vpack wordboundary wrapuppar xdefcsname xtoksapp xtokspre

Note that luatex does not contain directlua, as that is considered to be a core primitive, along with all the TEX82 primitives, so it is part of the list that is returned from 'core'.

Running tex.extraprimitives will give you the complete list of primitives -ini startup. It is



exactly equivalent to tex.extraprimitives("etex", "luatex").

#### 11.3.15.3 primitives

```
 t = tex.primitives()
```

This function returns a list of all primitives that  $LuaT_EX$  knows about.

## 11.3.16 Core functionality interfaces

#### 11.3.16.1 badness

```
<number> b = tex.badness(<number> t, <number> s)
```

This helper function is useful during linebreak calculations. t and s are scaled values; the function returns the badness for when total t is supposed to be made from amounts that sum to s. The returned number is a reasonable approximation of  $100(t/s)^3$ ;

#### 11.3.16.2 tex.resetparagraph

This function resets the parameters that TEX normally resets when a new paragraph is seen.

#### 11.3.16.3 linebreak

```
local <node> nodelist,  info =
  tex.linebreak(<node> listhead,  parameters)
```

The understood parameters are as follows:

NAME	ТҮРЕ	EXPLANATION
pardir	string	
pretolerance	number	
tracingparagraphs	number	
tolerance	number	
looseness	number	
hyphenpenalty	number	
exhyphenpenalty	number	
pdfadjustspacing	number	
adjdemerits	number	
protrudechars	number	
linepenalty	number	
lastlinefit	number	
doublehyphendemerits	number	
finalhyphendemerits	number	
hangafter	number	
interlinepenalty	number or table	if a table, then it is an array like \interlinepenal- ties
clubpenalty	number or table	if a table, then it is an array like \clubpenalties

widowpenalty	number or table	if a table, then it is an array like \widowpenalties
brokenpenalty	number	
emergencystretch	number	in scaled points
hangindent	number	in scaled points
hsize	number	in scaled points
leftskip	glue_spec node	
rightskip	glue_spec node	
parshape	table	
emergencystretch hangindent hsize leftskip rightskip	number number number glue_spec node glue_spec node	in scaled points

Note that there is no interface for \displaywidowpenalties, you have to pass the right choice for widowpenalties yourself.

It is your own job to make sure that listhead is a proper paragraph list: this function does not add any nodes to it. To be exact, if you want to replace the core line breaking, you may have to do the following (when you are not actually working in the pre\_linebreak\_filter or linebreak\_filter callbacks, or when the original list starting at listhead was generated in horizontal mode):

- add an 'indent box' and perhaps a par node at the start (only if you need them)
- replace any found final glue by an infinite penalty (or add such a penalty, if the last node is not a glue)
- add a glue node for the \parfillskip after that penalty node
- make sure all the prev pointers are OK

The result is a node list, it still needs to be vpacked if you want to assign it to a \vbox. The returned info table contains four values that are all numbers:

NAME	EXPLANATION
prevdepth	depth of the last line in the broken paragraph
prevgraf	number of lines in the broken paragraph
looseness	the actual looseness value in the broken paragraph
demerits	the total demerits of the chosen solution

Note there are a few things you cannot interface using this function: You cannot influence font expansion other than via pdfadjustspacing, because the settings for that take place elsewhere. The same is true for hbadness and hfuzz etc. All these are in the hpack routine, and that fetches its own variables via globals.

### 11.3.16.4 shipout

tex.shipout(<number> n)

Ships out box number n to the output file, and clears the box register.

#### 11.3.16.5 getpagestate

This helper reports the current page state: empty, box there or inserts only as integer value.



#### 11.3.16.6 getlocallevel

This integer reports the current level of the local loop. It's only useful for debugging and the (relative state) numbers can change with the implementation.

## 11.3.17 Functions related to synctex

The next helpers only make sense when you implement your own synctex logic. Keep in mind that the library used in editors assumes a certain logic and is geared for plain and LATEX, so after a decade users expect a certain behaviour.

NAME	EXPLANATION
setsynctexmode	$\theta$ is the default and used normal synctex logic, 1 uses the values set by
	the next helpers while $2$ also sets these for glyph nodes; $3$ sets glyphs
	and glue and 4 sets only glyphs
setsynctextag	set the current tag (file) value (obeys save stack)
setsynctexline	set the current line value (obeys save stack)
setsynctexnofiles	disable synctex file logging
getsynctexmode	returns the current mode (for values see above)
getsynctextag	get the currently set value of tag (file)
getsynctexline	get the currently set value of line
forcesynctextag	overload the tag (file) value (0 resets)
forcesynctexline	overload the line value (0 resets)

The last one is somewhat special. Due to the way files are registered in SyncT<sub>E</sub>X we need to explicitly disable that feature if we provide our own alternative if we want to avoid that overhead. Passing a value of 1 disables registering.

## 11.4 The texconfig table

This is a table that is created empty. A startup Lua script could fill this table with a number of settings that are read out by the executable after loading and executing the startup file. Watch out: some keys are different from  $LuaT_EX$ , which is a side effect of a more granular and dynamic memory management.

KEY	ТҮРЕ	DEFAULT	СОММЕНТ
buffersize	number/table	1000000	input buffer bytes
filesize	number/table	1000	max number of open files
fontsize	number/table	250	number of permitted fonts
hashsize	number/table	150000	number of hash entries
inputsize	number/table	10000	maximum input stack
languagesize	number/table	250	number of permitted languages
marksize	number/table	50	number of mark classes
nestsize	number/table	1000	max depth of nesting
nodesize	number/table	1000000	max node memory (various size)
parametersize	number/table	20000	max size of parameter stack

poolsize	number/table	10000000	max number of string bytes
savesize	number/table	100000	mas size of save stack
stringsize	number/table	150000	max number of strings
tokensize	number/table	1000000	max token memory
expandsize	number/table	10000	max expansion nesting
propertiessize	number	0	initial size of node properties table
functionsize	number	0	initial size of Lua functions table
errorlinesize	number	79	how much or an error is shown
halferrorlinesize	number	50	idem
formatname	string		
jobname	string		

If no format name or jobname is given on the command line, the related keys will be tested first instead of simply quitting. The statistics library has methods for tracking down how much memory is available and has been configured. The size parameters take a number (for the maximum allocated size) or a table with three possible keys: size, plus (for extra size) and step for the increment when more memory is needed. They all start out with a hard coded minimum and also have an hard coded maximum, the the configured size sits somewhere between these.

## 11.5 The texio library

This library takes care of the low-level I/O interface: writing to the log file and/or console.

#### 11.5.1 write and writeselector

```
texio.write(<string> target, <string> s, ...)
texio.write(<string> s, ...)
texio.writeselector(<string> s, ...)
```

Without the target argument, writes all given strings to the same location(s)  $T_EX$  writes messages to at this moment. If \batchmode is in effect, it writes only to the log, otherwise it writes to the log and the terminal. The optional target can be one of terminal, logfile or terminal and logfile.

Note: If several strings are given, and if the first of these strings is or might be one of the targets above, the target must be specified explicitly to prevent Lua from interpreting the first string as the target.

#### 11.5.2 writenl and writeselectornl

```
texio.writenl(<string> target, <string> s, ...)
texio.writenl(<string> s, ...)
texio.writeselectornl(<string> target, ...)
```

This function behaves like texio.write, but makes sure that the given strings will appear at the



beginning of a new line. You can pass a single empty string if you only want to move to the next line.

The selector variants always expect a selector, so there is no misunderstanding if logfile is a string or selector.

### 11.5.3 setescape

You can disable ^^ escaping of control characters by passing a value of zero.

### 11.5.4 closeinput

This function should be used with care. It acts as \endinput but at the Lua end. You can use it to (sort of) force a jump back to TEX. Normally a Lua call will just collect prints and at the end bump an input level and flush these prints. This function can help you stay at the current level but you need to know what you're doing (or more precise: what TEX is doing with input).

# 11.6 The token library

#### 11.6.1 The scanner

The token library provides means to intercept the input and deal with it at the Lua level. The library provides a basic scanner infrastructure that can be used to write macros that accept a wide range of arguments. This interface is on purpose kept general and as performance is quite okay so one can build additional parsers without too much overhead. It's up to macro package writers to see how they can benefit from this as the main principle behind LuaTeX is to provide a minimal set of tools and no solutions. The scanner functions are probably the most intriguing.

FUNCTION	ARGUMENT	RESULT
scankeyword	string	returns true if the given keyword is gobbled; as with the regular TEX keyword scanner this is case insensitive (and ascii based)
scankeywordcs	string	returns true if the given keyword is gobbled; this variant is case sensitive and also suitable for utf8
scanint		returns an integer
scanreal		returns a number from e.g. 1, 1.1, .1 with optional collapsed signs
scanfloat		returns a number from e.g. 1, 1.1, .1, 1.1E10, , .1e-10 with optional collapsed signs
scandimen	infinity, mu-units	returns a number representing a dimension or two numbers being the filler and order
scanglue	mu-units	returns a glue spec node
scantoks	definer, expand	returns a table of tokens
scancode	bitset	returns a character if its category is in the given bitset (representing catcodes)

returns a string given between {}, as \macro or as se-
quence of characters with catcode 11 or 12
this one is simular to scanstring but also accepts a \cs
(which then get expanded)
returns a sequence of characters with catcode 11 or 12 as
string
returns foo after scanning \foo
picks up a box specification and returns a [h v]list node

The integer, dimension and glue scanners take an extra optional argument that signals that en optional equal is permitted.

The scanners can be considered stable apart from the one scanning for a token. The scancode function takes an optional number, the scankeyword function a normal Lua string. The infinity boolean signals that we also permit fill as dimension and the mu-units flags the scanner that we expect math units. When scanning tokens we can indicate that we are defining a macro, in which case the result will also provide information about what arguments are expected and in the result this is separated from the meaning by a separator token. The expand flag determines if the list will be expanded.

The scanargument function expands the given argument. When a braced argument is scanned, expansion can be prohibited by passing false (default is true). In case of a control sequence passing false will result in a one-level expansion (the meaning of the macro).

The string scanner scans for something between curly braces and expands on the way, or when it sees a control sequence it will return its meaning. Otherwise it will scan characters with catcode letter or other. So, given the following definition:

```
\def\oof{oof}
\def\foo{foo-\oof}
```

#### we get:

NAME	RESULT	
<pre>\directlua{token.scanstring()}{foo}</pre>	foo	full expansion
<pre>\directlua{token.scanstring()}foo</pre>	foo	letters and others
<pre>\directlua{token.scanstring()}\foo</pre>	foo-oof	meaning

The \foo case only gives the meaning, but one can pass an already expanded definition (\edef'd). In the case of the braced variant one can of course use the \detokenize and \unexpanded primitives since there we do expand.

The scanword scanner can be used to implement for instance a number scanner. An optional boolean argument can signal that a trailing space or \relax should be gobbled:

```
function token.scannumber(base)
    return tonumber(token.scanword(),base)
end
```

This scanner accepts any valid Lua number so it is a way to pick up floats in the input.



You can use the Lua interface as follows:

```
\directlua {
    function mymacro(n)
        . . .
    end
}
\def\mymacro#1{%
    \directlua {
        mymacro(\number\dimexpr#1)
    }%
}
\mymacro{12pt}
\mymacro{\dimen0}
You can also do this:
\directlua {
    function mymacro()
        local d = token.scandimen()
    end
}
\def\mymacro{%
    \directlua {
        mymacro()
    }%
}
\mymacro 12pt
\mymacro \dimen0
```

It is quite clear from looking at the code what the first method needs as argument(s). For the second method you need to look at the Lua code to see what gets picked up. Instead of passing from  $T_EX$  to Lua we let Lua fetch from the input stream.

In the first case the input is tokenized and then turned into a string, then it is passed to Lua where it gets interpreted. In the second case only a function call gets interpreted but then the input is picked up by explicitly calling the scanner functions. These return proper Lua variables so no further conversion has to be done. This is more efficient but in practice (given what  $T_EX$  has to do) this effect should not be overestimated. For numbers and dimensions it saves a bit but for passing strings conversion to and from tokens has to be done anyway (although we can probably speed up the process in later versions if needed).

### 11.6.2 Picking up one token

The scanners look for a sequence. When you want to pick up one token from the input you use scannext. This creates a token with the (low level) properties as discussed next. This token is just the next one. If you want to enforce expansion first you can use scantoken or the \_expanded variants. Internally tokens are characterized by a number that packs a lot of information. In order to access the bits of information a token is wrapped in a userdata object.

The expand function will trigger expansion of the next token in the input. This can be quite unpredictable but when you call it you probably know enough about  $T_{E\!X}$  not to be too worried about that. It basically is a call to the internal expand related function.

NAME	EXPLANATION
scannext	get the next token
scannextexpanded	get the next expanded token
skipnext	skip the next token
skipnextexpanded	skip the next expanded token
peeknext	get the next token and put it back in the input
peeknextexpanded	get the next expanded token and put it back in the input

The peek function accept a boolean argument that triggers skipping spaces and alike.

### 11.6.3 Creating tokens

The creator function can be used as follows:

local t = token.create("relax")

This gives back a token object that has the properties of the \relax primitive. The possible properties of tokens are:

NAME	EXPLANATION		
command	a number representing the internal command number		
cmdname	the type of the command (for instance the catcode in case of a character or the		
	classifier that determines the internal treatment)		
csname	the associated control sequence (if applicable)		
id	the unique id of the token		
tok	the full token number as stored in T <sub>E</sub> X		
active	a boolean indicating the active state of the token		
expandable	a boolean indicating if the token (macro) is expandable		
protected	a boolean indicating if the token (macro) is protected		
frozen	a boolean indicating if the token is a frozen command		
user	a boolean indicating if the token is a user defined command		
index	a number that indicated the subcommand; differs per command		

Alternatively you can use a getter get<fieldname> to access a property of a token.

The numbers that represent a catcode are the same as in  $T_EX$  itself, so using this information



assumes that you know a bit about  $T_EX$ 's internals. The other numbers and names are used consistently but are not frozen. So, when you use them for comparing you can best query a known primitive or character first to see the values.

You can ask for a list of commands:

```
local t = token.commands()
```

The id of a token class can be queried as follows:

```
local id = token.command id("math shift")
```

If you really know what you're doing you can create character tokens by not passing a string but a number:

```
local letter_x = token.create(string.byte("x"))
local other_x = token.create(string.byte("x"),12)
```

Passing weird numbers can give side effects so don't expect too much help with that. As said, you need to know what you're doing. The best way to explore the way these internals work is to just look at how primitives or macros or \chardef'd commands are tokenized. Just create a known one and inspect its fields. A variant that ignores the current catcode table is:

```
local whatever = token.new(123,12)
```

You can test if a control sequence is defined with is\_defined, which accepts a string and returns a boolean:

```
local okay = token.is defined("foo")
```

The largest character possible is returned by biggest\_char, just in case you need to know that boundary condition.

### 11.6.4 **Macros**

The set macro function can get upto 4 arguments:

```
set_macro("csname","content")
set_macro("csname","content","global")
set macro("csname")
```

You can pass a catcodetable identifier as first argument:

```
set_macro(catcodetable, "csname", "content")
set_macro(catcodetable, "csname", "content", "global")
set_macro(catcodetable, "csname")
```

The results are like:

```
\def\csname{content}
```



```
\gdef\csname{content}
\def\csname{}
```

The getmacro function can be used to get the content of a macro while the getmeaning function gives the meaning including the argument specification (as usual in TEX separated by ->).

The set\_char function can be used to do a \chardef at the Lua end, where invalid assignments are silently ignored:

```
set_char("csname", number)
set_char("csname", number, "global")
A special one is the following:
set_lua("mycode",id)
set_lua("mycode",id, "global", "protected")
```

This creates a token that refers to a Lua function with an entry in the table that you can access with lua.getfunctions\_table. It is the companion to \luadef. When the first (and only) argument is true the size will preset to the value of texconfig.function size.

The pushmacro and popmacro function are very experimental and can be used to get and set an existing macro. The push call returns a user data object and the pop takes such a userdata object. These object have no accessors and are to be seen as abstractions.

# 11.6.5 Pushing back

There is a (for now) experimental putter:

```
local t1 = token.scannext()
local t2 = token.scannext()
local t3 = token.scannext()
local t4 = token.scannext()
-- watch out, we flush in sequence
token.putnext { t1, t2 }
-- but this one gets pushed in front
token.putnext ( t3, t4 )
```

When we scan wxyz! we get yzwx! back. The argument is either a table with tokens or a list of tokens. The token.expand function will trigger expansion but what happens really depends on what you're doing where.

This putter is actually a bit more flexible because the following input also works out okay:

```
\def\foo#1{[#1]}
\directlua {
    local list = { 101, 102, 103, token.create("foo"), "{abracadabra}" }
    token.putnext("(the)")
    token.putnext(list)
```



```
token.putnext("(order)")
  token.putnext(unpack(list))
  token.putnext("(is reversed)")
}
We get this:
(is reversed)efg[abracadabra](order)efg[abracadabra](the)
```

So, strings get converted to individual tokens according to the current catcode regime and numbers become characters also according to this regime.

### 11.6.6 Nota bene

When scanning for the next token you need to keep in mind that we're not scanning like  $T_EX$  does: expanding, changing modes and doing things as it goes. When we scan with Lua we just pick up tokens. Say that we have:

\oof

but \oof is undefined. Normally TEX will then issue an error message. However, when we have:

```
\def\foo{\oof}
```

We get no error, unless we expand  $\foo$  while  $\foo$  is still undefined. What happens is that as soon as  $\foo$  as  $\foo$  sees an undefined macro it will create a hash entry and when later it gets defined that entry will be reused. So,  $\foo$  really exists but can be in an undefined state.

```
oof : oof
foo : foo
myfirstoof :
```

This was entered as:

```
oof : \directlua{tex.print(token.scancsname())}\oof
foo : \directlua{tex.print(token.scancsname())}\foo
```

myfirstoof : \directlua{tex.print(token.scancsname())}\myfirstoof

The reason that you see oof reported and not myfirstoof is that \oof was already used in a previous paragraph.

If we now say:

```
\def\foo{}
we get:
oof : oof
foo : foo
myfirstoof :
```



```
And if we say
```

\def\foo{\oof}

we get:

oof : oof
foo : foo
myfirstoof :

When scanning from Lua we are not in a mode that defines (undefined) macros at all. There we just get the real primitive undefined macro token.

```
675125 537472529
678160 536969024
672156 536985953
```

This was generated with:

```
\directlua{local t = token.scannext() tex.print(t.id.." "..t.tok)}\myfirstoof
\directlua{local t = token.scannext() tex.print(t.id.." "..t.tok)}\mysecondoof
\directlua{local t = token.scannext() tex.print(t.id.." "..t.tok)}\mythirdoof
```

So, we do get a unique token because after all we need some kind of Lua object that can be used and garbage collected, but it is basically the same one, representing an undefined control sequence.

# 12 The MetaPost library mplib

### 12.1 Introduction

The library used in LuaMetaTEX differs from the one used in LuaTEX. There are for instance no backends and the binary number model is not available. There is also no textual output. There are scanners and injectors that make it possible to enhance the language and efficiently feed back into MetaPost. File handling is now completely delegated to Lua, so there are more callbacks.

Some functionality is experimental and therefore documentation is limited. Also, details are discussed in articles.

# 12.2 Process management

The MetaPost library interface registers itself in the table mplib. It is based on mplib version 3.11 (LuaTEX used version 2+). Not all functionality is described here. Once we're out of the experimental stage some more information will be added. Using the library boils down to initializing an instance, executing statements and picking up assembled figures in the form of Lua user data objects (and from there on Lua variables like tables).

#### 12.2.1 new

To create a new MetaPost instance, call

```
<mpinstance> mp = mplib.new({...})
```

This creates the mp instance object. The argument is a hash table that can have a number of different fields, as follows:

NAME	TYPE	DESCRIPTION	DEFAULT
error_line	number	error line width	79
print_line	number	line length in ps output	100
${\sf random\_seed}$	number	the initial random seed	variable
${\sf math\_mode}$	string	the number system to use:	scaled
		scaled, double or decimal	
interaction	string	the interaction mode: batch,	errorstop
		nonstop, scroll or errorstop	
job_name	string	a compatibility value	
utf8_mode	boolean	permit characters in the range	false
		128 upto 255 to be part of names	
text_mode	boolean	permit characters 2 and 3 as	false
		fencing string literals	
tolerance	number	the value used as criterium for	131/65536
		straight lines	

The binary mode is no longer available in the LuaMetaTEX version of mplib. It offers no real advantage and brings a ton of extra libraries with platform specific properties that we can now avoid. We might introduce a high resolution scaled variant at some point but only when it pays of performance wise.

In addition to the above we need to provide functions that helps MetaPost communicate to the outside world.

NAME	TYPE	ARGUMENT(S)	RESULT
find_file	function	string, string, string	string
	function	string, string, number	string
open_file	function	string, string, string	table
	function	string, string, number	table
run_logger	function	number, string	
run_script	function	string	whatever [, boolean]
	function	number	whatever [, boolean]
make_text	function	string, number	string
run_internal	function	number, number, number, string	
run_overload	function	number, string, number	boolean
run_error	function	string, string, number	

The find\_file and open\_file functions should be of this form:

```
<string> found = find_file (<string> name, <string> mode, <string> type)
 actions = open file (<string> name, <string> mode, <string> type)
```

where the mode is r or w and the type is mp, data, terminal or a number, The finder is supposed to return the full path name of the found file, or nil if the file cannot be found. The open\_file is supposed to return a table with a close and read function. This is similar to the way we do it in TEX. The special name terminal is used for interactive input. A numeric type indicates a specific read or write channel.

The run\_logger callback gets a target and a string. A target 1 means log, a value 2 means and 3 means both.

The run\_script function gets either a number or a string. The string represents a script, the number can be used as reference to something stored. The return value can be a boolean, number, string or table. Booleans and numbers are injected directly, strings and concatenated tables are fed into scantokens. When the second argument is true, the strings are also injected directly and tables are injected as pairs, colors, paths, transforms, depending on how many elements there are.

The run\_internal function triggers when internal MetaPost variables flagged with runscript are initialized, saved or restored. The first argument is an index, the second the action. When initialized a third and fourth argument are passed. This is an experimental feature.

The experimental run\_overload callback kicks in when a variable (or macro) with a property other than zero is redefined. It gets a property, name and the value of overloadmode passed and when the function returns true redefinition is permitted.



The run\_error callback gets the error message, help text and current interaction mode passed. Normally it's best to just quit and let the user fix the code.

When you are processing a snippet of text starting with btex or verbatimtex and ending with etex, the MetaPost texscriptmode parameter controls how spaces and newlines get honoured. The default value is 1. Possible values are:

NAME	MEANING
0	no newlines
1	newlines in verbatimtex
2	newlines in verbatimtex and etex
3	no leading and trailing strip in verbatimtex
4	no leading and trailing strip in verbatimtex and btex

That way the Lua handler (assigned to make\_text) can do what it likes. An etex has to be followed by a space or; or be at the end of a line and preceded by a space or at the beginning of a line. The make\_text function can return a string that gets fed into scantokens.

### 12.2.2 getstatistics

You can request statistics with:

```
 stats = mp:getstatistics()
```

This function returns the vital statistics for an mplib instance. Some are useful, others make more sense when debugging.

FIELD	TYPE	EXPLANATION
memory	number	bytes of node memory
hash	number	size of the hash
parameters	number	allocated parameter stack
input	number	allocated input stack
tokens	number	number of token nodes
pairs	number	number of pair nodes
knots	number	number of knot nodes
nodes	number	number of value nodes
symbols	number	number of symbolic nodes
characters	number	number of string bytes
strings	number	number of strings
internals	number	number of internals

Note that in the new version of mplib, this is informational only. The objects are all allocated dynamically, so there is no chance of running out of space unless the available system memory is exhausted.



#### 12.2.3 execute

You can ask the MetaPost interpreter to run a chunk of code by calling

```
 rettable = execute(mp, "metapost code")
```

for various bits of MetaPost language input. Be sure to check the rettable.status (see below) because when a fatal MetaPost error occurs the mplib instance will become unusable thereafter.

Generally speaking, it is best to keep your chunks small, but beware that all chunks have to obey proper syntax, like each of them is a small file. For instance, you cannot split a single statement over multiple chunks.

In contrast with the normal stand alone mpost command, there is *no* implied 'input' at the start of the first chunk. When no string is passed to the execute function, there will still be one triggered because it then expects input from the terminal and you can emulate that channel with the callback you provide.

### 12.2.4 finish

Once you create an instance it is likely that you will keep it open for successive processing, if only because you want to avoid loading a format each time. If for some reason you want to stop using an mplib instance while processing is not yet actually done, you can call finish.

```
 rettable = finish(mp)
```

Eventually, used memory will be freed and open files will be closed by the Lua garbage collector, but an explicit finish is the only way to capture the final part of the output streams.

### 12.2.5 settolerance and gettolerance

These two functions relate to the bend tolerance, a value that is used when the export determines if a path has straight lines (like a rectangle has).

#### **12.2.6 Errors**

In case of an error you can get the context where it happened with showcontext.

#### 12.2.7 The scanner status

When processing a graphic an instance is in a specific state and again we have a getter for the (internal) values mplib.getstates(): 0: normal, 1: skipping, 2: flushing, 3: absorbing, 4: var\_defining, 5: op\_defining, 6: loop\_defining. The current status can be queried with getstatus.

### **12.2.8** The hash

Macro names and variable names are stored in a hash table. You can get a list with entries with gethashentries, which takes an instance as first argument. When the second argument is true more details will be provided. With gethashentry you get info about the given macro or variable.

### 12.2.9 Callbacks

Some statistics about the number of calls to the callbacks can be queried with getcallbackstate, This function expects a valid instance.

### 12.3 The end result

### **12.3.1** The figure

The return value of execute and finish is a table with a few possible keys (only status is always guaranteed to be present).

FIELD	TYPE	EXPLANATION
status	number	the return value: $\theta = \text{good}$ , $1 = \text{warning}$ , $2 = \text{errors}$ , $3 = \text{fatal error}$
fig	table	an array of generated figures (if any)

When status equals 3, you should stop using this mplib instance immediately, it is no longer capable of processing input.

If it is present, each of the entries in the fig array is a userdata representing a figure object, and each of those has a number of object methods you can call:

You can check if a figure uses stacking with the stacking function. When objects are fetched, memory gets freed so no information about stacking is available then. You can get the used bend tolerance of an object with tolerance.

FIELD	TYPE	EXPLANATION
boundingbox	function	returns the bounding box, as an array of 4 values
objects	function	returns the actual array of graphic objects in this fig
filename	function	the filename this fig's PostScript output would have written to in
		stand alone mode
width	function	the fontcharwd value
height	function	the fontcharht value
depth	function	the fontchardp value
italic	function	the fontcharit value
charcode	function	the (rounded) charcode value
stacking	function	is there a non-zero stacking

Note: you can call fig:objects() only once for any one fig object! Some information, like



stacking, can only be queried when the complete figure is still present and calling up objects will free elements in the original once they are transferred.

When the boundingbox represents a 'negated rectangle', i.e. when the first set of coordinates is larger than the second set, the picture is empty.

Graphical objects come in various types: fill, outline, text, start\_clip, stop\_clip, start\_bounds, stop\_bounds, start\_group and stop\_group. Each type has a different list of accessible values.

There is a helper function (mplib.fields(obj)) to get the list of accessible values for a particular object, but you can just as easily use the tables given below.

All graphical objects have a field type that gives the object type as a string value; it is not explicit mentioned in the following tables. In the following, numbers are PostScript points (base points in  $T_EX$  speak) represented as a floating point number, unless stated otherwise. Field values that are of type table are explained in the next section.

### 12.3.2 fill

FIELD	TYPE	EXPLANATION
path	table	the list of knots
htap	table	the list of knots for the reversed trajectory
pen	table	knots of the pen
color	table	the object's color
linejoin	number	line join style (bare number)
miterlimit	number	miterlimit
prescript	string	the prescript text
postscript	string	the postscript text
stacking	number	the stacking (level)

The entries htap and pen are optional.

### **12.3.3** outline

FIELD	TYPE	EXPLANATION
path	table	the list of knots
pen	table	knots of the pen
color	table	the object's color
linejoin	number	line join style (bare number)
miterlimit	number	miterlimit
linecap	number	line cap style (bare number)
dash	table	representation of a dash list
prescript	string	the prescript text
postscript	string	the postscript text
stacking	number	the stacking (level)

The entry dash is optional.



## 12.3.4 start\_bounds, start\_clip, start\_group

FIELD	TYPE	EXPLANATION
path	table	the list of knots
stacking	number	the stacking (level)

## 12.3.5 stop\_bounds, stop\_clip, stop\_group

Here we have only one key:

FIELD	TYPE	EXPLANATION
stacking	number	the stacking (level)

# 12.4 Subsidiary table formats

## 12.4.1 Paths and pens

Paths and pens (that are really just a special type of paths as far as mplib is concerned) are represented by an array where each entry is a table that represents a knot.

FIELD	TYPE	EXPLANATION
left_type	string	when present: endpoint, but usually absent
${\sf right\_type}$	string	like left_type
x_coord	number	X coordinate of this knot
y_coord	number	Y coordinate of this knot
left_x	number	X coordinate of the precontrol point of this knot
left_y	number	Y coordinate of the precontrol point of this knot
${\sf right}_{\sf x}$	number	X coordinate of the postcontrol point of this knot
right_y	number	Y coordinate of the postcontrol point of this knot

There is one special case: pens that are (possibly transformed) ellipses have an extra key type with value elliptical besides the array part containing the knot list.

### **12.4.2 Colors**

A color is an integer array with 0, 1, 3 or 4 values:

FIELD	TYPE	EXPLANATION
0	marking only	no values
1	greyscale	one value in the range $(0,1)$ , 'black' is 0
3	rgb	three values in the range (0, 1), 'black' is 0, 0, 0
4	cmyk	four values in the range $(0, 1)$ , 'black' is $0, 0, 0, 1$

If the color model of the internal object was uninitialized, then it was initialized to the values



representing 'black' in the colorspace defaultcolormodel that was in effect at the time of the shipout.

### 12.4.3 Transforms

Each transform is a six-item array.

INDEX	TYPE	EXPLANATION
1	number	represents x
2	number	represents y
3	number	represents xx
4	number	represents yx
5	number	represents xy
6	number	represents yy

Note that the translation (index 1 and 2) comes first. This differs from the ordering in PostScript, where the translation comes last.

## **12.4.4 Dashes**

Each dash is a hash with two items. We use the same model as PostScript for the representation of the dashlist. dashes is an array of 'on' and 'off', values, and offset is the phase of the pattern.

FIELD	TYPE	EXPLANATION
dashes	hash	an array of on-off numbers
offset	number	the starting offset value

## 12.4.5 Pens and peninfo

There is helper function (peninfo(obj)) that returns a table containing a bunch of vital characteristics of the used pen (all values are floats):

FIELD	TYPE	EXPLANATION
width	number	width of the pen
SX	number	x scale
rx	number	xy multiplier
ry	number	yx multiplier
sy	number	y scale
tx	number	x offset
ty	number	y offset

### 12.4.6 Character size information

These functions find the size of a glyph in a defined font. The fontname is the same name as the



argument to infont; the char is a glyph id in the range 0 to 255; the returned wis in AFM units.

```
<number> w = char_width(mp,<string> fontname, <number> char)
<number> h = char_height(mp,<string> fontname, <number> char)
<number> d = char_depth(mp,<string> fontname, <number> char)
```

### 12.5 Scanners

After a relative long period of testing the scanners are now part of the interface. That doesn't mean that there will be no changes: depending on the needs and experiences details might evolve. The summary below is there still preliminary and mostly provided as reminder.

SCANNER	ARGUMENT	RETURNS
scannext	instance, keep	token, mode, type
scanexpression	instance, keep	type
scantoken	instance, keep	token, mode, kind
scansymbol	instance, keep, expand	string
scannumeric	instance, type	number
scaninteger	instance, type	integer
scanboolean	instance, type	boolean
scanstring	instance, type	string
scanpair	instance, hashed, type	table or two numbers
scancolor	instance, hashed, type	table or three numbers
scancmykcolor	instance, hashed, type	table or four numbers
scantransform	instance, hashed, type	table or six numbers
scanpath	instance, hashed, type	table with hashes or arrays
scanpen	instance, hashed, type	table with hashes or arrays
scanproperty	todo	
skiptoken	todo	

The types and token codes are numbers but they actually depend on the implementation (although changes are unlikely). The types of data structures can be queried with mplib.gettypes(): 0: undefined, 1: vacuous, 2: boolean, 3: unknownboolean, 4: string, 5: unknownstring, 6: pen, 7: unknownpen, 8: path, 9: unknownpath, 10: picture, 11: unknownpicture, 12: transform, 13: color, 14: cmykcolor, 15: pair, 16: numeric, 17: known, 18: dependent, 19: protodependent, 20: independent, 21: tokenlist, 22: structured, 23: unsuffixedmacro, 24: suffixedmacro, and command codes with mplib.getcodes(): 0: undefined, 1: btex, 2: etex, 3: if, 4: fiorelse, 5: input, 6: iteration, 7: repeatloop, 8: exittest, 9: relax, 10: scantokens, 11: runscript, 12: maketext, 13: expandafter, 14: definedmacro, 15: save, 16: interim, 17: let, 18: newinternal, 19: macrodef, 20: shipout, 21: addto, 22: setbounds, 23: protection, 24: property, 25: show, 26: mode, 27: randomseed, 28: message, 29: everyjob, 30: delimiters, 31: write, 32: typename, 33: leftdelimiter, 34: begingroup, 35: nullary, 36: unary, 37: str, 38: void, 39: cycle, 40: ofbinary, 41: capsule, 42: string, 43: internal, 44: numeric, 45: tag, 46: plusorminus, 47: secondarydef, 48: tertiarybinary, 49: leftbrace, 50: pathjoin, 51: ampersand, 52: tertiarydef, 53: primarybinary, 54: equals, 55: and, 56: primarydef, 57: slash, 58: secondarybinary, 59: parametertype, 60: controls, 61: tension, 62: atleast, 63: curl, 64: macrospecial, 65: rightdelimiter, 66: leftbracket, 67: rightbracket, 68: rightbrace, 69: with, 70: thingstoadd, 71: of, 72: to, 73: step, 74: until, 75: within, 76: assignment, 77: colon, 78: comma, 79: semicolon, 80: endgroup, 81: stop, 82: undefinedcs

Now, if you really want to use these, keep in mind that the internals of MetaPost are not trivial, especially because expression scanning can be complex. So you need to experiment a bit. In ConT<sub>E</sub>Xt all is (and will be) hidden below an abstraction layer so users are not bothered by all these look-ahead and push-back issues that originate in the way MetaPost scans its input.

The supported color models are: mplib.getcolormodels(): 0: no, 1: grey, 2: rgb, 3: cmyk.

If you want the internal codes of the possible fields in a graphic object use mplib.getobject-types(): 0:, 1: fill, 2: outline, 3: start\_clip, 4: start\_group, 5: start\_bounds, 6: stop\_clip, 7: stop\_group, 8: stop\_bounds. You can query the id of a graphic object with the gettype function.

ID	ОВЈЕСТ	FIELDS
1	fill	type path htap pen color linejoin miterlimit prescript postscript
		stacking
2	outline	type path pen color linejoin miterlimit linecap dash prescript
		postscript stacking
3	start_clip	type path prescript postscript stacking
4	start_group	type path prescript postscript stacking
5	start_bounds	type path prescript postscript stacking
6	stop_clip	type stacking
7	stop_group	type stacking
8	stop_bounds	type stacking

# 12.6 Injectors

It is important to know that piping code into the library is pretty fast and efficient. Most processing time relates to memory management, calculations and generation of output can not be neglected either. Out of curiousity I added some functions that directly push data into the library but the gain is not that large.<sup>6</sup>

SCANNER	ARGUMENT
injectnumeric	instance, number
injectinteger	instance, number
injectboolean	instance, boolean
injectstring	instance, string
injectpair	instance, (table with) two numbers
injectcolor	instance, (table with) three numbers
injectcmykcolor	instance, (table with) four numbers
injecttransform	instance, (table with) six numbers
injectpath	instance, table with hashes or arrays, cycle, variant
injectwhatever	instance, ont of the above depending on type and size

<sup>&</sup>lt;sup>6</sup> The main motivation was checking of huge paths could be optimized. The other data structures were then added for completeness.



The path injector takes a table with subtables that are either hashed (like the path solver) or arrays with two, four or six entries. When the third argument has the value true the path is closed. When the fourth argument is true the path is constructed out of straight lines (as with --) by setting the curl values to 1 automatically.<sup>7</sup>

This is the simplest path definition:

{

```
{ x, y },
    cycle = true
}
and this one also has the control points:
{
    \{ x0, y0, x1, y1, x2, y2 \},
    cycle = true
}
A very detailed specification is this but you have to make sure that the parameters make sense.
{
    {
        x_{coord}
        y coord
        left x
         left y
         right x
         right y
         left tension = ...,
         right_tension = ...,
         left curl
         right curl
        direction x
        direction_y
        left_type
         right_type
    },
    cycle = true
}
```

Instead of the optional keyword cycle you can use close.



<sup>&</sup>lt;sup>7</sup> This is all experimental so future versions might provide more control.

# 12.7 To be checked

- % solvepath
- % expandtex

# 13 The pdf related libraries

# 13.1 The pdfe library

#### 13.1.1 Introduction

The pdfe library replaces the epdf library and provides an interface to pdf files. It uses the same code as is used for pdf image inclusion. The pplib library by Paweł Jackowski replaces the poppler (derived from xpdf) library.

A pdf file is basically a tree of objects and one descends into the tree via dictionaries (key/value) and arrays (index/value). There are a few topmost dictionaries that start at root that are accessed more directly.

Although everything in pdf is basically an object we only wrap a few in so called userdata Lua objects.

TYPE	MAPPING
pdf	Lua
null	nil
boolean	boolean
integer	integer
float	number
name	string
string	string
array	array userdatum
dictionary	dictionary userdatum
stream	stream userdatum (with related dictionary)
reference	reference userdatum

The regular getters return these Lua data types but one can also get more detailed information.

# 13.1.2 open, openfile, new, getstatus, close, unencrypt

A document is loaded from a file (by name or handle) or string:

```
<pdfe document> = pdfe.open(filename)
<pdfe document> = pdfe.openfile(filehandle)
<pdfe document> = pdfe.new(somestring,somelength)
Such a document is closed with:
```

You can check if a document opened well by:

pdfe.close(<pdfe document>)



pdfe.getstatus(<pdfe document>)

The returned codes are:

### VALUE EXPLANATION

- -2 the document failed to open
- -1 the document is (still) protected
- 0 the document is not encrypted
- 2 the document has been unencrypted

An encrypted document can be unencrypted by the next command where instead of either password you can give nil:

pdfe.unencrypt(<pdfe document>,userpassword,ownerpassword)

## 13.1.3 getsize, getversion, getnofobjects, getnofpages

A successfully opened document can provide some information:

```
bytes = getsize(<pdfe document>)
major, minor = getversion(<pdfe document>)
n = getnofobjects(<pdfe document>)
n = getnofpages(<pdfe document>)
bytes, waste = getnofpages(<pdfe document>)
```

# 13.1.4 get[catalog|trailer|info]

For accessing the document structure you start with the so called catalog, a dictionary:

```
<pdfe dictionary> = pdfe.getcatalog(<pdfe document>)
```

The other two root dictionaries are accessed with:

```
<pdfe dictionary> = pdfe.gettrailer(<pdfe document>)
<pdfe dictionary> = pdfe.getinfo(<pdfe document>)
```

# 13.1.5 getpage, getbox

A specific page can conveniently be reached with the next command, which returns a dictionary.

```
<pdfe dictionary> = pdfe.getpage(<pdfe document>,pagenumber)
```

Another convenience command gives you the (bounding) box of a (normally page) which can be inherited from the document itself. An example of a valid box name is MediaBox.

```
pages = pdfe.getbox(<pdfe dictionary>,boxname)
```



## 13.1.6 get[string|integer|number|boolean|name]

Common values in dictionaries and arrays are strings, integers, floats, booleans and names (which are also strings) and these are also normal Lua objects:

```
s = getstring (<pdfe array|dictionary>,index|key)
i = getinteger(<pdfe array|dictionary>,index|key)
n = getnumber (<pdfe array|dictionary>,index|key)
b = getboolean(<pdfe array|dictionary>,index|key)
n = getname (<pdfe array|dictionary>,index|key)
```

The getstring function has two extra variants:

```
s, h = getstring (<pdfe array|dictionary>,index|key,false)
s = getstring (<pdfe array|dictionary>,index|key,true)
```

The first call returns the original string plus a boolean indicating if the string is hex encoded. The second call returns the unencoded string.

### 13.1.7 get[dictionary|array|stream]

Normally you will use an index in an array and key in a dictionary but dictionaries also accept an index. The size of an array or dictionary is available with the usual # operator.

```
<pdfe dictionary> = getdictionary(<pdfe array|dictionary>,index|key)
<pdfe array> = getarray (<pdfe array|dictionary>,index|key)
<pdfe stream>,
<pdfe dictionary> = getstream (<pdfe array|dictionary>,index|key)
```

These commands return dictionaries, arrays and streams, which are dictionaries with a blob of data attached.

Before we come to an alternative access mode, we mention that the objects provide access in a different way too, for instance this is valid:

```
print(pdfe.open("foo.pdf").Catalog.Type)
```

At the topmost level there are Catalog, Info, Trailer and Pages, so this is also okay:

```
print(pdfe.open("foo.pdf").Pages[1])
```

### 13.1.8 [open|close|readfrom|whole|]stream

Streams are sort of special. When your index or key hits a stream you get back a stream object and dictionary object. The dictionary you can access in the usual way and for the stream there are the following methods:



```
str, n = readfromstream(<pdfe stream>)
str, n = readwholestream(<pdfe stream>,[decode])
```

You either read in chunks, or you ask for the whole. When reading in chunks, you need to open and close the stream yourself. The n value indicates the length read. The decode parameter controls if the stream data gets uncompressed.

As with dictionaries, you can access fields in a stream dictionary in the usual Lua way too. You get the content when you 'call' the stream. You can pass a boolean that indicates if the stream has to be decompressed.

## 13.1.9 getfrom[dictionary|array]

In addition to the interface described before, there is also a bit lower level interface available.

key, type, value, detail = getfromdictionary(<pdfe dictionary>,index)
type, value, detail = getfromarray(<pdfe array>,index)

TYPE	MEANING	VALUE	DETAIL
0	none	nil	
1	null	nil	
2	boolean	boolean	
3	integer	integer	
4	number	float	
5	name	string	
6	string	string	hex
7	array	arrayobject	size
8	dictionary	dictionaryobject	size
9	stream	streamobject	dictionary size
10	reference	integer	

A hex string is (in the pdf file) surrounded by <> while plain strings are bounded by <>.

## 13.1.10 [dictionary|array]totable

All entries in a dictionary or table can be fetched with the following commands where the return values are a hashed or indexed table.

```
hash = dictionarytotable(<pdfe dictionary>)
list = arraytotable(<pdfe array>)

You can get a list of pages with:
{ <pdfe dictionary>, size, objnum }, ... } = pagestotable(<pdfe document>)
```



## 13.1.11 getfromreference

Because you can have unresolved references, a reference object can be resolved with:

type, <pdfe dictionary|array|stream>, detail = getfromreference(<pdfe reference>)

So, as second value you get back a new pdfe userdata object that you can query.

# 13.2 Memory streams

The pdfe.new function takes three arguments:

VALUE	EXPLANATION
stream	this is a (in low level Lua speak) light userdata object, i.e. a pointer to a sequence of
	bytes
length	this is the length of the stream in bytes (the stream can have embedded zeros)
name	optional, this is a unique identifier that is used for hashing the stream

The third argument is optional. When it is not given the function will return a pdfe document object as with a regular file, otherwise it will return a filename that can be used elsewhere (e.g. in the image library) to reference the stream as pseudo file.

Instead of a light userdata stream (which is actually fragile but handy when you come from a library) you can also pass a Lua string, in which case the given length is (at most) the string length.

The function returns a pdfe object and a string. The string can be used in the img library instead of a filename. You need to prevent garbage collection of the object when you use it as image (for instance by storing it somewhere).

Both the memory stream and it's use in the image library is experimental and can change. In case you wonder where this can be used: when you use the swiglib library for graphicmagick, it can return such a userdata object. This permits conversion in memory and passing the result directly to the backend. This might save some runtime in one-pass workflows. This feature is currently not meant for production and we might come up with a better implementation.

# 13.3 The pdfscanner library

This library is not available in LuaMetaT<sub>E</sub>X.





# 14 Extra libraries

### 14.1 Introduction

The libraries can be grouped in categories like fonts, languages,  $T_EX$ , MetaPost, pdf, etc. There are however also some that are more general purpose and these are discussed here.

# 14.2 File and string readers: fio and type sio

This library provides a set of functions for reading numbers from a file and in addition to the regular io library functions. The following work on normal Lua file handles.

NAME	ARGUMENTS	RESULTS
readcardinal1	(f)	a 1 byte unsigned integer
readcardinal2	(f)	a 2 byte unsigned integer
readcardinal3	(f)	a 3 byte unsigned integer
readcardinal4	(f)	a 4 byte unsigned integer
readcardinaltable	(f,n,b)	n cardinals of b bytes
readinteger1	(f)	a 1 byte signed integer
readinteger2	(f)	a 2 byte signed integer
readinteger3	(f)	a 3 byte signed integer
readinteger4	(f)	a 4 byte signed integer
readintegertable	(f,n,b)	n integers of b bytes
readfixed2	(f)	a float made from a 2 byte fixed format
readfixed4	(f)	a float made from a 4 byte fixed format
read2dot14	(f)	a float made from a 2 byte in 2dot4 format
setposition	(f,p)	goto position p
getposition	(f)	get the current position
skipposition	(f,n)	skip n positions
readbytes	(f,n)	n bytes
readbytetable	(f,n)	n bytes

When relevant there are also variants that end with le that do it the little endian way. The fixed and dot floating points formats are found in font files and return Lua doubles.

A similar set of function as in the fio library is available in the sio library: sio.readcardinal1, sio.readcardinal2, sio.readcardinal3, sio.readcardinal4, sio.readcardinaltable, sio.readinteger1, sio.readinteger2, sio.readinteger3, sio.readinteger4, sio.readinteger4, sio.readfixed2, sio.readfixed4, sio.read2dot14, sio.setposition, sio.getposition, sio.skipposition, sio.readbytes and sio.readbytetable. Here the first argument is a string instead of a file handle.

# 14.3 md5

NAME	ARGUMENTS	RESULTS
sum		
hex		
HEX		

# 14.4 sha2

NAME	ARGUMENTS	RESULTS
digest256		
digest384		
digest512		

# 14.5 xzip

NAME	ARGUMENTS	RESULTS
compress		
decompress		
adler32		
crc32		

# 14.6 xmath

This library just opens up standard C math library and the main reason for it being there is that it permits advanced graphics in MetaPost (via the Lua interface). There are three constant values:

NAME	ARGUMENTS	RESULTS
inf	_	inf
nan	_	nan
pi	_	3.1415926535898

and a lot of functions:

NAME	ARGUMENTS	RESULTS
acos	(a)	
acosh	(a)	
asin	(a)	
asinh	(a)	
atan	(a[,b])	
atan2	(a[,b])	
atanh	(a)	
cbrt	(a)	



ceil (a) copysign (a,b) cos (a) cosh (a) deg (a) erf (a) erfc (a) exp (a) exp2 (a) expm1 (a) fabs (a) fdim (a,b) floor (a) fma (a,b,c) fmax (...) fmin (...) fmod (a,b) frexp (a,b) gamma (a) (a,b) hypot isfinite (a) isinf (a) isnan (a) isnormal (a) j0 (a) j1 (a) jn (a,b) ldexp (a,b) lgamma (a) 10 (a) l1 (a) ln (a,b) (a[,b]) log log10 (a) log1p (a) log2 (a) logb (a)  $\mathsf{modf}$ (a,b) nearbyint (a) nextafter (a,b) pow (a,b) rad (a) remainder (a,b) remquo (a,b) round (a) scalbn (a,b)

sin	(a)
sinh	(a)
sqrt	(a)
tan	(a)
tanh	(a)
tgamma	(a)
trunc	(a)
y0	(a)
y1	(a)
yn	(a)

# 14.7 xcomplex

NAME	ARGUMENTS	RESULTS
new	(r,i)	a complex userdata type
tostring	(z)	a string representation
topair	(z)	two numbers

There is a bunch of functions that take a complex number:

NAME	ARGUMENTS	RESULTS
abs	(a)	
arg	(a)	
imag	(a)	
real	(a)	
onj	(a)	
proj	(a)	
exp"	(a)	
log	(a)	
sqrt	(a)	
pow	(a,b)	
sin	(a)	
cos	(a)	
tan	(a)	
asin	(a)	
acos	(a)	
atan	(a)	
sinh	(a)	
cosh	(a)	
tanh	(a)	
asinh	(a)	
acosh	(a)	
atanh	(a)	

These are accompanied by libcerf functions:

NAME	ARGUMENTS	RESULTS
erf	(a)	The complex error function erf(z)
erfc	(a)	The complex complementary error function $erfc(z) = 1 - er$
erfcx	(a)	The underflow-compensating function $erfcx(z) = exp(z^2)$
erfi	(a)	The imaginary error function $erfi(z) = -i erf(iz)$
dawson	(a)	Dawson's integral $D(z) = \sqrt{(pi)/2 * exp(-z^2) * erfi(z)}$
voigt	(a,b,c)	The convolution of a Gaussian and a Lorentzian
voigt_hwhm	(a,b)	The half width at half maximum of the Voigt profile

# 14.8 xdecimal

As an experiment LuaMeta $T_EX$  provides an interface to the decNumber library that we have on board for MetaPost anyway. Apart from the usual support for operators there are some functions.

NAME	ARGUMENTS	RESULTS
abs	(a)	
new	([n or s])	
сору	(a)	
trim	(a)	
tostring	(a)	
tonumber	(a)	
setprecision	(n)	
getprecision	()	
conj	(a)	
abs	(a)	
pow	(a,b)	
sqrt	(a)	
ln	(a)	
log	(a)	
exp	(a)	
bor	(a,b)	
bxor	(a,b)	
band	(a,b)	
shift	(a,b)	
rotate	(a,b)	
minus	(a)	
plus	(a)	
min	(a,b)	
max	(a,b)	

# 14.9 lfs

The original lfs module has been adapted a bit to our needs but for practical reasons we kept



the namespace. This module will probably evolve a bit over time.

NAME	ARGUMENTS	RESULTS
attributes	(name)	
chdir	(name)	
currentdir	()	
dir	(name)	name, mode, size and mtime
mkdir	(name)	
rmdir	(name)	
touch	(name)	
link	(name)	
symlinkattributes	(name)	
isdir	(name)	
isfile	(name)	
iswriteabledir	(name)	
iswriteablefile	(name)	
isreadabledir	(name)	
isreadablefile	(name)	

The dir function is a traverser which in addition to the name returns some more properties. Keep in mind that the traverser loops over a directory and that it doesn't run well when used nested. This is a side effect of the operating system. It is also the reason why we return some properties because querying them via attributes would interfere badly.

The following attributes are returned by attributes:

NAME	VALUE
mode	
size	
modification	
access	
change	
permissions	
nlink	

# 14.10 pngdecode

This module is experimental and used in image inclusion. It is not some general purpose module and is supposed to be used in a very controlled way. The interfaces might evolve.

NAME	ARGUMENTS	RESULTS
applyfilter	(str,nx,ny,slice)	string
splitmask	<pre>(str,nx,ny,bpp,bytes)</pre>	string
interlace	<pre>(str,nx,ny,slice,pass)</pre>	string
expand	<pre>(str,nx,ny,parts,xline,factor)</pre>	string



## 14.11 basexx

Some more experimental helpers:

NAME	ARGUMENTS	RESULTS
encode16	<pre>(str[,newline])</pre>	string
decode16	(str)	string
encode64	<pre>(str[,newline])</pre>	string
decode64	(str)	string
encode85	<pre>(str[,newline])</pre>	string
decode85	(str)	string
encodeRL	(str)	string
decodeRL	(str)	string
encodeLZW	<pre>(str[,defaults])</pre>	string
decodeLZW	<pre>(str[,defaults])</pre>	string

# 14.12 Multibyte string functions

The string library has a few extra functions, for example string.explode. This function takes upto two arguments: string.explode(s[,m]) and returns an array containing the string argument s split into sub-strings based on the value of the string argument m. The second argument is a string that is either empty (this splits the string into characters), a single character (this splits on each occurrence of that character, possibly introducing empty strings), or a single character followed by the plus sign + (this special version does not create empty sub-strings). The default value for m is '+' (multiple spaces). Note: m is not hidden by surrounding braces as it would be if this function was written in  $T_{EX}$  macros.

The string library also has six extra iterators that return strings piecemeal: string.utfvalues, string.utfcharacters, string.characters, string.characterpairs, string.bytes and string.bytepairs.

- string.utfvalues(s): an integer value in the Unicode range
- string.utfcharacters(s): a string with a single utf-8 token in it
- string.characters(s): a string containing one byte
- string.characterpairs(s): two strings each containing one byte or an empty second string if the string length was odd
- string.bytes(s): a single byte value
- string.bytepairs(s): two byte values or nil instead of a number as its second return value if the string length was odd

The string.characterpairs() and string.bytepairs() iterators are useful especially in the conversion of utf16 encoded data into utf8.

There is also a two-argument form of string.dump(). The second argument is a boolean which, if true, strips the symbols from the dumped data. This matches an extension made in luajit. This is typically a function that gets adapted as Lua itself progresses.

The string library functions len, lower, sub etc. are not Unicode-aware. For strings in the

utf8 encoding, i.e., strings containing characters above code point 127, the corresponding functions from the slnunicode library can be used, e.g., unicode.utf8.len, unicode.utf8.lower etc. The exceptions are unicode.utf8.find, that always returns byte positions in a string, and unicode.utf8.match and unicode.utf8.gmatch. While the latter two functions in general are Unicode-aware, they fall-back to non-Unicode-aware behavior when using the empty capture () but other captures work as expected. For the interpretation of character classes in unicode.utf8 functions refer to the library sources at http://luaforge.net/projects/sln.

Version 5.3 of Lua provides some native utf8 support but we have added a few similar helpers too: string.utfvalue, string.utfcharacter and string.utflength.

- string.utfvalue(s): returns the codepoints of the characters in the given string
- string.utfcharacter(c,...): returns a string with the characters of the given code points
- string.utflength(s): returns the length of the given string

These three functions are relative fast and don't do much checking. They can be used as building blocks for other helpers.

# 14.13 Extra os library functions

The os library has a few extra functions and variables: os.selfdir, os.selfarg, os.setenv, os.env, os.gettimeofday, os.type, os.name and os.uname, that we will discuss here. There are also some time related helpers in the lua namespace.

- os.selfdir is a variable that holds the directory path of the actual executable. For example: \directlua{tex.sprint(os.selfdir)}.
- os.selfarg is a table with the command line arguments.
- os.setenv(key,value) sets a variable in the environment. Passing nil instead of a value string will remove the variable.
- os.env is a hash table containing a dump of the variables and values in the process environment at the start of the run. It is writeable, but the actual environment is not updated automatically.
- os.gettimeofday returns the current 'Unix time', but as a float. Keep in mind that there might be platforms where this function is not available.
- os.type is a string that gives a global indication of the class of operating system. The possible values are currently windows, unix, and msdos (you are unlikely to find this value 'in the wild').
- os.name is a string that gives a more precise indication of the operating system. These possible values are not yet fixed, and for os.type values windows and msdos, the os.name values are simply windows and msdos
  - The list for the type unix is more precise: linux, freebsd, kfreebsd, cygwin, openbsd, solaris, sunos (pre-solaris), hpux, irix, macosx, gnu (hurd), bsd (unknown, but bsd-like), sysv, generic (unknown). But ... we only provide LuaMetaTEX binaries for the mainstream variants.
  - Officially we only support mainstream systems: MS Windows, linux, FreeBSD and os-x. Of course one can build LuaMeta $T_EX$  for other systems, in which case on has to check the above.
- os.uname returns a table with specific operating system information acquired at runtime. The keys in the returned table are all string values, and their names are: sysname, machine,



# 14.14 The lua library functions

The lua library provides some general helpers.

- ► The newtable and newindex functions can be used to create tables with space reserved beforehand for the given amount of entries.
- ► The getstacktop function returns a number that can be used for diagnostic purposes.
- ► The functions getruntime, getcurrenttime, getpreciseticks and getpreciseseconds return what their name suggests.
- On MS Windows the getcodepage function returns two numbers, one for the command handler and one for the graphical user interface.
- The name of the startup file is reported by getstartupfile.
- ▶ The Lua version is reported by getversion.
- ► The lua.openfile function can be used instead of io.open. On MS Windows it will convert the filename to a so called wide one which means that filenames in utf8 encoding will work ok. On the other hand, names given in the codepage won't.



# **Primitive codes**

here follows a list with all primitives and their category is shown. When the engine starts up in ini mode all primitives get defined along with some properties that makes it possible to do a reverse lookup of a combination of command code and char code. But, a primitive, being also a regular command can be redefined later on. The table below shows the original pairs but in ConTEXt some of these primitives are redefined. However, any macro that fits a command and char pair is (reported as) a primitive in logs and error messages. In the end all tokens are such a combination, The first 16 command codes are reserved for characters (the whole Unicode range can be used as char code) with specific catcodes and not mentioned in the list.

PRIMITIVE	COMMAND CODE	CHAR CODE	ORIGIN
\	explicit_space	0	tex
\-	discretionary	1	tex
\/	italic_correction	0	tex
\UUskewed	math_fraction	7	luatex
\UUskewedwithdelims	${\sf math\_fraction}$	15	luatex
\Uabove	${\sf math\_fraction}$	4	luatex
\Uabovewithdelims	${\sf math\_fraction}$	12	luatex
\Uatop	${\sf math\_fraction}$	6	luatex
\Uatopwithdelims	${\sf math\_fraction}$	14	luatex
\Uchar	convert	14	luatex
\Udelcode	<pre>define_char_code</pre>	9	luatex
\Udelcodenum	<pre>define_char_code</pre>	10	luatex
\Udelimiter	delimiter_number	1	luatex
\Udelimiterover	math_radical	6	luatex
\Udelimiterunder	math_radical	5	luatex
\Uhextensible	math_radical	7	luatex
\Uleft	math_fence	5	luatex
\Umathaccent	math_accent	1	luatex
<b>\Umathaccentbaseheight</b>	set_math_parameter	2	luatex
\Umathaccentvariant	set_math_parameter	131	luatex
\Umathadapttoleft	math_modifier	3	luatex
<b>\Umathadapttoright</b>	math_modifier	4	luatex
\Umathaxis	set_math_parameter	1	luatex
<b>\Umathbinbinspacing</b>	set_math_parameter	74	luatex
<b>\Umathbinclosespacing</b>	set_math_parameter	77	luatex
<b>\Umathbininnerspacing</b>	set_math_parameter	79	luatex
<b>\Umathbinopenspacing</b>	set_math_parameter	76	luatex
<b>\Umathbinopspacing</b>	set_math_parameter	73	luatex
\Umathbinordspacing	set_math_parameter	72	luatex
<b>\Umathbinpunctspacing</b>	set_math_parameter	78	luatex
<b>\Umathbinrelspacing</b>	set_math_parameter	75	luatex
\Umathbotaccentvariant	set_math_parameter	133	luatex
\Umathchar	math_char_number	1	luatex



\1	Jmathcharclass	some_item	27	luatex
/1	Jmathchardef	shorthand_def	2	luatex
\1	Jmathcharfam	some_item	28	luatex
\1	Jmathcharnum	math_char_number	2	luatex
\1	Jmathcharnumdef	shorthand_def	3	luatex
\1	Jmathcharslot	some_item	29	luatex
\1	Jmathclass	math_char_number	3	luatex
\1	Jmathclosebinspacing	set_math_parameter	98	luatex
\1	Jmathcloseclosespacing	set_math_parameter	101	luatex
\1	Jmathcloseinnerspacing	set_math_parameter	103	luatex
\1	Jmathcloseopenspacing	set_math_parameter	100	luatex
\1	Jmathcloseopspacing	set_math_parameter	97	luatex
\1	Jmathcloseordspacing	set_math_parameter	96	luatex
\1	Jmathclosepunctspacing	set_math_parameter	102	luatex
\1	Jmathcloserelspacing	set_math_parameter	99	luatex
\1	Jmathcode	define_char_code	6	luatex
\1	Jmathcodenum	define char code	7	luatex
\1	Jmathconnectoroverlapmin	set_math_parameter	51	luatex
\1	Jmathdegreevariant	set math parameter	130	luatex
\1	Jmathdelimiterovervariant	set math parameter	124	luatex
\1	Jmathdelimiterundervariant	set_math_parameter	125	luatex
\1	Jmathdenominatorvariant	set math parameter	136	luatex
\1	Jmathextrasubpreshift	set math parameter	55	luatex
\1	Jmathextrasubshift	set math parameter	53	luatex
\1	Jmathextrasuppreshift	set math parameter	54	luatex
\1	Jmathextrasupshift	set_math_parameter	52	luatex
\1	Jmathfractiondelsize	set_math_parameter	25	luatex
\1	Jmathfractiondenomdown	set_math_parameter	24	luatex
\1	Jmathfractiondenomvgap	set_math_parameter	23	luatex
\1	Jmathfractionnumup	set_math_parameter	22	luatex
\1	Jmathfractionnumvgap	set_math_parameter	21	luatex
\1	Jmathfractionrule	set_math_parameter	20	luatex
\1	Jmathfractionvariant	set_math_parameter	128	luatex
\1	Jmathhextensiblevariant	set_math_parameter	126	luatex
\1	Jmathinnerbinspacing	set_math_parameter	114	luatex
\1	Jmathinnerclosespacing	set_math_parameter	117	luatex
\1	Jmathinnerinnerspacing	set_math_parameter	119	luatex
\1	Jmathinneropenspacing	set_math_parameter	116	luatex
\1	Jmathinneropspacing	set_math_parameter	113	luatex
\1	Jmathinnerordspacing	set_math_parameter	112	luatex
\1	Jmathinnerpunctspacing	set_math_parameter	118	luatex
\1	Jmathinnerrelspacing	set_math_parameter	115	luatex
\1	Jmathlimitabovebgap	set_math_parameter	29	luatex
\1	Jmathlimitabovekern	set_math_parameter	30	luatex
\1	Jmathlimitabovevgap	set_math_parameter	28	luatex
\I	Jmathlimitbelowbgap	set_math_parameter	32	luatex



\Umathlimitbelowkern	set_math_parameter	33	luatex
\Umathlimitbelowvgap	set_math_parameter	31	luatex
\Umathlimits	math_modifier	1	luatex
\Umathnoaxis	math_modifier	6	luatex
\Umathnolimits	math_modifier	2	luatex
\Umathnolimitsubfactor	set_math_parameter	34	luatex
\Umathnolimitsupfactor \Umathnumeratorvariant	set_math_parameter	35 135	luatex
	set_math_parameter	66	luatex luatex
\Umathopbinspacing \Umathopclosespacing	set_math_parameter	69	luatex
\Umathopenbinspacing	set_math_parameter	90	luatex
\Umathopenclosespacing	<pre>set_math_parameter set math parameter</pre>	93	luatex
\Umathopeninnerspacing	set math parameter	95 95	luatex
\Umathopenopenspacing	set math parameter	92	luatex
\Umathopenopspacing	set math parameter	92 89	luatex
\Umathopenordspacing	set math parameter	88	luatex
\Umathopenpunctspacing	set math parameter	94	luatex
\Umathopenrelspacing	set math parameter	91	luatex
\Umathopenupdepth	math modifier	10	luatex
\Umathopenupheight	math_modifier	9	luatex
\Umathoperatorsize	set math parameter	4	luatex
\Umathoperator312e \Umathopinnerspacing	set math parameter	7 71	luatex
\Umathopopenspacing	set math parameter	68	luatex
\Umathopopspacing	set math parameter	65	luatex
\Umathopopspacing	set math parameter	64	luatex
\Umathoppunctspacing	set math parameter	70	luatex
\Umathoprelspacing	set math parameter	67	luatex
\Umathordbinspacing	set math parameter	58	luatex
\Umathordclosespacing	set math parameter	61	luatex
\Umathordinnerspacing	set math parameter	63	luatex
\Umathordopenspacing	set math parameter	60	luatex
\Umathordopspacing	set math parameter	57	luatex
\Umathordordspacing	set math parameter	56	luatex
\Umathordpunctspacing	set math parameter	62	luatex
\Umathordrelspacing	set math parameter	59	luatex
\Umathoverbarkern	set math parameter	5	luatex
\Umathoverbarrule	set math parameter	6	luatex
\Umathoverbarvgap	set math parameter	7	luatex
\Umathoverdelimiterbgap	set math parameter	39	luatex
\Umathoverdelimitervariant	set math parameter	122	luatex
\Umathoverdelimitervgap	set math parameter	38	luatex
\Umathoverlayaccentvariant	set_math_parameter	134	luatex
\Umathoverlinevariant	set math parameter	120	luatex
\Umathphantom	math modifier	7	luatex
\Umathpunctbinspacing	set math parameter	106	luatex
\Umathpunctclosespacing	set_math_parameter	109	luatex
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<b>\Umathpunctinnerspacing</b>	set_math_parameter	111	luatex
\Umathpunctopenspacing	set_math_parameter	108	luatex
\Umathpunctopspacing	set_math_parameter	105	luatex
\Umathpunctordspacing	set_math_parameter	104	luatex
\Umathpunctpunctspacing	set_math_parameter	110	luatex
\Umathpunctrelspacing	set_math_parameter	107	luatex
\Umathquad	set_math_parameter	0	luatex
\Umathradicaldegreeafter	set_math_parameter	15	luatex
\Umathradicaldegreebefore	set_math_parameter	14	luatex
\Umathradicaldegreeraise	set_math_parameter	16	luatex
\Umathradicalkern	set_math_parameter	11	luatex
\Umathradicalrule	set_math_parameter	12	luatex
\Umathradicalvariant	set_math_parameter	129	luatex
\Umathradicalvgap	set_math_parameter	13	luatex
<b>\Umathrelbinspacing</b>	set_math_parameter	82	luatex
\Umathrelclosespacing	set_math_parameter	85	luatex
\Umathrelinnerspacing	set_math_parameter	87	luatex
\Umathrelopenspacing	set_math_parameter	84	luatex
\Umathrelopspacing	set_math_parameter	81	luatex
\Umathrelordspacing	set_math_parameter	80	luatex
\Umathrelpunctspacing	set_math_parameter	86	luatex
\Umathrelrelspacing	set_math_parameter	83	luatex
\Umathskewedfractionhgap	set_math_parameter	26	luatex
\Umathskewedfractionvgap	set_math_parameter	27	luatex
\Umathspaceafterscript	set_math_parameter	50	luatex
\Umathspacebeforescript	set_math_parameter	49	luatex
\Umathspacingmode	set_math_parameter	3	luatex
\Umathstackdenomdown	set_math_parameter	19	luatex
\Umathstacknumup	set_math_parameter	18	luatex
\Umathstackvariant	set_math_parameter	139	luatex
<b>\Umathstackvgap</b>	set_math_parameter	17	luatex
<b>\Umathsubscriptvariant</b>	set_math_parameter	138	luatex
\Umathsubshiftdown	set_math_parameter	42	luatex
\Umathsubshiftdrop	set_math_parameter	40	luatex
\Umathsubsupshiftdown	set_math_parameter	43	luatex
<b>\Umathsubsupvgap</b>	set_math_parameter	48	luatex
<b>\Umathsubtopmax</b>	set_math_parameter	44	luatex
\Umathsupbottommin	set_math_parameter	46	luatex
<b>\Umathsuperscriptvariant</b>	set_math_parameter	137	luatex
\Umathsupshiftdrop	set_math_parameter	41	luatex
\Umathsupshiftup	set_math_parameter	45	luatex
<b>\Umathsupsubbottommax</b>	set_math_parameter	47	luatex
<b>\Umathtopaccentvariant</b>	set_math_parameter	132	luatex
\Umathunderbarkern	set_math_parameter	8	luatex
\Umathunderbarrule	set_math_parameter	9	luatex
<b>\Umathunderbarvgap</b>	set_math_parameter	10	luatex



<b>\Umathunderdelimiterbgap</b>	set_math_parameter	37	luatex
\Umathunderdelimitervariant	set_math_parameter	123	luatex
\Umathunderdelimitervgap	set_math_parameter	36	luatex
\Umathunderlinevariant	set_math_parameter	121	luatex
\Umathvextensiblevariant	set_math_parameter	127	luatex
\Umathvoid	math_modifier	8	luatex
\Umiddle	math_fence	6	luatex
\Unosubprescript	math_script	7	luatex
\Unosubscript	math_script	5	luatex
\Unosuperprescript	math_script	8	luatex
\Unosuperscript	math_script	6	luatex
\Uover	math_fraction	5	luatex
\Uoverdelimiter	math_radical	4	luatex
\Uoverwithdelims	math_fraction	13	luatex
\Uradical	math_radical	1	luatex
\Uright	math_fence	7	luatex
\Uroot	math_radical	2	luatex
\Uskewed	math_fraction	3	luatex
\Uskewedwithdelims	math_fraction	11	luatex
\Ustack	math choice	1	luatex
\Ustartdisplaymath	math_shift_cs	2	luatex
\Ustartmath	math shift cs	Θ	luatex
\Ustopdisplaymath	math_shift_cs	3	luatex
\Ustopmath	math shift cs	1	luatex
\Ustyle	math style	8	luatex
\Usubprescript	math script	4	luatex
\Usubscript	math script	1	luatex
\Usuperprescript	math script	3	luatex
\Usuperscript	math script	2	luatex
\Uunderdelimiter	math radical	3	luatex
\Uvextensible	math fence	4	luatex
\above	math fraction	Θ	tex
\abovedisplayshortskip	internal glue	5	tex
\abovedisplayskip	internal glue	3	tex
\abovewithdelims	math fraction	8	tex
\accent	accent	Θ	tex
\adjdemerits	internal int	16	tex
\adjustspacing	internal int	83	luatex
\adjustspacingshrink	internal int	86	luatex
\adjustspacingstep	internal int	84	luatex
\adjustspacingstretch	internal int	85	luatex
\advance	arithmic	0	tex
\afterassigned	after something	4	luatex
\afterassignment	after something	1	tex
\aftergroup	after_something	0	tex
\aftergrouped	after something	3	luatex
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\aliased	prefix	11	luatex
\alignmark	parameter	0	luatex
\aligntab	alignment tab	0	luatex
\atendofgroup	after something	2	luatex
\atendofgrouped	after something	5	luatex
\atop	math fraction	2	tex
\atopwithdelims	math_fraction	10	tex
\attribute	register	1	luatex
\attributedef	shorthand def	5	luatex
\automaticdiscretionary	discretionary	2	luatex
\automatichyphenpenalty	internal int	112	luatex
\automaticity phenocial cty	internal int	116	luatex
\badness	some item	6	tex
\baselineskip	internal_glue	1	tex
\batchmode	set interaction	0	tex
\begincsname	cs name	2	luatex
\begingroup	begin group	0	tex
\beginlocalcontrol	begin local	0	luatex
\beginsimplegroup	begin_tocat begin group	1	tex
\belowdisplayshortskip	internal glue	6	tex
		4	tex
\belowdisplayskip \binoppenalty	<pre>internal_glue internal int</pre>	9	tex
\botmark	_	2	tex
	get_mark	7	etex
\botmarks	get_mark		
\boundary	boundary	1	luatex
\box	make_box	0	tex
\boxattribute	set_box_property	10	luatex
\boxdirection	set_box_property	3	luatex
\boxmaxdepth	internal_dimen	7	tex
\boxorientation	set_box_property	4	luatex
\boxtotal	set_box_property	9	luatex
\boxxmove	set_box_property	7	luatex
\boxxoffset	set_box_property	5	luatex
\boxymove	set_box_property	8	luatex
\boxyoffset	set_box_property	6	luatex
\brokenpenalty	internal_int	8	tex
\catcode	define_char_code	0	tex
\catcodetable	internal_int	80	luatex
\char	char_number	0	tex
\chardef	shorthand_def	0	tex
\cleaders	special_box	4	tex
\clearmarks	set_mark	2	luatex
\clubpenalties	set_specification	0	etex
\clubpenalty	internal_int	5	tex
\copy	make_box	1	tex
\count	register	0	tex



\countdef	shorthand def	4	tex
\cr	end template	4	tex
\crampeddisplaystyle	math style	1	luatex
\crampedscriptscriptstyle	math style	7	luatex
\crampedscriptstyle	math style	5	luatex
\crampedtextstyle	math style	3	luatex
\crcr	end template	5	tex
\csname	cs name	0	tex
\csstring	convert	9	luatex
\currentgrouplevel	some item	10	etex
\currentgrouptype	some item	11	etex
\currentifbranch	some item	14	etex
\currentiflevel	some item	12	etex
\currentiftype	some item	13	etex
\day	internal int	20	tex
\deadcycles	set page property	8	tex
\def	def	1	tex
\defaulthyphenchar	internal int	56	tex
\defaultskewchar	internal int	57	tex
\defcsname	def	5	luatex
\delcode	define char code	8	tex
\delimiter	delimiter number	0	tex
\delimiterfactor	internal int	17	tex
\delimitershortfall	internal_dimen	10	tex
\detokenize	the	3	etex
\dimen	register	2	tex
\dimendef	shorthand def	6	tex
\dimensiondef	shorthand def	12	luatex
\dimexpr	some_item	43	etex
\dimexpression	some item	47	luatex
\directlua	convert	4	luatex
\discretionary	discretionary	0	tex
\displayindent	<pre>internal_dimen</pre>	15	tex
\displaylimits	math_modifier	0	tex
\displaystyle	math_style	0	tex
\displaywidowpenalties	set_specification	0	etex
\displaywidowpenalty	<pre>internal_int</pre>	7	tex
\displaywidth	<pre>internal_dimen</pre>	14	tex
\divide	arithmic	2	tex
\doublehyphendemerits	<pre>internal_int</pre>	14	tex
\dp	set_box_property	2	tex
\dump	end_job	1	tex
\edef	def	0	tex
\edefcsname	def	4	luatex
\efcode	set_font_property	4	luatex
\else	if_test	3	tex

\emergencystretch	internal dimen	18	tex
\end	end job	0	tex
\endcsname	end cs name	0	tex
\endgroup	end group	0	tex
\endinput	input	1	tex
\endlinechar	internal int	58	tex
\endlocalcontrol	end local	0	luatex
\endsimplegroup	end group	1	tex
\enforced	prefix	13	luatex
\eqno	equation number	1	tex
\errhelp	internal toks	9	tex
\errmessage	message	1	tex
\errorcontextlines	internal int	66	tex
\errorstopmode	set interaction	3	tex
\escapechar	internal int	55	tex
\etoksapp	combine toks	1	luatex
\etokspre	combine toks	3	luatex
\everybeforepar	internal toks	10	luatex
\everycr	internal toks	7	tex
\everydisplay	internal toks	3	tex
\everyeof	internal toks	11	etex
\everyhbox	internal toks	4	tex
\everyjob	internal toks	6	tex
\everymath	internal toks	2	tex
\everypar	internal toks	1	tex
\everytab	internal toks	8	luatex
\everyvbox	internal toks	5	tex
\exceptionpenalty	internal int	114	luatex
\exhyphenchar	internal int	82	tex
\exhyphenpenalty	internal int	4	tex
\expand	expand_after	9	luatex
\expandafter	expand after	Θ	tex
\expandafterpars	expand after	6	luatex
\expandafterspaces	expand after	5	luatex
\expandcstoken	expand after	8	luatex
\expanded	convert	7	luatex
\expandtoken	expand after	7	luatex
\explicitdiscretionary	discretionary	1	luatex
\explicithyphenpenalty	internal int	113	luatex
\fam	internal int	54	tex
\fi	if test	2	tex
\finalhyphendemerits	internal int	15	tex
\firstmark	get mark	1	tex
\firstmarks	get mark	6	etex
\firstvalidlanguage	internal int	111	luatex
\floatingpenalty	internal int	52	tex
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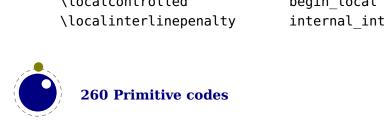
\font	define font	0	tex
\fontchardp	some_item	20	etex
\fontcharht	some_item	19	etex
\fontcharic	some item	21	etex
\fontcharwd	some item	18	etex
\fontdimen	set font property	5	tex
\fontid	some item	17	luatex
\fontmathcontrol	some_item	23	luatex
\fontname	_ convert	16	tex
\fontspecifiedname	convert	17	tex
\fontspecifiedsize	some item	22	luatex
\fonttextcontrol	some item	24	luatex
\formatname	convert	19	luatex
\frozen	prefix	0	luatex
\futurecsname	cs name	3	luatex
\futuredef	let	3	luatex
\futureexpand	expand after	2	luatex
\futureexpandis	expand after	3	luatex
\futureexpandisap	expand_after	4	luatex
\futurelet	let	2	tex
\gdef	def	3	tex
\gdefcsname	def	7	luatex
\gleaders	special box	6	luatex
\glet	let	0	luatex
\gletcsname	let	11	luatex
\glettonothing	let	13	luatex
\global	prefix	7	tex
\globaldefs	internal int	53	tex
\glueexpr	some_item	44	etex
\glueshrink	some item	39	etex
\glueshrinkorder	some_item	16	etex
\gluespecdef	shorthand_def	13	luatex
\gluestretch	some_item	38	etex
\gluestretchorder	some_item	15	etex
\gluetomu	some_item	41	etex
<b>\glyph</b>	char_number	1	tex
\glyphdatafield	internal_int	73	luatex
\glyphoptions	internal_int	76	luatex
\glyphscale	internal_int	70	luatex
\glyphscriptfield	internal_int	75	luatex
\glyphscriptscale	internal_int	78	luatex
\glyphscriptscriptscale	internal_int	79	luatex
\glyphstatefield	internal_int	74	luatex
\glyphtextscale	internal_int	77	luatex
\glyphxoffset	internal_dimen	19	luatex
\glyphxscale	internal_int	71	luatex

\glyphyoffset	internal dimen	20	luatex
\glyphyscale	internal int	72	luatex
\gtoksapp	combine toks	4	luatex
\gtokspre	combine toks	6	luatex
\halign	halign	0	tex
\hangafter	internal int	51	tex
\hangindent	internal dimen	17	tex
\hbadness	internal int	26	tex
\hbox	make box	10	tex
\hccode	define char code	4	luatex
\hfil	hskip	0	tex
\hfill	hskip	1	tex
\hfilneg	hskip	3	tex
\hfuzz	internal dimen	8	tex
\hjcode	hyphenation	7	luatex
\holdinginserts	internal int	, 65	tex
<del>_</del>	<del>_</del>	03 7	luatex
\hpack	make_box hrule		
\hrule		0	tex
\hsize	internal_dimen	3	tex
\hskip	hskip	4	tex
\hss	hskip	2	tex
\ht	set_box_property	1	tex
\hyphenation	hyphenation	0	tex
\hyphenationmin	hyphenation	6	luatex
\hyphenationmode	internal_int	62	luatex
\hyphenchar	set_font_property	0	tex
\hyphenpenalty	<pre>internal_int</pre>	3	tex
\if	if_test	7	tex
\ifabsdim	if_test	11	luatex
\ifabsnum	if_test	9	luatex
\ifarguments	if_test	45	luatex
\ifboolean	if_test	41	luatex
\ifcase	if_test	32	tex
\ifcat	if_test	8	tex
\ifchkdim	if_test	29	luatex
\ifchknum	if_test	26	luatex
\ifcmpdim	if_test	31	luatex
\ifcmpnum	if_test	28	luatex
\ifcondition	if_test	37	luatex
\ifcsname	if_test	34	etex
\ifcstok	if_test	22	luatex
\ifdefined	if_test	33	etex
\ifdim	if_test	12	tex
\ifdimval	if_test	30	luatex
\ifempty	if_test	39	luatex
\ifexpression	if_test	42	luatex



\iffalse	if_test	25	tex
\ifflags	if_test	38	luatex
\iffontchar	if_test	36	etex
\ifhastok	if_test	48	luatex
\ifhastoks	if_test	49	luatex
\ifhasxtoks	if_test	50	luatex
\ifhbox	if_test	19	tex
\ifhmode	if_test	15	tex
\ifincsname	if_test	35	luatex
\ifinner	if_test	17	tex
\ifinsert	if_test	51	luatex
\ifmathparameter	if_test	43	luatex
\ifmathstyle	if_test	44	luatex
\ifmmode	if_test	16	tex
\ifnum	if_test	10	tex
\ifnumval	if test	27	luatex
\ifodd	if test	13	tex
\ifparameter	if test	47	luatex
\ifparameters	if test	46	luatex
\ifrelax	if test	40	luatex
\iftok	if test	21	luatex
\iftrue	if test	24	tex
\ifvbox	if test	20	tex
\ifvmode	if test	14	tex
\ifvoid	if test	18	tex
\ifx	if_test	23	tex
\ignorearguments	ignore something	2	luatex
\ignorepars	ignore something	1	luatex
\ignorespaces	ignore something	0	tex
\immediate	prefix	12	luatex
\immutable	prefix	2	luatex
\indent	begin_paragraph	1	tex
\initcatcodetable	catcode table	1	luatex
\input	input	0	tex
\inputlineno	some item	5	tex
\insert	insert	0	tex
\insertbox	make box	11	luatex
\insertcopy	make box	12	luatex
\insertdepth	set page property	15	luatex
\insertdistance	set page property	11	luatex
\insertheight	set page property	14	luatex
\insertheights	set_page_property	10	luatex
\insertlimit	set page property	13	luatex
\insertmode	set auxiliary	4	luatex
\insertmode \insertmultiplier	set page property	12	luatex
\insertmuttiptier \insertpenalties	set page property	9	tex
/Tuget chemarites	set_page_property	9	LCX

\insertprogress	some_item	32	luatex
\insertunbox	un_vbox	11	luatex
\insertuncopy	un_vbox	12	luatex
\insertwidth	set_page_property	16	luatex
\instance	prefix	5	luatex
\integerdef	shorthand_def	11	luatex
\interactionmode	set_auxiliary	3	etex
\interlinepenalties	${\sf set\_specification}$	0	etex
\interlinepenalty	internal_int	13	tex
\jobname	convert	18	tex
\kern	kern	0	tex
<b>\language</b>	internal_int	60	tex
\lastarguments	some_item	30	luatex
\lastbox	make_box	3	tex
\lastchkdim	some_item	49	luatex
\lastchknum	some_item	48	luatex
\lastkern	some_item	1	tex
\lastlinefit	internal_int	89	etex
\lastnamedcs	cs_name	1	luatex
\lastnodesubtype	some_item	4	luatex
\lastnodetype	some_item	3	etex
\lastpenalty	some item	0	tex
\lastskip	some_item	2	tex
\lccode	define char code	1	tex
\leaders	special_box	3	tex
\left	math fence	1	tex
\lefthyphenmin	internal int	63	tex
\leftmarginkern	some item	33	luatex
\leftskip	internal glue	7	tex
\legno	equation number	0	tex
\let	let	1	tex
\letcharcode	let	4	luatex
\letcsname	let	10	luatex
\letfrozen	let	8	luatex
\letprotected	let	6	luatex
\lettonothing	let	12	luatex
\limits	math modifier	1	tex
\linedirection	internal int	122	luatex
\linepar	undefined cs	0	luatex
\linepenalty	internal int	2	tex
\lineskip	internal glue	0	tex
\lineskiplimit	internal dimen	2	tex
\localbrokenpenalty	internal int	68	luatex
\localcontrol	begin local	1	luatex
\localcontrolled	begin local	2	luatex
\localinterlinepenalty	internal int	67	luatex



\localleftbox	special box	1	luatex
\localrightbox	special box	2	luatex
\long	prefix	15	tex
\looseness	internal int	18	tex
\lower	vmove	0	tex
\lowercase	case shift	0	tex
\lpcode	set font property	2	luatex
\luabytecode	convert	6	luatex
\luabytecodecall	lua function call	1	luatex
\luacopyinputnodes	internal int	115	luatex
\luadef	shorthand def	10	luatex
\luaescapestring	 convert	15	luatex
\luafunction	convert	5	luatex
\luafunctioncall	lua function call	0	luatex
\luatexbanner	convert	20	luatex
\luatexrevision	some item	9	luatex
\luatexversion	some item	8	luatex
\mark	set mark	0	tex
\marks	_ set mark	1	etex
\mathaccent	math accent	0	tex
\mathbin	math component	2	tex
\mathchar	math char number	0	tex
\mathchardef	shorthand_def	1	tex
\mathchoice	math_choice	0	tex
\mathclose	math_component	5	tex
\mathcode	define_char_code	5	tex
\mathcontrolmode	${\sf internal\_int}$	106	luatex
\mathdelimitersmode	${\sf internal\_int}$	102	luatex
\mathdirection	internal_int	121	luatex
\mathdisplayskipmode	internal_int	93	luatex
\matheqnogapstep	internal_int	92	luatex
\mathflattenmode	internal_int	104	luatex
\mathfontcontrol	internal_int	107	luatex
\mathinner	math_component	7	tex
\mathitalicsmode	internal_int	100	luatex
\mathnolimitsmode	internal_int	97	luatex
\mathop	math_component	1	tex
\mathopen	math_component	4	tex
\mathord	math_component	0	tex
\mathpenaltiesmode	internal_int	101	luatex
\mathpunct	math_component	6	tex
\mathrel	math_component	3	tex
\mathrulesfam	internal_int	99	luatex
\mathrulesmode	internal_int	98	luatex
\mathrulethicknessmode	internal_int	103	luatex
\mathscale	some_item	25	luatex



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\mathscriptboxmode	internal_int	95	luatex
\mathscriptcharmode	internal_int	96	luatex
\mathscriptsmode	internal_int	94	luatex
\mathstyle	some_item	26	luatex
\mathsurround	internal_dimen	1	tex
\mathsurroundmode	internal_int	105	luatex
\mathsurroundskip	internal_glue	16	luatex
\maxdeadcycles	internal_int	50	tex
\maxdepth	internal_dimen	5	tex
\meaning	convert	11	tex
\meaningfull	convert	12	tex
\meaningless	convert	13	tex
\medmuskip	internal_mu_glue	2	tex
\message	message	0	tex
\middle	math_fence	2	tex
\mkern	mkern	0	tex
\month	internal_int	21	tex
\moveleft	hmove	1	tex
\moveright	hmove	0	tex
\mskip	mskip	Θ	tex
\muexpr	some_item	45	etex
\mugluespecdef	shorthand_def	14	luatex
\multiply	arithmic	1	tex
\muskip	register	4	tex
\muskipdef	shorthand_def	8	tex
\mutable	prefix	3	luatex
\mutoglue	some_item	40	etex
\newlinechar	internal int	59	tex
\noalign	end template	3	tex
\noaligned	prefix	4	luatex
\noboundary	boundary	0	luatex
\noexpand	no expand	0	tex
\nohrule	hrule	1	luatex
\noindent	begin_paragraph	0	tex
\nolimits	math modifier	2	tex
\nonscript	math script	Θ	tex
\nonstopmode	set interaction	1	tex
\norelax	relax	1114113	luatex
\normalizelinemode	internal int	117	luatex
\nospaces	internal int	69	luatex
\novrule	vrule	1	luatex
\nulldelimiterspace	internal dimen	11	tex
\nullfont	set font	0	tex
\number	convert	0	tex
\numericscale	some item	50	luatex
\numexpr	some item	42	etex
· 1			



\numexpression	some item	46	luatex
\omit	end template	2	tex
\or	if test	4	tex
\orelse	if test	5	luatex
\orunless	if test	6	luatex
\outer	prefix	16	tex
\output	internal toks	0	tex
\outputbox	internal int	81	luatex
\outputpenalty	internal int	49	tex
\over	math fraction	1	tex
\overfullrule	internal dimen	16	tex
\overline	math component	9	tex
\overloaded	prefix	10	luatex
\overloadmode	internal int	123	luatex
\overshoot	some_item	7	tex
\overwithdelims	math fraction	9	tex
\pagedepth	set page property	7	tex
\pagediscards	un vbox	3	etex
\pagefillstretch	set_page_property	5	tex
\pagefillstretch	set page property	4	tex
\pagefilstretch	set page property	3	tex
\pagegoal	set_page_property	0	tex
\pageshrink	set_page_property	6	tex
\pagestretch	set_page_property	2	tex
\pagetotal	set page property	1	tex
\par	end paragraph	1114112	tex
\parametercount	some item	31	luatex
\parattribute	begin paragraph	5	luatex
\pardirection	internal int	119	luatex
\parfillleftskip	internal glue	14	tex
\parfillskip	internal_glue	15	tex
\parindent	internal dimen	0	tex
\parshape	set specification	0	tex
\parshapedimen	some item	37	etex
\parshapeindent	some item	36	etex
\parshapelength	some item	35	etex
\parskip	internal glue	2	tex
\patterns	hyphenation	1	tex
\pausing	internal int	28	tex
\penalty	penalty	0	tex
\permanent	prefix	1	luatex
\postdisplaypenalty	internal int	12	tex
\postexhyphenchar	hyphenation	5	luatex
\posthyphenchar	hyphenation	3	luatex
\prebinoppenalty	internal int	109	luatex
\predisplaydirection	internal int	88	etex
Vi	<u></u>		<del>-</del>



\predisplaygapfactor	internal int	108	luatex
\predisplaypenalty	internal int	11	tex
\predisplaysize	internal dimen	13	tex
\preexhyphenchar	hyphenation	4	luatex
\prehyphenchar	hyphenation	2	luatex
\prerelpenalty	internal int	110	luatex
\pretolerance	internal int	0	tex
\prevdepth	set auxiliary	1	tex
\prevgraf	set auxiliary	2	tex
\protected	prefix	9	etex
\protrudechars	internal int	87	luatex
\protrusionboundary	boundary	2	luatex
\pxdimen	internal dimen	21	luatex
\quitvmode	begin_paragraph	2	luatex
\radical	math radical	0	tex
\raise	vmove	1	tex
\relax	relax	1114112	tex
\relpenalty	internal int	10	tex
\right	math fence	3	tex
\righthyphenmin	internal int	64	tex
\rightmarginkern	some item	34	luatex
\rightskip	internal glue	8	tex
\romannumeral	convert	10	tex
\rpcode	set font property	3	luatex
\savecatcodetable	catcode table	0	luatex
\savinghyphcodes	internal int	91	etex
\savingvdiscards	internal int	90	etex
\scaledfontdimen	set font property	6	tex
\scantextokens	input	3	luatex
\scantokens	input	2	etex
\scriptfont	define family	1	tex
\scriptscriptfont	define family	2	tex
\scriptscriptstyle	math style	6	tex
\scriptspace	internal dimen	12	tex
\scriptstyle	math style	4	tex
\scrollmode	set interaction	2	tex
\setbox	set box	0	tex
\setfontid	internal int	61	luatex
\setlanguage	internal int	60	tex
\sfcode	define char code	3	tex
\shipout	special box	0	tex
\show	xray	0	tex
\showbox	xray	1	tex
\showbox \showboxbreadth	internal int	23	tex
\showboxdepth	internal int	24	tex
\showgroups	xray	4	etex
(551191 04195	u y	т	CCCX



\showifs	xray	6	etex
\showlists	xray	3	tex
\shownodedetails	internal int	25	tex
\showthe	 xray	2	tex
\showtokens	xray	5	etex
\skewchar	set font property	1	tex
\skip	register	3	tex
\skipdef	shorthand def	7	tex
\snapshotpar	begin paragraph	4	luatex
\spacefactor	set auxiliary	0	tex
\spaceskip	internal_glue	12	tex
\span	end template	1	tex
\splitbotmark	get mark	4	tex
\splitbotmarks	get mark	9	etex
\splitdiscards	un vbox	4	etex
\splitfirstmark	get mark	3	tex
\splitfirstmarks	get mark	8	etex
\splitmaxdepth	internal_dimen	6	tex
\splittopskip	internal_glue	10	tex
\string	convert	8	tex
\supmarkmode	internal_int	118	luatex
\swapcsvalues	let	5	luatex
\tabskip	internal_glue	11	tex
\textdirection	${\sf internal\_int}$	120	luatex
\textfont	define_family	0	tex
\textstyle	math_style	2	tex
\the	the	0	tex
\thewithoutunit	the	1	luatex
\thewithproperty	the	2	luatex
\thickmuskip	internal_mu_glue	3	tex
\thinmuskip	internal_mu_glue	1	tex
\time	internal_int	19	tex
\todimension	convert	3	tex
\tointeger	convert	1	tex
\tokenized	input	4	luatex
\toks	register	5	tex
\toksapp	combine_toks	0	luatex
\toksdef	shorthand_def	9	tex
\tokspre	combine_toks	2	luatex
\tolerance	internal_int	1	tex
\tolerant	prefix	8	luatex
\topmark	get_mark	0	tex
\topmarks	get_mark	5	etex
\topskip	internal_glue	9	tex
\toscaled	convert	2	tex
\tpack	make_box	5	luatex



\tracingalignments	internal_int	45	etex
\tracingassigns	internal_int	39	etex
\tracingcommands	internal_int	36	tex
\tracingexpressions	<pre>internal_int</pre>	47	luatex
\tracingfonts	internal_int	38	luatex
\tracinggroups	<pre>internal_int</pre>	40	etex
\tracinghyphenation	internal_int	46	luatex
\tracingifs	<pre>internal_int</pre>	41	etex
\tracinglevels	internal_int	43	etex
\tracinglostchars	internal_int	35	tex
\tracingmacros	internal_int	30	tex
\tracingmath	internal_int	42	luatex
\tracingnesting	internal_int	44	etex
\tracingonline	internal_int	29	tex
\tracingoutput	internal_int	34	tex
\tracingpages	internal_int	33	tex
\tracingparagraphs	internal_int	32	tex
\tracingrestores	internal_int	37	tex
\tracingstats	internal_int	31	tex
\uccode	define_char_code	2	tex
<b>\uchyph</b>	internal_int	48	tex
\undent	begin_paragraph	3	luatex
\underline	math_component	8	tex
\unexpanded	the	4	etex
\unhbox	un_hbox	0	tex
\unhcopy	un_hbox	1	tex
<b>\unhpack</b>	un_hbox	2	tex
\unkern	remove item	0	tex
\unless	expand after	1	etex
\unletfrozen	let	9	luatex
\unletprotected	let	7	luatex
\unpenalty	remove item	1	tex
\unskip	remove item	2	tex
\untraced	prefix	6	luatex
\unvbox	un vbox	0	tex
\unvcopy	un vbox	1	tex
\unvpack	un vbox	2	tex
\uppercase	case shift	1	tex
\vadjust	_ vadjust	0	tex
\valign	valign	0	tex
\vbadness	internal int	27	tex
\vbox	make box	9	tex
\vcenter	vcenter	0	tex
\vfil	vskip	0	tex
\vfill	vskip	1	tex
\vfilneg	vskip	3	tex
•	•		



\vfuzz	internal_dimen	9	tex
\vpack	make_box	6	luatex
\vrule	vrule	0	tex
\vsize	internal_dimen	4	tex
\vskip	vskip	4	tex
\vsplit	make_box	4	tex
\vss	vskip	2	tex
\vtop	make_box	8	tex
\wd	set_box_property	0	tex
\widowpenalties	set_specification	0	etex
\widowpenalty	internal_int	6	tex
\wordboundary	boundary	3	luatex
\wrapuppar	begin_paragraph	6	luatex
\xdef	def	2	tex
\xdefcsname	def	6	luatex
\xleaders	special_box	5	tex
\xspaceskip	internal_glue	13	tex
\xtoksapp	combine_toks	5	luatex
\xtokspre	combine_toks	7	luatex
\year	internal_int	22	tex



# **Topics**

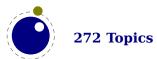
a	conditions 55
Aleph 28,62	dimensions 52
adjust 131	numbers 52
attributes 42, 43, 150, 192	tokens 54
	configuration 211
b	convert commands 191
banner 37	csnames 29
boundaries 80	
boundary 135	d
boxes 13, 43, 195	dimensions 52
split 196	direct nodes 156
bytecodes 179	directions 62,136
	discretionaries 92, 94, 131
C	
callbacks 167	e
building pages 169	ε-T <sub>E</sub> X 26
contributions 169, 171	engines 25
dump 175	errors 202
errors 176	escaping 45
files 176	exceptions 90
fonts 172,177	expansion 50
format file 168	suppress 78
hyphenation 174	
inserts 169	f
job run <i>175</i>	files
jobname 168	binary 29
kerning 174	names 61
ligature building 174	writing 62
linebreaks 170,171	fonts 62, 78
log file 168	current 81
math 175	define 81
opening files 168	defining 204
output 173	extend 81
packing 172,173	id <i>81</i>
rules 173	used <i>293</i>
warnings 176	
whatsits 177	g
wrapping up 176	getstartupfile 179
catcodes 47	getversion 179
characters 83	glue 132
codes 194	gluespec 133
command line 33	glyphs 83, 134



h	m
hash 204	MetaPost 221
helpers 201	mplib 221
history 25	macros 217
hyphenation 60,83,88,90	main loop 88
discretionaries 92	marks 49,131
exceptions 90	math 62,99
how it works 92	accents 116, 121
patterns 90	codes 121
tracing 88	cramped 102
	delimiters 118,121
i	extensibles 118
io 212	fences 115
images	flattening 123
MetaPost 221	fractions 119
mplib 221	italics 113
initialization 33, 204	kerning 113
insertions 130	last line 122
	limits 112
k	nodes 132, 136
kerning 93	parameters 104, 105, 196
kerns 133	penalties 115
suppress 78	radicals 117
	scripts 113, 118, 123
1	spacing 102, 109, 110, 112
Lua 13	stacks 102
extensions 35	styles 101, 102, 122, 123
interpreter 33	text 123
libraries 35	tracing 124
modules 35	Unicode 99
languages 60,83	memory 29
library 94	
last items 192	n
leaders 59	nesting 198, 211
libraries	newline 30
lua <i>179</i>	nodes 13, 41, 127
status 180	adjust <i>131</i>
tex <i>189</i>	attributes 150
texconfig 211	boundary 135
texio 212	direct 156
token <i>213</i>	direction 136
ligatures 93	discretionaries 131
suppress 78	functions 143
linebreaks 94, 209	glue 132, 133
lists 129, 197	glyph 134
	- · -



insertions 130	spaces
kerns <i>133</i>	suppress 80
lists 129	splitting 58
marks 131	synctex 211
math 132,136	
paragraphs 135	t
penalty 134	T <sub>E</sub> X 25
properties 163	tables 179
rules 129	testing 36
text 128	text
numbers 52	math 123
	tokens 54,213
0	scanning 48
Omega <i>62</i>	tracing <i>60</i>
output 57	urusing so
output 57	u
p	Unicode 38, 39
pdf	math 99
analyze 233	mum 55
memory streams 237	v
objects 233	vcentering 43
pdfe 233	version 37
pdfT <sub>F</sub> X 27	version 37
- <del>-</del>	***
pages 196, 210	W
paragraphs 94, 135	web2c <i>28</i>
reset 209	
parameters	
internal 189	
math 196	
patterns 90	
penalty 134	
primitives 204	
printing 199	
properties 163	
protrusion 80	
suppress 78	
r	
registers 192, 195	
bytecodes 179	
rules 57, 129	
s	
shipout 210	
space 30	



# **Primitives**

This register contains the primitives that are mentioned in the manual. There are of course many more primitives. The LuaT<sub>F</sub>X primitives are typeset in bold.

\abovedisplayskip 112 \defcsname [entry not flushed],50 \abovewithdelims 119\delcode 29,99,194,195 \accent 88 \delimiter 99 \adjustspacing 27, 28, 73 \detokenize 214 \adjustspacingshrink 27 \dimen 35,39,192 \adjustspacingstep 27 **\dimendef** [entry not flushed] \adjustspacingstretch 27 \dimendef 39 **\aftergrouped** [entry not flushed], 51 \dimendef 69 \aliased 68 \dimendef 192 **\alignmark** [entry not flushed], 49 \directlua [entry not flushed] \aligntab [entry not flushed], 49 \directlua 13 \atop 102,104 \directlua 37,44,45,46,199,204,205 \atopwithdelims 102\discretionary 16,88,90,92,131 **\attribute** 192 \displaystyle 109 **\attributedef** 192 \displaywidowpenalties 210 \automatichyphenpenalty 88 \dp *39* 

\batchmode 212 \begincsname [entry not flushed], 49 \begingroup 102 \belowdisplayskip 112 \boundary [entry not flushed], 60, 135 \box 39 \boxattribute 44

\catcode 29, 37, 39, 194
\catcodetable [entry not flushed], 47, 199
\char 16, 38, 39, 79, 88, 90, 134
\chardef 39, 90, 217, 218
\clearmarks [entry not flushed], 49
\clubpenalties 209
\copy 39
\count 35, 39, 42, 192
\countdef 39, 192
\crampedscriptstyle 103
\csname 49, 50
\csstring [entry not flushed], 49
\currentiftype [entry not flushed], 61
\currentiftype 127

\edef 46,50,214 **\edefcsname** [entry not flushed], 50 \efcode 27, 39, 72 \endgroup 102 \endinput 213 \endlinechar 26,48,199,201 \enforced 69\errhelp 202 \errmessage 202 \etoksapp [entry not flushed], 48 **\etokspre** [entry not flushed], 48 \everyeof 48\everyjob 34 \exceptionpenalty 91 \exhyphenchar 89 \exhyphenpenalty 89,92,131 \expandafter 50 **\expanded** [entry not flushed], 27, 50

\firstvalidlanguage 84 \fontdimen 79 \**fontid** [entry not flushed],78

\explicithyphenpenalty 88

\fontmathcontrol 75
\fonttextcontrol 75
\formatname 205
\frozen [entry not flushed], 57, 68, 111
\futureexpand [entry not flushed], 51
\futureexpandisap [entry not flushed], 51
\futureexpandisap [entry not flushed], 51

\gleaders [entry not flushed], 59
\glet [entry not flushed], 50
\glettonothing [entry not flushed], 50
\global 68
\glyph [entry not flushed], 79
\glyphdata [entry not flushed], 82
\glyphoptions [entry not flushed], 78
\glyphscript [entry not flushed], 82
\glyphstate [entry not flushed], 82
\glyphxoffset [entry not flushed], 79
\glyphxscale [entry not flushed], 79
\glyphyscale [entry not flushed], 79
\glyphyscale [entry not flushed], 79
\glyphyscale [entry not flushed], 48
\gtokspre [entry not flushed], 48

\halign 171
\hbox 16, 42, 59, 113, 170, 171, 195
\hjcode 29, 39, 84, 91
\hpack [entry not flushed], 59
\hrule [entry not flushed], 16, 57
\hskip 16, 132
\ht 39
\hyphenation 90, 92, 93
\hyphenationmin [entry not flushed], 60, 84
\hyphenationmode 75, 86, 89, 94
\hyphenchar 71, 89, 92
\hyphenpenalty 92, 131

\if 49
\ifabsdim [entry not flushed], 27, 52
\ifabsnum [entry not flushed], 27, 52
\ifarguments [entry not flushed], 54
\ifboolean [entry not flushed], 54
\ifcase 53, 112
\ifchkdim [entry not flushed], 52

\ifchknum [entry not flushed], 52
\ifcmpdim [entry not flushed], 52
\ifcmpnum [entry not flushed], 52
\ifcondition [entry not flushed], 55
\ifcstok [entry not flushed], 54
\ifdimval [entry not flushed], 52
\iffmpty [entry not flushed], 53
\iffrozen [entry not flushed], 57
\iffincsname 27
\iffmathparameter [entry not flushed], 53, 112
\iffmathstyle [entry not flushed], 53
\iffnumval [entry not flushed], 53

\ifnumval [entry not flushed], 52
\ifnameter [entry not flushed], 54
\ifparameters [entry not flushed], 54
\ifprotected [entry not flushed], 57
\ifrelax [entry not flushed], 53
\iftok [entry not flushed], 54
\iffusercmd [entry not flushed], 57
\ignorepars [entry not flushed], 57
\ignorepars [entry not flushed], 51
\ignorespaces 51
\immutable 67

47
\insert 39,130
\instance 68,69
\integerdef [entry not flushed],69
\interlinepenalties 209
\internalcodesmode 127

\initcatcodetable [entry not flushed],

\jobname 34,168

\kern 16,133

\language 89,90,93,95
\lastchkdim 53
\lastchknum 53
\lastnamedcs [entry not flushed],49
\lastnodesubtype [entry not flushed],61
\lastnodetype [entry not flushed],61
\lastnodetype 127
\lastsavedboxresourceindex 59
\lastsavedimageresourceindex 59
\lastsavedimageresourcepages 59
\lccode 29,39,194



\leaders 59 123, 124 \left 116 \mathitalicsmode [entry not flushed], \lefthyphenmin 60,84**\leftmarginkern** 27 **\mathnolimitsmode** [entry not flushed], **\letcharcode** [entry not flushed], 49 112, 113 **\lettonothing** [entry not flushed], 50 **\mathpenaltiesmode** [entry not \linedir 64 flushed], 115 \localbrokenpenalty 136**\mathscriptboxmode** [entry not \localinterlinepenalty 136 flushed], 113 **\localleftbox** 136, 171 **\mathscriptcharmode** 114 \localrightbox 136,170 \mathscriptsmode [entry not flushed], \lowercase 91 114 **\lpcode** 27, 39, 72 \mathstyle [entry not flushed], 101, **\luabytecode** [entry not flushed], 46 102, 120, 198 **\luabytecodecall** [entry not flushed], \mathsurround 109,110,132 \mathsurroundmode 109 \luacopyinputnodes 200 [entry not flushed], 109 **\luadef** [entry not flushed], 46, 218 \mathsurroundskip 109,110 \luaescapestring [entry not flushed], \maxdepth 172 45 \meaning 68**\luafunction** [entry not flushed], 46 \meaningfull 68 **\luafunctioncall** [entry not flushed], \meaningless 6846 \medmuskip 111 **\luatexbanner** [entry not flushed], 37 \middle 198 **\luatexrevision** [entry not flushed], \muskip 39,111,192 37, 38 \muskipdef 39 \luatexversion [entry not flushed], 37, \mutable 67 38 \newlinechar 26 $\mbox{mag} 26$ \noalign 68 \mark 131 \noaligned 68 \marks 39,154 \noboundary [entry not flushed], 60, 89, \mathaccent 99 93, 135 \mathchar 99,123 \noexpand 50\mathchardef 99,123\nohrule [entry not flushed], 57, 58 \mathchoice 101 \normalizelinemode 64\mathcode 29,99,194 \nospaces [entry not flushed],80 \mathcontrolmode 75 **\novrule** [entry not flushed], 57, 58 **\mathdelimitersmode** [entry not \number 38,201 flushed], 115 \numericscale [entry not flushed], 66 \mathdir 198 **\mathdisplayskipmode** [entry not \openin *61* flushed], 112 **\orelse** [entry not flushed], 56 \matheqnogapstep [entry not flushed], **\orunless** [entry not flushed], 56, 57 \output 173 \mathflattenmode [entry not flushed], **\outputbox** [entry not flushed], 57

\over 102, 104, 198 \overline 103 \overloaded 69 \overloadmode 67, 68, 189 \overwithdelims 102 \par 43, 51, 169 \parattribute 44 \parfillskip 170 210

\parattribute 44
\parfillskip 170,210
\parindent 189
\patterns 90,92,93
\penalty 134
\permanent 67
\postexhyphenchar 92
\posthyphenchar 92
\predisplaygapfactor [entry not flushed],122
\preexhyphenchar 92
\prehyphenchar 92

\protrusionboundary [entry not flushed]
\protrusionboundary [entry not flushed]
\protrusionboundary 60
\protrusionboundary 80
\protrusionboundary 135
\pxdimen 28

\protrudechars 27, 28, 73

#### \quitvmode 27

\radical 99
\readline 27
\relax 68,90,199,204,216
\right 116
\righthyphenmin 60,84
\rightmarginkern 27
\romannumeral 101,201
\rpcode 27,39,72
\rule 129

\saveboxresource 59
\savecatcodetable [entry not flushed],
48
\saveimageresource 59
\savinghyphcodes 84,85,91,97

\scaledfontdimen [entry not flushed], \scantextokens [entry not flushed], 48 \scantokens 45,48\scriptfont 105 \scriptscriptfont 105 \scriptscriptstyle 117 \scriptspace 109 \scriptstyle 103 \setbox 39 \setfontid [entry not flushed], 78 \setlanguage *84,89,93* \sfcode 29, 39, 194 \skewchar *71,117* \skip 39,192,193 \skipdef 39,192 \spaceskip 80 \special 76 \string 49

\textdir 136 \textdir 198  $\t$ textdirection 16\textdirection 63 \textfont 105,123 \textstyle 101 \the 38, 42, 69, 189, 191, 192, 199 \thickmuskip 111 \thinmuskip 111 **\todimension** [entry not flushed], 69 **\tointeger** [entry not flushed], 69 **\tokenized** [entry not flushed], 48 \toks 39, 191, 192, 199 **\toksapp** [entry not flushed], 48 \toksdef 39,192 **\tokspre** [entry not flushed], 48 **\tolerant** 66,68 **\toscaled** [entry not flushed], 69 **\tpack** [entry not flushed], 59 \tracingassigns 27,29\tracingcommands 89,189 \tracingfonts 28,61 \tracinghyphenation 89\tracinglevels 60,177

\tracingnesting 203

\tracingonline 60



\tracingrestores 27,29	\Umathconnectoroverlapmin 105,109
	<b>\Umathfractiondelsize</b> $104$
\ <b>Uabove</b> 120	<b>\Umathfractiondenomdown</b> $104$
<b>\Uabovewithdelims</b> 120	<b>\Umathfractiondenomvgap</b> $104$
\ <b>Uatop</b> 120	<b>\Umathfractionnumup</b> $104$
<b>\Uatopwithdelims</b> 120	<b>\Umathfractionnumvgap</b> $104$
\Uchar [entry not flushed],39	<b>\Umathfractionrule</b> 104
\Udelcode 100,195	<b>\Umathinnerbinspacing</b> $111$
<b>\Udelcodenum</b> 100	<b>\Umathinnerclosespacing</b> 111
\Udelimiter 100	<b>\Umathinnerinnerspacing</b> 111
\Udelimiterover [entry not flushed],	<b>\Umathinneropenspacing</b> 111
100, 118	<b>\Umathinneropspacing</b> 111
\Udelimiterunder [entry not flushed],	<b>\Umathinnerordspacing</b> 111
100, 118	<b>\Umathinnerpunctspacing</b> 111
\Uhextensible [entry not flushed], 118,	<b>\Umathinnerrelspacing</b> 111
119	<b>\Umathlimitabovebgap</b> 105
\Umathaccent [entry not flushed], 100,	\Umathlimitabovekern 105,108
116	<b>\Umathlimitabovevgap</b> 104
\Umathaxis 104	\Umathlimitbelowbgap 105
\Umathbinbinspacing 110	\Umathlimitbelowkern 105,108
\Umathbinclosespacing 110	<b>\Umathlimitbelowvgap</b> 105
\Umathbininnerspacing 110	\Umathnolimitsubfactor 112
\Umathbinopenspacing 110	<b>\Umathnolimitsupfactor</b> 112
\Umathbinopspacing 110	\Umathopbinspacing 110
\Umathbinordspacing 110	\Umathopclosespacing 110
\Umathbinpunctspacing 110	\Umathopenbinspacing 110
\Umathbinrelspacing 110	\Umathopenclosespacing 110
\Umathchar 100,123	\Umathopeninnerspacing 110
\Umathcharclass [entry not flushed],	\Umathopenopenspacing 110
121	\Umathopenopspacing 110
\Umathchardef 100,123	\Umathopenordspacing 110
\Umathcharfam [entry not flushed], 121	\Umathopenpunctspacing 110
\Umathcharnum 100	\Umathopenrelspacing 110
\Umathcharnumdef 99,100	\Umathoperatorsize 100, 104, 109
\Umathcharslot [entry not flushed], 121	\Umathopinnerspacing 110
\Umathclosebinspacing 110	\Umathopopenspacing 110
\Umathcloseclosespacing 110	\Umathopopspacing 110
\Umathcloseinnerspacing 110	\Umathopordspacing 110
\Umathcloseopenspacing 110	\Umathoppunctspacing 110
\Umathcloseopspacing 110	\Umathoprelspacing 110
\Umathcloseordspacing 110	\Umathordbinspacing 110
\Umathclosepunctspacing 110	\Umathordclosespacing 110
\Umathcloserelspacing 110	\Umathordinnerspacing 110
\Umathcode [entry not flushed], 100,	\Umathordopenspacing 110
121	\Umathordopspacing 110
\Umathcodenum 100	\Umathordordspacing 110

\Umathordpunctspacing 110	<b>\Umathunderbarkern</b> 104
<b>\Umathordrelspacing</b> 110	<b>\Umathunderbarrule</b> $104$
<b>\Umathoverbarkern</b> $104$	<b>\Umathunderbarvgap</b> $104$
<b>\Umathoverbarrule</b> 104	<b>\Umathunderdelimiterbgap</b> 105,118
<b>\Umathoverbarvgap</b> $104$	<b>\Umathunderdelimitervgap</b> 105,118
<b>\Umathoverdelimiterbgap</b> 105,118	<b>\Umath*</b> [entry not flushed], 104
<b>\Umathoverdelimitervgap</b> 105,118	<b>\Umathspacing</b> [entry not flushed],
<b>\Umathpunctbinspacing</b> $111$	110
<b>\Umathpunctclosespacing</b> 111	<b>\Umiddle</b> [entry not flushed],121
<b>\Umathpunctinnerspacing</b> $111$	\Unosubscript [entry not flushed],123
<b>\Umathpunctopenspacing</b> $111$	\Unosuperscript [entry not flushed],
<b>\Umathpunctopspacing</b> $110$	123
<b>\Umathpunctordspacing</b> $110$	\Uover 120
\Umathpunctpunctspacing 111	\Uoverdelimiter [entry not flushed],
<b>\Umathpunctrelspacing</b> 111	100, 118
\Umathquad 104,108	<b>\Uoverwithdelims</b> $120$
<b>\Umathradicaldegreeafter</b> 104, 109, 117	\Uradical [entry not flushed], 100, 117
\Umathradicaldegreebefore 104,109,117	<b>\Uright</b> [entry not flushed],121
<b>\Umathradicaldegreeraise</b> 104, 109, 117	<b>\Uroot</b> [entry not flushed], 100, 117,
<b>\Umathradicalkern</b> $104$	140
<b>\Umathradicalrule</b> 104,108	<b>\Uskewed</b> [entry not flushed],119
<b>\Umathradicalvgap</b> 104,109	\Uskewedwithdelims [entry not
<b>\Umathrelbinspacing</b> 110	flushed],119
<b>\Umathrelclosespacing</b> 110	<b>\Ustack</b> [entry not flushed],102
<b>\Umathrelinnerspacing</b> 110	<b>\Ustartdisplaymath</b> 123
<b>\Umathrelopenspacing</b> 110	<b>\Ustartmath</b> $123$
<b>\Umathrelopspacing</b> 110	<b>\Ustopdisplaymath</b> 123
<b>\Umathrelordspacing</b> 110	\Ustopmath 123
<b>\Umathrelpunctspacing</b> 110	<b>\Ustyle</b> [entry not flushed],120
<b>\Umathrelrelspacing</b> 110	\Usubscript [entry not flushed], 122,
<b>\Umathskewedfractionhgap</b> $119$	123
<b>\Umathskewedfractionvgap</b> $119$	\Usuperprescript [entry not flushed],
<b>\Umathspaceafterscript</b> 105,109	124, 125
<b>\Umathspacebeforescript</b> 105	\Usuperscript [entry not flushed], 122
<b>\Umathstackdenomdown</b> $104$	123
<b>\Umathstacknumup</b> $104$	\UUskewed 120
<b>\Umathstackvgap</b> $104$	<b>\UUskewedwithdelims</b> 120
<b>\Umathsubshiftdown</b> 105,114	\Uunderdelimiter [entry not flushed],
\Umathsubshiftdrop 105	100, 118
<b>\Umathsubsupshiftdown</b> 105,114	\uccode 29, 39, 194
<b>\Umathsubsupvgap</b> 105	\uchyph 84,88,134
<b>\Umathsubtopmax</b> 105	\unexpanded 214
\Umathsupbottommin 105	\unhbox 39
\Umathsupshiftdrop 105	\unhcopy 39
\Umathsupshiftup 105,114	\unless 57
\Umathsupsubbottommax 105	\untraced 69



\unvbox 39 \unvcopy 39 \uppercase 50,91 \useboxresource 59 \useimageresource 59

\vadjust 131,169,198 \valign 170 \vbox 16,42,59,171,195,210 \vcenter 44,59,171 \vpack [entry not flushed],59 \vrule [entry not flushed],16,57 \vskip 16,132 \vsplit [entry not flushed],39,58,170,196 \vtop 16,59,171,195

\wd 39
\widowpenalties 210
\wordboundary [entry not flushed],60,
85,135

\xdefcsname [entry not flushed],50 \xtoksapp [entry not flushed],48 \xtokspre [entry not flushed],48

\- 131



# **Callbacks**

```
115, 175
b
buildpage filter [entry not flushed],
build_page_insert [entry not flushed],
                                           open data file [entry not flushed], 168
 169
                                           post linebreak filter [entry not
contribute filter [entry not flushed],
                                            flushed], 171
 169
                                           pre dump [entry not flushed],175
                                           pre_linebreak_filter [entry not
                                            flushed], 170, 210
define font [entry not flushed], 177
                                           process jobname [entry not flushed],
                                            168
                                           process rule [entry not flushed], 173
find format file [entry not flushed],
 168
find log file [entry not flushed], 168
                                           show_error_message [entry not
                                            flushed], 176
                                           show warning message [entry not
glyph run [entry not flushed], 172
                                            flushed], 176
                                           show whatsit [entry not flushed], 177
                                           start file [entry not flushed], 176
                                           start run [entry not flushed],175
hpack filter [entry not flushed], 170,
                                           stop file [entry not flushed], 176
 172
hyphenate [entry not flushed], 174
                                           stop run [entry not flushed],175
i
intercept lua error [entry not
                                          vpack filter [entry not flushed], 170,
 flushed], 176
                                            172
intercept tex error [entry not
 flushed], 176
                                          wrapup run [entry not flushed], 176
\mathbf{k}
kerning [entry not flushed], 174
ligaturing [entry not flushed], 174
linebreak filter [entry not flushed],
 171, 210
\mathbf{m}
mlisttohlist 155
mlist to hlist [entry not flushed],
```



### **Nodes**

This register contains the nodes that are known to LuaTEX. The primary nodes are in bold, whatsits that are determined by their subtype are normal.

```
accent [entry not flushed], 138
                                           kern [entry not flushed], 16, 41, 86, 133
adjust [entry not flushed], 86, 131
attr [entry not flushed], 150
attribute_list [entry not flushed], 150
                                           mark [entry not flushed], 131
                                           math [entry not flushed], 132
                                           math char [entry not flushed], 137
b
boundary [entry not flushed], 60, 86,
                                           math_text_char [entry not flushed], 137
 135
                                           noad [entry not flushed], 138
choice [entry not flushed], 139
                                           par [entry not flushed], 135, 210
d
delimiter [entry not flushed], 138
                                           parameter [entry not flushed], 139
delta 201
                                           penalty [entry not flushed], 86, 134
dir [entry not flushed], 16, 86, 136
disc [entry not flushed], 16, 41, 131,
 147
                                           radical [entry not flushed], 139
                                           rule [entry not flushed], 16, 86, 129
                                           rules 147
fence [entry not flushed], 140
fraction [entry not flushed], 117, 140
                                           style [entry not flushed], 139
                                           sub box [entry not flushed], 137
glue [entry not flushed], 16, 41, 86, 132,
                                           sub_mlist [entry not flushed], 137
 147
glue-spec 193
glue_spec [entry not flushed], 132, 133,
                                           temp 129
 189, 191, 193
glyph [entry not flushed], 16, 41, 83, 84,
 88, 134, 147
                                           vlist [entry not flushed], 16, 42, 86,
glyphs 147
                                             129, 147
hlist [entry not flushed], 16, 42, 43, 86,
                                           whatsit 86
 129, 147
insert [entry not flushed], 86, 130
```



## **Libraries**

This register contains the functions available in libraries. Not all functions are documented, for instance because they can be experimental or obsolete.

char depth 228	setbytecode 179		
char height <i>228</i>	mplib		
char width 228	execute 224		
fields 225	finish 224		
peninfo 228	getcallbackstate 225		
stacking <i>225</i>	gethashentries 225		
callback	gethashentry 225		
find <i>167</i>	getstates 224		
known 167 getstatus 224			
list <i>167</i>	gettolerance 224		
register <i>167</i>	new <i>221</i>		
lang	settolerance 224		
clean <i>95</i>	showcontext 224		
clearhyphenation 95	statistics 223		
clearpatterns 95	version 221		
gethjcode <i>96</i>	node		
hyphenate 96	checkdiscretionaries 153		
hyphenation 95	checkdiscretionary 153		
hyphenationmin 96	copy <i>144, 157</i>		
id <i>94</i>	copylist <i>144, 157</i>		
new <i>94</i>	count <i>145</i>		
patterns <i>95</i>	currentattr <i>150</i>		
postexhyphenchar 96 currentattributes 158			
posthyphenchar 96	dimensions 154		
preexhyphenchar 96	end_of_math 155		
prehyphenchar 96	fields <i>127, 142</i>		
sethjcode <i>96</i>	findattribute <i>151</i>		
lua	find_node <i>149</i>		
bytecode <i>179</i>	firstglyph <i>152</i>		
callbytecode <i>179</i>	flattendiscretionaries 153		
getbytecode <i>179</i>	flushlist <i>143, 158</i>		
getcurrenttime 180	flushnode <i>143, 158</i>		
getpreciseseconds 180	free <i>143, 158</i>		
getpreciseticks <i>180</i>	getattribute <i>151, 158</i>		
getruntime 180	getfield <i>158</i>		
getstacktop 180 getglue 149			
getstartupfile <i>179</i>	getpropertiestable 158, 163		
getversion <i>179</i>	getproperty 159		
newindex <i>179</i>	gettotal <i>159</i>		
newtable <i>179</i>	hasattribute <i>151, 159</i>		

hasfield <i>142, 159</i>	vpack <i>154</i>	
hasglyph 152	write <i>144, 161</i>	
hpack 153	node.direct	
id 142	checkdiscretionaries 157	
insertafter <i>145, 159</i>	checkdiscretionary 157	
insertbefore <i>145, 159</i>	copy <i>157</i>	
isnode <i>159</i>	copylist <i>157</i>	
iszeroglue <i>149</i>	count <i>157</i>	
is_char <i>152</i>	currentattributes <i>158</i>	
is_glyph <i>152</i>	dimensions 158	
is_node <i>143</i>	effectiveglue <i>158</i>	
kerning <i>152</i>	endofmath <i>158</i>	
lastnode <i>146</i>	findattribute 158	
length <i>145</i>	findattributerange <i>158</i>	
ligaturing <i>152</i>	findnode 158	
mlisttohlist <i>155</i>	firstglyph <i>158</i>	
new <i>143, 160</i>	flattendiscretionaries 158	
prepend_prevdepth 154	flushlist <i>158</i>	
protectglyph 153	flushnode <i>158</i>	
protectglyphs 153	free <i>158</i>	
protrusionskippable <i>153</i>	getattribute <i>158</i>	
rangedimensions 154	getattributelist <i>158</i>	
remove <i>145</i> , <i>160</i>	getattributes <i>158</i>	
setattribute <i>151, 160</i>	getboth <i>158</i>	
setfield <i>160</i>	getbox <i>158</i>	
setglue <i>149, 160</i>	getchar <i>158</i>	
setpropertiesmode 163	getdata <i>158</i>	
setproperty 161	getdepth 158	
slide <i>144</i>	getdirection 158	
subtypes 127	getdisc <i>158</i>	
tail <i>144, 161</i>	getexpansion 158	
todirect 156	getfam 158	
tonode 156	getfield 158	
tostring <i>156, 161</i>	getfont 158	
traverse <i>146</i> , <i>161</i>	getglue 158	
traverse char <i>147, 161</i>	getglyphdata <i>158</i>	
traverse content 147, 161	getglyphdimensions <i>158</i>	
traverse glyph 147, 161	getglyphscript 158	
traverse id <i>146, 161</i>	getglyphstate 158	
traverse_iu 140, 101 traverse list <i>147, 161</i>	getheight <i>158</i>	
type 142, 161	getid 158	
	getiu 158 getindex 158	
types 142	_	
unprotectglyph 152	getkern <i>158</i>	
unprotectglyphs 152	getkerndimension 158	
unsetattribute 151, 161	getlanguage 158	
values <i>127</i>	getleader <i>158</i>	



getlist 158 isnode 159 isprevchar 159 getnext 158 getnormalizedline 158 isprevglyph 159 getnucleus 158 isvalid 159 getoffsets 158 iszeroglue 159 kerning 159 getoptions 158 lastnode 159 getorientation 159 getparstate 159 length 159 getpenalty 159 ligaturing 160 getpost 159 makeextensible 160 getpre 159 migrate 160 getprev 159 mlisttohlist 160 getpropertiestable 158 naturalwidth 160 new 160 getproperty 159 getreplace 159 protectglyph 160 getscales 159 protectglyphs 160 getscript 159 protrusionskippable 160 getshift 159 rangedimensions 160 getstate 159 remove 160 getsub 159 setattribute 160 getsubpre 159 setattributelist 160 getsubtype 159 setattributes 160 getsup 159 setboth 160 getsuppre 159 setbox 160 getsynctexfields 158 setchar 160 gettotal 159 setdata 160 getwhd 159 setdepth 160 getwidth 159 setdirection 160 getxscale 159 setdisc 160 getxyscale 159 setexpansion 160 getyscale 159 setfam 160 hasattribute 159 setfield 160 hasdimensions 159 setfont 160 hasfield 159 setglue *160* hasglyph 159 setglyphdata 160 hasglyphoption 159 setglyphscript 160 hpack 159 setglyphstate 160 hyphenating 159 setheight 160 ignoremathskip 159 setindex 160 setkern 160 insertafter 159 insertbefore 159 setlanguage 160 ischar 159 setleader 160 isdirect 159 setlink 160 isglyph 159 setlist 160 isnextchar 159 setnext 160 isnextglyph 159 setnucleus 160

setoffsets 160	gettimeofday 246
setoptions 160	name <i>246</i>
setorientation 160	selfarg <i>246</i>
setpenalty 160	selfdir <i>246</i>
setpost <i>160</i>	setenv 246
setpre <i>160</i>	type <i>246</i>
setprev <i>160</i>	uname <i>246</i>
setproperty <i>161</i>	pdfe
setreplace <i>161</i>	arraytotable <i>236</i>
setscales 161	close 233
setscript <i>161</i>	closestream 235
setshift <i>161</i>	dictionarytotable 236
setsplit <i>161</i>	getarray <i>235</i>
setstate 161	getboolean 235
setsub <i>161</i>	getbox 234
setsubpre <i>161</i>	getcatalog 234
setsubtype <i>161</i>	getdictionary 235
setsup <i>161</i>	getfromarray 235, 236
setsuppre <i>161</i>	getfromdictionary 235, 236
setsynctexfields 160	getfromreference 237
setwhd <i>161</i>	getfromstream 235
setwidth <i>161</i>	getinfo 234
slide <i>161</i>	getinteger <i>235</i>
startofpar <i>161</i>	getname 235
tail <i>161</i>	getnofobjects 234
todirect <i>161</i>	getnofpages 234
tonode 161	getnumber <i>235</i>
total <i>161</i>	getpage 234
tovaliddirect <i>161</i>	getsize <i>234</i>
traverse <i>161</i>	getstatus <i>233</i>
traverse_char <i>161</i>	getstream <i>235</i>
traverse_content <i>161</i>	getstring <i>235</i>
traverse_glyph <i>161</i>	gettrailer <i>234</i>
traverse_id <i>161</i>	getversion <i>234</i>
traverse_list <i>161</i>	new <i>233, 237</i>
unprotectglyph 161	open <i>233</i>
unprotectglyphs 161	openstream <i>235</i>
unsetattribute <i>161</i>	readfromstream 235
unsetattributes <i>161</i>	readfromwholestream 235
usedlist <i>161</i>	unencrypt 233
usesfont 161	sio
verticalbreak <i>161</i>	getposition 239
vpack <i>161</i>	readbytes <i>239</i>
write <i>161</i>	readbytetable 239
0S	readcardinaltable 239
env <i>246</i>	readcardinal1 <i>239</i>



readcardinal2 239	get <i>189</i>		
readcardinal3 239	getattribute <i>192</i>		
readcardinal4 239	getbox <i>192, 195</i>		
readfixed2 239	getcatcode 194		
readfixed4 239	getcount <i>192</i>		
readintegertable 239	getdelcode <i>194</i>		
readinteger1 239	getdelcodes 194		
readinteger2 <i>239</i>	getdimen <i>192</i>		
readinteger3 239	getfamilyoffont 202		
readinteger4 239	getglue <i>192</i>		
read2dot14 239	gethelptext 202		
setposition 239	getinteraction 203		
skipposition 239	getlccode <i>194</i>		
status	getlinenumber <i>202</i>		
list <i>180</i>	getlist <i>197</i>		
resetmessages 180	getlocallevel 211		
setexitcode <i>180</i>	getmark <i>192</i>		
string	getmath <i>196</i>		
bytepairs <i>245</i>	getmathcode 194		
bytes <i>245</i>	getmathcodes 194		
characterpairs 245	getmuglue <i>192</i>		
characters 245	getmuskip <i>192</i>		
explode 245	getnest <i>198</i>		
utfcharacter 246	getpagestate 210		
utfcharacters 245	getsfcode <i>194</i>		
utflength 246	getskip <i>192</i>		
utfvalue <i>246</i>	getsynctexline 211		
utfvalues 245	getsynctexmode 211		
tex	getsynctextag 211		
attribute <i>192</i>	gettoks <i>192</i>		
badness 209	getuccode 194		
box 192, 195	glue <i>192</i>		
catcode 194	hashtokens 204		
count <i>192</i>	isattribute <i>192</i>		
cprint 200	isbox <i>192</i>		
definefont 204	iscount <i>192</i>		
delcode 194	isdimen <i>192</i>		
dimen <i>192</i>	isglue <i>192</i>		
enableprimitives 204	ismuglue <i>192</i>		
error <i>202</i>	ismuskip <i>192</i>		
extraprimitives 205	isskip <i>192</i>		
fontidentifier 201	istoks <i>192</i>		
fontname 201	lccode <i>194</i>		
forcehmode 204	linebreak 209		
forcesynctexline 211	lists <i>197</i>		
forcesynctextag 211	mathcode 194		

muglue 192	tprint 200		
muskip 192	triggerbuildpage <i>196</i>		
nest <i>198</i>	uccode <i>194</i>		
number 201	write <i>201</i>		
primitives 209	texio		
print 199	closeinput <i>213</i>		
ptr <i>198</i>	setescape 213		
resetparagraph 209	write <i>212</i>		
romannumeral 201	writenl <i>212</i>		
round 201	writeselector 212		
scale 201	writeselectornl 212		
scantoks 192	token		
set <i>189</i>	biggest char <i>216</i>		
setattribute 192	commands 216		
setbox <i>192, 195</i>	command id <i>216</i>		
setcatcode 194	create <i>216</i>		
setcount 192	expand <i>216</i>		
setdelcode 194	getactive <i>216</i>		
setdelcodes 194	getcmdname 216		
setdimen 192	getcommand 216		
setglue 192	getcsname <i>216</i>		
setinteraction 203	getexpandable 216		
setlccode 194	getfrozen <i>216</i>		
setlinenumber 202	getfunctionstable 217		
setlist 197	getid <i>216</i>		
setmath 196	getindex <i>216</i>		
setmathcode 194	getmacro <i>217</i>		
setmathcodes 194	getmeaning 217		
setmuglue 192	getmode 216		
setmuskip <i>192</i>	getprotected 216		
setsfcode 194	gettok <i>216</i>		
setskip <i>192</i>	getuser <i>216</i>		
setsynctexline 211	is_defined <i>216</i>		
setsynctexmode 211	is_token <i>216</i>		
setsynctexnofiles 211	new <i>216</i>		
setsynctextag 211	peeknext 216		
settoks 192	peeknextexpanded 216		
setuccode 194	popmacro <i>217</i>		
sfcode <i>194</i>	pushmacro <i>217</i>		
shipout 210	putnext 218		
show_context 202	scanargument 213		
skip <i>192</i>	scancode 213		
sp 202	scancsname 213		
splitbox 196	scandimen 213		
sprint <i>199</i>	scanfloat 213		
toks 192	scanglue <i>213</i>		



scanint 213
scankeyword 213
scankeywordcs 213
scanlist 213
scannext 216, 218
scannextexpanded 216
scanreal 213
scanstring 213
scantoken 216
scantoks 213
scanword 213
setchar 217
setlua 217
setmacro 217
skipnext 216

skipnextexpanded 216



## **Statistics**

The following fonts are used in this document:

used	filesize	version	filename
2	988.684	5.000	cambmath.ttf
1	927.280	5.020	cambria.ttf
1	163.452	1.802	LucidaBrightMathOT-Demi.otf
1	348.296	1.802	LucidaBrightMathOT.otf
1	73.284	1.801	LucidaBrightOT.otf
2	733.500	1.958	latinmodern-math.otf
2	64.684	2.004	lmmono10-regular.otf
1	64.160	2.004	<pre>lmmonoltcond10-regular.otf</pre>
1	111.536	2.004	lmroman10-regular.otf
3	525.008	1.106	texgyredejavu-math.otf
2	601.220	1.632	texgyrepagella-math.otf
1	218.100	2.501	texgyrepagella-regular.otf
1	693.876	2.340	DejaVuSans-Bold.ttf
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1	343.388	2.340	DejaVuSerif-Italic.ttf
1	367.260	2.340	DejaVuSerif.ttf
28	8.546.920		21 files loaded



## Some remarks

Here I collect remarks that I'd like to make but that don't fit into the manual. Consider in a notebook.

**remark:** LuaMetaTEX development is mostly done by Hans Hagen and in adapting the macros to the new features Wolfgang Schuster, who knows the code inside-out is a instrumental. In the initial phase Alan Braslau, who love playing with the three languages did extensive testing and compiled for several platforms. Later Mojca Miklavec make sure all compiles well on the buildbot infrastructure. After the first release more users got involved in testing. Many thanks for their patience! The development also triggered upgrading of the wiki support infrastructure where Taco Hoekwater and Paul Mazaitis have teamed up. So, progress all around.

**remark:** When there are non-intrusive features that also make sense in LuaT<sub>E</sub>X, these will be applied in the experimental branch first, so that there is no interference with the stable release. However, given that in the meantime the code bases differs a lot, it is unlikely that much will trickle back. This is no real problem as there's not much demand for that anyway.

**remark:** Most ConT<sub>E</sub>Xt users seem always willing to keep up with the latest versions which means that LMTX is tested well. We can therefore safely claim that end of 2019 the code has become quite stable, although after that in some areas there were substantial additions. There are no complaints about performance (on my 2013 laptop this manual compiles at 24.5 pps with LMTX versus 20.7 pps for the LuaT<sub>E</sub>X manual with MkIV). After updating some of the ConT<sub>E</sub>Xt code to use recently added features by the end of 2020 I could do more than 25.5 pps and in 2021 at some point to measured some 29.1 pps (probably also due to some performance improvements in the MetaFun code) but don't expect spectacular bumps in performance (I need a new machine for that to happen). Probably no one notices it, but memory consumption stepwise got reduced too. And ... the binary is still below 3 MegaBytes on all platforms.

**remark:** I tried to only add features that are sort of generic and much relates to controlling and opening up the engine. That also means that there are extensions that (at least not now) are used in ConT<sub>E</sub>Xt, simply because there are already mechanisms in place that work well. So, it's also about trying to be complete in order not have to add more later, which makes it possible to shift to larger interval between updates. That way local experiments are also better isolated from stable versions.

In that perspective arguments like "This got added because ConTEXt needs it." or "That got done because features creep." as well as "Because of such features ConTEXt performs better." are merely distractions from the fact that we are dealing with a project that just wants to upgrade the machinery while making that effort fun to do. There has not been much community drive and demand for substantial extensions over the last decades, so it has to be the fun factor, right? And the ConTEXt community being willing to join the experiment makes it even more fun. Just keep that in mind.

**remark:** It's is kind of strange to run into arguments for not using LuaT<sub>E</sub>X or for what it is worth LuaMetaT<sub>E</sub>X. No one forces anyone to use T<sub>E</sub>X in the first place, also because often word processors or web based editing provides plenty of benefits. And no one forces a T<sub>E</sub>X users to use a specific engine. I bet that for most users pdfT<sub>E</sub>X suits well, especially when you only need T<sub>E</sub>X for relative simple publications and reports in English, using default styles that put constraints

on the user. Often the math is what matters there. Also, using  $X_{\overline{1}}T_{\overline{1}}X$  is quite okay because it ships with built in font handling (of course that also has disadvantages, just consider the fact that it changed over time). When you want scripting Lua $T_{\overline{1}}X$  is fine. When you need specific cjk support there are specialized engines for that. The same is true for Con $T_{\overline{1}}X$ t. You don't have to dislike it: just ignore it and don't waste time on barking against a tree. But when you use Con $T_{\overline{1}}X$ t the Lua enhanced engines are what you use.

**remark:** Yes there are bugs but I always consider the 'many' in "There are many bugs." to be an indication of frustration. Given the number of extensions and experiment one can expect bugs. But if someone can only mention a few, of which some fit into the category of engine limitations, it's probably more about ego. Abusing a mechanism for what it's not meant to, stretching it to the limits, running into a border case, those are not really bugs, more missing features. A crash is a bug indeed but we can count those in a few digits. The same is true for something missing in the manual: myabe it has a simple reason and explanation.

We have a fast cycle of resolving issues on the ConTEXt list where user also test new functionality so that it can get improved. Complaints are also kind of puzzling because when we talk new features we're also talking of something that could not be done before. No one forces anyone to use experimental features. Yes, trying out something that is not perfect is no fun, but I clearly remember working around many limitations which is not always fun but can also be interesting. Just choose a better program if you don't like it, and definitely stick to the robust older engines!

As a warning: the tone in an email of a complaint or remark nowadays determines how high it ends up on the to-be-dealt-with list: pretty low. There are always more interesting things on top.

**remark:** Some extensions involve the way macro arguments are dealt with. Combined with the possibility to parse the input stream using Lua one can come up with solution that are hard (or maybe even impossible) otherwise. For me it meant throwing away nice (but often complex) solutions that evolved over decades. That can hurt, especially when you consider the time spent on it. But all this doesn't change the concept of TEX the macro language. When pondering some criticism, just wonder first why TEX attracts users, some of which like to write code.

I'm always puzzled by folks who complain about TEX as a language (the other part being the typesetter). Why use it if you don't like it? A macro language has its own characteristics so live with it. After years of writing TEX code it's this language that intrigues me. It's also a reason why MetaPost and Lua are embedded: they are different languages and depending on the task they might suit better. When Alan, Aditya, I and others are playing with MetaPost extensions using the new scanners and interfaces resulting from that we do just that. We could invent a new language, with lots of fruitless debate, with limitations, but in the end there's nothing wrong with MetaPost (coming from MetaFont).